

# Southwest Michigan

## BEHAVIORAL HEALTH

### Substance Use Disorder Oversight Policy Board (SUDOPB)

Four Points by Sheraton, 3600 E. Cork St. Kalamazoo, MI 49001

Monday, July 17, 2023

4:00-5:30

Draft: 7/11/23

1. **Welcome and Introductions (Randall Hazelbaker)**
2. **Public Comment**
3. **Agenda Review and Adoption (Randall Hazelbaker) (d) (pg.1)**
4. **Financial Interest Disclosure and Conflict of Interest Handling**
  - none
5. **Consent Agenda (Randall Hazelbaker)**
  - May 15, 2023 Meeting Minutes (d) pg.2
6. **Board Education**
  - a) Fiscal Year 23 YTD Financials (G. Guidry) (d) pg.5
  - b) PA2 Utilization Fiscal Year 23 YTD (G. Guidry) (d) pg.6
  - c) 2024 Budget Update (G. Guidry and J. Smith) (d) pg.7
  - d) Synar Survey Report (A. Malta) (d) pg.34
  - e) 2023 SUD OPB Attendance (d) pg.35
7. **Board Actions (Randall Hazelbaker)**
  - Budget Amendment: St Joe County – 3b District Court (d) pg.36
8. **Communication and Counsel**
  - a) Legislative and Policy Updates (B. Casemore) (d) pg.47
  - b) Intergovernmental Contract Status (M. Jacobs)
9. **Public Comment**
10. **Adjourn**

The meeting will be held in compliance with the Michigan Open Meetings Act

# Southwest Michigan

## BEHAVIORAL HEALTH

### Substance Use Disorder

### Oversight Policy Board (SUDOPB) Meeting Minutes

May 15, 2023  
4:00 – 5:30 pm  
Draft: 5/17/23

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**Members Present:** Randall Hazelbaker (Branch County); Richard Godfrey (Van Buren County); Michael Majerek (Berrien County); Jared Hoffmaster (St. Joseph County); Diane Thompson (Calhoun County); Mark Doster (Barry County); Rayonte Bell (Berrien County); Melissa Fett (Kalamazoo County); RJ Lee (Cass County)

**Members Absent:** Paul Schincariol (Van Buren County); Joanna McAfee (Kalamazoo County); Rochelle Hatcher (Calhoun County); Michael Majerek (Berrien County)

**Staff and Guests Present:**

Brad Casemore, CEO, SWMBH; Joel Smith, Substance Use Treatment and Prevention Director, SWMBH; Michelle Jacobs, Senior Operations Specialist and Rights Advisor, SWMBH; Garyl Guidry, Chief Financial Officer, SWMBH; Anastasia Miliadi, SUD Treatment Specialist, SWMBH; Cathy Hart, Clinical Grants Specialist, SWMBH; Tiffany Jackson, Financial Analyst, SWMBH; Beth Guisinger, Director of Utilization Management, SWMBH; Tara King, Program Coordinator, Opioid Advisory Commission

**Welcome and Introductions**

Randall Hazelbaker called the meeting to order at 4:01 pm. Introductions were made.

**Public Comment**

None

**Agenda Review and Adoption**

Motion Jared Hoffmaster moved to approve the agenda as presented.  
Second Diane Thompson  
Motion Carried

**Financial Interest Disclosure (FID) Handling**

None

**Consent Agenda**

Motion Jared Hoffmaster moved to approve the 3/20/23 meeting minutes as presented.  
Second RJ Lee  
Motion Carried

## **Board Actions**

### **Intergovernmental Contract**

Brad Casemore reviewed history of the Intergovernmental contract and red-line revisions of the contract as documented in the packet. Discussion followed.

Motion Diane Thompson moved to approved the red-line revision of the Intergovernmental Contract.

Second Jared Hoffmaster

Motion Carried

### **St. Joseph County Budget Amendments**

Joel Smith and Garyl Guidry presented the St. Joseph County Budget Amendment request as documented in the packet. Discussion followed.

Motion Diane Thompson moved to approve the St. Joseph County Budget Amendment as presented.

Second Mark Doster

Motion Carried

## **Board Education**

### **Tara King, Program Coordinator, Opioid Advisory Commission**

Tara King reported as documented highlighting Opioid Advisory Commission history, statue, guiding documents, and Opioid Settlement Funds. Discussion followed.

### **Fiscal Year 2022 YTD Financials**

Garyl Guidry reported as documented, highlighting numbers for Medicaid, Healthy Michigan, MI Child, Block Grant, and PA2. Discussion followed.

### **PA2 Utilization Fiscal Year 2022 YTD**

Garyl Guidry reported as documented.

### **2022 Mid-Year PA2 Reporting**

Anastasia Miliadi reported as documented. Discussion followed.

### **Overdose Updates**

Joel Smith reported as documented.

### **Stipend Policy and Request Form**

Garyl Guidry reported as documented.

### **2023 SUDOPB Attendance**

Michelle Jacobs reported as documented.

### **MDHHS SUD Three Year Strategic Plan**

Joel Smith announced the beginning development of the SUD Three Year Strategic Plan as required by MDHHS. Plan is due to the State on July 15, 2023.

### **Remaining 2023 Meetings**

Randall Hazelbaker noted the dates of the remaining 2023 SUDOPB meetings as 7/17/23; 9/18/23; and 11/20/23.

## **Communication and Counsel**

### **Legislative and Policy Updates**

Brad Casemore reported as documented.

### **8<sup>th</sup> Annual Healthcare Policy Forum, October 6, 2023**

Brad Casemore reminded the Board Members of the 8<sup>th</sup> Annual Healthcare Policy Forum on October 6, 2023 and asked the members to hold the date for attendance.

