

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB)

Four Points by Sheraton, 3600 E. Cork St. Kalamazoo, MI 49001

Monday, March 20, 2023

4:00-5:30

Draft: 3/6/23

1. **Welcome and Introductions (Randall Hazelbaker)**
2. **Public Comment**
3. **Agenda Review and Adoption (Randall Hazelbaker) (d) (pg.1)**
4. **Financial Interest Disclosure and Conflict of Interest Handling**
 - None
5. **Consent Agenda (Randall Hazelbaker)**
 - January 31, 2023 Meeting Minutes (d) pg.2
6. **Board Actions**
 - a) Per Diem for SUDOPB attendance
 - b) PA2 Amendments (J. Smith) (d) pg.5
 - Calhoun County - 37th Circuit Court
 - Calhoun County - 10th District Court
 - Calhoun County - Summit Pointe
7. **Board Education**
 - a) Fiscal Year 2023 YTD Financials (G. Guidry) (d) pg.26
 - b) PA2 Utilization Fiscal Year 23 YTD (G. Guidry) (d) pg.27
 - c) Substance Use Vulnerability Index (E. Philander) (d) pg.28
 - d) 2022 Admission Data (J. Smith) (d) pg.30
 - e) 2022 Prevention Outcomes (A. Malta) (d) pg.44
 - f) 2022 Naloxone Report (A. Malta) (d) pg.48
8. **Communication and Counsel**
 - a) Intergovernmental Contract (B. Casemore) (d) pg.49
 - b) Legislative and Policy Updates (B. Casemore) (d) pg.55
 - c) Opioid Advisory Commission and Opioid Task Force (B. Casemore) (d) pg.57
 - d) 8th Annual Healthcare Policy Forum, October 6, 2023
 - e) 2023 SUDOPB Attendance (d) pg.59
9. **Public Comment**
10. **Adjourn**

The meeting will be held in compliance with the Michigan Open Meetings Act

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder

Oversight Policy Board (SUDOPB) Meeting Minutes

January 30, 2023

4:00 – 5:30 pm

Draft: 1/31/23

Members Present: Randall Hazelbaker (Branch County); Richard Godfrey (Van Buren County); Michael Majerek (Berrien County); Jared Hoffmaster (St. Joseph County); Melissa Fett (Kalamazoo County); Mark Doster (Barry County); RJ Lee (Cass County)

Members Absent: Paul Schincariol (Van Buren County)

Staff and Guests Present:

Brad Casemore, CEO, SWMBH; Joel Smith, Substance Use Treatment and Prevention Director, SWMBH; Mila Todd, Chief Compliance Officer, SWMBH; Michelle Jacobs, Senior Operations Specialist and Rights Advisor, SWMBH; Garyl Guidry, Chief Financial Officer, SWMBH; Achilles Malta, Regional Coordinator for SUD Prevention Services, SWMBH; Anastasia Miliadi, SUD Treatment Specialist, SWMBH; Emily Flory, Strategic Initiatives Project Manager, SWMBH; Megan Banning, Calhoun County Administration

Welcome and Introductions

Randall Hazelbaker called the meeting to order at 4:00 pm. Introductions were made.

Public Comment

None

Agenda Review and Adoption

Motion Jared Hoffmaster moved to approve the agenda as presented.

Second Michael Majerek

Motion Carried

Financial Interest Disclosure Handling

None

Consent Agenda

Motion RJ Lee moved to approve the 9/19/22 meeting minutes as presented.

Second Richard Godfrey

Motion Carried

Board Education

Fiscal Year 2022 YTD Financials

Garyl Guidry reported as documented, highlighting numbers for Medicaid, Healthy Michigan, MI Child, Block Grant, and PA2. Discussion followed.

PA2 Utilization Fiscal Year 2022 YTD

Garyl Guidry reported as documented. Discussion followed.

PA2 Year End Outcomes Report

Anastasia Miliadi reported as documented. Discussion followed.

MDHHS Site Visit Review

Joel Smith reported as documented.

New Member Orientation Scheduling

Joel Smith discussed new member orientation with group with an agreement that Monday late afternoon would work best for the orientation meeting.

Board Actions

2023 SUDOPB Meetings

Randall Hazelbaker asked for a motion regarding the fiscal year 2023 SUDOPB Meetings.

Motion Richard Godfrey moved to adopt

Second Michael Majerek

Motion Carried

Office Elections

Randall Hazelbaker discussed Chair and Vice Chair roles and responsibilities.

Motion Jared Hoffmaster moved to reappoint Randall Hazelbaker as SUDOPB Chair.

Second All SUDOPB Members

Motion Carried

Motion Randall Hazelbaker moved to reappoint Richard Godfrey as SUDOPB Vice-Chair.

Second All SUDOPB Members

Motion Carried

Communication and Counsel

Legislative and Policy Updates

Brad Casemore shared the recent Michigan House and Senate Committee appointees.

Joel Smith reviewed the State PA2 funding distribution changes as documented in the packet.

Opioid Advisory Commission and Opioid Task Force

Brad Casemore provided updates.

2022 SWMBH Success and Accomplishments

Brad Casemore noted the document in the packet for the Board's review.

2023 SWMBH Board Ends Metrics

Brad Casemore noted the document in the packet for the Board’s review.

Intergovernmental Contract

Brad Casemore reviewed the history of the Intergovernmental Contract and timeline for renewal of the contract which expires 12/31/23. This topic will be covered in greater length at the March 20, 2023 SUDOPB meeting with a planned action item for the May SUDOPB meeting.

2022 SUDOPB Attendance

Michelle Jacobs reported as documented.

2023 SWMBH Board Planning Session, May 12, 2023

Brad Casemore reviewed preparation for the May 12, 2023 Board Planning session and asked the Chair and Vice-Chair to attend the session.

8th Annual Healthcare Policy Forum, October 6, 2023

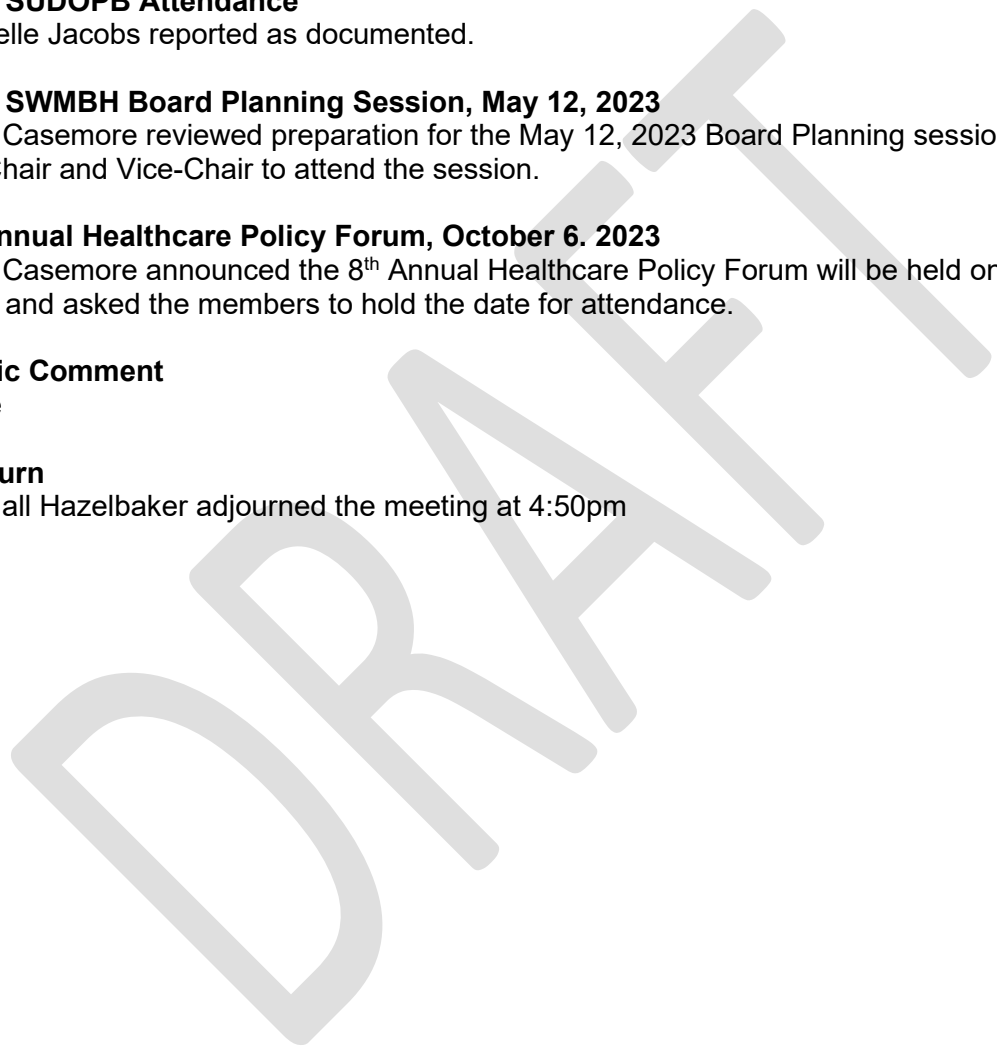
Brad Casemore announced the 8th Annual Healthcare Policy Forum will be held on October 6, 2023 and asked the members to hold the date for attendance.

Public Comment

None

Adjourn

Randall Hazelbaker adjourned the meeting at 4:50pm



SWMBH Substance Use Disorder Oversight Policy Board
Meeting: January 30, 2023
Amendment Summary

Calhoun County – 37th Circuit Court; Drug Treatment Court

Original Amount Approved: \$227,656.00
Amended Request: \$327,519.00

Additional Funding Request: **\$99,863.00**

Overview: Court is requesting additional funding for: Program Coordinator (.17 FTE), training and travel expenses, supplies, additional drug screens, and general operational expenses.

Calhoun County – 10th District; Sobriety Court

Original Amount Approved: \$176,892.58
Amended Request: \$182,015.96

Additional Funding Request: \$5,123.38

Overview: Initial request submitted for FY23 indicated expenses of \$182,015.96 but Court only requested \$176,892.58 on the budget template. This was just an oversight and court is requesting the additional funds to cover the expenses. No change to work plan.

Summit Pointe – SMART Recovery; Jail Services

Original Amount Approved: \$20,000
Amended Request: \$20,000

Additional Funding Request: \$0

Overview: To meet the changing needs of the jail population, Summit Pointe is proposing to discontinue the currently funded SUD treatment services (group therapy), and expand their Self-Management and Recovery Training (SMART) groups that are currently being provided in the jail. SMART Recovery uses evidence-based methods, including cognitive-behavioral, non-confrontational motivational enhancement, and other methods. Meetings will focus on the application of these methods and will be facilitated by a Recovery Coach. This funding will allow more individuals to access this service (currently only individuals who are receiving medication assisted treatment are eligible). No additional funding requested, just a change in program and services provided.

Calhoun County Drug Treatment Court



Amended FY 2022/2023 – PA2 Fund Request

Budget Narrative

STAFFING

Staff is being charged to the grant in order to maintain operations of the program. Without grants funds, downsizing would occur in both personnel and in the program operations.

Program Coordinator, (FTE .17), this is a partial funding request.

Duties include administration of the program, hire and develop case management team, grant writing and reporting, policy and procedure development, facilitation of interagency cooperation, representation of the program to the community, manage contractual agreements and memos of understanding, grant oversight, organize and encourage community forums to promote and educate community stakeholders, oversee the delivery of program services and ensure adherence to program policies and procedures, and financial management of program funds.

- Recommends and implements approved administrative and operational policies and procedures.
- Identifies and pursues possible funding sources, prepares and submits grants proposals, and plans and prepares budgetary estimates and justifications.
- Develops and maintains cooperative relationships with treatment community and probation department.
- Develops outreach program with community groups; educates, informs, and builds support for and collaborative relationships with community agencies on behalf of the drug court program.
- Acts as liaison with other agencies on behalf of the drug court program regarding questions, problems, and concerns.
- Prepares reports as required by funding sources and other reports as may be required by the drug court program.
- Supervises a caseload of drug court participants, monitoring compliance with and progress towards program goals.
- Refers participants for appropriate community services and monitors the provision of treatment services by providers.
- Prepares agendas and write minutes for drug court program.
- Performs other related duties as assigned.

Total: \$12,884.

Case Managers, FTE (40 hours per week), 100% of time will be spent on the grant

Case Managers - Act as the entry and referral point for prevention and intervention services. Case managers monitor every aspect of program participation and are the necessary connector between court and community professionals who represent substance abuse treatment, behavioral/mental health treatment, social service intervention services prosecutor's office, defense counsel, probation, drug court staff, and the drug court judge. Case managers are at the center of information and activities. Principal duties and responsibilities will include:

Calhoun County Drug Treatment Court

- Comprehensive case management services; determine eligibility for services, conduct screening interviews, administer risk and needs assessments, administer drug testing, review and evaluate relevant reports, etc.
- Ensure that participants are connected to needed treatment and other services and monitor client progress.
- Act as liaison between the courts, law enforcement, corrections, and the treatment community.
- Gathers comprehensive information through police reports, prosecutors, and/or other agencies in order to evaluate data and determine participant needs.
- Preparation and distribution of progress reports
- Providing sanction and incentive recommendations to the drug court team.
- Attend court hearings and participating in case conferences with court and community professionals providing recommendations for incentives and sanctions.
- Document all activities and actions taken.
- Perform other duties as assigned or required.

Total: \$122,324.

FRINGE BENEFITS

These three employees have each elected a different benefit package - This benefit breakdown reflects costs as a total rather than each individual.

Total: \$41,714.

TRAVEL

Key Component #9: Continuing interdisciplinary education promotes effective drug court planning, implementation, and operations. Interdisciplinary education offers the respective stakeholders to understand the issues faced by other team members, i.e. probation is exposed to treatment issues, etc. It also builds solidarity of the team and promotes a shared understanding of values, goals, and program policies and procedures. In addition, education and training helps maintain professionalism and best practice interventions within the team respective fields.

MATCP Annual Conference

This annual conference offers a comprehensive interdisciplinary education and direct access to professionals who are experts in the fields of treatment, evaluation, supervision, and many other issues relevant to effective drug court program. It is an opportunity to stay up to date with best practices and trouble shoot issues with peers within their respective disciplines.

This request would provide for five team member, drug court staff and the respective drug court judges, to attend this state conference.

Total: \$4,069.00.

Calhoun County Drug Treatment Court

NADCP National Conference

NADCP provides training to over 7,000 Drug Court and Problem-Solving Court professionals annually at its national conference – the largest training conference in the nation addressing substance abuse and crime.

This annual training conference offers a comprehensive, time-intensive learning environment. It is an unparalleled, world class education which provides an in-depth curriculum developed and delivered by the field's most recognized experts. The conference brings together judges, law enforcement officials, treatment providers, drug court coordinators, researchers, leading authorities on best practices in adult and juvenile substance abuse treatment, drug court graduates, probation officers, attorneys, and other experts who are able to provide usable answers to pressing questions.

This request would provide for five team member, drug court staff and the respective drug court judges, to attend this state conference.

Total: \$16,790.

SUPPLIES

General Office Supplies

General office supplies will include pens, copy paper, note pads, toner, post it notes, folders, and other office supplies essential to the general and efficient operations of the drug court office and case management activities.

Total: \$1,500.

Risk/Needs Assessment Materials

The risk/needs defendant self-assessment is an evaluation of where the defendant sees themselves at the time of screening. It looks at truthfulness, how they view their substance/alcohol use, how they gauge their anti-social tendencies and risks for violence. As a certified drug treatment court, we are required to have the defendant complete a risk/needs assessment. It is not a diagnostic tool, but it does give staff a good glimpse of where the defendant sees themselves as being at.

Total: \$1,875.

