

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB) Meeting
Monday, May 18, 2020 – 4:00-5:00pm

HOW TO PARTICIPATE

For webinar and video please join the meeting from your computer, tablet or smartphone.

<https://global.gotomeeting.com/join/250012069>

For audio you must dial in on your phone:

1-844-655-0022

Access Code: 738-811-844

**To request accommodation under ADA please call Anne Wickham at 269-488-6982*

Draft: 5/4/20

1. Welcome and Introductions (Randall Hazelbaker)

2. Public Comment

3. Agenda Review and Adoption (Randall Hazelbaker) (d) (pg.1)

4. Financial Interest Disclosure and Conflict of Interest Handling

5. Consent Agenda (Randall Hazelbaker)

- March 16, 2020 Meeting Minutes (d) (pg.2)

6. Board Education

- a) COVID19 Update
 - Treatment (Joel Smith)
 - Prevention (Achilles Malta)
- b) Fiscal Year 19/20 YTD Financials (G. Guidry) (d) (pg. 5)
- c) PA2 Overview and Budget Planning (J. Smith) (d) (pg. 6)
- d) 2021 PA2 Budget and Three-Year Estimate (G. Guidry) (d) (pg. 13)
- e) PA2 Utilization FY20 YTD - (G. Guidry) (d) (pg. 21)
- f) Fiscal Year 2020 Mid-Year PA2 Reporting (A. Miliadi) (d) (pg. 22)
- g) Gambling Disorder Prevention Readiness Assessment (J. Rolin) (d) (pg. 30)
- h) Partnership for Success (A. Malta)
- i) Grant Updates (J. Smith) (d) (pg. 32)

7. Board Actions to be Considered (Randall Hazelbaker)

- Intergovernmental Contract (B. Casemore) (d) (pg. 34)

8. Communication and Counsel

- a. Health Services Advisory Group (HSAG) External Quality Review (EQR) Report/Results (B. Casemore) (d) (pg. 41)
- b. Legislative and Policy Updates (B. Casemore)

9. Adjourn

SWMBH adheres to all applicable laws, rules, and regulations in the operation of its public meetings, including the Michigan Open Meetings Act, MCL 15.261 – 15.275.

SWMBH does not limit or restrict the rights of the press or other news media. Discussions and deliberations at an open meeting must be able to be heard by the general public participating in the meeting. Board members must avoid using email, texting, instant messaging, and other forms of electronic communication to make a decision or deliberate toward a decision and must avoid "round-the-horn" decision-making in a manner not accessible to the public at an open meeting.

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB) Meeting Minutes

March 16, 2020
4:00 – 5:30 pm
Draft: 3/24/20

Members Present via phone: Randall Hazelbaker (Branch County); Richard Godfrey (Van Buren County); Michael Majerek (Berrien County); Gary Tompkins (Calhoun County); Allen Balog (St. Joseph County); Kathy-Sue Dunn (Calhoun County); Tara Smith (Cass County); Ben Geiger (Barry County); Paul Schincariol (Van Buren County)

Members Absent: Daniel Doehrman (Kalamazoo County); Lisa White (Kalamazoo County); Don Meeks, (Berrien County); Skip Dyes (Cass County);

Staff Present: Joel Smith, Substance Use Treatment and Prevention Director, SWMBH; Michelle Jacobs, Senior Operations Specialist and Rights Advisor, SWMBH

Staff Present via phone:

Brad Casemore, EO, SWMBH; Mila Todd, Chief Compliance Officer, SWMBH; Garyl Guidry, Senior Financial Analyst, SWMBH; Achilles Malta, Regional Coordinator for SUD Prevention Services, SWMBH; Anastasia Miliadi, SUD Treatment Specialist, SWMBH; Justin Rolin, Gambling Disorder Prevention Specialist

Welcome and Introductions

Randall Hazelbaker called the meeting to order at 4:00 pm. Introductions were made.

Public Comment

None

Agenda Review and Adoption

Motion

Paul Schincariol moved to approve the agenda.

Second

Richard Godfrey

Motion carried

Financial Interest Disclosure Handling

Mila Todd stated that she received Ben Geiger's financial interest disclosure and there is nothing to consider today.

Consent Agenda

Motion

Richard Godfrey moved to accept the January 20, 2020 meeting minutes.

Second
Motion carried

Ben Geiger

Board Education

SWMBH SUD Strategic Plan

Joel Smith announced that the State department has requested SWMBH to submit a three-year strategic plan. Joel Smith will begin to set up calls with counties to discuss and gather information for development of the strategic plan.

Board Action

FY19/20 PA2 Budget Request

Joel Smith presented the PA2 budget request from Berrien County as documented. Group discussed.

Motion	Paul Schincariol moved to approve the budget as presented.
Second	Ben Geiger
Motion unanimously carried	

Joel Smith presented the PA2 budget request from Calhoun County as documented. Group discussed.

Motion	Richard Godfrey moved to approve the budget as presented.
Second	Paul Schincariol
Motion unanimously carried	

Communication and Counsel

Legislative and Policy Updates

April 17, 2020 Annual SWMBH Legislative and Public Policy Event

Brad Casemore announced that, due to COVID 19, this event has been postponed.

May 8, 2020 Annual SWMBH Board Retreat

Brad Casemore noted that the planned May 8, 2020 Board retreat maybe postponed due to COVID 19.

COVID 19 Response

Brad Casemore asked that everyone take care of themselves and their families. SWMBH SUD services will continue and be revised per MDHHS and Federal mandate and revisions. SWMBH office is closed and staff are working from home. Ongoing information and communication regarding COVID 19 will continue.