### **Public Comment**

None

### **Adjourn**

Randall Hazelbaker adjourned the meeting at 5:31pm

DRAFT



	A	D	E	F	G	H	I	J	K
1	<b>Substance Use Disorders Revenue &amp; Expense Analysis Fiscal Year 2023</b>								
2	<b>For the Fiscal YTD Period Ended 5/31/2023</b>								
4	<b>MEDICAID</b>				<b>Healthy MI</b>				
5		<b>Budgeted</b>	<b>Actual</b>	<b>YTD</b>	<b>Fav</b>	<b>Budgeted</b>	<b>Actual</b>	<b>YTD</b>	<b>Fav</b>
6		<b>YTD Revenue</b>	<b>YTD Revenue</b>	<b>Expense</b>	<b>(Unfav)</b>	<b>YTD Revenue</b>	<b>YTD Revenue</b>	<b>Expense</b>	<b>(Unfav)</b>
7	Barry	135,148	161,981	41,477	120,504	336,228	366,059	76,839	289,219
8	Berrien	515,269	608,352	535,750	72,602	1,329,999	1,451,774	1,191,639	260,135
9	Branch	143,649	170,510	66,660	103,850	313,826	339,478	183,168	156,310
10	Calhoun	560,009	674,956	682,954	(7,998)	1,265,645	1,365,717	985,677	380,040
11	Cass	158,720	188,773	169,526	19,247	395,321	442,512	73,855	368,657
12	Kazoo	717,898	858,506	109,231	749,275	1,987,571	2,146,054	276,509	1,869,544
13	St. Joe	202,486	242,674	5,952	236,723	527,035	566,072	34,322	531,749
14	Van Buren	266,424	313,977	60,662	253,314	636,686	690,624	117,244	573,380
15	DRM	2,088,528	2,490,918	3,011,105	(520,187)	4,809,798	5,217,663	5,449,483	(231,820)
17	<b>Grand Total</b>	<b>4,788,133</b>	<b>5,710,646</b>	<b>4,683,316</b>	<b>1,027,331</b>	<b>11,602,109</b>	<b>12,585,953</b>	<b>8,388,738</b>	<b>4,197,215</b>
19	<b>BLOCK GRANT</b>				<b>BLOCK GRANT BY COUNTY</b>				
20	<b>EGRAMS</b>	<b>Budgeted</b>	<b>Actual</b>	<b>YTD</b>	<b>Fav</b>	<b>Budgeted</b>	<b>Actual</b>	<b>YTD</b>	<b>Fav</b>
21	<b>SUD Block Grant</b>	<b>YTD Revenue</b>	<b>YTD Revenue</b>	<b>Expense</b>	<b>(Unfav)</b>	<b>YTD Revenue</b>	<b>YTD Revenue</b>	<b>Expense</b>	<b>(Unfav)</b>
22	Community Grant	2,289,069	1,945,781	1,945,781	0	Barry	204,203	204,203	0
23	WSS	166,667	88,206	88,206	0	Berrien	325,519	325,519	0
24	Prevention	803,023	866,943	866,943	0	Branch	72,447	72,447	0
25	Admin/Access	53,333	80,000	80,000	0	Calhoun	236,358	236,358	0
26	State Disability Assistance	85,479	88,344	88,344	0	Cass	342,892	342,892	0
27	Gambling Prevention*	125,789	14,549	14,549	0	Kazoo	355,532	355,532	0
28	State's Opioid Response 3	2,173,333	840,332	840,332	0	St. Joe	93,607	93,607	0
29	Partnership for Advancing Coalition	63,333	21,701	21,701	0	Van Buren	93,660	93,660	0
30	Substance Use Disorder - Tobacco 2	2,667	0	0	0	DRM	1,121,343	1,121,343	0
31	COVID Community Grant Treatment	1,106,517	404,693	404,693	0	Admin/Access	229,098	229,098	0
32	COVID Prevention	818,645	195,822	195,822	0				
33	COVID SUD Admin	86,667	93,728	93,728	0				
34	ARPA Treatment	240,000	60,180	60,180	0				
35	ARPA Prevention	112,707	102,635	102,635	0				
36	<b>Mental Health Block Grant</b>								
37	Transitional Navigators	133,333	108,877	108,877	0				
38	Clubhouse Engagement	16,667	4,508	4,508	0				
39	Veterans Navigator	73,333	70,501	70,501	0				
40	Behavioral Health Disparities	166,667	28,636	28,636	0				
41	MHBG Childrens Covid-19	300,000	145,859	145,859	0				
42	SMI Adult Covid-19	283,333	112,766	112,766	0				
43	CCBHC Non-Medicaid Operations	124,848	0	0	0				
44	Admin/Access	0	0	13,802	(13,802)				
50	<b>Grand Total</b>	<b>9,225,411</b>	<b>5,274,060</b>	<b>5,287,861</b>	<b>(13,802)</b>		<b>3,074,658</b>	<b>3,074,658</b>	<b>0</b>
52	<b>PA2</b>				<b>PA2 Carryforward</b>				
53		<b>Budgeted</b>	<b>Actual</b>	<b>YTD</b>	<b>Fav</b>			<b>Prior Year</b>	<b>Current</b>
54		<b>YTD Revenue</b>	<b>YTD Revenue</b>	<b>Expense</b>	<b>(Unfav)</b>			<b>Balance</b>	<b>Utilization</b>
55	Barry	50,311	50,311	0	50,311	Barry	631,178	50,311	681,489
56	Berrien	245,394	245,394	173,751	71,643	Berrien	617,996	71,643	689,639
57	Branch	43,322	43,322	8,829	34,493	Branch	471,324	34,493	505,816
58	Calhoun	224,047	224,047	306,639	(82,592)	Calhoun	430,067	(82,592)	347,475
59	Cass	50,203	50,203	12,769	37,434	Cass	490,131	37,434	527,565
60	Kazoo	443,371	446,006	308,800	137,206	Kazoo	1,911,350	137,206	2,048,556
61	St. Joe	71,060	71,060	60,996	10,064	St. Joe	328,667	10,064	338,730
62	Van Buren	102,110	102,110	31,202	70,908	Van Buren	379,308	70,908	450,215
63	<b>Grand Total</b>	<b>1,229,818</b>	<b>1,232,453</b>	<b>902,986</b>	<b>329,468</b>		<b>5,260,019</b>	<b>329,468</b>	<b>5,589,487</b>

Legend  
 DRM - Detox, Residential, and Methadone  
 WSS - Women's Specialty Services



**Public Act 2 (PA2) Utilization Report  
Fiscal Year 2023**

Program	FY23 Approved Budget	Utilization FY 23		YTD
		Oct-May	PA2 Remaining	Utilization
<b>Barry</b>	<b>61,260.00</b>	-	<b>61,260</b>	<b>0%</b>
BCCMHA - Outpatient Services	61,260.00	-	61,260	0%
<b>Berrien</b>	<b>423,419.63</b>	<b>231,893.86</b>	<b>191,526</b>	<b>55%</b>
Abundant Life - Healthy Start	73,450.00	55,753.00	17,697	76%
Berrien County - Drug Treatment Court	15,000.00	-	15,000	0%
Berrien County - Trial courts	52,756.71	30,917.64	21,839	59%
Berrien MHA - Riverwood Jail Based Assess	18,057.60	318.15	17,739	2%
CHC - Jail Group	36,421.00	8,122.69	28,298	22%
CHC - Niles Family & Friends	6,545.00	-	6,545	0%
CHC - Wellness Grp	11,220.00	278.99	10,941	2%
CHC - Women's Recovery House	30,000.00	27,206.30	2,794	91%
Sacred Heart - Juvenile and Detention Ctr	79,969.32	42,630.09	37,339	53%
Berrien County Health Department - Preve	100,000.00	66,667.00	33,333	67%
<b>Branch</b>	<b>18,000.00</b>	<b>8,829.00</b>	<b>9,171</b>	<b>49%</b>
Pines BHS - Outpatient Treatment	18,000.00	8,829.00	9,171	49%
<b>Calhoun</b>	<b>663,702.13</b>	<b>310,805.87</b>	<b>352,896</b>	<b>47%</b>
Calhoun County 10th Dist Drug Sobriety Co	182,015.96	99,388.87	82,627	55%
Calhoun County 10th Dist Veteran's Court	6,975.00	5,586.65	1,388	80%
Calhoun County 37th Circuit Drug Treatme	327,519.00	119,630.46	207,889	37%
Haven of Rest	37,095.00	24,730.00	12,365	67%
Michigan Rehabilitation Services - Calhoun	25,000.00	16,666.67	8,333	67%
Substance Abuse Council	29,309.66	29,232.00	78	100%
Substance Abuse Prevention Services	10,787.51	7,881.12	2,906	73%
Summit Pointe - SMART Recovery - Jail	20,000.00	-	20,000	0%
Calhoun County Youth Center	25,000.00	7,690.10	17,310	31%
<b>Cass</b>	<b>93,940.00</b>	<b>12,769.05</b>	<b>81,171</b>	<b>14%</b>
Woodlands - Meth Treatment and Drug Cor	82,500.00	9,409.05	73,091	11%
Family Education Group	11,440.00	3,360.00	8,080	29%
<b>Kalamazoo</b>	<b>707,134.42</b>	<b>325,353.43</b>	<b>381,781</b>	<b>46%</b>
8th District Probation Court	10,890.00	5,805.34	5,085	53%
8th District Sobriety Court	29,590.00	4,729.34	24,861	16%
8th District Mental Health Recovery Court	7,700.00	988.64	6,711	13%
9th Circuit Drug Court	60,000.00	39,281.30	20,719	65%
CHC - Adolescent Services	21,876.25	13,798.82	8,077	63%
CHC - Bethany House	26,154.00	12,251.34	13,903	47%
CHC - New Beginnings	47,627.00	26,303.34	21,324	55%
Gryphon Gatekeeper - Suicide Prevention	20,000.00	13,600.00	6,400	68%
Gryphon Helpline/Crisis Response	36,000.00	24,000.00	12,000	67%
KCHCS Healthy Babies	87,000.00	18,279.52	68,720	21%
ISK - EMH	56,400.00	37,600.00	18,800	67%
ISK - FUSE	25,000.00	16,666.66	8,333	67%
ISK - IDDT Transportation	13,750.00	1,540.00	12,210	11%
ISK - Mental Health Court	65,000.00	43,333.21	21,667	67%
ISK - Oakland Drive Shelter	34,000.00	22,666.66	11,333	67%
Michigan Rehabilitation Services - Kalamaz	17,250.00	11,500.00	5,750	67%
Recovery Institute - Recovery Coach	60,623.17	27,894.06	32,729	46%
WMU - BHS Text Messaging	7,623.00	5,115.20	2,508	67%
WMU - Jail Groups	80,651.00	-	80,651	0%
<b>St. Joseph</b>	<b>98,065.00</b>	<b>60,996.15</b>	<b>37,069</b>	<b>62%</b>
3B District - Sobriety Courts	1,000.00	2,200.00	(1,200)	220%
3B District - Drug/Alcohol Testing	26,540.00	16,640.00	9,900	63%
CHC - Hope House	27,325.00	16,940.40	10,385	62%
CMH - Court Ordered Drug Testing	43,200.00	25,215.75	17,984	58%
<b>Van Buren</b>	<b>151,746.20</b>	<b>31,201.99</b>	<b>120,544</b>	<b>21%</b>
Van Buren CMHA	106,746.20	-	106,746	0%
Van Buren County Drug Treatment Court	45,000.00	31,201.99	13,798	69%
<b>Totals</b>	<b>2,217,267.38</b>	<b>981,849.35</b>	<b>1,235,418</b>	<b>44%</b>