CONTRACTUAL

Drug Testing

Intensive and random drug testing is a cornerstone of drug treatment court programs. An individual who is not clean and sober is not able to engage in treatment activities and are not

Calhoun County Drug Treatment Court

likely to attend said services even when mandated by the court. The drug court program conducts more than 600 drug tests per month, assuring that as participants are plugged in treatment services, they can do so with clear minds.

Key Component #5: Abstinence is monitored by frequent alcohol and other drug testing. A frequent and accurate drug/alcohol testing program is not only fundamental but an effective way to "establish a framework for accountability" and measure a participant's program progress. Testing results offer a measure to treatment effectiveness and will shape the interaction between participant and the drug court team. It also affords the participant an active role in the treatment process.

Design Feature #5: Monitoring. Drug court participants must be subject to a random drug/alcohol testing program that produces accurate results quickly and a process for informing drug court team members of those results and provides for an immediate court response for non-compliance.

Cordant Health Solutions

This agency will provide forensic level laboratory drug testing. They perform both screening and confirmation testing which provides the necessary burden proof standards for our court's operation.

Total: \$65,000.

Express Diagnostics

Express diagnostics provided instant drug testing supplies from single to multi-panel urine testing devices. Instant tests are an essential tool to not only help monitor abstinence but to address community safety issues for the prevention of individuals driving while under the influence of drugs.

Total: \$2,000.

New Life Coaching (Life Skills Classes)

As a rule, our participants enter the program with the emotional maturity of an adolescent/early teen; children in adult bodies. The average age of first use for drugs and/or alcohol among our participants is twelve. Most participants enter the program with little to no basic living skills; general good hygiene, employment search/interviewing, healthy relationships, budgeting, etc. Life skills class provides program participants with tools to live healthy and productive lives. No longer do they have to engage in behaviors and activities that destroy their own lives and the social fabric of our community. They can contribute and they can be a part of the solution. They can be that mom or dad, that son or daughter.

Total: \$4,160.

Calhoun County Drug Treatment Court

Calhoun County Sheriff's Department

Active-Duty Law Enforcement Compliance Officer

Community supervision is a critical part of accountability and provides participants with an additional tool to assist them in remaining sober and setting healthy boundaries with regards to people, places, and things (activities). Without a compliance officer we are not able to enforce curfew or ensure that participants are at safe and approved residences. Research has shown that drug courts who have community supervision as part of their programming have significantly better outcomes with respect to relapse, recidivism, and a reduction in criminal behavior.

Total: \$43,079.

EQUIPMENT

Participant Incentives

Treatment court strive for positive behavior change. Providing incentives to participants helps them press on through difficult times and rewards them for meeting personal and program goals. It is an effective and necessary tool in helping to guide participant behavior.

As participants progress through the program, they are rewarded with small tokens of recognition for their accomplishments. These gifts could include gift cards, small books, gender specific items, graduation cake, etc.

Total: \$2,000.

OTHER EXPENSES

General Operation Expenses

We could not function as a program without the need for operational supports. Having a space in which to operate our program as well as computers, telephones, and technology supports, are all essential elements of program operation, without which we could not have a program.

Total: \$10,124.

We are very grateful for any level of PA2 funding and appreciate your time and consideration in this matter.

Calhoun County Drug Treatment Court

SOUTHWEST MICHIGAN BEHAVIORAL HEALTH PROGRAM BUDGET SUMMARY						
POPULATION(S):		<input type="checkbox"/> MIA	<input type="checkbox"/> SED	<input type="checkbox"/> DDA	<input type="checkbox"/> DDC	<input type="checkbox"/> SA
PROGRAM:		PROGRAM	CFDA	DATE PREPARED:		
Calhoun County Drug Treatment Court		PUBLIC ACT 2 - PA2	N/A	6/14/2022		
		- Please Select -	#N/A	BUDGET PERIOD:		
		- Please Select -	#N/A	From: 10/1/2022		
CONTRACTOR NAME:		- Please Select -	#N/A	To: 9/30/2023		
37th Judicial Circuit Court						
MAILING ADDRESS (Number and Street):		BUDGET AGREEMENT:				
161 E. Michigan Ave.		<input checked="" type="checkbox"/> ORIGINAL		<input type="checkbox"/> AMENDMENT		
CITY:	STATE:	ZIP CODE:	AMENDMENT NO:	FEDERAL TAX ID:		
Battle Creek	MI	49014		38-6004358		
EXPENDITURE CATEGORY	Calhoun County Drug Treatment	N/A	N/A	TOTAL BUDGET		
1. SALARIES AND WAGES	135,208.00	-	-	135,208.00		
2. FRINGE BENEFITS	41,714.00	-	-	41,714.00		
3. TRAVEL	20,859.00	-	-	20,859.00		
4. SUPPLIES AND MATERIALS	3,375.00	-	-	3,375.00		
5. CONTRACTUAL	114,239.00	-	-	114,239.00		
6. EQUIPMENT	2,000.00	-	-	2,000.00		
7. UTILITIES	-	-	-	-		
8. INSURANCE	-	-	-	-		
9. REPAIRS AND MAINTENANCE	-	-	-	-		
10. RENTAL/ LEASE	-	-	-	-		
11. OTHER EXPENSES	10,124.00	-	-	10,124.00		
12. TOTAL DIRECT EXPENDITURES						
(Sum of Lines 1-11)		\$ 327,519.00	\$ -	\$ -	\$ 327,519.00	
13. INDIRECT COSTS						
Rate %		-	-	-	-	
14. TOTAL EXPENDITURES FUNDED						
(Sum of Lines 12-13)		\$ 327,519.00	\$ -	\$ -	\$ 327,519.00	
SOURCE OF FUNDS						
15. FEES AND COLLECTIONS						
15. FEES AND COLLECTIONS		-	-	-	-	
16. SWMBH		-	-	-	-	
17. LOCAL/MATCH		-	-	-	-	
18.- 21. SWMBH FUNDING SOURCE		-	-	-	-	
PUBLIC ACT 2 - PA2		327,519.00	-	-	327,519.00	
- Please Select -		-	-	-	-	
- Please Select -		-	-	-	-	
- Please Select -		-	-	-	-	
22. OTHERS		-	-	-	-	
23. TOTAL FUNDING						
		\$ 327,519.00	\$ -	\$ -	\$ 327,519.00	
SECTION 2.3.: ABILITY TO PAY DETERMINATION			<input type="checkbox"/> YES	<input checked="" type="checkbox"/> NO		
SECTION 2.4.: COORDINATION OF BENEFITS			<input type="checkbox"/> YES	<input checked="" type="checkbox"/> NO		

Calhoun County Drug Treatment Court

SOUTHWEST MICHIGAN BEHAVIORAL HEALTH PROGRAM BUDGET - COST DETAIL				
PROGRAM: Calhoun County Drug Treatment Court		BUDGET PERIOD: From: 10/01/22 To: 09/30/23		DATE PREPARED: 06/14/22
CONTRACTOR NAME: 37th Judicial Circuit Court		BUDGET AGREEMENT: <input checked="" type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT		AMENDMENT NO: 0
1. SALARIES AND WAGES				
POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY	
Case Manager	Full-Time Position	1.000	62,231.00	
Case Manager	Full-Time Position	1.000	60,093.00	
Program Coordinator	Partial-Time Request	0.170	12,884.00	
			-	
1. TOTAL SALARIES AND WAGES		2.170	\$ 135,208.00	
2. FRINGE BENEFITS (SPECIFY)				
COMPOSITE RATE %			30.85%	
<input checked="" type="checkbox"/> FICA	<input checked="" type="checkbox"/> HEALTH INS	<input type="checkbox"/> HEARING INS	<input type="checkbox"/> SHORT TERM DISB	
<input checked="" type="checkbox"/> UNEMPLOY INS	<input checked="" type="checkbox"/> LIFE INS	<input type="checkbox"/> DENTAL INS	<input type="checkbox"/> LONG TERM DISB	
<input checked="" type="checkbox"/> RETIREMENT	<input checked="" type="checkbox"/> VISION INS	<input type="checkbox"/> WORK COMP	<input type="checkbox"/> OTHER: specify	
			41,714.00	
2. TOTAL FRINGE BENEFITS			\$ 41,714.00	
3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)				
MATCP Training Conference 2023			4,069.00	
NADCP Training Conference 2023			16,790.00	
3. TOTAL TRAVEL			\$ 20,859.00	
4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)				
Office Supplies			1,500.00	
Risk/Need Assessment Materials			1,875.00	
4. TOTAL SUPPLIES AND MATERIALS			\$ 3,375.00	
5. CONTRACTUAL (Subcontracts)				
<u>Name</u>	<u>Address</u>	<u>Amount</u>		
Cordant Health Solutions	PO Box 172775, Denver, CO 80217-2775	65,000.00		
Express Diagnostics	1550 Industrial Drive, PO 310, Blue Earth, MN 56013	2,000.00		
New Life Coaching	125 Harper Creek Drive, Battle Creek MI 49014	4,160.00		
Calhoun County Sheriffs Department	161 E. Michigna Ave., Battle Creek, MI 49014	43,079.00		
5. TOTAL CONTRACTUAL		\$ 114,239.00		

Calhoun County Drug Treatment Court

6. EQUIPMENT (Specify)							<u>Amount</u>
Participant Incentives							2,000.00
6. TOTAL EQUIPMENT							\$ 2,000.00
7. UTILITIES (Specify)							
							-
7. TOTAL UTILITIES							\$ -
8. INSURANCE (Specify)							
							-
8. TOTAL INSURANCE							\$ -
9. REPAIRS AND MAINTENANCE (Specify)							
							-
9. TOTAL REPAIRS AND MAINTENANCE							\$ -
10. RENTAL/LEASE (Specify)							
							-
10. TOTAL RENTAL/LEASE							\$ -
11. OTHER EXPENSES (Specify)							<u>Amount</u>
General Operational Expenses (copying/phones/internet)							10,124.00
11. TOTAL OTHER EXPENSES							\$ 10,124.00
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)							\$ 327,519.00
13. INDIRECT COSTS							
					INDIRECT RATE	0.00%	-
13. TOTAL INDIRECT COSTS							\$ -
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)							\$ 327,519.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET SUMMARY**

POPULATION(S): MIA SED DDA DDC SA

PROGRAM:			PROGRAM	CFDA	DATE PREPARED:
10th District Sobriety Treatment Court			PUBLIC ACT 2 - PA2	N/A	6/9/2022
			- Please Select -	#N/A	BUDGET PERIOD:
			- Please Select -	#N/A	From: 10/1/2022
CONTRACTOR NAME:			- Please Select -	#N/A	To: 9/30/2023
10th District Sobriety Treatment Court					
MAILING ADDRESS (Number and Street):			BUDGET AGREEMENT:		
161 E. Michigan Ave.			<input checked="" type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT		
CITY:	STATE:	ZIP CODE:	AMENDMENT NO:		FEDERAL TAX ID:
Battle Creek	MI	49014			38-6004358

EXPENDITURE CATEGORY	10th District Sobriety Treatment Court	0	0	TOTAL BUDGET
1. SALARIES AND WAGES	122,474.00	-	-	122,474.00
2. FRINGE BENEFITS	55,541.96	-	-	55,541.96
3. TRAVEL	-	-	-	-
4. SUPPLIES AND MATERIALS	4,000.00	-	-	4,000.00
5. CONTRACTUAL	-	-	-	-
6. EQUIPMENT	-	-	-	-
7. UTILITIES	-	-	-	-
8. INSURANCE	-	-	-	-
9. REPAIRS AND MAINTENANCE	-	-	-	-
10. RENTAL/ LEASE	-	-	-	-
11. OTHER EXPENSES	-	-	-	-
12. TOTAL DIRECT EXPENDITURES (Sum of Lines 1-11)	\$ 182,015.96	\$ -	\$ -	\$ 182,015.96
13. INDIRECT COSTS Rate %	-	-	-	-
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)	\$ 182,015.96	\$ -	\$ -	\$ 182,015.96
SOURCE OF FUNDS				
15. FEES AND COLLECTIONS	-	-	-	-
16. SWMBH	-	-	-	-
17. LOCAL/MATCH	-	-	-	-
18.- 21. SWMBH FUNDING SOURCE	-	-	-	-
PUBLIC ACT 2 - PA2	182,015.96	-	-	182,015.96
- Please Select -	-	-	-	-
- Please Select -	-	-	-	-
- Please Select -	-	-	-	-
22. OTHERS	-	-	-	-
23. TOTAL FUNDING	\$ 182,015.96	\$ -	\$ -	\$ 182,015.96

SECTION 2.3.: ABILITY TO PAY DETERMINATION YES NO

SECTION 2.4: COORDINATION OF BENEFITS YES NO

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
 PROGRAM BUDGET - COST DETAIL**

PROGRAM: 10th District Sobriety Treatment Court	BUDGET PERIOD: From: 10/01/22 To: 09/30/23	DATE PREPARED: 06/09/22
CONTRACTOR NAME: 10th District Sobriety Treatment Court	BUDGET AGREEMENT: <input checked="" type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT	AMENDMENT NO: 0

1. SALARIES AND WAGES	POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY
	Probation Case Manager	Erin Lindsay	1.000	61,748.00
	Probation Case Manager	Christopher Heisler	1.000	60,726.00
				-
1. TOTAL SALARIES AND WAGES			2.000	\$ 122,474.00

2. FRINGE BENEFITS (SPECIFY)	COMPOSITE RATE %	45.35%	
<input checked="" type="checkbox"/> FICA	<input checked="" type="checkbox"/> HEALTH INS	<input checked="" type="checkbox"/> HEARING INS	<input checked="" type="checkbox"/> SHORT TERM DISB
<input checked="" type="checkbox"/> UNEMPLOY INS	<input checked="" type="checkbox"/> LIFE INS	<input checked="" type="checkbox"/> DENTAL INS	<input type="checkbox"/> LONG TERM DISB
<input checked="" type="checkbox"/> RETIREMENT	<input checked="" type="checkbox"/> VISION INS	<input checked="" type="checkbox"/> WORK COMP	<input type="checkbox"/> OTHER: specify
2. TOTAL FRINGE BENEFITS			\$ 55,541.96

3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)		
	5.5	-
3. TOTAL TRAVEL		\$ -

4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)	
Lab confirmations on positive drug tests (\$20.70 per confirmation)	2,000.00
12 panel instant drug test with ETG (4.45 per test)	\$2,000.00
4. TOTAL SUPPLIES AND MATERIALS	\$ 4,000.00

5. CONTRACTUAL (Subcontracts)		Amount
Name	Address	
5. TOTAL CONTRACTUAL		\$ -

6. EQUIPMENT (Specify)	<u>Amount</u>
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**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
 PROGRAM BUDGET - COST DETAIL**

6. TOTAL EQUIPMENT		\$	-
7. UTILITIES (Specify)			-
7. TOTAL UTILITIES		\$	-
8. INSURANCE (Specify)			-
8. TOTAL INSURANCE		\$	-
9. REPAIRS AND MAINTENANCE (Specify)			-
9. TOTAL REPAIRS AND MAINTENANCE		\$	-
10. RENTAL/LEASE (Specify)			-
10. TOTAL RENTAL/LEASE		\$	-
11. OTHER EXPENSES (Specify)			<u>Amount</u>
11. TOTAL OTHER EXPENSES		\$	-
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)		\$	182,015.96
13. INDIRECT COSTS	INDIRECT RATE	0.00%	-
13. TOTAL INDIRECT COSTS		\$	-
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)		\$	182,015.96

Summit Pointe

SMART Recovery – Jail Work Plan

Scope of Agreement

Summit Pointe agrees to undertake, perform, and complete the services outlined within this agreement using SWMBH administered **PA2** funding not to exceed **\$20,000** during the grant period of **January 1, 2022 and September 30, 2023**.