Adjourn

Randall Hazelbaker adjourned the meeting at 4:45 pm

	A	E	F	G	H	I	J	K	L
1	Substance Use Disorders Revenue & Expense Analysis Fiscal Year 2020								
2	For the Fiscal YTD Period Ended 3/31/2020								
3									
4		MEDICAID				Healthy MI			
5		Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
6		YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
7	Barry	38,664	88,395	4,058	84,337	75,323	181,284	14,925	166,358
8	Berrien	302,368	358,085	140,631	217,454	524,673	787,765	213,474	574,291
9	Branch	77,450	92,006	24,175	67,831	96,575	174,978	68,845	106,132
10	Calhoun	348,224	381,012	224,778	156,234	511,851	693,487	416,857	276,630
11	Cass	73,285	108,051	43,453	64,598	128,878	229,182	214,449	14,733
12	Kazoo	374,623	484,820	193,576	291,244	687,275	1,083,653	326,593	757,060
13	St. Joe	124,346	138,787	58,702	80,084	196,760	300,768	156,535	144,233
14	Van Buren	155,141	188,397	47,150	141,247	266,774	365,094	119,836	245,258
15	DRM	1,210,361	1,425,799	1,698,134	(272,335)	1,857,791	2,049,951	2,524,316	(474,365)
17	Grand Total	2,704,462	3,265,351	2,434,657	830,694	4,345,901	5,866,162	4,055,831	1,810,331
18									
19		BLOCK GRANT				BLOCK GRANT BY COUNTY			
20		Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
21	EGRAMS	YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
22	Community Grant	1,992,777	3,041,872	3,041,872	0	Barry	322,714	322,714	0
23	Prevention	646,586	968,754	968,754	0	Berrien	611,926	611,926	0
33	State's Targeted Response	312,051	280,687	280,687	0	Branch	81,873	81,873	0
34	Gambling Prevention*	94,342	41,890	41,890	0	Calhoun	613,424	613,424	0
35	Partnership for Success*	110,578	18,226	18,226	0	Cass	50,033	50,033	0
36	PMTO*	34,000	11,045	11,045	0	Kazoo	691,496	691,496	0
37	State's Opioid Response	471,693	299,923	299,923	0	St. Joe	160,252	160,252	0
38	SOR Supplemental	108,030	72,433	72,433	0	Van Buren	134,500	134,500	0
39	Clubhouse Engagement*	125,000	39,020	39,020	0	DRM	1,344,408	1,344,408	0
40	Veterans Navigator*	40,000	40,817	40,817	0				
41	Crisis Transportation	40,000	8,228	8,228	0	Legend			
42	State Disability Assistance	64,110	70,983	70,983	0	DRM - Detox, Residential, and Methadone			
43	Admin/Access	143,739	199,093	199,093	0				
49	Grand Total	6,822,265	5,092,972	5,092,972	0		4,010,626	4,010,626	0
50									
51		PA2				PA2 Carryforward			
52		Budgeted	Actual	YTD	Fav	Current	Prior Year	Projected	
53		YTD Revenue	YTD Revenue	Expense	(Unfav)	Utilization	Balance	Year End Balance	
54	Barry	38,556	51,408	20,462	30,946	Barry	30,946	469,938	500,884
55	Berrien	173,132	230,843	128,948	101,895	Berrien	101,895	485,403	587,298
56	Branch	31,955	42,607	14,490	28,117	Branch	28,117	334,094	362,210
57	Calhoun	170,367	227,155	203,970	23,186	Calhoun	23,186	406,584	429,770
58	Cass	30,760	41,013	11,471	29,542	Cass	29,542	354,756	384,298
59	Kazoo	331,776	442,367	318,609	123,758	Kazoo	123,758	1,797,121	1,920,879
60	St. Joe	49,633	66,177	30,586	35,591	St. Joe	35,591	232,944	268,535
61	Van Buren	72,809	97,078	34,800	62,278	Van Buren	62,278	233,202	295,480
62	Grand Total	898,986	1,198,648	763,336	435,313		435,313	4,314,042	4,749,355
63									
64	* Quarterly Financial Status Reporting								

PA2 Overview and Budget Planning



Substance Use Disorder Oversight Policy Board, May 18, 2020

Liquor Tax (PA2)

History and Overview:

- PA 2 of 1986
- Liquor Specific Tax 4% generated from each county
- 50% of the funds shall be used for substance use disorder treatment and prevention programs within the county
- The proceeds of the taxing unit shall be distributed to the coordinating agency (PIHP) designated for that county
- Convention Facility Development Fund (Cobo Hall Bond) sunset December 31, 2015
- Funding must be used on treatment of prevention services



Liquor Tax (PA2)

SWMBH Budgeting Practice and Process:

- Prior to each fiscal year, SWMBH staff will determine/project the allocation of PA2 resources by county
- Multiple variables are taken into consideration when budgeting. These include, but are not limited to:
 - Projected PA2 revenue per county
 - County carry forward balances and projections
 - Availability of other available funding (Medicaid, Block Grant, other grants, etc.)
 - Provider program and budget submissions
- PA2 revenue and allocations to providers may change from year to year based on the variables listed above
- PA2 can be carried over from year to year.



Liquor Tax (PA2)

SWMBH Budgeting Practice and Process (continued):

- Carry forward reserves are monitored to assure adequate funding and programming can continue
- Ultimately the goal is to be fiscally responsible while providing critical treatment and prevention services.
- SWMBH staff will meet and communicate with providers, key stake holders, and board members as needed

Role of the Oversight Policy Board:

- Approval of any portion of SWMBH's budget that contract PA2 funds for the treatment and prevention of substance use disorders



Budget Calendar

July 2020

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
28	29	30	1	2	3	4
5	6	7	8	9	10	11
					Initial PA2 budget due	
12	13	14	15	16	17	18
19	20	21	22	23	24	25
		1st consolidated budget				
26	27	28	29	30	31	1

Budget Calendar

August 2020

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
26	27	28	29	30	31	1
2	3	4	5	6	7	8
		2nd consolidated budget				
9	10	11	12	13	14	15
					Final PA2 budgets due	
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	NOTES				

Budget Calendar

September 2020

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
30	31	1	2	3	4	5
					Budget to SWMBH Board	
6	7	8	9	10	11	12
	Budget to SUD OPB				SWMBH Public hearing & SWMBH Board meeting	
13	14	15	16	17	18	19
	SUD OP Board meeting					
20	21	22	23	24	25	26
27	28	29	30	1	2	3

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BARRY COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved Budget FY 20 Oct - Sep	Actual Rev/Exp FY 20 Oct - Mar	Projected Revenue/Expense FY 20 Oct - Sep	Projected Budget FY 21 Oct - Sep	Estimate FY22 Oct - Sep	Estimate FY23 Oct - Sep	Estimate FY24 Oct - Sep
Revenue:							
Prior Year(s) Carryover	511,814	469,938	500,884	533,607	555,604	577,601	599,598
PA2 Revenue	73,647	36,824	73,647	73,647	73,647	73,647	73,647
Total Revenue	585,461	506,762	574,531	607,254	629,251	651,248	673,245
Expenses:							
OUTPATIENT TREATMENT SERVICE	51,650	20,462	40,924	51,650	51,650	51,650	51,650
PREVENTION SERVICES	-	-	-	-	-	-	-
Total Expenses	51,650	20,462	40,924	51,650	51,650	51,650	51,650
Total Carryover	533,811	486,300	533,607	555,604	577,601	599,598	621,595