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY 23 Oct - Sep</b>	<b>Approved Budget FY 23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - Sep</b>	<b>Proposed Budget FY 24 Oct-Sep</b>	<b>Inc/(Dec) over approved FY 24 Budget</b>
<b>Revenue:</b>					
Prior Year(s) Carryover	5,086,268	5,086,268	5,261,019	6,389,421	1,303,153
PA2 Revenue	2,105,399	2,105,399	2,631,748	2,631,748	526,350
<b>Total Revenue</b>	<b>7,191,667</b>	<b>7,191,667</b>	<b>7,892,767</b>	<b>9,021,170</b>	<b>1,829,503</b>
<b>Expenses:</b>					
<b>RESIDENTIAL TREATMENT SERVICES</b>	135,106	135,106	117,243	135,106	-
<b>OUTPATIENT TREATMENT SERVICES</b>	1,781,078	1,886,064	1,190,006	2,192,742	306,678
<b>PREVENTION SERVICES</b>	196,097	196,097	196,098	156,000	(40,097)
<b>Total Expenses</b>	<b>2,112,281</b>	<b>2,217,267</b>	<b>1,503,346</b>	<b>2,483,848</b>	<b>266,580</b>
<b>Total Carryover</b>	<b>5,079,386</b>	<b>4,974,400</b>	<b>6,389,421</b>	<b>6,537,322</b>	<b>1,562,922</b>

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY 22 Oct - Sep</b>	<b>Approved Budget FY 23 Oct - Sep</b>	<b>Amended Budget FY 23 Oct - Sep</b>	<b>Proposed Budget FY24 Oct-Sep</b>	<b>Inc/(Dec) over approved FY 24 Budget</b>
<b>Barry</b>					
OUTPATIENT TREATMENT SERVICES	76,880	61,260	61,260	56,860	(4,400)
PREVENTION SERVICES	-	-	-	-	-
Total	76,880	61,260	61,260	56,860	(4,400)
<b>Berrien</b>					
OUTPATIENT TREATMENT SERVICES	327,529	323,420	323,420	341,642	18,222
PREVENTION SERVICES	100,000	100,000	100,000	100,000	-
Total	427,529	423,420	423,420	441,642	18,222
<b>Branch</b>					
OUTPATIENT TREATMENT SERVICES	80,190	18,000	18,000	25,000	7,000
PREVENTION SERVICES	-	-	-	-	-
Total	80,190	18,000	18,000	25,000	7,000
<b>Calhoun</b>					
OUTPATIENT TREATMENT SERVICES	517,860	518,619	623,605	814,379	190,775
PREVENTION SERVICES	96,795	40,097	40,097	-	(40,097)
Total	614,655	558,716	663,702	814,379	150,677
<b>Cass</b>					
OUTPATIENT TREATMENT SERVICES	82,500	93,940	93,940	93,940	-
PREVENTION SERVICES	-	-	-	-	-
Total	82,500	93,940	93,940	93,940	-
<b>Kalamazoo</b>					
RESIDENTIAL TREATMENT SERVICES	111,627	107,781	107,781	107,781	-
OUTPATIENT TREATMENT SERVICES	527,549	543,353	543,353	609,382	66,029
PREVENTION SERVICES	56,000	56,000	56,000	56,000	-
Total	695,176	707,134	707,134	773,163	66,029
<b>St Joseph</b>					
RESIDENTIAL TREATMENT SERVICES	21,000	27,325	27,325	27,325	-
OUTPATIENT TREATMENT SERVICES	62,040	70,740	70,740	79,400	8,660
PREVENTION SERVICES	-	-	-	-	-
Total	83,040	98,065	98,065	106,725	8,660
<b>Van Buren</b>					
OUTPATIENT TREATMENT SERVICES	145,000	151,746	151,746	172,138	20,392
PREVENTION SERVICES	-	-	-	-	-
Total	145,000	151,746	151,746	172,138	20,392
<b>All Counties</b>					
RESIDENTIAL TREATMENT SERVICES	132,627	135,106	135,106	135,106	-
OUTPATIENT TREATMENT SERVICES	1,819,548	1,781,078	1,886,064	2,192,742	306,678
PREVENTION SERVICES	252,795	196,097	196,097	156,000	(40,097)
Total	2,204,970	2,112,281	2,217,267	2,483,848	266,580



**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
BARRY COUNTY  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	621,148	632,178	725,489	761,939	798,390	834,840
PA2 Revenue	93,310	93,310	93,310	93,310	93,310	93,310
<b>Total Revenue</b>	<b>714,458</b>	<b>725,489</b>	<b>818,799</b>	<b>855,250</b>	<b>891,700</b>	<b>928,150</b>
<b>Expenses:</b>						
<b>OUTPATIENT TREATMENT SERVICES</b>	61,260	-	56,860	56,860	56,860	56,860
<b>PREVENTION SERVICES</b>	-	-	-	-	-	-
<b>Total Expenses</b>	<b>61,260</b>	<b>-</b>	<b>56,860</b>	<b>56,860</b>	<b>56,860</b>	<b>56,860</b>
<b>Total Carryover</b>	<b>653,198</b>	<b>725,489</b>	<b>761,939</b>	<b>798,390</b>	<b>834,840</b>	<b>871,290</b>

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
 BERRIEN COUNTY  
 ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	701,517	617,996	646,573	723,844	801,116	878,388
PA2 Revenue	415,131	366,086	518,914	518,914	518,914	518,914
<b>Total Revenue</b>	<b>1,116,648</b>	<b>984,081</b>	<b>1,165,487</b>	<b>1,242,758</b>	<b>1,320,030</b>	<b>1,397,302</b>
<b>Expenses:</b>						
<b>OUTPATIENT TREATMENT SERVICES</b>						
Abundant Life - Healthy Start	73,450	83,630	73,500	73,500	73,500	73,500
Berrien MHA - Riverwood Jail Based Assessment	18,058	954	18,036	18,036	18,036	18,036
Berrien County - DTC	15,000	-	23,225	23,225	23,225	23,225
Berrien County - Trial courts (Intake Coordinator)	52,757	46,376	54,540	54,540	54,540	54,540
CHC - Niles Family & Friends	6,545	-	6,545	6,545	6,545	6,545
CHC - Jail	36,421	12,184	36,421	36,421	36,421	36,421
CHC - Wellness Grp	11,220	418	11,220	11,220	11,220	11,220
CHC - Star of Hope Recovery House	30,000	30,000	30,000	30,000	30,000	30,000
Sacred Heart	79,969	63,945	88,155	88,155	88,155	88,155
<b>PREVENTION SERVICES</b>	<b>100,000</b>	<b>100,000</b>	<b>100,000</b>	<b>100,000</b>	<b>100,000</b>	<b>100,000</b>
<b>Total Expenses</b>	<b>423,420</b>	<b>337,509</b>	<b>441,642</b>	<b>441,642</b>	<b>441,642</b>	<b>441,642</b>
<b>Total Carryover</b>	<b>693,228</b>	<b>646,573</b>	<b>723,844</b>	<b>801,116</b>	<b>878,388</b>	<b>955,660</b>

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
BRANCH COUNTY  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	475,984	471,324	532,493	581,906	631,318	680,731
PA2 Revenue	93,016	74,413	74,413	74,413	74,413	74,413
<b>Total Revenue</b>	<b>569,000</b>	<b>545,736</b>	<b>606,906</b>	<b>656,318</b>	<b>705,731</b>	<b>755,143</b>
<b>Expenses:</b>						
<b>OUTPATIENT TREATMENT SERVICES</b>						
Joppa Recovery	-	-	-	-	-	-
Jail Case Management	-	-	-	-	-	-
Jail Based Services	-	-	-	-	-	-
Outpatient Treatment	18,000	13,244	25,000	25,000	25,000	25,000
Women's Specialty Services (WSS)	-	-	-	-	-	-
<b>Total Expenses</b>	<b>18,000</b>	<b>13,244</b>	<b>25,000</b>	<b>25,000</b>	<b>25,000</b>	<b>25,000</b>
<b>Total Carryover</b>	<b>551,000</b>	<b>532,493</b>	<b>581,906</b>	<b>631,318</b>	<b>680,731</b>	<b>730,143</b>