Licensure

The Provider will maintain their status as the Community Mental Health Authority for Calhoun County. Under this status, Summit Pointe does not require a license for the purposes of providing Substance Use Disorder services.

Accreditation

It is preferred the Provider will be accredited by one of the following accrediting bodies: Joint Commission on Accreditation of Health Care (JCAHO); Commission on Accreditation of Rehabilitation Facilities (CARF); Council on Accreditation of Services for Families and Children (COA); American Osteopathic Association (AOA); or National Committee on Quality Assurance (NCQA).

Services

Calhoun County signed the Stepping Up Initiative in 2019. Data from this collaboration with Wayne State University showed that nearly 1/3 of individuals entering the jail system endorsed Serious Mental Illness (SMI) and 50% endorsed Substance Use/Misuse. In order to better address this concern, as well as the number of fatal overdoses that were rising in Calhoun County, a community stakeholder team was formed to discuss this intervention at each of the Sequential Intercepts specifically focusing on Intercepts 2-5. Gaps within our community were identified, including lack of jail partnerships, difficulty accessing behavioral health care, as well as strategies to engage individuals in continued behavioral health care services.

In January 2022, Summit Pointe hired for the Boundary Spanner position in response to the data. The position was funded for one year by ARPA funds that were provided by the County. Results from early data collection from the Kessler-6 screeners came from 2,441 individuals. A screen is considered usable/valid if 4 or more of mental illness prompts are answered allowing a score to be calculated. Mental Illness is used to refer to a positive score (9+) on the K-6 mental health screen. Of the screens collected, 2,297 screens were deemed usable. Of the usable screens, 726 (32%) indicated symptoms of severe mental illness or a positive score. Of total usable K-6 screens (2,297), 897 (39%) people identified substance use disorder. Of the total usable K-6 screens, 366 (16%) people identified co-occurring disorders. Of non-SMI (1,571), population, 531 (34%) people identified substance use disorders. Of usable screens (2,297), 202 (9%) people identified an opioid use preference. Of those with SMI (726), 114 (16%) people identified an opioid use preference. Summit Pointe is not the treatment provider inside of Calhoun County's Detention Center. Summit Pointe's Jail Services Team focus on intervention and service connection for individuals post release. It is our hope that creating warm transfers to local SUD treatment providers during time of incarceration with increase treatment engagement and decrease unintentional overdoses and recidivism.

With this grant funding we would like to offer SMART Recovery Groups that are introduced into the Calhoun County Jail. The National Institute of Drug Abuse (NIDA) and the American Association of Family Physicians (AAFP), and the National Institute of Alcoholism and Alcohol Abuse (NIAAA) endorse SMART recovery as an effective and legitimate means of addiction support and recovery. We currently have a Certified Recovery Coach in the jail that has gained the trust of jail staff and current detainees. Anecdotally, we are finding that participants in current SMART Recovery Groups are engaged and gaining self-efficacy. The participants are also receiving care coordination upon their release through our jail services team. To date, the participants were qualified for the group if they entered the jail system and reported currently being prescribed MAT via the RODS screener. With this funding, we would like to open up the program up to serve more participants.

Services that will be provided by a Certified Recovery Coach will include: Group therapy which will utilize SMART (Self-Management and Recovery Training). SMART Recovery uses evidence-based methods, including cognitive-behavioral, non-confrontational motivational enhancement, and other methods. Meetings will focus on the application of these methods, as guided by our 4-Point Program®: 1) Building and Maintaining Motivation, 2) Coping with Urges, 3) Managing Thoughts, Feelings, and Behaviors; and 4) Living a Balanced Life. SMART Recovery Groups are currently implemented in Calhoun County's Detention Center for individuals who enter the jail system prescribed Medication Assisted Treatment (MAT). This method has received positive feedback from participants due to their comfort level of connecting with a Recovery Coach within the jail system and developing plans to continue MAT services post release.

Groups will be offered to men and women separately on a weekly basis for 60 minutes. Eligibility for group participants will be determined by a positive score on the Kessler-6 (K6) and/or Rapid Opioid Dependence Screen (RODS) as completed at book in. In addition, ability to safely participate in a group setting, sentencing and length of stay will be taken into consideration. The Boundary Spanner will work with Calhoun County's Jail Population Coordinator to identify participants. Following participation in group, participants will complete the SMART Recovery Activities Scale (SRAS) to assess changes in recovery behavior and beliefs pre and post group participation. Participation in sessions will be dependent and subject to COVID-19 protocols and cautionary measures as determined by Calhoun County's Detention Center. Recovery Coach, Jail Services Clinician, Case Manager and Boundary Spanner will all work to coordinate treatment depending on individual needs. Participants will be connected to local SMART Recovery groups in addition to continued SUD treatment. It is our goal to offer SMART Recovery groups at both our Summit Pointe Clinic and at the local SHARE Center in the upcoming months in order to improve care coordination and continued engagement. Other local supportive programs include AA and NA will also be an option and encouraged for participants.

Procedures

- Targeted population are those clients that score high on RODS or K6 and those who are deemed to be safe in a group setting as determined in with the Jail Population Coordinator.
- Group treatment will be provided once a week during their period of incarceration. Sessions will be 60 minutes in length and will be an open group divided by gender, allowing individuals to enter treatment shortly after book in and the completion of RODS/K6.
- The curriculum used will be SMART Recovery. A Recovery Coach will run the groups.
- Individuals will develop an individual recovery plan to continue services after their release in coordination with a Recovery Coach, Case Manager and/or Boundary Spanner.

- **Outcomes**

1. 50% that are referred to SMART Recovery participate in groups on a weekly basis.
2. 75% of participating customers will complete SRAS (Smart Recovery Activity Scale) and be able to identify areas of progress with this pre and post survey.
3. 75% of participating customers will develop a person centered recovery plan.

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET SUMMARY**

POPULATION(S):					<input type="checkbox"/> MIA	<input type="checkbox"/> SED	<input type="checkbox"/> DDA	<input type="checkbox"/> DDC	<input type="checkbox"/> SA
PROGRAM:		PROGRAM		CFDA	DATE PREPARED:				
SMART Recovery - Jail		PUBLIC ACT 2 - PA2		N/A					
		- Please Select -		#N/A	BUDGET PERIOD:				
		- Please Select -		#N/A	From: 10/1/2022				
CONTRACTOR NAME:		- Please Select -		#N/A	To: 9/30/2023				
Summit Pointe									
MAILING ADDRESS (Number and Street):			BUDGET AGREEMENT:						
140 W. Michigan Ave			<input checked="" type="checkbox"/> ORIGINAL			<input type="checkbox"/> AMENDMENT			
CITY:	STATE:	ZIP CODE:	AMENDMENT NO:		FEDERAL TAX ID:				
Battle Creek	MI	49017			38-338175				
EXPENDITURE CATEGORY	SMART Recovery - Jail	0	0	TOTAL BUDGET					
1. SALARIES AND WAGES	14,244.60	-	-	14,244.60					
2. FRINGE BENEFITS	5,555.39	-	-	5,555.39					
3. TRAVEL	200.01	-	-	200.01					
4. SUPPLIES AND MATERIALS	-	-	-	-					
5. CONTRACTUAL	-	-	-	-					
6. EQUIPMENT	-	-	-	-					
7. UTILITIES	-	-	-	-					
8. INSURANCE	-	-	-	-					
9. REPAIRS AND MAINTENANCE	-	-	-	-					
10. RENTAL/ LEASE	-	-	-	-					
11. OTHER EXPENSES	-	-	-	-					
12. TOTAL DIRECT EXPENDITURES (Sum of Lines 1-11)	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00					
13. INDIRECT COSTS Rate %	-	-	-	-					
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00					
SOURCE OF FUNDS									
15. FEES AND COLLECTIONS	-	-	-	-					
16. SWMBH	-	-	-	-					
17. LOCAL/MATCH	-	-	-	-					
18.- 21. SWMBH FUNDING SOURCE	-	-	-	-					
PUBLIC ACT 2 - PA2	20,000.00	-	-	20,000.00					
- Please Select -	-	-	-	-					
- Please Select -	-	-	-	-					
- Please Select -	-	-	-	-					
22. OTHERS	-	-	-	-					
23. TOTAL FUNDING	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00					
SECTION 2.3.: ABILITY TO PAY DETERMINATION			<input type="checkbox"/> YES	<input type="checkbox"/> NO					
SECTION 2.4: COORDINATION OF BENEFITS			<input type="checkbox"/> YES	<input type="checkbox"/> NO					

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET - COST DETAIL**

PROGRAM: SMART Recovery - Jail	BUDGET PERIOD: From: 10/01/22 To: 09/30/23	DATE PREPARED: 01/00/00
CONTRACTOR NAME: Summit Pointe	BUDGET AGREEMENT: <input checked="" type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT	AMENDMENT NO.: 0

1. SALARIES AND WAGES	POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY
	Recovery Coach - Ashlry Markovich		0.350	14,244.60
				-
1. TOTAL SALARIES AND WAGES			0.350	\$ 14,244.60

2. FRINGE BENEFITS (SPECIFY)	COMPOSITE RATE %	39.00%
<input type="checkbox"/> FICA <input type="checkbox"/> HEALTH INS <input type="checkbox"/> HEARING INS <input type="checkbox"/> SHORT TERM DISB		5,555.39
<input type="checkbox"/> UNEMPLOY INS <input type="checkbox"/> LIFE INS <input type="checkbox"/> DENTAL INS <input type="checkbox"/> LONG TERM DISB		
<input type="checkbox"/> RETIREMENT <input type="checkbox"/> VISION INS <input type="checkbox"/> WORK COMP <input type="checkbox"/> OTHER: specify		
2. TOTAL FRINGE BENEFITS		\$ 5,555.39

3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)	
Travel	200.01
3. TOTAL TRAVEL	\$ 200.01

4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)	
4. TOTAL SUPPLIES AND MATERIALS	\$ -

5. CONTRACTUAL (Subcontracts)		
<u>Name</u>	<u>Address</u>	<u>Amount</u>
5. TOTAL CONTRACTUAL		\$ -

6. EQUIPMENT (Specify)									<u>Amount</u>
6. TOTAL EQUIPMENT									\$ -
7. UTILITIES (Specify)									-
7. TOTAL UTILITIES									\$ -
8. INSURANCE (Specify)									-
8. TOTAL INSURANCE									\$ -
9. REPAIRS AND MAINTENANCE (Specify)									-
9. TOTAL REPAIRS AND MAINTENANCE									\$ -
10. RENTAL/LEASE (Specify)									-
10. TOTAL RENTAL/LEASE									\$ -
11. OTHER EXPENSES (Specify)									<u>Amount</u>
11. TOTAL OTHER EXPENSES									\$ -
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)									\$ 20,000.00
13. INDIRECT COSTS									-
					INDIRECT RATE	0.00%			-
13. TOTAL INDIRECT COSTS									\$ -
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)									\$ 20,000.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY23**

	Approved Budget FY 22 Oct - Sep	Approved Budget FY 23 Oct - Sep	Amended Budget FY 23 Oct - Sep	Inc/(Dec) over approved FY 23 Budget
Revenue:				
Prior Year(s) Carryover	4,894,188	5,086,268	5,086,268	-
PA2 Revenue	2,180,407	1,844,728	1,844,728	-
Total Revenue	7,074,595	6,930,996	6,930,996	-
Expenses:				
RESIDENTIAL TREATMENT SERVICES	132,627	135,106	135,106	-
OUTPATIENT TREATMENT SERVICES	1,819,548	1,772,378	1,877,364	104,985.96
PREVENTION SERVICES	252,795	196,097	196,097	-
Total Expenses	2,204,970	2,103,581	2,208,567	104,986
Total Carryover	4,869,625	4,827,414	4,722,429	(104,986)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY23**

	Approved Budget FY 22 Oct - Sep	Approved Budget FY 23 Oct - Sep	Amended Budget FY 23 Oct - Sep	Inc/(Dec) over approved FY 23 Budget
Barry				
OUTPATIENT TREATMENT SERVICES	76,880.00	61,260.00	61,260.00	-
PREVENTION SERVICES	-	-	-	-
Total	76,880.00	61,260.00	61,260.00	-
Berrien				
OUTPATIENT TREATMENT SERVICES	327,528.52	323,419.63	323,419.63	-
PREVENTION SERVICES	100,000.00	100,000.00	100,000.00	-
Total	427,528.52	423,419.63	423,419.63	-
Branch				
OUTPATIENT TREATMENT SERVICES	80,190.00	18,000.00	18,000.00	-
PREVENTION SERVICES	-	-	-	-
Total	80,190.00	18,000.00	18,000.00	-
Calhoun				
OUTPATIENT TREATMENT SERVICES	517,859.73	518,619.00	623,604.96	104,985.96
PREVENTION SERVICES	96,795.38	40,097.17	40,097.17	-
Total	614,655.11	558,716.17	663,702.13	104,985.96
Cass				
OUTPATIENT TREATMENT SERVICES	82,500.00	93,940.00	93,940.00	-
PREVENTION SERVICES	-	-	-	-
Total	82,500.00	93,940.00	93,940.00	-
Kalamazoo				
RESIDENTIAL TREATMENT SERVICES	111,627.00	107,781.00	107,781.00	-
OUTPATIENT TREATMENT SERVICES	527,549.42	543,353.25	543,353.25	-
PREVENTION SERVICES	56,000.00	56,000.00	56,000.00	-
Total	695,176.42	707,134.25	707,134.25	-
St Joseph				
RESIDENTIAL TREATMENT SERVICES	21,000.00	27,325.00	27,325.00	-
OUTPATIENT TREATMENT SERVICES	62,040.00	62,040.00	62,040.00	-
PREVENTION SERVICES	-	-	-	-
Total	83,040.00	89,365.00	89,365.00	-
Van Buren				
OUTPATIENT TREATMENT SERVICES	145,000.00	151,746.20	151,746.20	-
PREVENTION SERVICES	-	-	-	-
Total	145,000.00	151,746.20	151,746.20	-
All Counties				
RESIDENTIAL TREATMENT SERVICES	132,627.00	135,106.00	135,106.00	-
OUTPATIENT TREATMENT SERVICES	1,819,547.67	1,772,378.08	1,877,364.04	104,985.96
PREVENTION SERVICES	252,795.38	196,097.17	196,097.17	-
Total	2,204,970.05	2,103,581.25	2,208,567.21	104,985.96

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CALHOUN COUNTY
ALCOHOL TAX PLAN - FY23**

	Actual Revenue/Expense FY 22 Oct - Sep	Approved Budget FY23 Oct - Sep	Amended Budget FY23 Oct - Sep	Inc/(Dec) over approved FY 23 Budget	Estimate FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep
Revenue:							
Prior Year(s) Carryover	319,051	468,764	468,764	-	141,133	(186,499)	(514,130)
PA2 Revenue	676,017	336,071	336,071	-	336,071	336,071	336,071
Total Revenue	995,068	804,835	804,835	-	477,203	149,572	(178,060)
Expense:							
OUTPATIENT TREATMENT SERVICES							
10th Dist Drug Sobriety Court	166,046	176,893	182,016	5,123	182,016	182,016	182,016
10th Dist Veteran's Court	6,950	6,975	6,975	-	6,975	6,975	6,975
37th Circuit Drug Treatment Court	208,153	227,656	327,519	99,863	327,519	327,519	327,519
Haven of Rest	37,096	37,095	37,095	-	37,095	37,095	37,095
MRS	25,000	25,000	25,000	-	25,000	25,000	25,000
Summit Pointe - Jail	-	20,000	-	(20,000)	-	-	-
Summit Pointe - SMART Recovery - Jail	-	-	20,000	20,000	20,000	20,000	20,000
Calhoun County Youth Center	24,961	25,000	25,000	-	25,000	25,000	25,000
PREVENTION SERVICES							
Substance Abuse Council	20,097	29,310	29,310	-	29,310	29,310	29,310
Substance Abuse Prevention Services	38,000	10,788	10,788	-	10,788	10,788	10,788
Total Expenses	526,303	558,716	663,702	104,986	663,702	663,702	663,702
Total Carryover	468,764	246,119	141,133	(104,986)	(186,499)	(514,130)	(841,762)

Note(s)

PREVENTION SERVICES

Substance Abuse Council	183,244	250,630	250,630	-	250,630	250,630	250,630
Substance Abuse Prevention Services	136,207	175,166	175,166	-	175,166	175,166	175,166
Total Expenses	319,451	425,796	425,796	-	425,796	425,796	425,796

Prevention services are funded through block grant

Notes:

The PA2 fund balance plan will be reviewed annually.