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BERRIEN COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved Budget FY 20 Oct - Sep	Actual Rev/Exp FY 20 Oct - Mar	Projected Revenue/Expense FY 20 Oct - Sep	Projected Budget FY 21 Oct - Sep	Estimate FY22 Oct - Sep	Estimate FY23 Oct - Sep	Estimate FY24 Oct - Sep
Revenue:							
Prior Year(s) Carryover	523,056	485,403	587,298	687,125	645,799	604,473	563,147
PA2 Revenue	375,014	187,507	375,014	375,014	375,014	375,014	375,014
Total Revenue	898,070	672,910	962,312	1,062,139	1,020,813	979,487	938,161
Expenses:							
OUTPATIENT TREATMENT SERVICES							
Abundant Life - Healthy Start	70,200	36,135	72,270	70,200	70,200	70,200	70,200
Berrien MHA - Riverwood	-	-	-	-	-	-	-
Berrien MHA - Riverwood Jail Based Asses	18,058	-	-	18,058	18,058	18,058	18,058
Berrien County - DTC	15,000	-	-	15,000	15,000	15,000	15,000
Berrien County - Trial courts	44,755	-	-	44,755	44,755	44,755	44,755
CHC - Niles Family & Friends	5,739	5,162	10,324	5,739	5,739	5,739	5,739
CHC - Jail	31,697	20,150	40,299	31,697	31,697	31,697	31,697
CHC - Wellness Grp	9,328	762	1,524	9,328	9,328	9,328	9,328
CHC - Women's Recovery House	37,730	5,162	10,324	37,730	37,730	37,730	37,730
Harbortown - Juvenile and Detention Ctr	-	-	-	-	-	-	-
Sacred Heart	73,834	10,135	30,405	73,834	73,834	73,834	73,834
PREVENTION SERVICES	110,000	55,020	110,040	110,000	110,000	110,000	110,000
Total Expenses	416,340	132,526	275,187	416,340	416,340	416,340	416,340
Total Carryover	481,730	540,384	687,125	645,799	604,473	563,147	521,821

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BRANCH COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved Budget FY 20 Oct - Sep	Actual Rev/Exp FY 20 Oct - Mar	Projected Revenue/Expense FY 20 Oct - Sep	Projected Budget FY 21 Oct - Sep	Estimate FY22 Oct - Sep	Estimate FY23 Oct - Sep	Estimate FY24 Oct - Sep
Revenue:							
Prior Year(s) Carryover	327,040	334,094	362,210	392,903	385,729	378,554	371,380
PA2 Revenue	65,646	32,823	65,646	65,646	65,646	65,646	65,646
Total Revenue	392,686	366,917	427,856	458,549	451,374	444,200	437,025
Expenses:							
OUTPATIENT TREATMENT SERVICES							
Jail Case Management	36,190	11,583	23,166	36,190	36,190	36,190	36,190
Outpatient Treatment	34,430	5,803	11,605	34,430	34,430	34,430	34,430
WSS	2,200	91	181	2,200	2,200	2,200	2,200
PREVENTION SERVICES	-						
Total Expenses	72,820	17,476	34,952	72,820	72,820	72,820	72,820
Total Carryover	319,866	349,440	392,903	385,729	378,554	371,380	364,205

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CALHOUN COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved Budget FY 20 Oct - Sep	Actual Rev/Exp FY 20 Oct - Mar	Projected Revenue/Expense FY 20 Oct - Sep	Projected Budget FY 21 Oct - Sep	Estimate FY22 Oct - Sep	Estimate FY23 Oct - Sep	Estimate FY24 Oct - Sep
Revenue:							
Prior Year(s) Carryover	422,444	406,584	429,770	327,796	241,832	239,544	237,257
PA2 Revenue	332,415	166,208	332,415	332,415	332,415	332,415	332,415
Total Revenue	754,859	572,792	762,185	660,211	574,247	571,959	569,672
Expense:							
OUTPATIENT TREATMENT SERVICES							
10th Dist Drug Sobriety Court	127,807	61,521	123,042	127,807	102,246	102,246	102,246
10th Dist Veteran's Court	6,510	3,454	6,907	6,510	5,208	5,208	5,208
37th Circuit Drug Treatment Court	168,742	91,177	182,354	168,742	134,993	134,993	134,993
Haven of Rest	40,320	20,160	40,320	40,320	32,256	32,256	32,256
MRS	25,000	12,500	25,000	25,000	20,000	20,000	20,000
Summit Pointe - Jail	25,000	12,360	29,664	25,000	20,000	20,000	20,000
Summit Pointe - Juvenile Home	25,000	11,292	27,101	25,000	20,000	20,000	20,000
Total Expenses	418,379	212,464	434,389	418,379	334,703	334,703	334,703
Total Carryover	336,481	360,328	327,796	241,832	239,544	237,257	234,969

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CASS COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved Budget FY 20 Oct - Sep	Actual Rev/Exp FY 20 Oct - Mar	Projected Revenue/Expense FY 20 Oct - Sep	Projected Budget FY 21 Oct - Sep	Estimate FY22 Oct - Sep	Estimate FY23 Oct - Sep	Estimate FY24 Oct - Sep
Revenue:							
Prior Year(s) Carryover	366,250	354,756	384,298	412,444	403,973	395,502	387,031
PA2 Revenue	74,029	37,015	74,029	74,029	74,029	74,029	74,029
Total Revenue	440,279	391,771	458,327	486,473	478,002	469,531	461,060
Expense:							
OUTPATIENT TREATMENT SERVICES	82,500	11,471	45,883	82,500	82,500	82,500	82,500
PREVENTION SERVICES	-	-	-	-	-	-	-
Total Expenses	82,500	11,471	45,883	82,500	82,500	82,500	82,500
Total Carryover	357,779	380,300	412,444	403,973	395,502	387,031	378,560

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
KALAMAZOO COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved	Actual	Projected	Projected			
	Budget	Rev/Exp	Revenue/Expense	Budget	Estimate	Estimate	Estimate
	FY 20	FY 20	FY 20	FY 21	FY22	FY23	FY24
	Oct - Sep	Oct - Mar	Oct - Sep	Oct - Sep	Oct - Sep	Oct - Sep	Oct - Sep
Revenue:							
Prior Year(s) Carryover	1,739,053	1,797,121	1,920,879	1,886,955	1,732,593	1,578,232	1,423,870
PA2 Revenue	660,729	330,364	660,729	660,729	660,729	660,729	660,729
Total Revenue	2,399,781	2,127,485	2,581,608	2,547,684	2,393,322	2,238,960	2,084,599
Expenses:							
RESIDENTIAL TREATMENT SERVICES							
CHC - New Beginnings	77,627	37,494	74,988	77,627	77,627	77,627	77,627
CHC - Bethany House	-	-	-	-	-	-	-
CHC - Healing House	-	-	-	-	-	-	-
KCMHSAS - Oakland Drive Shelter	34,000	17,000	34,000	34,000	34,000	34,000	34,000
OUTPATIENT TREATMENT SERVICES							
8th District Sobriety Court	28,000	6,248	12,496	28,000	28,000	28,000	28,000
8th District Young Adult Diversion Court	5,000	1,831	3,662	5,000	5,000	5,000	5,000
8th District Probation Court	7,000	2,295	4,591	7,000	7,000	7,000	7,000
9th Circuit Drug Court	60,000	33,513	67,027	60,000	60,000	60,000	60,000
CHC - Adolescent Services	19,619	10,196	20,392	19,619	19,619	19,619	19,619
Interact - IDDT	26,600	14,207	28,414	26,600	26,600	26,600	26,600
KCHCS Healthy Babies	87,000	37,389	74,778	87,000	87,000	87,000	87,000
KCMHSAS - EMH	56,400	23,500	56,400	56,400	56,400	56,400	56,400
KCMHSAS - FUSE	25,000	12,500	25,000	25,000	25,000	25,000	25,000
KCMHSAS - MH Court	65,000	27,083	65,000	65,000	65,000	65,000	65,000
KPEP Social Detox	20,000	5,500	11,000	20,000	20,000	20,000	20,000
MRS	17,250	8,625	17,250	17,250	17,250	17,250	17,250
Recovery Institute - Recovery Coach	60,623	11,988	28,772	60,623	60,623	60,623	60,623
WMU - Jail Groups	67,225	26,208	52,417	67,225	67,225	67,225	67,225
WMU - BHS SBIRT	46,747	629	1,510	46,747	46,747	46,747	46,747
WMU - BHS Text Messaging	6,000	2,015	4,029	6,000	6,000	6,000	6,000
PREVENTION SERVICES							
Gryphon Gatekeeper - Suicide Prevention	20,000	12,000	24,000	20,000	20,000	20,000	20,000
Gryphon Helpline/Crisis Response	36,000	18,000	36,000	36,000	36,000	36,000	36,000
Prevention Works - Task Force	50,000	26,464	52,928	50,000	50,000	50,000	50,000
Total Expenses	815,090	334,686	694,653	815,090	815,090	815,090	815,090
Total Carryover	1,584,691	1,792,799	1,886,955	1,732,593	1,578,232	1,423,870	1,269,508