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
CALHOUN COUNTY  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	468,739	430,067	346,538	10,824	(324,890)	(660,603)
PA2 Revenue	478,666	382,933	478,666	478,666	478,666	478,666
<b>Total Revenue</b>	<b>947,405</b>	<b>762,185</b>	<b>825,203</b>	<b>489,490</b>	<b>153,776</b>	<b>(181,937)</b>
<b>Expense:</b>						
<b>OUTPATIENT TREATMENT SERVICES</b>						
10th Dist Drug Sobriety Court	182,016	149,083	174,535	174,535	174,535	174,535
10th Dist Veteran's Court	6,975	6,975	7,000	7,000	7,000	7,000
37th Circuit Drug Treatment Court	327,519	179,446	469,844	469,844	469,844	469,844
Haven of Rest	37,095	37,095	88,000	88,000	88,000	88,000
MRS	25,000	25,000	25,000	25,000	25,000	25,000
Summit Pointe - Jail	-	-	-	-	-	-
Summit Pointe - SMART Recovery - Jail	20,000	-	25,000	25,000	25,000	25,000
Calhoun County Youth Center	25,000	18,456	25,000	25,000	25,000	25,000
Summit Pointe - Court Program Liaison	-	-	-	-	-	-
Outpatient Treatment Pool	-	-	-	-	-	-
<b>PREVENTION SERVICES</b>						
Substance Abuse Council	29,310	29,310	-	-	-	-
Substance Abuse Prevention Services	10,788	10,788	-	-	-	-
<b>Total Expenses</b>	<b>663,702</b>	<b>415,647</b>	<b>814,379</b>	<b>814,379</b>	<b>814,379</b>	<b>814,379</b>
<b>Total Carryover</b>	<b>283,703</b>	<b>346,538</b>	<b>10,824</b>	<b>(324,890)</b>	<b>(660,603)</b>	<b>(996,317)</b>

**Note(s)**

**PREVENTION SERVICES**

Substance Abuse Council	250,630	250,630	250,630	250,630	250,630	250,630
Substance Abuse Prevention Services	175,166	175,166	175,166	175,166	175,166	175,166
<b>Total Expenses</b>	<b>425,796</b>	<b>425,796</b>	<b>425,796</b>	<b>425,796</b>	<b>425,796</b>	<b>425,796</b>

*Prevention services are funded through block grant*

**Notes:**

*The PA2 fund balance plan will be reviewed annually.*

*Calhoun County plans to appropriate additional PA2 to the fund balance for fiscal year 24 as needed.*

*In the absence of Calhoun County's designation of future general fund appropriations to PA2 programs,*

*Calhoun County's PA2 expenditures will be reviewed/reduced to align with actual PA2 revenue allocation.*

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
CASS COUNTY  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	544,995	490,131	544,995	550,700	556,405	562,110
PA2 Revenue	79,716	68,978	99,645	99,645	99,645	99,645
<b>Total Revenue</b>	<b>624,711</b>	<b>559,109</b>	<b>644,640</b>	<b>650,345</b>	<b>656,050</b>	<b>661,755</b>
<b>Expense:</b>						
<b>OUTPATIENT TREATMENT SERVICES</b>						
Outpatient Treatment Services	82,500	14,114	82,500	82,500	82,500	82,500
Family Education Group	11,440	-	11,440	11,440	11,440	11,440
	-	-	-	-	-	-
<b>PREVENTION SERVICES</b>						
<b>Total Expenses</b>	<b>93,940</b>	<b>14,114</b>	<b>93,940</b>	<b>93,940</b>	<b>93,940</b>	<b>93,940</b>
<b>Total Carryover</b>	<b>530,771</b>	<b>544,995</b>	<b>550,700</b>	<b>556,405</b>	<b>562,110</b>	<b>567,815</b>

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
KALAMAZOO COUNTY  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Rev/Exp FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	1,929,396	1,911,350	2,042,636	2,038,338	2,034,040	2,046,242
PA2 Revenue	768,865	677,841	768,865	768,865	768,865	768,865
<b>Total Revenue</b>	<b>2,698,261</b>	<b>2,589,190</b>	<b>2,811,501</b>	<b>2,807,203</b>	<b>2,802,905</b>	<b>2,815,107</b>
<b>Expenses:</b>						
<b>RESIDENTIAL TREATMENT SERVICES</b>						
CHC - New Beginnings	47,627	39,455	47,627	47,627	47,627	47,627
CHC - Bethany House	26,154	18,377	26,154	26,154	26,154	26,154
CHC - Healing House	-	-	-	-	-	-
ISK - Oakland Drive Shelter	34,000	34,000	34,000	34,000	34,000	34,000
<b>OUTPATIENT TREATMENT SERVICES</b>						
8th District Sobriety Court	29,590	9,459	29,590	29,590	29,590	29,590
8th District Young Adult Diversion Court	-	-	-	-	-	-
8th District Probation Court	10,890	10,890	14,850	14,850	14,850	14,850
8th District Mental Health Recovery Court	7,700	1,977	4,950	4,950	4,950	4,950
9th Circuit Drug Court	60,000	60,000	80,000	80,000	80,000	80,000
CHC - Adolescent Services	21,876	21,876	21,876	21,876	21,876	21,876
Interact - IDDT	-	-	-	-	-	-
KCHCS Healthy Babies	87,000	73,118	87,000	87,000	87,000	87,000
ISK - EMH	56,400	56,400	56,400	56,400	56,400	56,400
ISK - FUSE	25,000	25,000	25,000	25,000	25,000	25,000
ISK - MH Court	65,000	65,000	65,000	65,000	65,000	65,000
ISK - IDDT Transporation	13,750	2,310	16,500	16,500	-	-
MRS	17,250	17,250	17,250	17,250	17,250	17,250
Recovery Institute - Recovery Coach	60,623	47,818	102,692	102,692	102,692	102,692
WMU - Jail Groups	80,651	-	80,651	80,651	80,651	80,651
WMU - BHS SBIRT	-	-	-	-	-	-
WMU - BHS Text Messaging	7,623	7,623	7,623	7,623	7,623	7,623
<b>PREVENTION SERVICES</b>						
Gryphon Gatekeeper - Suicide Prevention	20,000	20,000	20,000	20,000	20,000	20,000
Gryphon Helpline/Crisis Response	36,000	36,000	36,000	36,000	36,000	36,000
<b>Total Expenses</b>	<b>707,134</b>	<b>546,554</b>	<b>773,163</b>	<b>773,163</b>	<b>756,663</b>	<b>756,663</b>
<b>Total Carryover</b>	<b>1,991,126</b>	<b>2,042,636</b>	<b>2,038,338</b>	<b>2,034,040</b>	<b>2,046,242</b>	<b>2,058,443</b>

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
ST. JOSEPH COUNTY  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	352,242	328,667	357,384	370,151	382,918	395,685
PA2 Revenue	119,492	119,492	119,492	119,492	119,492	119,492
<b>Total Revenue</b>	<b>471,734</b>	<b>448,159</b>	<b>476,876</b>	<b>489,643</b>	<b>502,410</b>	<b>515,177</b>
<b>Expenses:</b>						
<b>RESIDENTIAL TREATMENT SERVICES</b>						
Hope House	27,325	25,411	27,325	27,325	27,325	27,325
<b>OUTPATIENT TREATMENT SERVICES</b>						
3B District - Sobriety Courts	1,000	1,000	5,000	5,000	5,000	5,000
3B District - Drug/Alcohol Testing	26,540	26,540	31,200	31,200	31,200	31,200
CMH Drug Testing	43,200	37,824	43,200	43,200	43,200	43,200
CMH Jail Program	-	-	-	-	-	-
<b>Total Expenses</b>	<b>98,065</b>	<b>90,774</b>	<b>106,725</b>	<b>106,725</b>	<b>106,725</b>	<b>106,725</b>
<b>Total Carryover</b>	<b>373,669</b>	<b>357,384</b>	<b>370,151</b>	<b>382,918</b>	<b>395,685</b>	<b>408,452</b>

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
VAN BUREN COUNTY  
ALCOHOL TAX PLAN - FY24**