Calhoun County plans to appropriate additional PA2 to the fund balance for fiscal year 24 as needed.

In the absence of Calhoun County's designation of future general fund appropriations to PA2 programs,

Calhoun County's PA2 expenditures will be reviewed/reduced to align with actual PA2 revenue allocation.



	A	D	E	F	G	H	I	J	K
1	Substance Use Disorders Revenue & Expense Analysis Fiscal Year 2023								
2	For the Fiscal YTD Period Ended 1/31/2023								
4		MEDICAID				Healthy MI			
5		Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
6		YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
7	Barry	67,574	80,709	21,285	59,424	168,114	180,199	38,382	141,817
8	Berrien	257,634	304,476	206,842	97,634	664,999	719,171	523,458	195,714
9	Branch	71,825	85,181	36,329	48,852	156,913	167,944	83,675	84,268
10	Calhoun	280,005	337,414	246,976	90,438	632,823	675,376	438,062	237,314
11	Cass	79,360	94,751	35,720	59,030	197,660	218,703	80,467	138,236
12	Kazoo	358,949	429,049	47,721	381,329	993,786	1,059,609	128,371	931,238
13	St. Joe	101,243	120,811	1,010	119,801	263,518	280,285	15,363	264,922
14	Van Buren	133,212	157,002	48,842	108,159	318,343	342,197	96,158	246,039
15	DRM	1,044,264	1,245,094	1,396,695	(151,601)	2,404,899	2,580,038	2,621,412	(41,374)
17	Grand Total	2,394,066	2,854,487	2,041,420	813,067	5,801,055	6,223,521	4,025,346	2,198,175
19		BLOCK GRANT				BLOCK GRANT BY COUNTY			
20	EGRAMS	Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
21	SUD Block Grant	YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
22	Community Grant	1,144,535	761,294	761,294	0	Barry	96,379	96,379	0
23	WSS	83,333	44,682	44,682	0	Berrien	113,847	113,847	0
24	Prevention	401,512	455,443	455,443	0	Branch	30,223	30,223	0
25	Admin/Access	26,667	71,589	71,589	0	Calhoun	198,856	198,856	0
26	State Disability Assistanc	42,740	40,959	40,959	0	Cass	43,813	43,813	0
27	Gambling Prevention*	62,895	5,673	5,673	0	Kazoo	188,194	188,194	0
28	State's Opioid Response	1,086,667	326,457	326,457	0	St. Joe	36,718	36,718	0
29	Partnership for Advancin	31,667	0	0	0	Van Buren	25,208	25,208	0
30	Substance Use Disorder -	1,333	0	0	0	DRM	508,899	508,899	0
31	COVID Community Grant	553,258	154,045	154,045	0	Admin/Access	90,871	90,871	0
32	COVID Prevention	409,322	18,586	18,586	0				
33	COVID SUD Admin	43,333	0	0	0				
34	ARPA Treatment	120,000	20,835	20,835	0				
35	ARPA Prevention	56,353	80,164	80,164	0				
36	Mental Health Block Grant								
37	Transitional Navigators	66,667	47,217	47,217	0				
38	Clubhouse Engagement	33,333	863	863	0				
39	Veterans Navigator	36,667	29,980	29,980	0				
40	Behavioral Health Dispar	83,333	7,673	7,673	0				
41	MHBG Childrens Covid-1	133,333	74,662	74,662	0				
42	SMI Adult Covid-19	141,667	58,214	58,214	0				
43	CCBHC Non-Medicaid Op	62,424	0	0	0				
44	Admin/Access	0	0	6,165	(6,165)				
50	Grand Total	4,621,039	2,198,335	2,204,499	(6,165)		1,333,007	1,333,007	0
52		PAZ				PAZ Carryforward			
53		Budgeted	Actual	YTD	Fav	Current		Projected	
54		YTD Revenue	YTD Revenue	Expense	(Unfav)	Utilization	Prior Year	Year End Balance	
55	Barry	25,156	44,022	0	44,022	Barry	44,022	569,659	613,681
56	Berrien	122,697	214,720	67,733	146,987	Berrien	146,987	605,319	752,306
57	Branch	21,661	37,906	3,549	34,357	Branch	34,357	419,798	454,155
58	Calhoun	112,024	130,850	133,475	(2,625)	Calhoun	(2,625)	315,826	313,201
59	Cass	25,102	109,119	1,260	107,859	Cass	107,859	427,499	535,358
60	Kazoo	221,686	387,950	137,521	250,429	Kazoo	250,429	1,846,148	2,096,577
61	St. Joe	35,530	62,178	33,236	28,941	St. Joe	28,941	308,673	337,614
62	Van Buren	51,055	89,346	30,030	59,316	Van Buren	59,316	339,144	398,460
63	Grand Total	614,909	1,076,091	406,804	669,287		669,287	4,832,066	5,501,353

Legend
 DRM - Detox, Residential, and Methadone
 WSS - Women's Specialty Services



**Public Act 2 (PA2) Utilization Report
Fiscal Year 2023**

Program	FY23 Approved	Utilization FY 23		YTD
	Budget	Oct-Jan	PA2 Remaining	Utilization
Barry	61,260.00	-	61,260	0%
BCCMHA - Outpatient Services	61,260	-	61,260	0%
Berrien	423,420.32	77,834	345,586	18%
Abundant Life - Healthy Start	73,450	30,484	42,966	42%
Berrien County - Drug Treatment Court	15,000	-	15,000	0%
Berrien County - Trial courts	52,757	-	52,757	0%
Berrien MHA - Riverwood Jail Based Assessment	18,058	318	17,740	2%
CHC - Jail Group	36,421	4,647	31,774	13%
CHC - Niles Family & Friends	6,545	-	6,545	0%
CHC - Wellness Grp	11,220	-	11,220	0%
CHC - Women's Recovery House	30,000	9,049	20,951	30%
Sacred Heart - Juvenile and Detention Ctr	79,969	-	79,969	0%
Berrien County Health Department - Prevention Ser	100,000	33,336	66,664	33%
Branch	18,000.00	3,549	14,451	20%
Pines BHS - Outpatient Treatment	18,000	3,549	14,451	20%
Calhoun	558,716.17	135,864	422,853	24%
Calhoun County 10th Dist Drug Sobriety Court	176,893	42,799	134,094	24%
Calhoun County 10th Dist Veteran's Court	6,975	5,159	1,816	74%
Calhoun County 37th Circuit Drug Treatment Court	227,656	48,736	178,920	21%
Haven of Rest	37,095	15,456	21,639	42%
Michigan Rehabilitation Services - Calhoun	25,000	8,333	16,667	33%
Substance Abuse Council	29,310	7,500	21,810	26%
Substance Abuse Prevention Services	10,788	7,881	2,906	73%
Summit Pointe - Jail	20,000	-	20,000	0%
Calhoun County Youth Center	25,000	-	25,000	0%
Cass	93,940.00	1,890	92,050	2%
Woodlands - Meth Treatment and Drug Court Outp:	82,500	-	82,500	0%
Family Education Group	11,440	1,890	9,550	17%
Kalamazoo	707,134.42	145,957	561,178	21%
8th District Probation Court	10,890	2,786	8,104	26%
8th District Sobriety Court	29,590	2,322	27,268	8%
8th District Mental Health Recovery Court	7,700	-	7,700	0%
9th Circuit Drug Court	60,000	23,070	36,930	38%
CHC - Adolescent Services	21,876	6,750	15,126	31%
CHC - Bethany House	26,154	-	26,154	0%
CHC - New Beginnings	47,627	7,097	40,530	15%
Gryphon Gatekeeper - Suicide Prevention	20,000	6,800	13,200	34%
Gryphon Helpline/Crisis Response	36,000	12,000	24,000	33%
KCHCS Healthy Babies	87,000	18,280	68,720	21%
ISK - EMH	56,400	18,800	37,600	33%
ISK - FUSE	25,000	4,167	20,833	17%
ISK - IDDT Transportation	13,750	770	12,980	6%
ISK - Mental Health Court	65,000	21,667	43,333	33%
ISK - Oakland Drive Shelter	34,000	5,667	28,333	17%
Michigan Rehabilitation Services - Kalamazoo	17,250	5,750	11,500	33%
Recovery Institute - Recovery Coach	60,623	7,824	52,799	13%
WMU - BHS Text Messaging	7,623	2,208	5,415	29%
WMU - Jail Groups	80,651	-	80,651	0%
St. Joseph	89,365.00	33,236	56,129	37%
3B District - Sobriety Courts	2,200	1,750	450	80%
3B District - Drug/Alcohol Testing	16,640	12,580	4,060	76%
CHC - Hope House	27,325	4,238	23,087	16%
CMH - Court Ordered Drug Testing	43,200	14,669	28,532	34%
Van Buren	151,746.00	30,030	121,716	20%
Van Buren CMHA	106,746	-	106,746	0%
Van Buren County Drug Treatment Court	45,000	30,030	14,970	67%
Totals	2,103,582	428,359	1,675,223	20%

Michigan Substance Use Vulnerability Index

MDHHS developed the **Michigan Substance Use Vulnerability Index (MI-SUVI)** to consider the factors that influence a community's vulnerability related to substance use. It provides a standardized, single composite measure of vulnerability and was created to be used as a tool in allocation of resources and program planning.

Health equity was prioritized by giving it equal weighting to burden and resource components. 26 potential indicators were considered for inclusion, and based on stakeholder feedback, review of literature, and subject matter expertise, eight are included. The MI-SUVI score is made of three equally weighted components which use the average of the relevant indicators.

Substance Use Burden: negative outcomes associated with SUD that place a burden on individuals and community resources such as the healthcare and justice systems.

(1) OD Death Rate, (2) Nonfatal OD ED Visit Rate, (3) Opioid Prescribing Rate, and (4) Drug Related Arrest Rate.

Substance Use Resources: resources available to the community that can be used to address the negative outcomes associated with SUD.

(5) % of population within 30-minute drive of SUD Tx, (6) % of population within 15-minute drive of Syringe, and (7) Buprenorphine Prescription Rate.

Social Vulnerability: a measure of community level characteristics known to be important drivers of health (i.e., social determinants of health)

(8) uses the CDC social vulnerability index themes and indicators of socioeconomic status, household characteristics, racial & ethnic minority status, and housing type & transportation with the **addition of a fifth theme, "Healthcare Connectedness"**: % without computer with broadband internet access, % of population within a 30-minute drive to acute care hospital, and % within a 15-minute drive to a pharmacy

The MI-SUVI may be used to track "improvement" over time for a given county. Rates are provided for all eight components so a decrease Drug Related Arrest Rate or Overdose Death Rate statistics would be an "improvement" for that county. MI-SUVI scores are currently available only for 2020 in the component areas of overdose rates, prescriptions, arrests, and social vulnerability; 2021 data is being used for drive times to SUD and syringe service.

Counties which rank with low rates of vulnerability may be sources for determining practices and methodology for program planning. As a tool in determining allocation of resources, the indicator statistics may be useful as well.

Resources:

Michigan Substance Use Vulnerability Index Documentation, June 2022, retrieved January 26, 2023, from: [4651dMichigan-SUVI-Documentation.pdf](#).

MI County Substance Use Vulnerability Index Results Web Version V2, retrieved January 26, 2023, [Data \(michigan.gov\)](#)

2021 Unconfirmed ranks received from Program Coordinator for Michigan's Opioid Advisory Commission via email January 13, 2023.

Michigan Substance Use Vulnerability Index

In the below table SWMBHs counties are ranked with all Michigan counties, **1 is the most vulnerable** and 83 the least vulnerable.

County	MI-SUVI Burden Score, 2020 <i>County Rank</i>	MI-SUVI Resource Score, 2020 <i>County Rank</i>	MI-SUVI Social Vulnerability Score, 2020 <i>County Rank</i>	MI-SUVI Score, 2020 <i>County Rank</i>	2021 (most current) Unconfirmed Ranks
Branch	37	72	10	10	10
Van Buren	19	65	16	11	11
Calhoun	3	16	23	14	14
Berrien	38	67	18	17	16
St. Joseph	42	73	22	19	19
Kalamazoo	48	36	43	50	
Cass	77	74	61	63	
Barry	66	69	81	73	

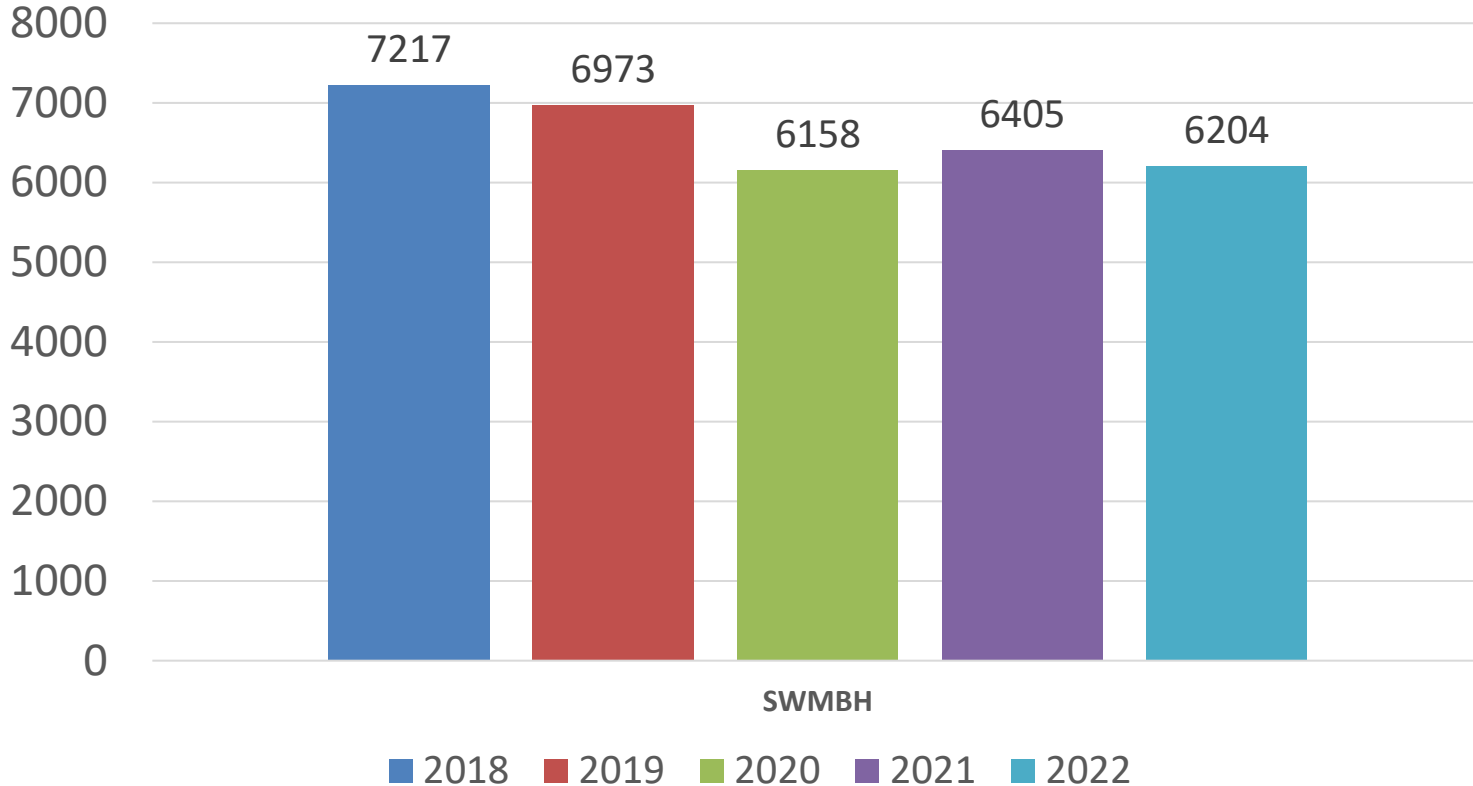
Behavioral Health Treatment Episode Data Set Admission Data: Fiscal Year 2022