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ST. JOSEPH COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved Budget FY 20 Oct - Sep	Actual Rev/Exp FY 20 Oct - Mar	Projected Revenue/Expense FY 20 Oct - Sep	Projected Budget FY 21 Oct - Sep	Estimate FY22 Oct - Sep	Estimate FY23 Oct - Sep	Estimate FY24 Oct - Sep
Revenue:							
Prior Year(s) Carryover	213,309	232,944	268,535	307,490	272,116	236,742	201,367
PA2 Revenue	101,011	50,505	101,011	101,011	101,011	101,011	101,011
Total Revenue	314,319	283,449	369,546	408,501	373,127	337,752	302,378
Expenses:							
RESIDENTIAL TREATMENT SERVICES							
Hope House	30,345	4,275	8,550	30,345	30,345	30,345	30,345
OUTPATIENT TREATMENT SERVICES							
3B District - Sobriety Courts	2,200	520	1,040	2,200	2,200	2,200	2,200
3B District - Drug/Alcohol Testing	16,640	3,510	8,424	16,640	16,640	16,640	16,640
CMH Drug Testing	53,200	19,801	39,602	53,200	53,200	53,200	53,200
CMH Jail Program	34,000	2,220	4,440	34,000	34,000	34,000	34,000
PREVENTION SERVICES							
3B District - Sobriety Courts	-	-	-	-	-	-	-
Total Expenses	136,385	30,326	62,055	136,385	136,385	136,385	136,385
Total Carryover	177,934	253,124	307,490	272,116	236,742	201,367	165,993

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
VAN BUREN COUNTY
ALCOHOL TAX PLAN - FY21**

	Approved Budget FY 19 Oct - Sep	Actual Rev/Exp FY 20 Oct - Mar	Projected Revenue/Expense FY 20 Oct - Sep	Projected Budget FY 21 Oct - Sep	Estimate FY22 Oct - Sep	Estimate FY23 Oct - Sep	Estimate FY24 Oct - Sep
Revenue:							
Prior Year(s) Carryover	260,438	233,202	295,480	346,754	363,554	380,354	397,154
PA2 Revenue	144,683	72,341	144,683	144,683	144,683	144,683	144,683
Total Revenue	405,121	305,543	440,162	491,437	508,237	525,037	541,837
Expenses:							
OUTPATIENT TREATMENT SERVICES							
Van Buren CMHA	97,882	23,808	71,425	97,882	97,882	97,882	97,882
Van Buren Circuit Court	30,000	10,992	21,983	30,000	30,000	30,000	30,000
Total Expenses	127,882	34,800	93,408	127,882	127,882	127,882	127,882
Total Carryover	277,238	270,743	346,754	363,554	380,354	397,154	413,954

Note(s)

Program	FY20 Approved	Utilization FY 20		YTD
	Budget	Oct-Mar	PA2 Remaining	Utilization
Barry	51,650.00	20,462	31,188	40%
BCCMHA - Outpatient Services	51,650	20,462	31,188	40%
Berrien	416,341.00	128,816	287,525	31%
Abundant Life - Healthy Start	70,200	36,135	34,065	51%
Berrien County - Drug Treatment Court	15,000	-	15,000	0%
Berrien County - Trial courts	44,755	-	44,755	0%
Berrien MHA - Riverwood	18,058	-	18,058	0%
CHC - Jail	31,697	20,150	11,547	64%
CHC - Niles Family & Friends	5,739	1,452	4,287	25%
CHC - Wellness Grp	9,328	762	8,566	8%
CHC - Women's Recovery House	37,730	5,162	32,568	14%
Sacred Heart - Juvenile and Detention Ctr	73,834	10,135	63,699	14%
Berrien County Health Department - Prevention Ser	110,000	55,020	54,980	50%
Branch	72,820.00	17,476	55,344	24%
Pines BHS - Jail Case Management	36,190	11,583	24,607	32%
Pines BHS - Outpatient Treatment	34,430	5,803	28,628	17%
Pines BHS - WSS	2,200	91	2,109	4%
Calhoun	418,379.00	212,464	205,915	51%
Calhoun County 10th Dist Drug Sobriety Court	127,807	61,521	66,286	48%
Calhoun County 10th Dist Veteran's Court	6,510	3,454	3,056	53%
Calhoun County 37th Circuit Drug Treatment Court	168,742	91,177	77,565	54%
Haven of Rest	40,320	20,160	20,160	50%
Michigan Rehabilitation Services - Calhoun	25,000	12,500	12,500	50%
Summit Pointe - Jail	25,000	12,360	12,640	49%
Summit Pointe - Juvenile Home	25,000	11,292	13,708	45%
Cass	82,500.00	11,471	71,029	14%
Woodlands - Meth Treatment and Drug Court Outp	82,500	11,471	71,029	14%
Kalamazoo	815,090.50	334,686	480,404	41%
8th District Probation Court	28,000	6,248	21,752	22%
8th District Sobriety Court	5,000	1,831	3,169	37%
8th District Young Adult Diversion Court	7,000	2,295	4,705	33%
9th Circuit Drug Court	60,000	33,513	26,487	56%
CHC - Adolescent Services	19,619	10,196	9,422	52%
CHC - New Beginnings	77,627	37,494	40,133	48%
Gryphon Gatekeeper - Suicide Prevention	20,000	12,000	8,000	60%
Gryphon Helpline/Crisis Response	36,000	18,000	18,000	50%
Interact - IDDT	26,600	14,207	12,393	53%
KCHCS Healthy Babies	87,000	37,389	49,611	43%
KCMHSAS - EMH	56,400	23,500	32,900	42%
KCMHSAS - FUSE	25,000	12,500	12,500	50%
KCMHSAS - Mental Health Court	65,000	27,083	37,917	42%
KCMHSAS - Oakland Drive Shelter	34,000	17,000	17,000	50%
KPEP Social Detox	20,000	5,500	14,500	28%
Michigan Rehabilitation Services - Kalamazoo	17,250	8,625	8,625	50%
Prevention Works - Task Force	50,000	26,464	23,536	53%
Recovery Institute - Recovery Coach	60,623	11,988	48,635	20%
WMU - BHS SBIRT	46,747	629	46,118	1%
WMU - BHS Text Messaging	6,000	2,015	3,985	34%
WMU - Jail Groups	67,225	26,208	41,017	39%
St. Joseph	136,385.00	26,051	110,334	19%
3B District - Sobriety Courts	2,200	520	1,680	24%
3B District - Drug/Alcohol Testing	16,640	3,510	13,130	21%
CHC - Hope House	30,345	-	30,345	0%
CMH - Court Ordered Drug Testing	53,200	19,801	33,399	37%
CMH Jail Program	34,000	2,220	31,780	7%
Van Buren	127,882.00	34,800	93,082	27%
Van Buren CMHA	97,882	23,808	74,074	24%
Van Buren County Drug Treatment Court	30,000	10,992	19,008	37%
Totals	2,121,048	786,226	1,334,821	37%