	<b>Approved Budget FY23 Oct - Sep</b>	<b>Projected Revenue/Expense FY 23 Oct - May</b>	<b>Proposed Budget FY24 Oct - Sep</b>	<b>Estimate FY25 Oct - Sep</b>	<b>Estimate FY26 Oct - Sep</b>	<b>Estimate FY27 Oct - Sep</b>
<b>Revenue:</b>						
Prior Year(s) Carryover	484,169	379,308	484,169	483,570	482,971	482,372
PA2 Revenue	171,539	149,862	171,539	171,539	171,539	171,539
<b>Total Revenue</b>	<b>655,708</b>	<b>529,169</b>	<b>655,708</b>	<b>655,109</b>	<b>654,510</b>	<b>653,911</b>
<b>Expenses:</b>						
<b>OUTPATIENT TREATMENT SERVICES</b>						
Van Buren CMHA	106,746	-	107,373	107,373	107,373	107,373
Van Buren Circuit Court	45,000	45,000	64,765	64,765	64,765	64,765
<b>Total Expenses</b>	<b>151,746</b>	<b>45,000</b>	<b>172,138</b>	<b>172,138</b>	<b>172,138</b>	<b>172,138</b>
<b>Total Carryover</b>	<b>503,962</b>	<b>484,169</b>	<b>483,570</b>	<b>482,971</b>	<b>482,372</b>	<b>481,773</b>

Note(s)



Barry County FY24 - Summary of PA2 Proposals

Barry County FY 2024 Proposals			
Agency	Program/Service	Description	Amount
Barry County CMHSAS	Outpatient Services	PA2 funding to provide co-pay, deductible, and insurance assistance to clients who are experiencing financial barriers to treatment services. Funding is also used to provide gender specific group treatment in the jail.	\$ 56,860.00
		Estimated PA2 Revenue	\$ 93,310.00
		Proposed PA2 Expenses	\$ 56,860.00
		Difference (Carryforward Impact)	\$ 36,450.00

**Berrien County FY24 - Summary of PA2 Proposals**

<b>Berrien County FY2024 Proposals</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Abundant Life	Jail	This program provides gender based Substance Use Disorder programming to incarcerated women and men in the Berrien County Jail. The program aims to reduce substance use and improve functioning of participants during incarceration and post-release. Programming is focused on SUD education, community based resources, recovery coaching and post-release assistance.	\$ 73,500.00
Berrien County Health Dept	Prevention	Local match dollars required for prevention services	\$ 100,000.00
Berrien County Trial Court	Treatment Court	Drug and alcohol testing is a critical component of Drug Treatment Court and Mental Health Court operations. Participants are better able to maintain their sobriety knowing that they will be subject to frequent, random and observed testing over the course of their involvement with DTC (15-24 months) or MHC (12-24 months). Expenses associated with testing represents a significant barrier to the continued operation of the programs when other funding does not cover all the costs, and/or there are increases in test administration, confirmation and supplies expenses, as is expected for 2024. Additional request for FY24 include the use of recovery coaches to help support participants.	\$ 23,225.00
Berrien County Trial Court	Intake Coordinator	A comprehensive biopsychosocial assessment will be performed on all individuals needing substance use disorder treatment, prior to sentencing. This type of comprehensive assessment will assist in making better treatment recommendations to avoid the need for a duplicative assessment to be performed and charged to an individual prior to beginning treatment.	\$ 54,540.26
Community Healing Center	Friends and Family	Friends and Family is a peer-led group that allows recoverees and their families to learn about the disease of addiction. This two-hour class includes multimedia presentations, group discussion, and provides attendees with an information packet that follows the instruction and provides additional resources to be utilized following the class.	\$ 6,545.00
Community Healing Center	Wellness Group	The Recovery Life Group is based on the Stages of Change and its purpose is to assist persons in the maintenance phase. Its focus will be for persons who have established recovery either through a treatment program or other method of recovery. This group will be once a month for 3 hours. The facilitators are peer support specialists who are also in recovery. This is a county wide program and referrals from other agencies are accepted. The age requirement is 18 years and older.	\$ 11,220.00

Berrien County FY24 - Summary of PA2 Proposals

Berrien County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Community Healing Center	Co-Occurring Jail Treatment	The jail program provides groups, case management, individual sessions, and recovery coaching for men and women who suffer from addiction and are incarcerated. The men's group meets on Wednesdays and the women's group meets on Thursdays. The groups are facilitated by a therapist and a certified peer recovery coach. The evidence-based program used is the Matrix Model. The inmates can participate in programming for the length of their incarceration if they choose. The goal of the program is to assist the person in preparing for recovery once they are released from jail.	\$ 36,421.00
Community Healing Center	Recovery Housing - Star of Hope	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at Star of Hope each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 30,000.00
Riverwood	Jail Assessments	Alcohol and other drug use are commonly found among individuals with a history of criminal conduct. Research and various surveys show that from 50% to 80% of offenders have a history of problems with alcohol and other drug use and substance abuse. Timely assessment of substance use disorders while individuals are incarcerated can help with more efficient and effective aftercare planning once the individual is released from jail. Riverwood will provide biopsychosocial assessments to evaluate and assess possible substance use disorder and co-occurring disorders	\$ 18,036.00

Berrien County FY24 - Summary of PA2 Proposals

Berrien County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Sacred Heart	Juvenile Home Services	The target population for this grant is youth detained by Berrien County Juvenile Center (BCJC) with a history of substance abuse and/or dependence, along with their families. Substance abuse treatment services for youth in the BCJC will be provided by an appropriately credentialed counselor from Harbortown Treatment Center (HTC). The HTC counselor will conduct substance abuse assessments to develop a treatment plan to address interventions needed for the youth. Treatment services provided to qualifying youth in the BCJC under this agreement may include: substance use disorder assessments, individual therapy, group therapy, family counseling, psycho-educational groups.	\$ 88,154.83

<b>Estimated PA2 Revenue</b>	\$ 518,914.00
<b>Proposed PA2 Expenses</b>	\$ 441,642.09
<b>Difference (Carryforward Impact)</b>	\$ 77,271.91

Branch County FY24 - Summary of PA2 Proposals

<b>Branch County FY 2024 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Pines Behavioral Health	Outpatient Services	Covered services include court evaluations not covered by another source, outpatient treatment not covered by another funding source, contingency management, and staff development.	\$ 25,000.00

Estimated PA2 Revenue	\$ 74,413.00
Proposed PA2 Expenses	\$ 25,000.00
Difference (Carryforward Impact)	\$ 49,413.00

Calhoun County FY24 - Summary of PA2 Proposals

Calhoun County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Calhoun 37th Circuit	Drug Treatment Court	Drug court case managers are the heart of the drug court program. From screening to program discharge, case managers have by far the most direct contact with program participants of any team member. Case managers are at the center of information and activities. Through the case managers screening and assessment activities, an individualized treatment plan is initiated. Case managers act as the entry and referral point for prevention and intervention services, connecting participants with appropriate services; i.e. substance abuse/mental health, life skills, MRT classes, self-help recovery support services, job readiness development, educational development, housing, parenting, anger management, etc. Working collaboratively with the courts, mental health and substance abuse treatment providers, educational institutions, employment services, health and dental providers, etc. they bring together the justice partners (i.e. judges, prosecutors, defense attorneys) and community stakeholders (i.e. treatment, schools, employers, families, social services, etc.). Request will fund 2 FTE case managers, drug testing, and participant incentives.	\$ 469,844.16
Calhoun County 10th Dist	Sobriety Court	Probation Case Managers meet face-to-face weekly, biweekly and monthly with participants depending on which program phase a participant is in at the time. Case Managers help participants navigate through program requirements, administer alcohol/drug tests, identify community resources and monitor compliance with program requirements. Case Managers participate in the bi-weekly team review meetings and update all team members on the progress, or lack thereof, of every participant. Case Managers recommend to the review committee, including the Sobriety Court Judge, that a participant either be given an incentive or sanction for their behavior. The Case Managers monitor a participant's compliance with the Court's incentive or sanction. Funding will also cover drug testing.	\$ 174,535.48

Calhoun County FY24 - Summary of PA2 Proposals

Calhoun County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Calhoun County 10th Dist	Veteran's Court	The purpose of Veterans Treatment Court is to divert individuals charged with certain offenses into a program that brings treatment, community supervision and judicial supervision together. Participants are individually assessed for what treatment and support services they need in order to address the substance abuse or mental health issue that brought them into the criminal justice system. Funding will assist with drug testing expenses and other needs such as transportation and incentives.	\$ 7,000.00
Haven of Rest	Mens LRP	The Haven's Men's and Women's Life Recovery Programs (The "LRP's") are ongoing substance abuse treatment ministries to the chronically addicted. These programs are conducted physically in Battle Creek, at two separate facilities equipped for the Haven's use specifically for these LRP programs. The Men's LRP has a 15 year history of creating positive change in men's lives, allowing them to rehabilitate from substance and/or alcohol abuse and reconnect with the community in positive ways. The LRP's operate with a holistic, Christian faith-based view of patient-centered care, and use evidence-based practices extensively, applied through licensed and accredited therapists. Funding will assist with funding clinical treatment staff.	\$ 88,000.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 25,000.00