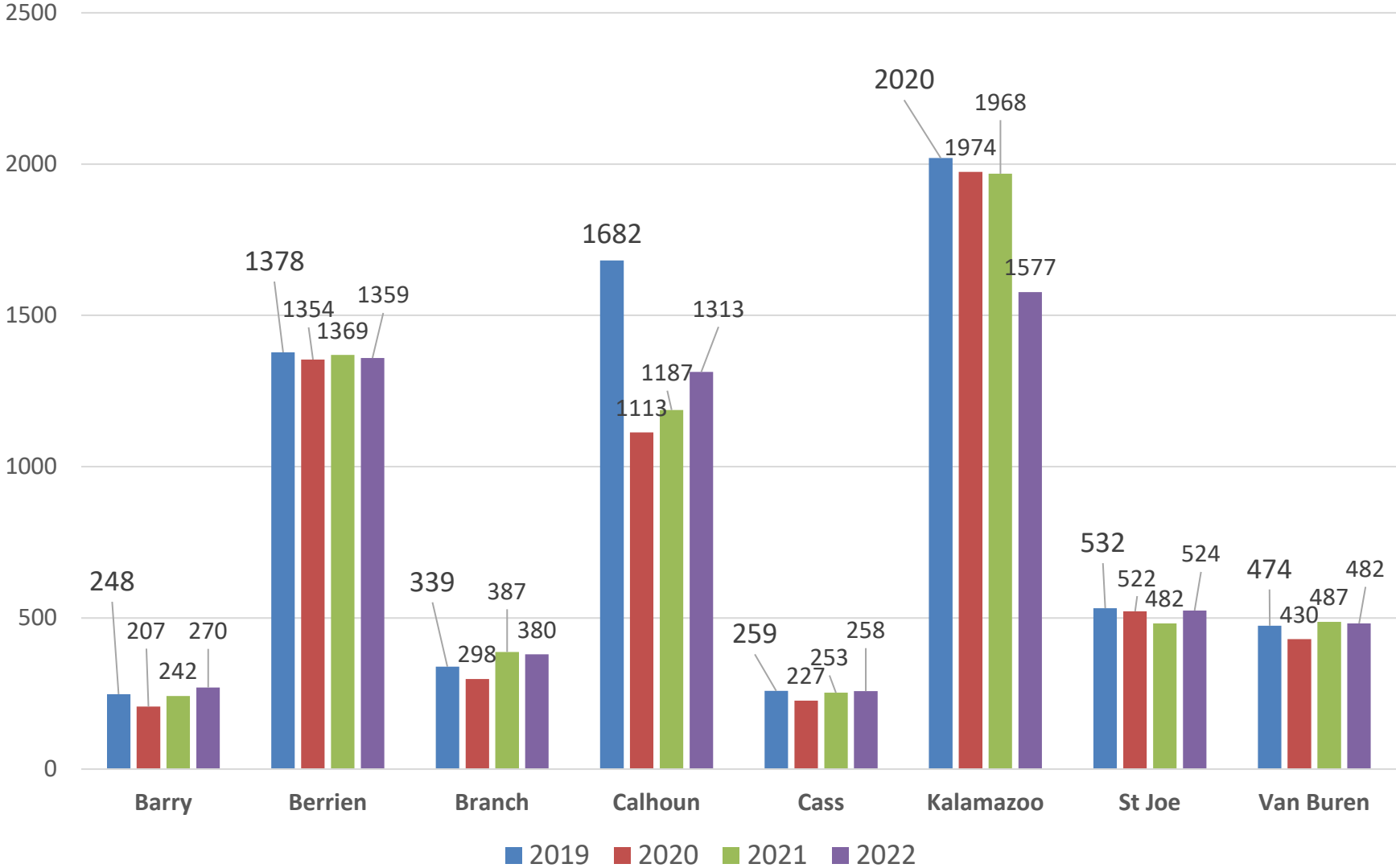
Overview:

As required by the MDHHS contract, a Behavioral Health Treatment Episode Data Set (BH-TEDS) is completed for every admission to SUD treatment. In fiscal year (FY) 2022, the SWMBH region had **6,204** treatment admissions to service. This count includes all customers for all levels of care. For example, if a customer went to detoxification services first and then to outpatient services, they would be counted twice (two separate services).