Mid Year PA2 Funded Outcomes Report Fiscal Year 2020

October 1, 2019 – March 31, 2020



Substance Use Disorder Oversight Policy Board, May 18, 2020

Brief History of PA2 Programs

- Each County determines use of local PA2 SUD dollars
- FY2015 was the first year SWMBH moved to outcomes
- Traditionally, measures were based on “counts” of services, not necessarily measuring change.
- Each provider must submit their own outcome measures – they define what they want to measure.
- SWMBH works with providers to make measures specific, measureable, attainable, and time limited.

Mid Year Measurement Assumptions

- Some new programs have recently started or won't be completed until the end of the year.
- Some programs ebb and flow with services
- Some outcome targets will turn out to be poor measures
- Percentage goals are sometimes difficult to meet when customer counts are low
- Turnover at programs is a reality

Overview of PA2 Funded Programs: Fiscal Year 2020

25 Providers



53 Programs



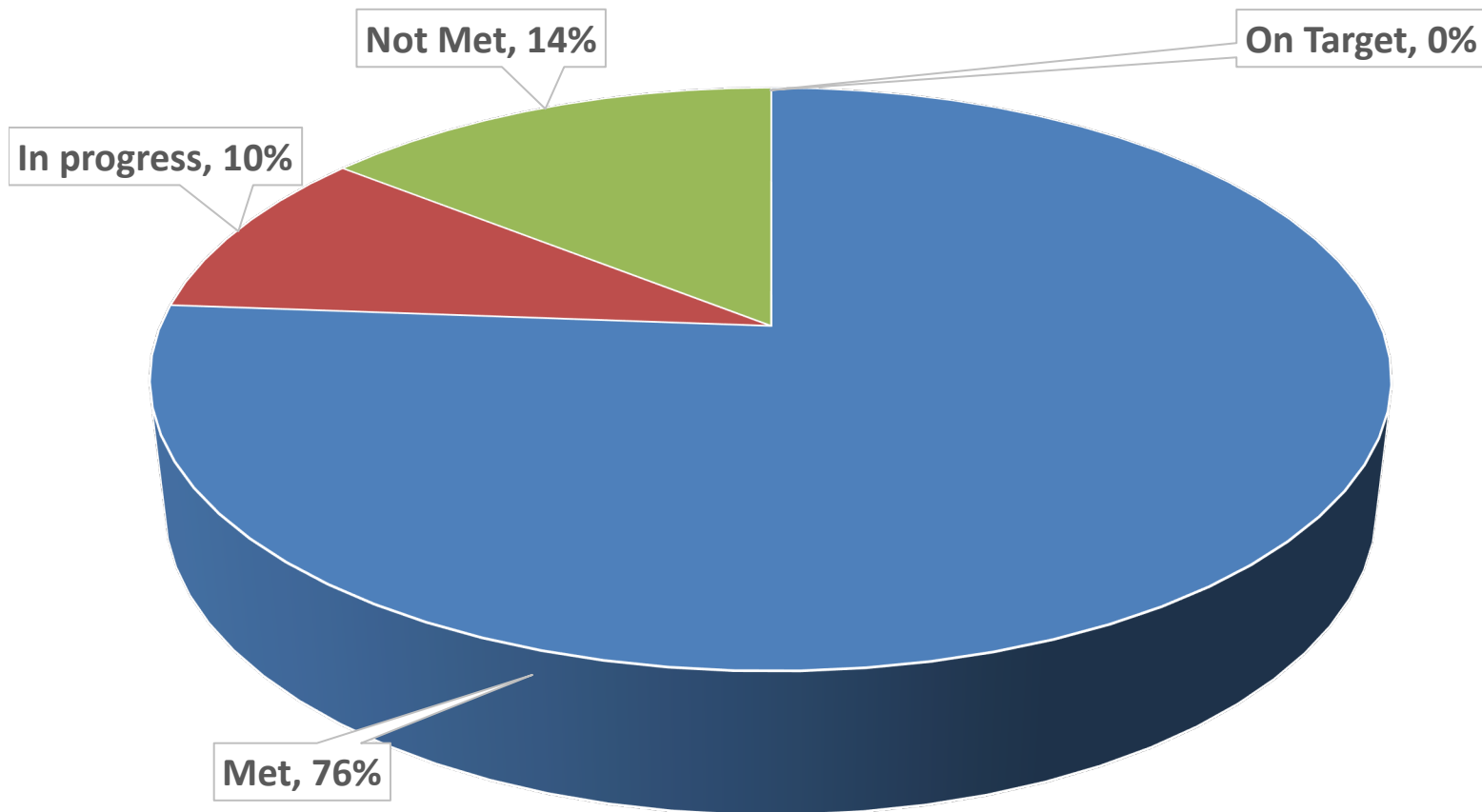
177 Outcome Measures

Mid Year Measurement Definitions

Based on the Information Provided...

- **Met:** Clearly meets or exceeds outcome
- **Not Met:** Not meeting outcome
- **On Target:** Program is either very close to meeting outcome, or is on target to meeting the outcome at the end of the year (e.g.: within 10%).
- **In Progress:** Longer term projects that involve more planning, delayed implementation, or data collection.
- **Information Not Available:** Provider did not submit any data.