Calhoun County FY24 - Summary of PA2 Proposals

Calhoun County FY2024 Proposals			
Agency	Program/ Service	Description	Amount
Summit Pointe	Jail Recovery Services	<p>Effective treatment provides the offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated with a clinical assessment and motivational enhancement activities, the treatment regimen employs cognitive behavioral approaches such as cognitive restructuring, social skill development, effective relapse prevention skills, skillful thinking training, and recidivism prevention approaches and the importance of developing community supports such as AA or NA.</p> <p>Services will include: assessment, group treatment and individual. Group therapy will utilize one of the following evidence based practices: Interactive Journaling, Motivational Enhancement, or Living in Balance.</p>	\$ 25,000.00
Summit Pointe	Juvenile Home Services	<p>Effective treatment provides the young offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated within this setting should include an SUD assessment, short-term interventions and linking to community resources for ongoing treatment and monitoring. Services will include: assessment, group treatment, individual discharge planning and referral to community resources. Group therapy will utilize one of the following evidence based practices: MET/CBT5, Family Support Network, or Seeking Safety.</p>	\$ 25,000.00
Estimated PA2 Revenue			\$ 478,666.00
Proposed PA2 Expenses			\$ 814,379.64
Difference (Carryforward Impact)			\$ (335,713.64)



Cass County FY24 - Summary of PA2 Proposals

Cass County FY 2024 Proposals			
Agency	Program/Service	Description	Amount
Woodlands	Jail Services	Woodlands BHN seeks to continue their collaborative partnership with the Cass County Jail, for provision of treatment to incarcerated individuals who have a reported Stimulant Use Disorder and/or other Substance Use Disorder. As reflected in county demographics, Cass County has a high number of individuals who struggle with Methamphetamine and other Substance Use Disorders, often resulting in arrest, prison and the loss of parental custody of dependent children. Many of these individuals may later be eligible for deferred prosecution through the various Treatment Courts in our county. In effort to promote treatment outcomes and adherence upon release from jail, early treatment is recommended. The in-custody treatment groups have been found to be an effective and beneficial tool for use with long term management of Stimulant (Methamphetamine) Use Disorder and other Substance Use Disorders in Cass County.	\$ 82,500.00
Woodlands	Family Group	Woodlands seeks to improve treatment outcomes by providing an education group to family and friends of persons with Substance Use Disorders. Research suggests that successful recovery is improved when family/friends of persons in recovery are educated about Substance Use Disorder treatments and recovery concepts (SAMSHA TIP #39)  The PA-2 funding will be accessed to assist in paying for staff time and services in providing a biweekly Education Group. The Group will be 90 minutes and will meet face-to-face or via telehealth if circumstances dictate. Materials for the Group will be evidence-based and will draw largely from the Matrix Institute’s Family Education Group curriculum.	\$ 11,440.00

Estimated PA2 Revenue	\$	75,305.00
Proposed PA2 Expenses	\$	99,645.00
Difference (Carryforward Impact)	\$	(24,340.00)

Kalamazoo County FY24 - Summary of PA2 Proposals

<b>Kalamazoo County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Community Healing Center	Adolescent Drug Assessment	The Community Healing Centers partner with the Kalamazoo County 9th Circuit Court Family Division to provide substance abuse assessments for adolescents. An assessment is conducted to determine the diagnosis and treatment needs. Recommendations and referrals are provided to the court and client.	\$ 21,876.00
Community Healing Center	Recovery Housing - Bethany House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at the Healing House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 26,154.00
Community Healing Center	Recovery Housing - New Beginnings	New Beginnings provides gender specific housing for up to 12 men who are in early recovery from substance use disorders. The program provides a nurturing environment where men can address their emotional, social, and familial issues. The services provided while at New Beginnings are; individual case management, community based substance abuse counseling, education on developing a healthy lifestyle, promote self-growth, goal setting, budgeting, and peer support. The program's purpose is to help men, who have become homeless because of their substance use, build the tools they will need to return to a productive life through attending to their physical and mental health needs, finding a job or returning to school.	\$ 47,627.00
Gryphon Place	HELP Line	HELP-Line services provide information and referral to those community members seeking information regarding community services, mental health, or substance abuse services. The HELP-Line also provides crisis intervention services to community members who may be experiencing a mental health, substance abuse, or co-occurring crisis.	\$ 36,000.00

Kalamazoo County FY24 - Summary of PA2 Proposals

<b>Kalamazoo County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Gryphon Place	Gatekeeper	The Gryphon Place Gatekeeper Youth Suicide Prevention Program, developed by Gryphon Place, is a universal prevention program that is presented in both middle and high school classrooms via a standardized curriculum. The Gatekeeper Program helps to increase the likelihood that school gatekeepers, administrators, faculty, staff, and students can identify, intervene, and obtain help for at-risk youth. Additional goals of the program are to educate about issues of mental illness, depression, and substance abuse in a manner that reduces stigma and encourages help-seeking behaviors; and to develop positive coping skills, self-esteem, asset-building, stress reduction, and communication skills.	\$ 20,000.00
Integrated Services of Kalamazoo	Emergency Mental Health	Emergency Mental Health (EMH) services provide 24-hour emergency support to individuals through outreach and office based activity as needed. EMH services are specific therapeutic actions, which may include: crisis response, direct face to face clinical evaluation including formal mental status examination, and evaluation of co-occurring and substance abuse disorders, to ensure that people receive quality services appropriate to their level of care needs. EMH services also facilitate the coordination of services to meet individual needs, links individual needs to community resources, coordinates with primary care and advocates for the least restrictive environment. Intervention may be completed by phone, in the office or in the community (e.g.: local emergency department, jail, etc.). Response to requests for services shall be expedient to individuals, families or associated others who are in a crisis episode and in accordance with Mental Health Code and MDHHS requirements. EMH staff use evidence based practices such as motivational interviewing and DBT skills coaching to help individuals resolve their emergency and to help place individuals in the correct level of care. EMH staff can help directly link individuals with treatment by assisting them in calling SWMBH.	\$ 56,400.00
Integrated Services of Kalamazoo	Integrated Co-Occurring Disorder Treatment (IDDT)	PA2 funding will be used to directly increase engagement and retention in SAMM services for individuals with co-occurring disorders. Lack of access to transportation to treatment activities is a barrier for individuals engaged in the SAMM program. ISK relies on PA2 funds to purchase bus tokens, gas cards and Lyft/Uber rides to provide individuals to be able to attend treatment activities.	\$ 16,500.00

Kalamazoo County FY24 - Summary of PA2 Proposals

<b>Kalamazoo County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Integrated Services of Kalamazoo	Oakland Drive House	The Oakland House Shelter programs are designed to move individuals from homelessness to permanent housing within 60 days. Individuals who have a disability and/or substance use disorder and are homeless or chronically homeless are in need of a rich set of resources including mental health, substance use disorder services, disability income, medical insurance, opportunities for supported employment and access to psychiatrists and other medical and clinical professionals. In addition, KCMHSAS is committed to a recovery, strength-based model for individuals receiving services. Request will assist with staffing for the program.	\$ 34,000.00
Integrated Services of Kalamazoo	Mental Health Recovery Court	MHRC focuses on the treatment and rehabilitation of offenders with a history of serious and persistent mental illness, or co-occurring disorders, which is oftentimes the cause of the person’s criminal involvement. After identification of a potential a MHRC participant, a clinical staff member will determine if the individual is open to KCMHSAS specialty services. If the individual is open, MHRC will contact the case manager and gather clinical information, a copy of the person center plan, and facilitate obtaining needed releases of information. If the potential participant is not open to KCMHSAS services, a MHRC clinical staff member will meet with the individual to screen for clinical eligibility to MHRC. Funding request is for MHRC staffing.	\$ 65,000.00
Integrated Services of Kalamazoo	FUSE	Kalamazoo Community Mental Health & Substance Abuse Services (KCMHSAS) is part of a collaborative effort targeting frequent users of the Bronson Hospital emergency department (ED) with chronic unmanaged pain who are also homeless. The Frequent User System Engagement (FUSE) program will serve the population representing the highest utilizers of multiple community safety net systems, particularly those with complex medical and social needs as well as underlying mental health, behavioral health, and substance use disorder issues. These issues coupled with fragmented care significantly impact quality of life. The FUSE program seeks to create a system change, whole person approach addressing medical needs concurrent with mental health, substance use disorders, social service, and housing needs that contribute to high utilization of ED services, poor health outcomes, and poor life choices. The FUSE program will bridge safety net systems and the medical community, building communication between medical, mental health, substance use disorders, housing, and other disciplines that do not traditionally collaborate effectively. Request is to support staffing costs of the program.	\$ 25,000.00
Kalamazoo 8th District Court	Mental Health Recovery Court	Funding request will assist MHRC participants with costs of drug screening, interlock devices, supplies, and training for MHRC staff.	\$ 4,950.00