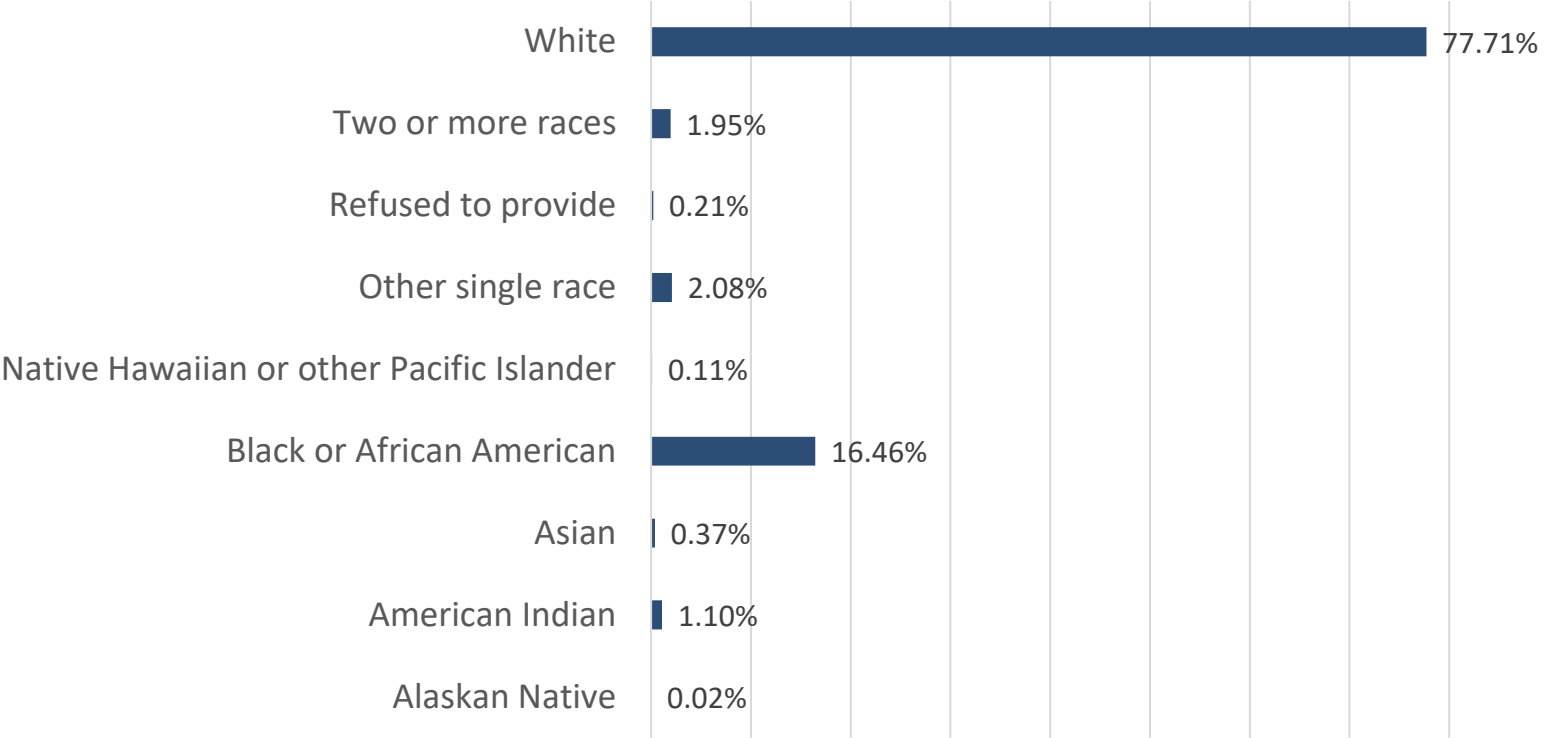
Total Treatment Admissions - SWMBH



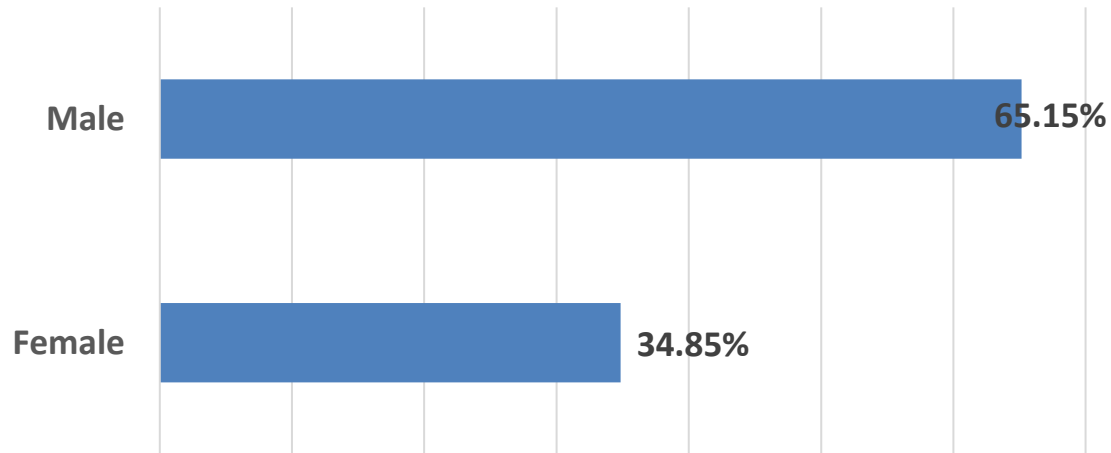
Treatment Admissions by County



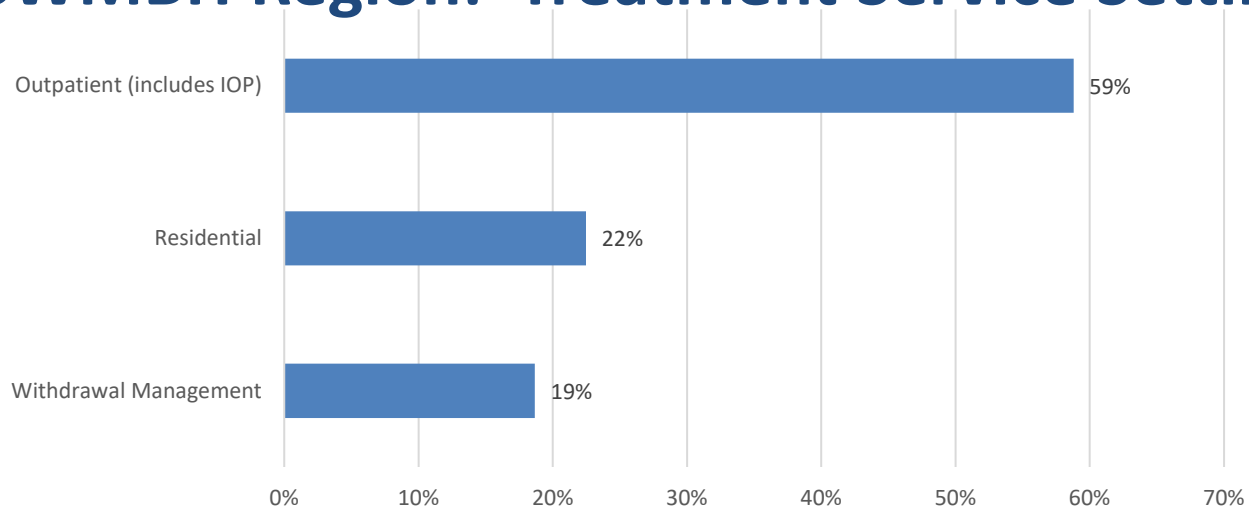
SWMBH Region: Race



SWMBH Region: Gender

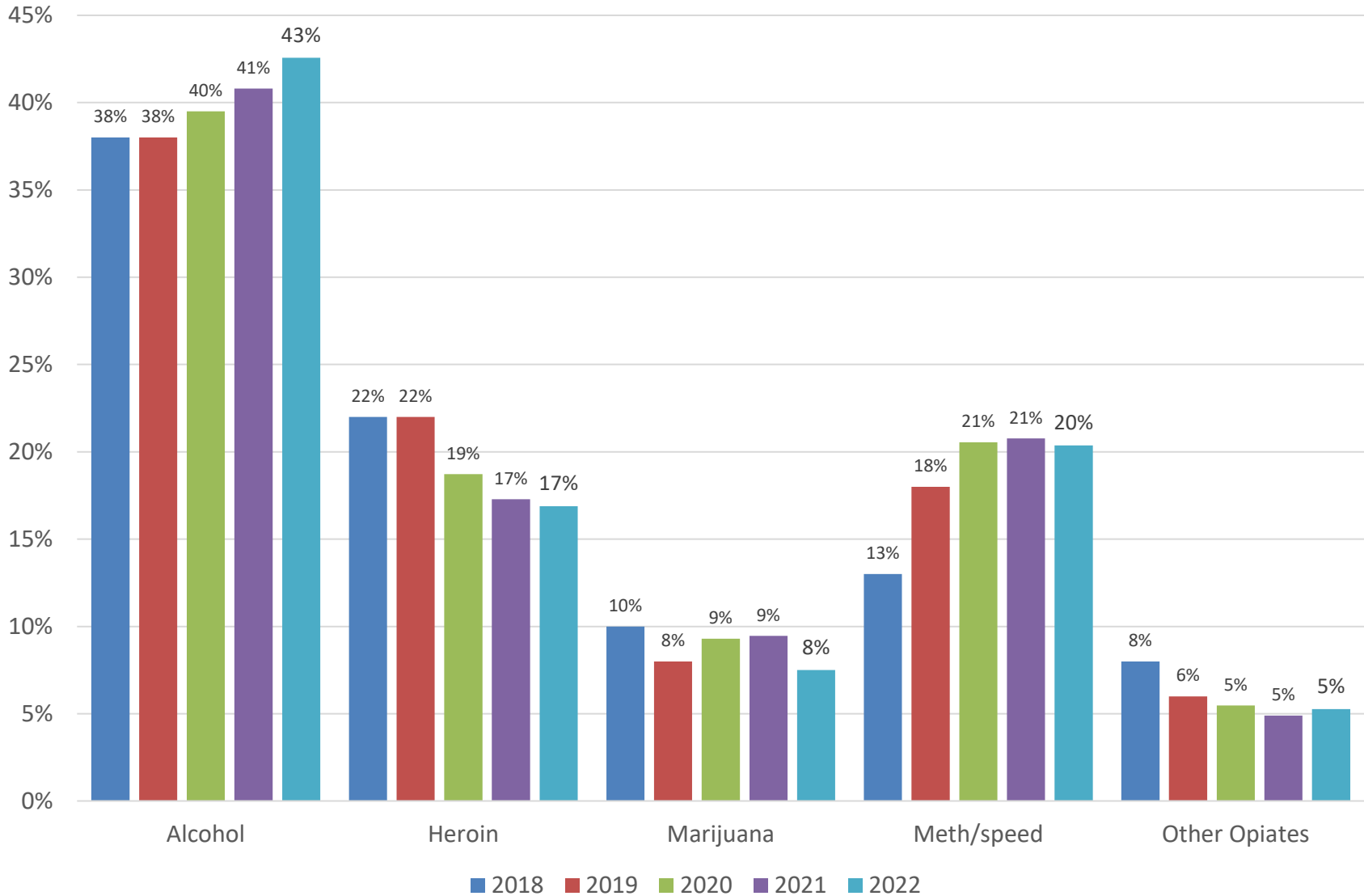


SWMBH Region: Treatment Service Setting

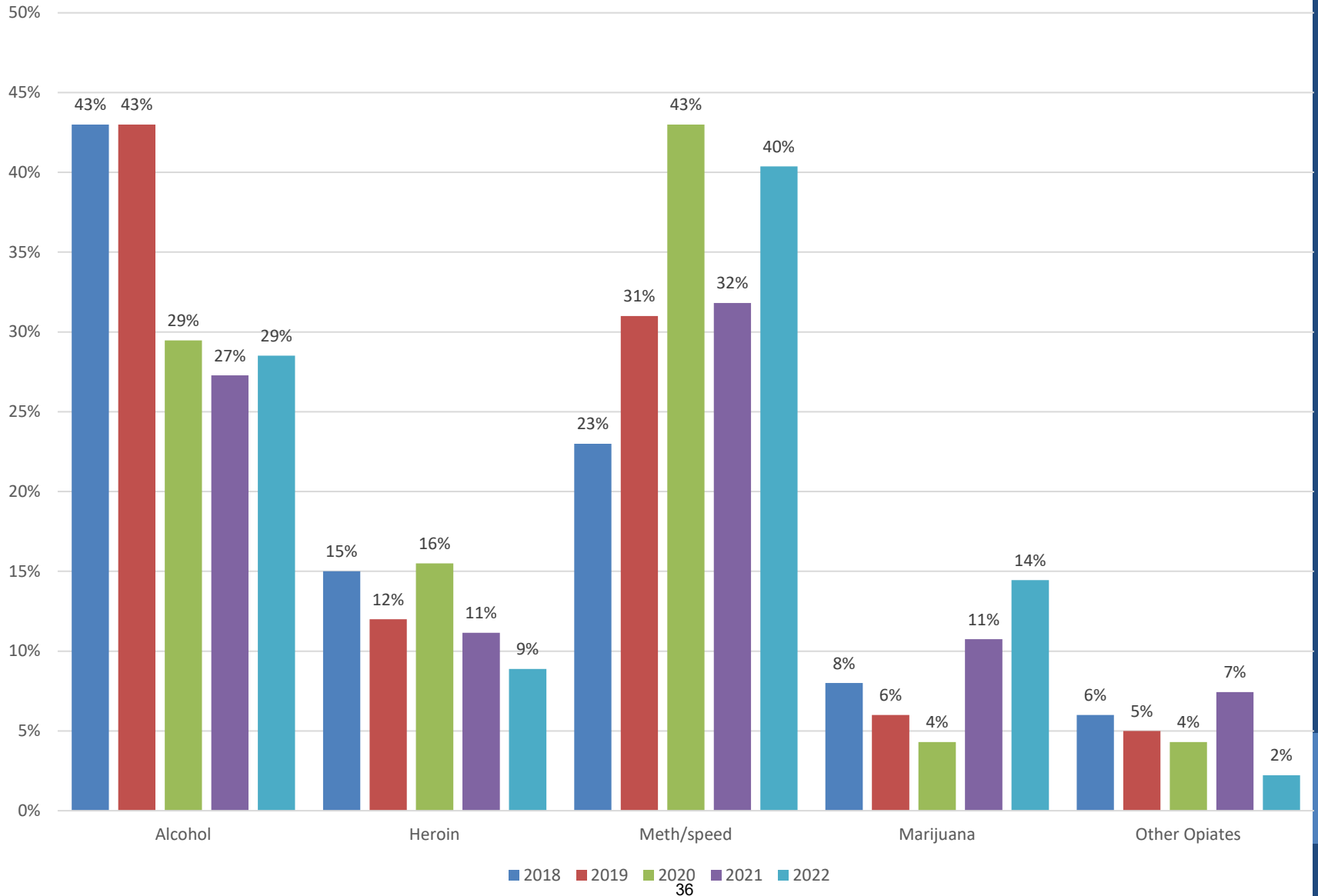


SWMBH Region

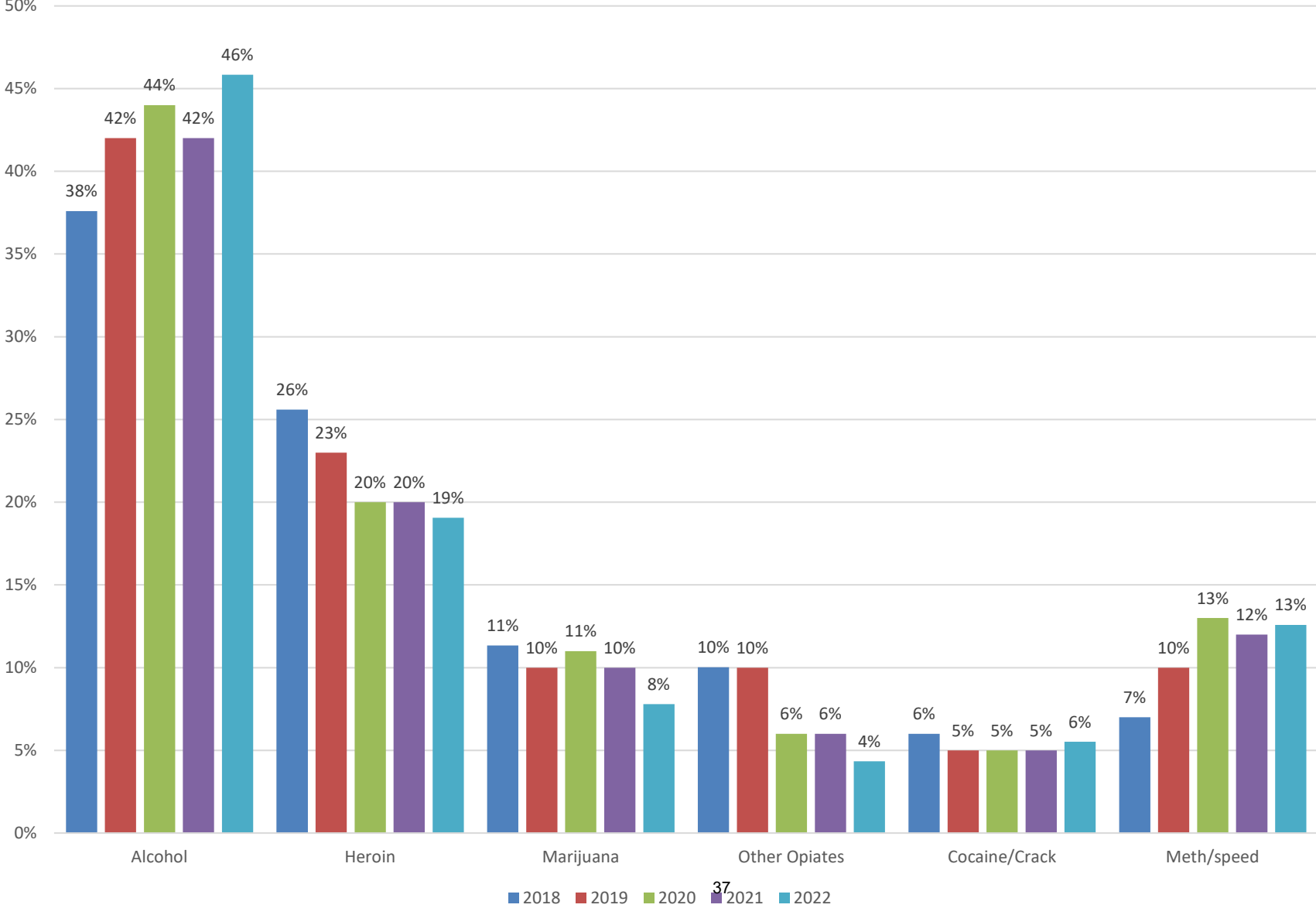
Primary Substance of Abuse at Admission



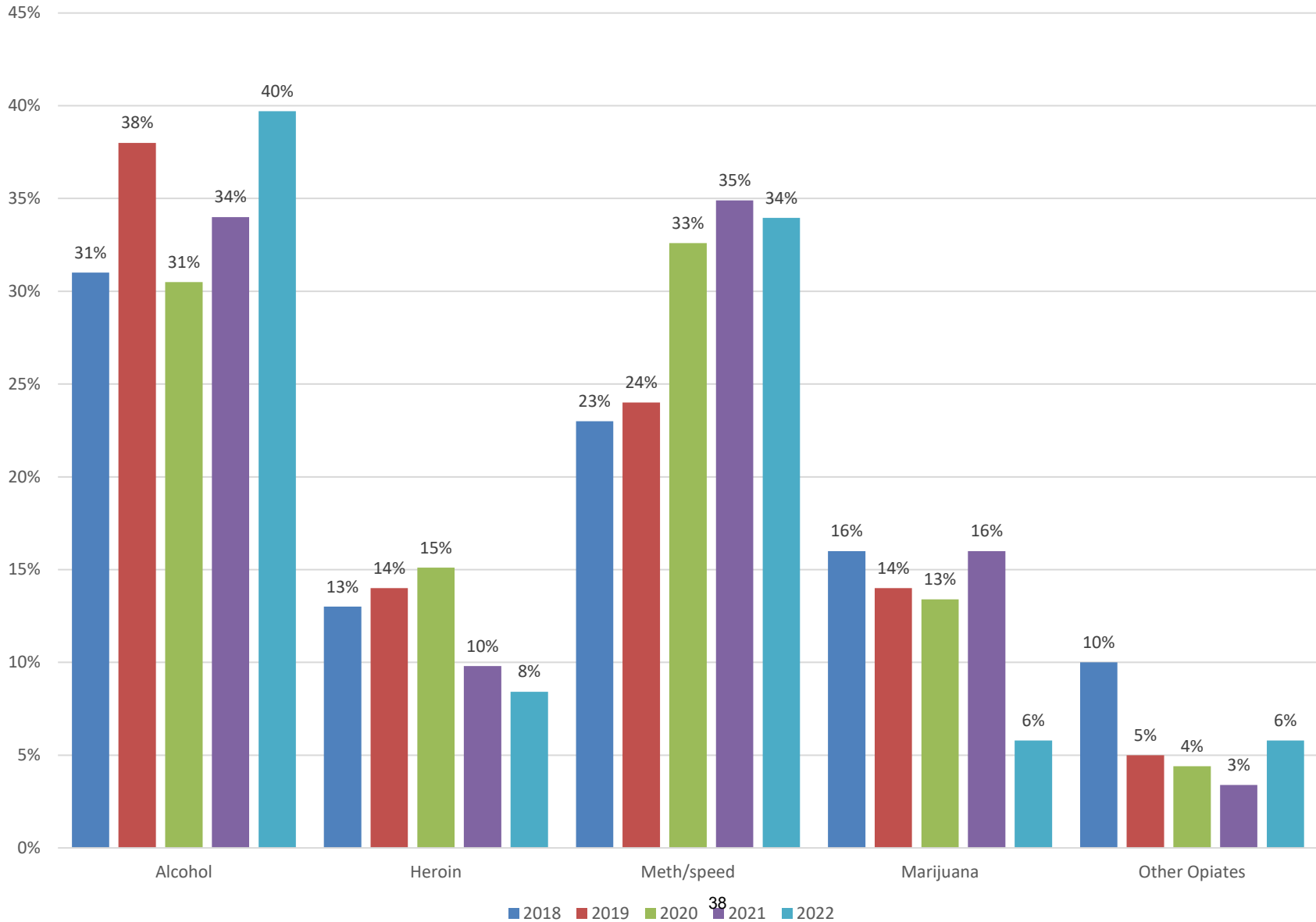
Barry County Primary Substance of Abuse at Admission



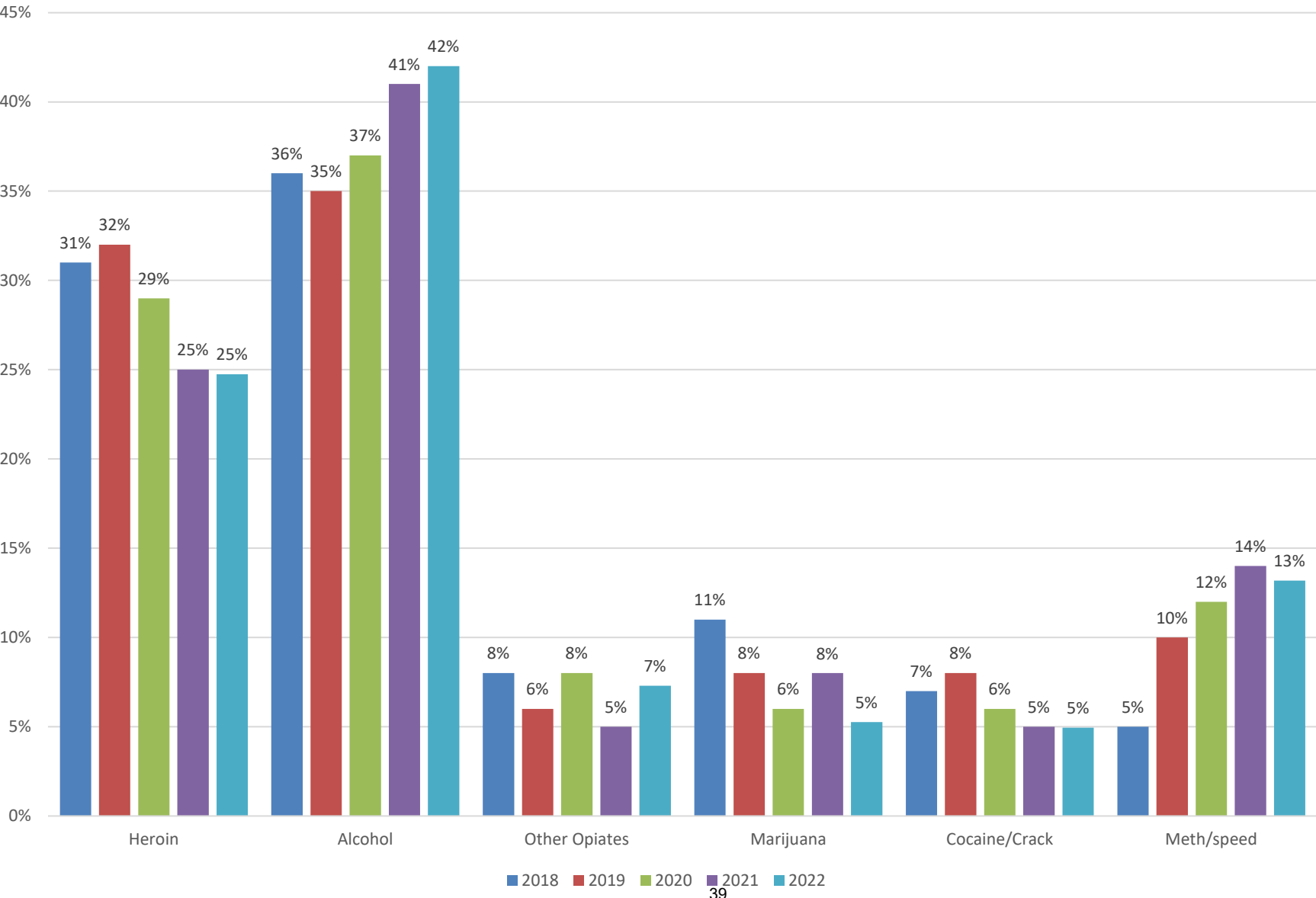
Berrien County Primary Substance of Abuse at Admission