Mid Year Results – SWMBH Region



Mid Year Results – Counties

	Outcome Measures				
	Total Measures	Met	Not Met	In progress	On Target
Barry	4	100%	0%	0%	0%
Berrien	21	76%	10%	14%	0%
Branch	13	54%	8%	31%	8%
Calhoun	30	97%	3%	0%	0%
Kalamazoo	80	70%	10%	14%	6%
St Joe	11	73%	14%	14%	0%
Van Buren	7	75%	9%	11%	5%

Mid Year Observations

- 100% measures continue to be difficult to meet; SWMBH continues to work closely with providers to create measures that are specific, measurable, timely, and simple.
- COVID19 impacted some providers ability to provide services (jail services, SBIRT, etc.) and obtain data resulting in low sample size. Will also likely impact year end reporting.
- SWMBH will continue to review utilization of the different programs.

Southwest Michigan

BEHAVIORAL HEALTH

Region 4 Community Readiness Summary

Initial efforts to address the issue of problem gambling in the SWMBH region began by conducting a community readiness assessment. The Tri-Ethnic Community Readiness Model (CRM) was used to measure the specific factors that affect the issue of problem gambling in the community. The six key dimensions measured are: existing problem gambling prevention efforts, community knowledge of the efforts, community knowledge of problem gambling, community climate about the issue, leadership, and resources. Results of the process are listed below.

Counties	Barry	Berrien	Branch	Calhoun	Cass	Kalamazoo	St. Joseph	Van Buren	Dimension Averages
Community Efforts	1.97	2.06	1.92	2.78	2.06	1.93	2.05	2.50	2.15
Knowledge of Efforts	1.77	2.00	1.57	2.35	2.06	1.75	2.22	1.81	1.94
Leadership	2.22	1.75	1.50	2.21	1.37	1.50	1.33	1.68	1.69
Community Climate	1.77	1.56	1.42	1.92	1.37	1.50	1.55	1.62	1.58
Knowledge of Issue	2.05	2.37	1.85	2.42	1.81	1.62	2.00	1.50	1.95
Resources	2.33	2.00	1.21	1.65	1.18	1.68	1.72	2.31	1.76
County Average	2.01	1.95	1.57	1.64	2.22	1.24	1.81	1.90	

Overall Regional Average: 1.84

A combination of the overall readiness assessment scores for all counties provides a regional readiness score of 1.84. This finding indicates the SWMBH region is at Stage 1 level of readiness, and problem gambling is not generally recognized by the community or the leaders as an issue, despite some contrary anecdotal information provided by respondents' post-interview commentary. This information will guide interventions to raise community readiness levels to the next stage. Suggested initial interventions for all counties are listed below.

STAGE 1: No Awareness	GOAL: Raise Awareness of Problem Gambling
<ul style="list-style-type: none"> • Make one-on-one visits with community leaders/members. • Visit existing and established small groups to share information with them about local problem gambling statistics and general information. • Make one-on-one phone calls to friends and potential supporters. • Conduct an environmental scan to identify the community's strengths, weaknesses, opportunities, and threats. 	

Stages of Community Readiness

Stage	Description
1. No Awareness	The issue is not generally recognized by the community or the leaders as a problem (if it truly is an issue as indicated by statistics).
2. Denial / Resistance	At least some community members recognize that the issue is a concern, but there is little recognition that it might be occurring locally.
3. Vague Awareness	Most feel that there may be a local concern, but there is no immediate motivation or willingness to do anything about it.
4. Preplanning	There is clear recognition that something must be done and there may even be a group addressing it. However, efforts are not yet focused or detailed.
5. Preparation	Active leaders begin planning in earnest. The community offers modest interest in efforts.
6. Initiation	Enough information has been gathered to justify initiation of efforts. Activities are underway.
7. Stabilization	Activities are supported by administrators or community decision makers. Staff are trained and experienced. The efforts are stable.
8. Confirmation/ Expansion	Efforts are established. Community members feel comfortable using services and are supportive. Efforts may expand to related issues. Local data are regularly obtained.
9. High Level of Community Ownership	Detailed and sophisticated knowledge exists about the issue, such as prevalence, causes, and consequences. In-depth evaluation guides new directions. Model is applied to other issues.

Behavioral Health Home and Opioid Health Home Updates—May 2020

Topic	Behavioral Health Home Updates	Opioid Health Home Updates
State Plan Amendment (SPA) work with the federal Centers for Medicare & Medicaid Services (CMS)	<ul style="list-style-type: none"> Plan to submit all required SPA documents to CMS by June 1, 2020. 	<ul style="list-style-type: none"> Plan to submit all required SPA documents to CMS by June 1, 2020.
Medicaid Policy Promulgation	<ul style="list-style-type: none"> Public comments were due on April 14th. Final policy documents will be finalized and submitted in the next few weeks. We are on track for the October 1, 2020 start date 	<ul style="list-style-type: none"> Public comments were due April 16th. Final documents are near completion and will be submitted in the next few weeks. We are on track for the October 1, 2020 start date
IT Systems Work (e.g., reimbursement, enrollment)	<ul style="list-style-type: none"> Projects to support the systems accommodations needed in CHAMPS (for reimbursement and benefit plan assignment) and the Waiver Support Application (for enrollment) have commenced. Please see training timeline below for more details. 	<ul style="list-style-type: none"> Projects to support the systems accommodations needed in CHAMPS (for reimbursement and benefit plan assignment) and the Waiver Support Application (for enrollment) have commenced. We are on track for an October 1, 2020 start date
Provider Development with the Lead Entities (LEs) and Health Home Partners (HHPs)	<ul style="list-style-type: none"> MDHHS has reached out to each region to check in on progress. MDHHS plans to meet with all three regions to discuss payment methodology and draft contract language in early May. MDHHS would like to meet with each region individually in May and June to discuss details of the health home. 	<ul style="list-style-type: none"> Updated OHH Concept Paper and Handbook have been sent to each region. MDHHS plans to speak to each region individually to discuss implementation progress <p>Discussion will include:</p> <ul style="list-style-type: none"> Updated OHH Timeline Payment Schedule and Methodology

I. Updated Training Timeline:**a. Webinar Series**

- i. Webinar series will begin in late June 2020
- ii. The purpose of the webinar series is to begin orienting staff to the details of each health home and administrative workflows. Each webinar will be provider specific information for OHH and BHH.
- iii. The Webinar series will include the following topics and will be recorded for future staff use:
 1. OHH/BHH Overview
 2. Waiver Support Application (WSA): potential enrollee identification, beneficiary consent, and enrollment
 3. Care Connect 360: MDHHS administrative data for health home enrollees
 4. Billing and payment methodology

II. Health Home Kick Off

- a. Tentatively scheduled for August 25-26, 2020
- b. Tentatively Great Wolfe Lodge
- c. Tentative topics to be covered include:
 - i. Health Home 101, past experiences, overview
 - ii. Care Model Delivery
 - iii. Care Plan Development
 - iv. Billing, Z codes, reporting
 - v. MAT and 42 CFR Part 2
 - vi. Technology
 - vii. Care transitions and workflows

III. Microsoft Teams:

- a. All lead entities and existing health home partners should have received an invitation to join the Health Home Team in Microsoft Teams. All updated documents and resources will be found on the Teams drive. Please coordinate with your IT department to download the app. Please let us know if you are unable to access or have any further concerns.
- b. OHH link:
https://teams.microsoft.com/_#/files/Opioid%20Health%20Home?threadId=19%3Ab4761a2d9af74af3bd3f4168ae644fcb%40thread.skype&ctx=channel
- c. BHH link:
https://teams.microsoft.com/_#/files/Behavioral%20Health%20Home?threadId=19%3Aad2985fbcff34c0ab4ee3be7734b6b84%40thread.skype&ctx=channel

INTERGOVERNMENTAL CONTRACT

This Contract (this “Contract”) is made as of this ____ day of _____, ~~2017~~2020, by and among Southwest Michigan Behavioral Health Regional Entity (“SWMBH”), Barry County, Berrien County, Branch County, Cass County, Calhoun County, Kalamazoo County, St. Joseph County and Van Buren County (individually referred to as the “County,” and collectively referred to as the “Counties”).