Kalamazoo County FY24 - Summary of PA2 Proposals

<b>Kalamazoo County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Kalamazoo 8th District Court	Sobriety Court	The mission of the 8th District Courts OWI Program is to reduce the number of participants who engage in subsequent DWI's or other drug/alcohol related criminal behavior and to reduce substance abuse by participants through referrals to appropriate levels of treatment, regardless of ability to pay. Funding will assist the OWI Court Program in the following areas: Treatment Services, Pro-social and recovery oriented services, PBT/ Interlock Devices, trainings for staff, and supplies.	\$ 29,590.00
Kalamazoo 8th District Court	General Probation	An estimated 1,000 individuals are sentenced to "regular" or general supervision through the 8th District Court. The majority of these probationers are ordered to complete some type of substance abuse counseling, for which there is no available grant funding - unlike the specialty court programs. Many of these individuals, while consenting and often eager to comply with counseling, have limited financial means to pay for this court ordered treatment. Many qualify for outpatient services through local block grant funds, however, the cost of the initial assessment is not covered. The inability to pay this assessment fee (\$125-\$250) often keeps probationers from starting treatment and leads to probation violation warrants for failure to comply with court orders. This in turn often leads to a sentence of jail, all precipitated by an inability to pay. The ability to get probationers involved in substance abuse treatment as soon as possible after sentencing is a significant need. In addition, many probationers fail to report for drug/alcohol testing due to an inability to pay. This as well, often leads to a probation violation warrant for failure to test and subsequently a jail sentence. Funding will allow probationers to stay in counseling, therefore reducing jail sentences, and assist the general probation population in the following areas: assessment services, drug/alcohol testing, and supplies.	\$ 14,850.00

Kalamazoo County FY24 - Summary of PA2 Proposals

<b>Kalamazoo County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Kalamazoo 9th Circuit	Drug Treatment Court	The mission of the 9th Circuit Court Drug Court Programs is to hold non-violent felony offenders accountable, to stop criminal activity related to the abuse of alcohol and drugs, and to increase the likelihood of successful rehabilitation of offenders through early, continuous, and intensive judicially supervised substance abuse treatment and other appropriate rehabilitation services that will allow participants to become more integrated in the community as productive and responsible members of society. DTCP's are designated a "priority population" drug treatment court, whose target population includes straddle and presumptive prison cell offenders, dependent upon drugs and/or alcohol, who are screened as high risk/high need using the COMPAS Assessment tool. The DTCP's are both a pre and post adjudication court, accepting those that plea into the program and probationers/parolees that are sentenced into the program. Funding will assist with costs associated with drug testing to assure compliance with treatment court programming requirements.	\$ 80,000.00
Kalamazoo Health and Human Services	Healthy Babies/Healthy Start	Healthy Babies Healthy Start is a community collaboration reducing fetal and infant mortality in Kalamazoo County, specifically focused on the 49001, 49006, 49007, and 49048 zip codes. These zip codes are specific to higher incidences of poverty, low birth weight infants, infant mortality, mental health issues, and alcohol and substance use or abuse. The project offers one on one support to families through case management and educational opportunities through in-home visits and/or community activities and outreach. Women are enrolled prenatally and provided services up to the infant's 2nd birthday. Enrolled moms are also encouraged to engage their infant's father or male caregiver in the newly implemented Fatherhood program to support the family as a unit. Teams work together to ensure both parents are provided education to sustain their infant's health and well-being. Funding will provide staffing, training, and other program related expenses.	\$ 87,000.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 17,250.00

Kalamazoo County FY24 - Summary of PA2 Proposals

<b>Kalamazoo County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
Recovery Institute	Recovery Coach	As a peer run organization, RI serves as a resource to other organizations and employees at various levels to learn more about the process of recovery from addiction and strategies for recruiting, hiring and training Recovery Coaches. RI is also a resource for people in recovery who wish to enter employment in the field of addiction services as Recovery Coaches. It offers mentorship, volunteer opportunities and information about other training and professional development opportunities. The primary goal of this project is to expand Recovery Coach service capacity to the point where all Substance Use Disordered Service Providers in Kalamazoo have the knowledge and capacity to arrange Recovery Coaching for everyone who meets SWMBH eligibility standards.	\$ 102,692.00
WMU BHS	Jail Programming	Effective treatment provides the offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated with a clinical assessment and motivational enhancement activities, the treatment regimen employs cognitive behavioral approaches such as cognitive restructuring, social skill development, effective relapse prevention skills, skillful thinking training, and recidivism prevention approaches and the importance of developing community supports such as AA or NA. Services will include: assessment, group therapy, and individual discharge planning. Group therapy will utilize two evidence-based practice programming (Interactive Journaling-Breaking the Cycle-Getting Started Workbook and ATTC curriculum "Motivational Groups for Community Substance Abuse Groups").	\$ 80,651.00
WMU BHS	Engagement Texting	Social Media and the accompanying technology hold great potential for providers of behavioral health and physical health services to engage and encourage consumers in their efforts towards the establishment and maintenance of a recovery-oriented lifestyle. Text messaging is a common practice utilized by a individuals as a way to communicate. Regular and timely communication that encourages recovery, fosters health, and provides helpful tips for sustaining recovery, while preventing relapse, can be generated and delivered by text messaging. Text messages will be sent to communicate messages of hope, describe protective strategies and offer motivational support with current and past consumers.	\$ 7,623.00

Estimated PA2 Revenue	\$ 768,865.00
Proposed PA2 Expenses	\$ 773,163.00
Difference (Carryforward Impact)	\$ (4,298.00)

St. Joe County FY24 - Summary of PA2 Proposals

<b>St. Joseph County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
CMHSAS of St Joe	Drug Court Assessments/Testing	PA2 funding is requested to provide drug and/or alcohol testing at the Day Reporting Center (DRC). The DRC is a branch of the Twin County Community Probation Center located in Three Rivers, Michigan. The DRC is the primary drug and alcohol testing facility in St. Joseph County supported and utilized by the County Courts for virtually all of its testing of those who are out on bond, on probation, parole and involved in other types of criminal cases where testing has been ordered as part of a conditional release.	\$ 43,200.00
Community Healing Center	Recovery Housing - Hope House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at Hope House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 27,325.00
St. Joe 3B District Court	Sobriety Court - Interlock	Through the use of an ignition interlock device, 3-B District Court Sobriety Court Program (SOBC) participants will be allowed access to employment, treatment services and other positive community resources with the reinstatement of their driving privileges through the Michigan Ignition Interlock Project which began in January 2011. Participants are eligible to have an Ignition Interlock device installed in their vehicle after 45 days of compliance with the SOBC program. Once installed, participants provide random breath tests while operating the vehicle.	\$ 5,000.00
St. Joe 3B District Court	Sobriety Court - Drug Testing	Within a treatment court such as Sobriety Court, there are very few opportunities to objectively measure compliance. Drug/alcohol testing, when following evidence-based practices, can provide an objective measurement to determine if a participant is progressing. These tests can provide guidance on appropriateness of treatment levels, holds participants accountable, and gives timely and accurate assessment of substance use during a program. Sobriety court participants are required to be given frequent and random tests for the duration of the program. PA2 funding provides drug and/or alcohol testing	\$ 31,200.00
Estimated PA2 Revenue			\$ 119,492.00
Proposed PA2 Expenses			\$ 106,725.00
Difference (Carryforward Impact)			\$ 12,767.00