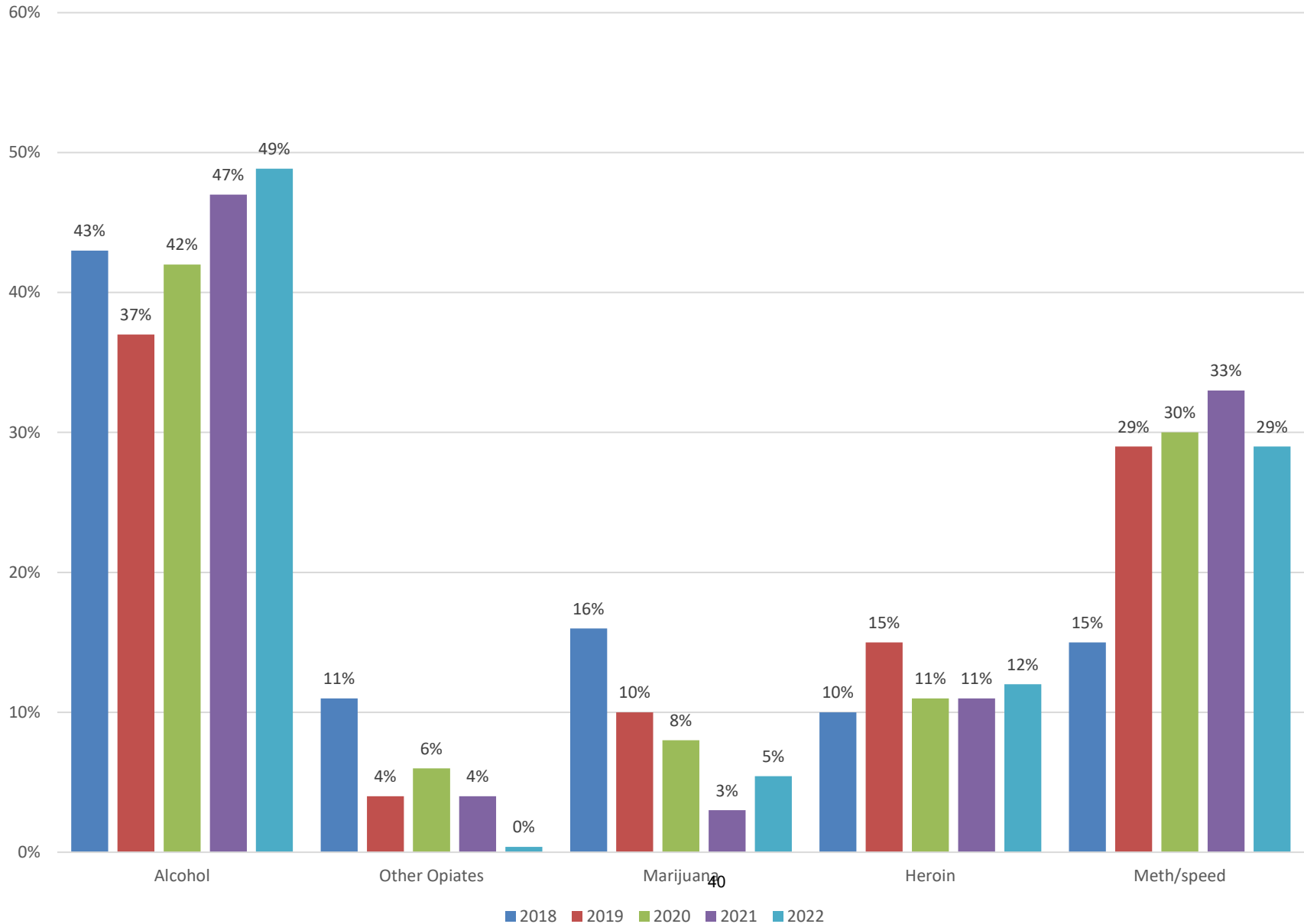
Branch County Primary Substance of Abuse at Admission



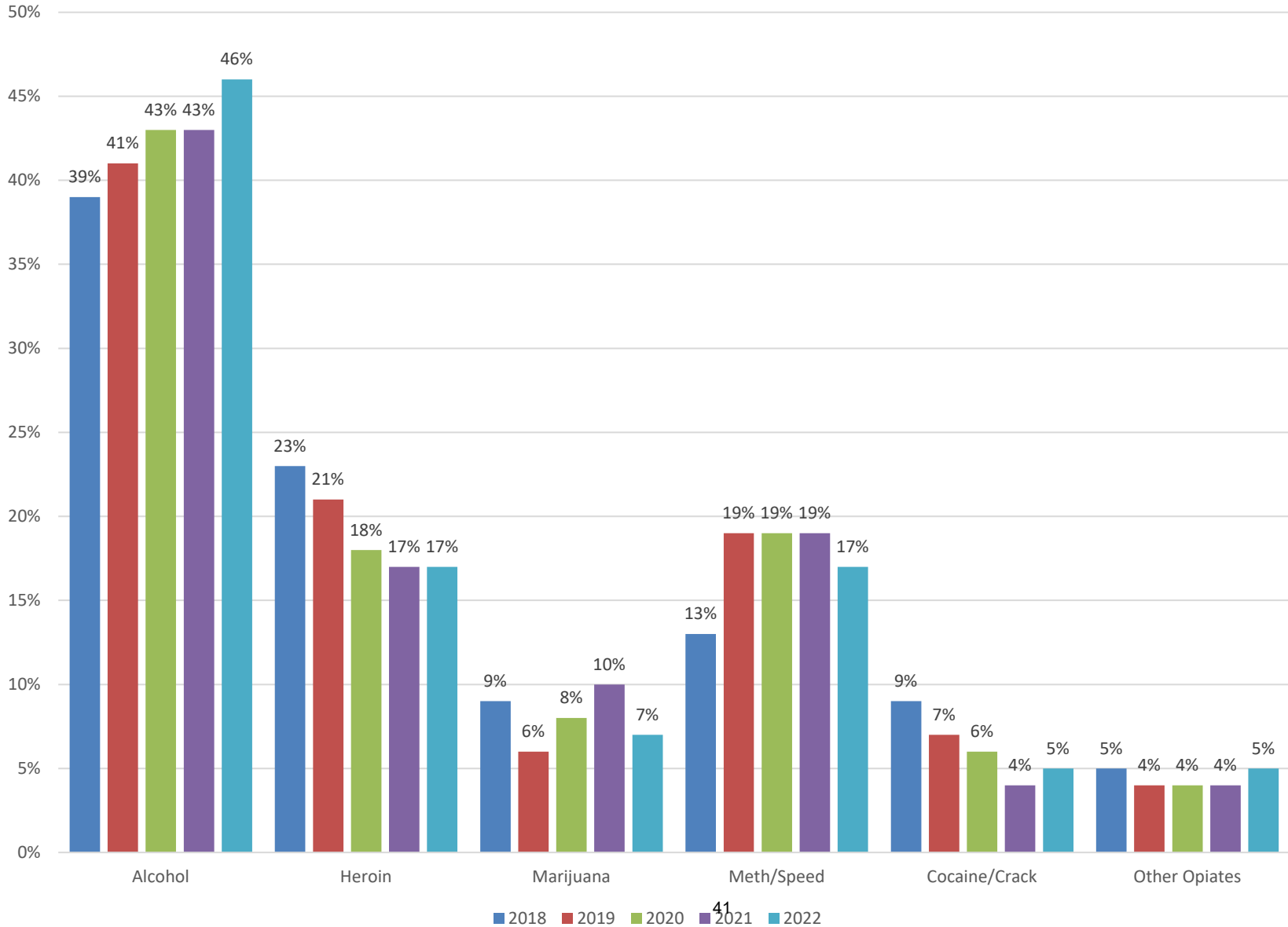
Calhoun County Primary Substance of Abuse at Admission



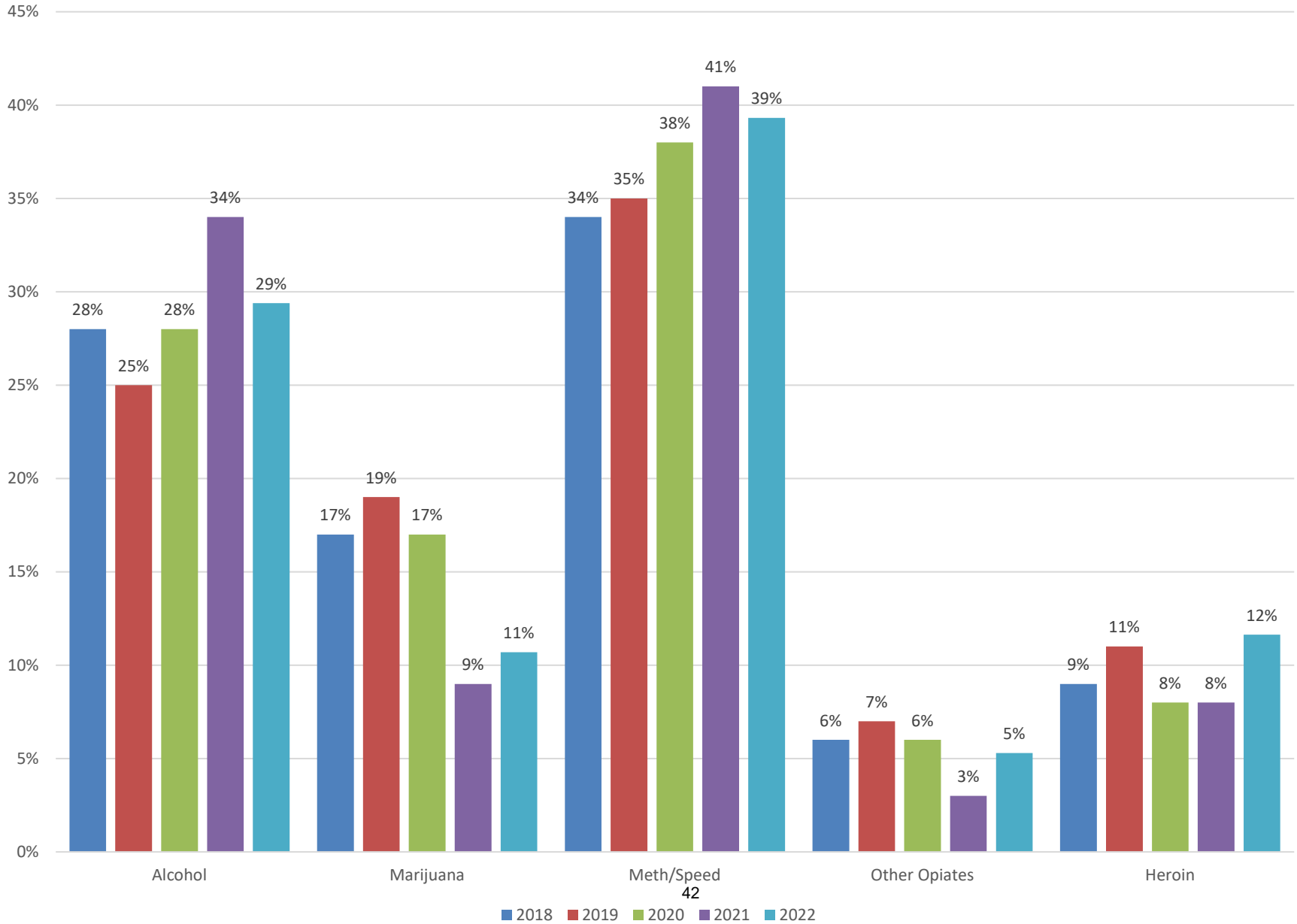
Cass County Primary Substance of Abuse at Admission



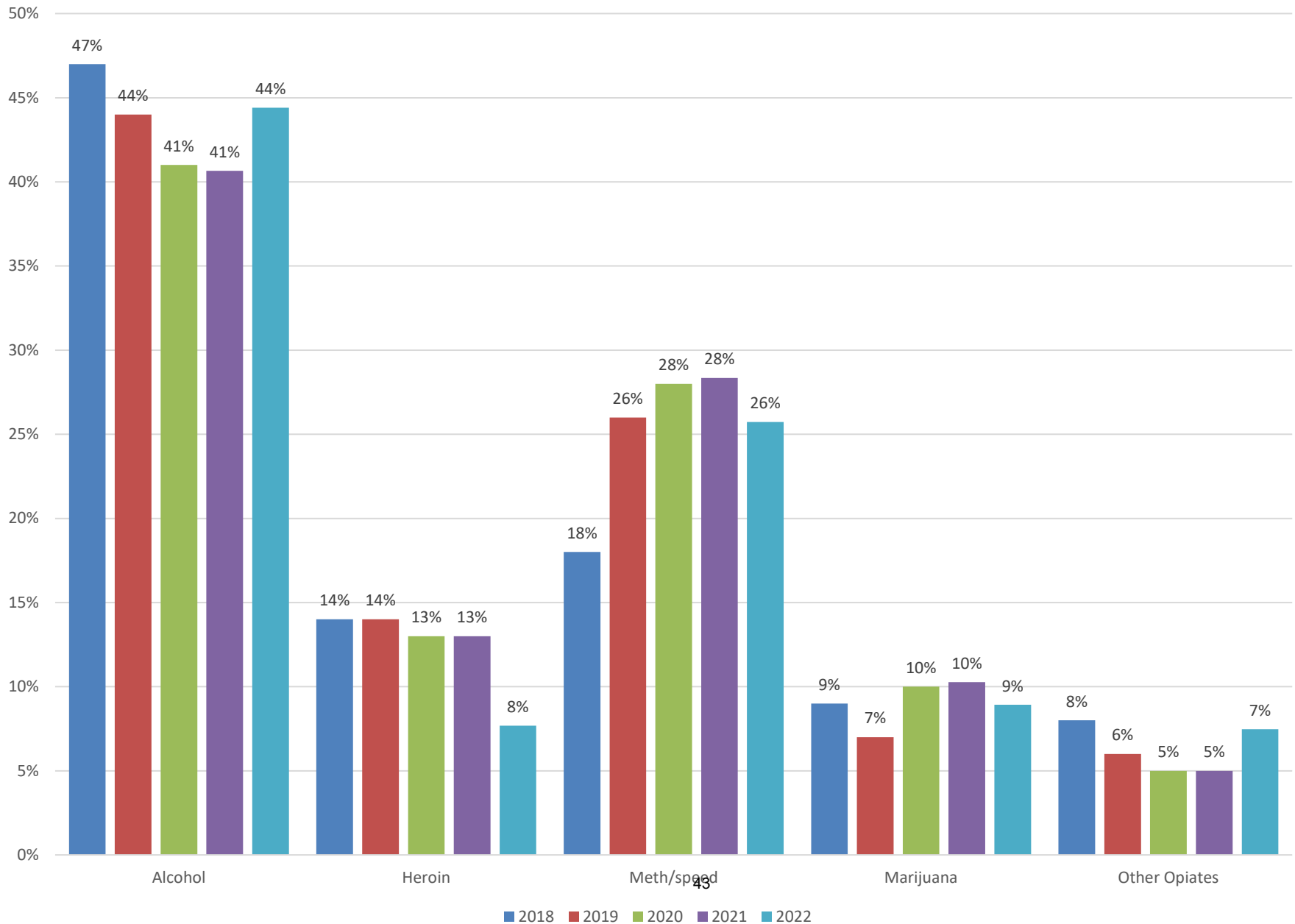
Kalamazoo County Primary Substance of Abuse at Admission



St Joe County Primary Substance of Abuse at Admission



Van Buren County Primary Substance of Abuse at Admission



Substance Use Disorder Prevention Services: Fiscal Year 2022 Outcome Summary



SUD Prevention Outcome Measures System

Service performance of each Prevention Provider is measured, evaluated and rated through an outcomes-based system.