RECITALS

SWMBH is a community mental health regional entity formed under the Mental Health Code, MCL 330.1204b.

The Counties are located in a region designated by the Michigan Department of Health and Human Services (“MDHHS”) as Region 4 under MDHHS’s restructuring of PIHPs in Michigan.

Under 2012 PA 500 and 2012 PA 501, the coordination of the provision of substance use disorder services were transferred from prior existing coordinating agencies to community mental health entities designated by MDHHS to represent a region of community mental health authorities, community mental health organizations, community mental health services programs or county community mental health agencies, as defined under MCL 300.1100a(22).

SWMBH represents eight (8) community mental health authorities in Region 4, and is a MDHHS-designated community mental health entity to coordinate the provision of substance use disorder services in Region 4.

SWMBH, as a MDHHS-designated community mental health entity, is required, under MCL 330.1287(5) to establish a substance use disorder oversight policy board (SUD Oversight Policy Board) through a contractual agreement, under appropriate law, between SWMBH and each of the Counties in Region 4.

SWMBH and the Counties are authorized to enter into contracts under 1951 PA 35, Intergovernmental Contracts Between Municipal Corporations, MCL 124.1 et. seq.

SWMBH and the Counties desire to enter into this Contract, under 1951 PA 35, to establish a SUD Oversight Policy Board.

NOW, THEREFORE, in furtherance of the foregoing and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

ARTICLE I

PURPOSE

Section 1.1 PURPOSE. The purpose of this Contract is to set forth the terms and conditions for the establishment of a SUD Oversight Policy Board pursuant to MCL 330.1287(5).

ARTICLE II

SUD POLICY BOARD

Section 2.1 FUNCTIONS AND RESPONSIBILITIES. The SUD Oversight Policy Board shall have the following functions and responsibilities:

2.1.1 Approval of any portion of SWMBH's budget that contains 1986 PA 2 (MCL 211.24e(11)), funds ("PA 2 Funds") for the treatment or prevention of substance use disorders which shall be used only for substance use disorder treatment and prevention in the Counties from which the PA 2 Funds originated;

2.1.2 Advise and make recommendations regarding SWMBH's budgets for substance use disorder treatment or prevention using non PA 2 Funds; and

2.1.4 Advise and make recommendations regarding contracts with substance use disorder treatment or prevention providers.

Any other function or responsibilities consistent with P.A. 500 330.1287 (5) (d) and as requested by the Community Mental Health Entities (CMHE)

Section 2.2 APPOINTMENT/COMPOSITION. The Board of Commissioners of each of the Counties shall appoint up to two (2) members of the SUD Oversight Policy Board. The Board of Commissioners may appoint any combination of County Commissioners or others, as allowed by Michigan law, that it deems best represents the interests of its County.

Section 2.3 VACANCIES. A vacancy on the SUD Oversight Policy Board shall be filled by the County that originally filled the vacated position.

Section 2.4 REMOVAL. The County that appointed a SUD Oversight Policy Board member may remove its appointee at any time. The SUD Oversight Policy Board is responsible for informing the relevant County of any lack of participation or attendance by the County's appointed SUD Oversight Policy Board member. Attendance records shall be provided to County Commissions at least twice annually.

Section 2.5 ETHICS AND CONFLICTS OF INTEREST. The SUD Oversight Policy Board shall adhere to all conflict of interest and ethics laws applicable to public officers and public servants, serving as members of the SUD Oversight Policy Board.

Section 2.6 COMPLIANCE WITH LAWS. The SUD Oversight Policy Board shall fully comply with all applicable laws, regulations and rules, including without limitation 1976 PA 267 (the “Open Meetings Act”), 1976 PA 422 (the “Freedom of Information Act”), 2012 PA 500, 2012 PA 501 and 1986 PA 2.

Section 2.7 BYLAWS. The SUD Oversight Policy Board shall maintain and periodically review its Bylaws.

Section 2.8 Bylaws may be amended by the SUD Oversight Policy Board as provided in those Bylaws. The parties hereto agree that said Bylaws are not subject to SWMBH’s approval.

ARTICLE III

SWMBH

Section 3.1 FUNDING. SWMBH shall ensure that PA2 funding dedicated to substance use disorder services shall be retained for substance use disorder services and not diverted to fund services that are not for substance use disorders. MCL 330.1287(2).

ARTICLE IV

TERM AND TERMINATION

Section 4.1 TERM. The Term of this Contract shall commence on January 1, ~~2018~~2021, and continue for a term of three (3) years ending December 31, ~~2020~~2024, unless terminated at an earlier date as provided in Section 4.2.

Section 4.2.1 TERMINATION. Any party may terminate their participation in this Contract at any time for any or no reason by giving all other parties thirty (30) days written notice of the termination. Any notice of termination of this Contract shall not relieve either party of its obligations incurred prior to the effective date of such termination.

Section 4.2.2 TERMINATION of CMHE status. This contract shall automatically and simultaneously terminate in the event MDHHS withdraws its authorization of SWMBH as CMHE for PA2.

ARTICLE V

LIABILITY

Section 5.1 LIABILITY/RESPONSIBILITY. No party shall be responsible for the acts or omissions of the other party or the employees, agents or servants of any other party, whether acting separately or jointly with the implementation of this Contract. Each party shall have the sole nontransferable responsibility for its own acts or omissions under this Contract.

The parties shall only be bound and obligated under this Contract as expressly agreed to by each party and no party may otherwise obligate any other party.

ARTICLE VI

MISCELLANEOUS

Section 6.1 AMENDMENTS. This Contract shall not be modified or amended except by a written document signed by all parties hereto.

Section 6.2 ASSIGNMENT. No party may assign its respective rights, duties or obligations under this Contract.

Section 6.3 NOTICES. All notices or other communications authorized or required under this Contract shall be given in writing, either by personal delivery or certified mail (return receipt requested) and shall be deemed to have been given on the date of personal delivery or the date of the return receipt of certified mail. Notices shall be delivered to the Executive Officer of SWMBH and the County Administrator of each County in the (8) eight county region.

Section 6.4 ENTIRE AGREEMENT. This Contract shall embody the entire agreement and understanding between the parties hereto with respect to the subject matter hereof. There are no other agreements or understandings, oral or written, between the parties with respect to the subject matter hereof and this Contract supersedes all previous negotiations, commitments and writings with respect to the subject matter hereof.

Section 6.5 GOVERNING LAW. This Contract is made pursuant to, and shall be governed by, construed, enforced and interpreted in accordance with, the laws and decisions of the State of Michigan.

Section 6.6 BENEFIT OF THE AGREEMENT. The provisions of this Contract shall not inure to the benefit of, or be enforceable by, any person or entity other than the parties and any permitted successor or assign. No other person shall have the right to enforce any of the provisions contained in this Contract including, without limitation, any employees, contractors or their representatives.

Section 6.7 ENFORCEABILITY AND SEVERABILITY. In the event any provision of this Contract or portion thereof is found to be wholly or partially invalid, illegal or unenforceable in any judicial proceeding, such provision shall be deemed to be modified or restricted to the extent and in the manner necessary to render the same valid and enforceable, or shall be deemed excised from this Contract, as the case may require. This Contract shall be construed and enforced to the maximum extent permitted by law, as if such provision had been originally incorporated herein as so modified or restricted, or as if such provision had not been originally incorporated herein, as the case may be.

Section 6.8 CONSTRUCTION. The headings of the sections and paragraphs contained in this Contract are for convenience and reference purposes only and shall not be used in the construction or interpretation of this Contract.

Section 6.9 COUNTERPARTS. This Contract may be executed in one or more counterparts, each of which shall be considered an original, but together shall constitute one and the same agreement.

Section 6.10 EXPENSES. Except as is set forth herein or otherwise agreed in writing by the parties, each party shall pay its own costs, fees and expenses of negotiating and consummating this Contract, the actions and agreements contemplated herein and all prior negotiations, including legal and other professional fees.

Section 6.11 REMEDIES CUMULATIVE. All rights, remedies and benefits provided to the parties hereunder shall be cumulative, and shall not be exclusive of any such rights, remedies and benefits or of any other rights, remedies and benefits provided by law. All such rights and remedies may be exercised singly or concurrently on one or more occasions.

Section 6.12 BINDING EFFECT. This Contract shall be binding upon the successors and permitted assigns of the parties.

Section 6.13 NO WAIVER OF GOVERNMENTAL IMMUNITY. The parties agree that no provision of this Contract is intended, nor shall it be construed, as a waiver by any party of any governmental immunity or exemption provided under the Mental Health Code or other applicable law.

ARTICLE VII

CERTIFICATION OF AUTHORITY TO SIGN THIS CONTRACT

The persons signing this Contract on behalf of the parties hereto certify by said signatures that they are duly authorized to sign this Contract on behalf of said parties, and that this Contract has been authorized by said parties pursuant to formal resolution(s) of the appropriate governing body(ies), copies of which shall be provided to SWMBH.

IN WITNESS WHEREOF, the parties hereto have entered into, executed and delivered this Contract as of the dates noted below.

SOUTHWEST MICHIGAN BEHAVIORAL HEALTH REGIONAL ENTITY

By: _____ Date: _____
Its: _____

BARRY COUNTY

By: _____
Its: _____

Date: _____

BERRIEN COUNTY

By: _____
Its: _____

Date: _____

BRANCH COUNTY

By: _____
Its: _____

Date: _____

CASS COUNTY

By: _____
Its: _____

Date: _____

CALHOUN COUNTY

By: _____
Its: _____

Date: _____

KALAMAZOO COUNTY

By: _____
Its: _____

Date: _____

ST. JOSEPH COUNTY

By: _____
Its: _____

Date: _____

VAN BUREN COUNTY

By: _____
Its: _____

Date: _____

IA 7-19-17
MJ

Hello Regional Committee Representatives and Colleagues,

On September 17th, 2019 The Health Service Advisory Group (HSAG) conducted its annual on-site External Quality Review (EQR) of Southwest Michigan Behavioral Health's Medicaid Managed Care Delivery System standard requirements. This review focuses on the quality of, timeliness of, and access to care and services provided by each entity, as mandated by 42 Code of Federal Regulations (CFR) §438.364. To meet this requirement, the Michigan Department of Health and Human Services (MDHHS) has contracted with Health Services Advisory Group, Inc. (HSAG) to perform the assessment and produce this annual report.

Southwest Michigan Behavioral Health was evaluated in nine Medicaid Managed Care Program areas referred to as "standards."

The below Table presents the total number of elements for each standard as well as the number of elements for each standard that received a score of *Met*, *Not Met*, or *Not Applicable (NA)*.

The Table also presents Southwest Michigan Behavioral Health's overall compliance score for each standard, the totals across the nine standards reviewed, and the total compliance score across all standards for the 2018–2019 compliance monitoring review.

Standard	Total # of Applicable Elements	Number of Elements			Total Compliance Score
		<i>Met</i>	<i>Not Met</i>	<i>NA</i>	
Standard I—QAPI Plan and Structure	8	8	0	0	100%
Standard II—Quality Measurement and Improvement	8	7	1	0	87%
Standard III—Practice Guidelines	4	4	0	0	100%
Standard IV—Staff Qualifications and Training	3	3	0	0	100%
Standard V—Utilization Management	16	13	3	0	81%
Standard VIII—Members' Rights and Protections	13	13	0	0	100%
Standard XI—Credentialing	9	5	4	0	56%
Standard XIII—Coordination of Care	11	11	0	0	100%
Standard XVI—Confidentiality of Health Information	10	10	0	0	100%
Total	82	74	8	0	90%

The official 2018-2019 External Quality Review Technical Report for Prepaid Inpatient Health Plans was published to the MDHHS website on April 29th, 2020 and distributed to all Michigan PIHP's.

The report highlights the breakdown of combined "standard" scores by each participant PIHP.

Please see the below table for a comparison breakout for each PIHP:

Region – PIHP Name:	Audit Score (Combined all Standards)
1. North Care Network	82%
2. Northern Michigan Regional Entity	70%

3. Lakeshore	65%
4. Southwest Michigan Behavioral Health	90%
5. Mid-State Network	86%
6. Community Mental Health Partnership	77%
7. Detroit Wayne	79%
8. Oakland	82%
9. Macomb	78%
10. Region 10	82%

As you can see by the above table, SWMBH continues to be the highest performing PIHP, in comparison to the other Michigan PIHP's.

Brad Casemore would like to extend his sincere gratitude to all Regional Committees, SWMBH staff and Workgroups, who contributed to the overall success of this audit.

As you probably already know, the PIHP's have very few comparison reports, that show performance against other PIHP's.

This report is a great representation of your continued hard work and dedications towards providing our consumers with the highest quality, programs and access to care possible!

Respectfully,

Jonathan Gardner
Southwest Michigan Behavioral Health
Director of Quality Assurance and Performance Improvement