- Domains of Service Outcomes Measured & Evaluated :

- Past 30-day use of substances by HS/MS (MiPHY MDE Survey)
- Pre/post tests of SUD Prevention education-based curriculum programs
- Performance of SUD Campaigns (SUD Campaigns focused on Underage Drinking, Rx. Drug Abuse, MJ Underage Use, Tobacco/Vaping Underage use, other).
 - SUD Campaign Components: Social Media messaging; community presentations; educational material distribution; target audience engagement, etc.)
- Planning, Accomplishment and impact of Coalition Work:
 - Representation of key community sectors
 - Engagement of underserved local communities/groups



SUD Prevention Outcome Measures System

County	Barry	Berrien	Branch	Calhoun	Calhoun
Provider Performance Rating	Barry County CMH	Berrien County Health Dept	Pines Behavioral Health	Substance Abuse Council	Substance Abuse Prevention Services
# of Performance Measures	187	91	99	114	60
Annual Performance Achievement Rate (%)	96.90%	99.00%	90.20%	97.30%	98.50%
Annual Goal: $\geq 85\%$					



SUD Prevention Outcome Measures System

County	Cass	Kalamazoo	Kalamazoo	St. Joseph	Van Buren	SWMBH
Provider Performance Rating	Woodlands	Community Health Center	Prevention Works	CMH of St. Joe	Van Buren CMH	
# of Performance Measures	100	78	161	115	159	1164
Annual Performance Achievement Rate (%)	94.4%	98.5%	94.3%	96.0%	97.9%	96.3%
Annual Goal: $\geq 85\%$						





January 1, 2022 – December 31, 2022

Law Enforcement and First Responder Naloxone (Narcan) Overdose Report

Year	Reversal	Deaths	No Effect	Attempts
2016	39	4	1	44
2017	93	7	5	105
2018	117	10	8	135
2019	114	12	11	137
2020	171	10	5	186
2021	141	16	2	159
2022	134	13	15	162
Totals	808	72 <small>48</small>	47	927

Inter-Governmental Contract Renewal 2023

- Public Acts 500 and 501 of 2012 called for full integration of Michigan's Mental Health and Substance Abuse Service Authorities into Regional Entities as state-designated Community Mental Health Entities to
 - achieve greater administrative efficiencies
 - increase integration in the delivery of mental health, intellectual and developmental disabilities, and substance use disorder treatment services
- Relevant Sections of the Michigan Mental Health Code PA 258 of 1974, as revised are 330.1210, 330.1269, 330.1274 and 330.1287
- Eight (8) county Commissions and Southwest Michigan Behavioral Health have twice executed an Intergovernmental Contract which expires 12/31/23
- The Intergovernmental Contract needs to be renewed



Next Steps

- The current Substance Use Disorder Oversight Policy Board will review the renewal Intergovernmental Agreement as prepared by SWMBH Counsel in May 2023
- Each County Commission will be provided for review and approval the Inter-Governmental Contract.
- Direct questions to Bradley Casemore at SWMBH at Brad.Casemore@swmbh.org or (269) 425-6767
- SWMBH representative(s) are willing to attend County Commission meetings
- All nine parties must approve the same version of the Intergovernmental Agreement



MENTAL HEALTH CODE (EXCERPT)
Act 258 of 1974

330.1210 Community mental health services program; election to establish; coordination of services.

Sec. 210. (1) Any single county or any combination of adjoining counties may elect to establish a community mental health services program by a majority vote of each county board of commissioners.

(2) A department-designated community mental health entity shall coordinate the provision of substance use disorder services in its region and shall ensure services are available for individuals with substance use disorder.

History: 1974, Act 258, Eff. Aug. 6, 1975;—Am. 1995, Act 290, Eff. Mar. 28, 1996;—Am. 2012, Act 500, Imd. Eff. Dec. 28, 2012.

MENTAL HEALTH CODE (EXCERPT)

Act 258 of 1974

330.1269 Department-designated community mental health entity and community mental health services program provider network; ability to contract for and spend funds; purposes.

Sec. 269. The department-designated community mental health entity and its community mental health services program provider network may contract for and spend funds for the prevention of substance use disorder and for the counseling and treatment of individuals with substance use disorder. A department-designated community mental health entity and other community mental health services program may make contracts with the governing bodies of other department-designated community mental health entities and other community mental health services programs and other persons for these purposes.

History: Add. 2012, Act 500, Imd. Eff. Dec. 28, 2012.

MENTAL HEALTH CODE (EXCERPT)
Act 258 of 1974

330.1274 Duty of department-designated community mental health entity to assume responsibility for providing services for county or multicounty region.

Sec. 274. A department-designated community mental health entity designated by the director to assume responsibility for providing substance use disorder services for a county or multicounty region, with assistance from its community mental health services program provider network, shall do all of the following:

(a) Develop comprehensive plans for substance use disorder treatment and rehabilitation services and substance use disorder prevention services consistent with guidelines established by the department.

(b) Review and comment to the department of licensing and regulatory affairs on applications for licenses submitted by local treatment, rehabilitation, and prevention organizations.

(c) Provide technical assistance for local substance use disorder service programs.

(d) Collect and transfer data and financial information from local programs to the department of licensing and regulatory affairs.

(e) Submit an annual budget request to the department for use of state administered funds for its substance use disorder treatment and rehabilitation services and substance use disorder prevention services in accordance with guidelines established by the department.

(f) Make contracts necessary and incidental to the performance of the department-designated community mental health entity's and community mental health services program's functions. The contracts may be made with public or private agencies, organizations, associations, and individuals to provide for substance use disorder treatment and rehabilitation services and substance use disorder prevention services.

(g) Annually evaluate and assess substance use disorder services in the department-designated community mental health entity in accordance with guidelines established by the department.

History: Add. 2012, Act 500, Imd. Eff. Dec. 28, 2012.

MENTAL HEALTH CODE (EXCERPT)
Act 258 of 1974

330.1287 Department-designated community mental health entity; composition of board; use of funds; contracts; allocation formula; establishment of substance use disorder oversight policy board; report on redistricting of regions; administrative and reporting requirements; entities as coordinating agencies.

Sec. 287. (1) The composition of the department-designated community mental health entity board shall consist of representatives of mental health, developmental or intellectual disabilities, and substance use disorder services.

(2) The department-designated community mental health entity shall ensure that funding dedicated to substance use disorder services shall be retained for substance use disorder services and not diverted to fund services that are not for substance use disorders.

(3) A department-designated community mental health entity designated by the director to assume the responsibilities of providing substance use disorder services for a county or region shall retain the existing providers who are under contract to provide substance use disorder treatment and prevention services for a period of 2 years after the effective date of the amendatory act that added this section. Unless another plan is approved by the county board of commissioners, counties or regions that have local public health departments that contract with substance use disorder providers on the effective date of the amendatory act that added this section shall continue to allow the local public health department to carry out that function for 2 years after the effective date of the amendatory act that added this section.

(4) The department and the department-designated community mental health entity shall continue to use the allocation formula based on federal and state data sources to allocate and distribute nonmedical assistance substance use disorder services funds.

(5) A department-designated community mental health entity shall establish a substance use disorder oversight policy board through a contractual agreement between the department-designated community mental health entity and each of the counties served by the community mental health services program under 1967 (Ex Sess) PA 8, MCL 124.531 to 124.536, or other appropriate state law. The substance use disorder oversight policy board shall include the members called for in the establishing agreement, but shall have at least 1 board member appointed by the county board of commissioners for each county served by the department-designated community mental health entity. The substance use disorder oversight policy board shall perform the functions and responsibilities assigned to it through the establishing agreement, which shall include at least the following responsibilities:

(a) Approval of any department-designated community mental health entity budget containing local funds for treatment or prevention of substance use disorders.

(b) Advice and recommendations regarding department-designated community mental health entities' budgets for substance use disorder treatment or prevention using other nonlocal funding sources.

(c) Advice and recommendations regarding contracts with substance use disorder treatment or prevention providers.

(d) Any other terms as agreed to by the participating parties consistent with the authorizing legislation.

(6) The department shall report to the house of representatives and the senate appropriations subcommittee on community health on the redistricting of regions not later than 30 days before implementation of the plan.

(7) The department shall work with department-designated community mental health entities and community mental health services programs to simplify the administrative and reporting requirements for mental health services and substance use disorder services.

(8) Beginning not later than October 1, 2014, or at the time the implementation of the changes in this chapter are complete, whichever is sooner, department-designated community mental health entities are coordinating agencies for purposes of receiving any funds statutorily required to be distributed to coordinating agencies.

History: Add. 2012, Act 500, Imd. Eff. Dec. 28, 2012.

2023 Mental Health America “The State of Mental Health” Report – Michigan
Rankings
2/17/23

- Overall, aggregate of 15 measures 17
- Adult Ranking, aggregate of 7 measures 11
- Youth Ranking, aggregate of 7 measures 35
- Prevalence of Mental Illness, aggregate of 6 measures 25
- Access to Care, aggregate of 9 measures 20
- Adults With Any Mental Illness 32, 22.33%, 1,729,000
- Adults With Substance Use Disorder in the Past Year 27, 16.72%, 1,295,000
- Adults With Serious Thoughts of Suicide 22, 4.84%, 375,000
- Youth With at Least One Major Depressive Disorder in the Past Year 18, 15.99%, 119,000
- Youth With Substance Use Disorder in the Past Year 40, 7.14%, 53,000
- Youth With Severe Major Depressive Disorder 24, 11.30%, 83,000
- Adults With Any Mental Illness Who Did Not Receive Treatment 15, 49.40%, 870,000
- Adults With Any Mental Illness Reporting Unmet Need 14, 25.90%, 455,000
- Adults With Any Mental Illness Who Are Uninsured 11, 6.70%, 117,000
- Adults Reporting 14+ mentally Unhealthy Days a Month Who Could Not See a Doctor Due to Costs 6, 16.83%, 205,536
- Youth With Major Depressive Episode Who Did Not Receive Mental Health Services 37, 60.30%, 71,000
- Youth With Severe Major Depressive Episode Who Received Some Consistent Treatment 34, 23.60%, 19,000
- Youth With Private Insurance That Did Not Cover Mental or Emotional Problems 31, 9.60%, 42,000
- Students (K+) Identified With Emotional Disturbance for an Individualized Education Program 23, 7.63%, 10,702
- Mental Health Workforce Availability 21, 330:1

SWMBH Region Key Legislative Contacts 2023 v 2/2/23

Senator Aric Nesbitt (R), Senate Minority Leader

Representative Matt Hall (R), Minority Leader

Representative Julie Rogers (D)

Chair House Health Policy

Local Government and Municipal Finance

Representative Christine Morse (D)

Chair, DHHS Subcommittee of House Appropriations

House Appropriations

Representative Jim Haadsma (D)

Chair, Labor Committee

Chair, Joint Committee on Administrative Rules

House Health Policy

Representative Felicia Brabec (D)

Chair, Behavioral Health Subcommittee of House Health Policy

Chair, General Government Appropriations Subcommittee of House
Appropriations

House Health and Human Services

House Appropriations Subcommittee on Military and Veterans Affairs and
State Police

NATIONAL OPIOID SETTLEMENTS

MICHIGAN UPDATES 1.26.2023

Settlements in Active Payout indicated in Green

STATE SHARE OVERVIEW

Opioid Settlement Payments FY23 (Received): **\$82,265,227.77**

Janssen Y1 Total (\$54,638,181.13) + **Distributor Y1** (\$13,457,661.78) + **Distributor Y2** (\$14,169,384.86)

McKinsey Dollars Received, To-Date:

\$17,046,956.00

Total Opioid Settlement Payments received as of 1/26/2023: \$99,312,183.77

Janssen Y1 Total (\$54,638,181.13) + **Distributor Y1** (\$13,457,661.78) + **Distributor Y2** (\$14,169,384.86) + **McKinsey** (\$17,046,956.00)

SETTLEMENT UPDATES

• **Distributors (McKesson, AmerisourceBergen, Cardinal Health)**

- A national settlement with the Distributors was reached. Michigan signed on to the settlement. The total payments to the State of Michigan and Local Michigan Governments is \$631,211,905.76 over 18 years. The State of Michigan share is approximately \$315,605,905.88 over 18 years.
- The first payment of the Distributors was received by the State in December, 2022 (the Local share was not paid due to a dispute by Ottawa County). The amount received by the State for December, 2022 was \$13,457,661.78.
- The payment process for the second payment began on December 15. The State's portion received for January, 2023 was \$14,169,384.86.

○ **Distributors Settlement**

Total payments received as of 1/26/2023: **\$27,627,046.64***

**State Share, Only*

• **Janssen (Johnson & Johnson)**

- A national settlement with Janssen was reached. Michigan signed on to the settlement. The total payments to the State of Michigan and Local Governments is \$145,083,217.53 over 9 years. The State of Michigan share is approximately \$72,541,608.50 over 9 years.
- The payment process for the first payment began on December 15, 2022. The State's portion is \$54,638,181.13. The payment is larger because of an acceleration clause in the Janssen settlement for State's that achieve Incentive A. This is the payments 1 through 5 of Janssen.

○ **Janssen Settlement**

Total payments received as of 1/26/2023: **\$54,638,181.13***

**State Share, Only*

• **McKinsey & Co.**

- A national settlement with McKinsey was reached in 2021. Michigan's share of the settlement is \$19,557,215.93 over 5 years. So far, we have received approximately \$17 million of the settlement with 3 payments remaining (2023, 2024, 2025).
- **McKinsey & Co. Settlement**

Total payments received as of 1/26/2023: **\$17,046,956.00***

**State Share, Only*

- **CVS**

- A national settlement was announced. Michigan signed on to the settlement.

- **Walgreens**

- A national settlement was announced. Our case, filed in the Third Circuit Court in Wayne County, is scheduled for trial in February 2023.

- **Walmart**

- A national settlement was announced. Michigan signed on to the settlement.

- **Mallinckrodt**

- Mallinckrodt payments may begin in 2023. The State amount is unknown at this time.

- **Teva**

- A national settlement was announced. Michigan signed on to the settlement.

- **Allergan**

- A national settlement was announced. Michigan signed on to the settlement.

- **Purdue**

- Purdue's bankruptcy plan is still on appeal.

- **Endo**

- Endo has filed for Chapter 11 bankruptcy. A bankruptcy plan has not been reached.



Southwest Michigan Behavioral Health (SWMBH)

2023 Substance Use Disorder Oversight Policy Board (SUDOPB) Attendance

Name	January	March	May	July	September	November
Mark Doster (Barry)	Green					
Michael Majerek (Berrien)	Green					
Rayonte Bell (Berrien)	Red					
Randall Hazelbaker (Branch)	Green					
Vacant (Calhoun)	Black					
Vacant (Calhoun)	Black					
RJ Lee (Cass)	Green					
Joanna McAfee (Kalamazoo)	Red					
Melissa Fett (Kalamazoo)	Green					
Jared Hoffmaster (St.Joe)	Green					
Paul Schincariol (Van Buren)	Red					
Richard Godfrey (Van Buren)	Green					

Green = present

Red= absent

Black=not a member at that time

as of 1/30/23