Van Buren County FY24 - Summary of PA2 Proposals

<b>Van Buren County FY24 PA2 Proposal Summary</b>			
<b>Agency</b>	<b>Program/Service</b>	<b>Description</b>	<b>Amount</b>
<b>Van Buren Circuit Court</b>	Circuit Specialty Court	The Drug Treatment Court is a fifteen-month minimum program that provides intense services to non-violent offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The Sobriety Court is a minimum of a twelve-month program that provides intense services to non-violent OWI offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The purpose of these program is to divert non-violent offenders from costly and ineffective incarceration and provide services in the community to reduce recidivism and save taxpayer money. PA2 funding is requested for drug testing (\$25,000) and ignition interlock services for indigent participants (\$15,000). Additional request for FY24 includes funding recovery coach to help support participants throughout the program.	\$ 64,765.00
<b>Van Buren CMH</b>	Outpatient SUD	Variety of substance use disorder services including contingency management programming to increase attendance, providing assessments to individuals who are required to complete an SUD assessment due to an operating while intoxicated offense, and serving as a treatment representative at Van Buren specialty courts.	\$ 107,373.00
Estimated PA2 Revenue			\$ 171,539.00
Proposed PA2 Expenses			\$ 172,138.00
Difference (Carryforward Impact)			\$ (599.00)



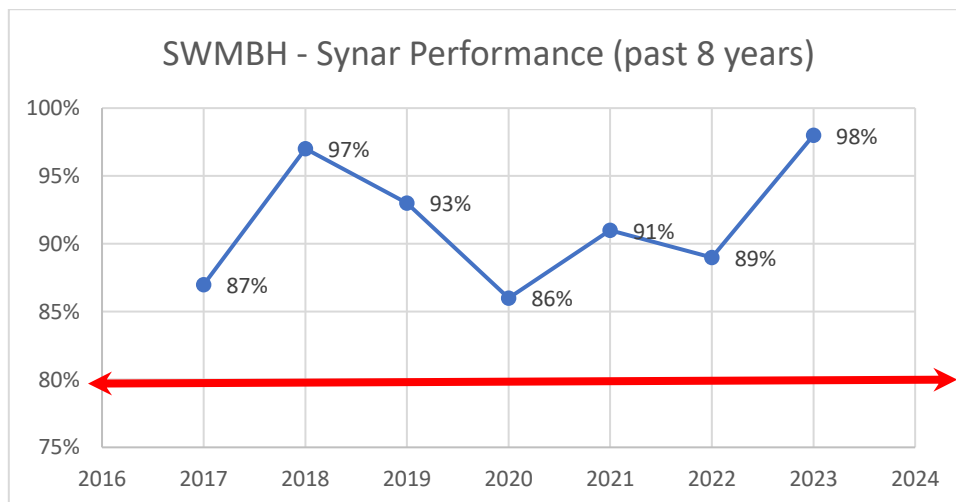
## 2023 Synar Summary

### Overview of Synar Tobacco Compliance Checks:

- The "Alcohol, Drug Abuse, and Mental Health Administration Reorganization Act" of July 1992 includes the Synar Amendment (Section 1926), which requires states to create a Youth Tobacco legislation (MI-YTA), verify retailer compliance level annually, and report it to the Department of Health and Human Services.
- Minimum compliance rate expected from each state is **80%**.
- States that fail to demonstrate a minimum compliance rate of 80% stand to lose as much as 40% of their allocated block grant funding (penalty incurred in the following FY)
- Each year, the Michigan Department of Health and Human Services (MDHHS) randomly selects tobacco retailers of each county, and assigns PIHPs to conduct covert compliance inspections of these retailers during a specific time of the year (June 2023)
- In addition to the Synar Compliance Inspections, the PIHP conducts year-round compliance checks and education efforts of tobacco retailers, alcohol retailers and vaping devices retailers in each county. These efforts are focused on supporting retailers in maintaining compliance with legislation that restricts youth access to these substances.

### 2023 Results:

- SWMBH was tasked with conducting Synar inspections of 45 retailers.  
Note: 1 of the assigned retailers was closed (out of business)
- Compliance rate: 43/44 (97.7%), or Retailer Violation Rate (RVR): 2.3%
- NOTE: The compliance rate of our region has been above the 80% mark for the past 14 years. Synar Compliance rate of past five cycles:
  - **2023: 98%**
  - 2022: 89%
  - 2021: 91%
  - 2020: 86%
  - 2019: 93%
  - 2018: 97%
  - 2017: 87%





**Southwest Michigan Behavioral Health (SWMBH)**

**2023 Substance Use Disorder Oversight Policy Board (SUDOPB) Attendance**

Name	January	March	May	July	September	November
Mark Doster (Barry)	Green	Green	Green			
Michael Majerek (Berrien)	Green	Green	Red			
Rayonte Bell (Berrien)	Red	Red	Green			
Randall Hazelbaker (Branch)	Green	Green	Green			
Rochelle Hatcher (Calhoun)	Black	Red	Red			
Diane Thompson (Calhoun)	Black	Green	Green			
RJ Lee (Cass)	Green	Red	Green			
Joanna McAfee (Kalamazoo)	Red	Red	Red			
Melissa Fett (Kalamazoo)	Green	Red	Green			
Jared Hoffmaster (St.Joe)	Green	Green	Green			
Paul Schincariol (Van Buren)	Red	Red	Red			
Richard Godfrey (Van Buren)	Green	Green	Green			

Green = present

Red= absent

Black=not a member at that time

as of 5/15/23

## DIRECTIONS TO COMPLETE BUDGET FORMS

**Budget Summary Report** - Form required to complete net cost contract.

1. Population - Check the appropriate box(s) for expected populations to be served by this budget.
2. Program - Select from the pull down menu (up to 3 programs per template).
3. CFDA # - If Federally funded a CFDA # will populate once a program is selected.
4. Date Prepared - Enter date the budget summary was completed.
5. Contractor Name - Enter agency name.
6. Budget Period - Date range the budget submitted pertains to.
7. Mailing Address - Enter address of agency.
8. Budget Agreement:
  - A. Original - first time submitting budget request.
  - B. Amendment - corrected data submitted for previously submitted budget.
  - C. Enter the number of Amendment, example 1,2 etc.
9. Detail 1, 2, & 3 - DO NOT ENTER DATA. All data is pulled from the Budget Detail.
10. Source of Funds - Enter total amount funded in appropriate funding category.
11. Section 2.3 & 2.4 - Check appropriate response.

**Budget Detail Report(s)** - Form required to complete net cost contract.

1. Budget period, date prepared, name and Amendment number are pulled from the budget summary.
2. Budget Agreement - select original or amendment.
3. Salaries and Wages:
  - A. Position Description - Job title and/or brief description.
  - B. Comments - use if explanation is needed, example, position is 40 hours a year.
  - C. FTE Required - total FTE to be funded through this contract.
  - D. Total Salary - Amount needed to fund the position.
4. Fringe Benefits - Check boxes that the fringe rate includes. Put fringe rate in composite rate cell. Fringe will automatically calculate based on composite rate.
5. Travel, Supplies & Materials, Equipment, Utilities, Insurance, Repairs and Maintenance, Rental/Lease and Other expenses - Enter brief description and annual amount.
6. Contractual - Enter contractors name, address and/or brief description, and annual amount.

If this is a Prevention budget and you have contracted Direct service workers you must either enter number of hours worked per week/month or FTE.
7. Indirect Costs - Put indirect rate in indirect rate cell. Indirect amount is automatically calculated based on rate.

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
PROGRAM BUDGET SUMMARY**

POPULATION(S):       MIA       SED       DDA       DDC       SA

PROGRAM:			PROGRAM	CFDA	DATE PREPARED:
Court Services			<b>PUBLIC ACT 2 - PA2</b>	N/A	<b>4/20/2023</b>
			- Please Select -	#N/A	BUDGET PERIOD:
			- Please Select -	#N/A	From: <b>10/1/2022</b>
			- Please Select -	#N/A	To: <b>9/30/2023</b>
CONTRACTOR NAME:					
3B District Court -St. Joseph County					
MAILING ADDRESS (Number and Street):					
125 W Main St					
BUDGET AGREEMENT:					
<input type="checkbox"/> ORIGINAL <input checked="" type="checkbox"/> AMENDMENT					
CITY:		STATE:	ZIP CODE:	AMENDMENT NO:	FEDERAL TAX ID:
Centreville		MI	49032		36-60006524

EXPENDITURE CATEGORY	Ignition Interlock	Drug/Alcohol Testing-Sobrierty Court	0	TOTAL BUDGET
1. SALARIES AND WAGES	-	-	-	-
2. FRINGE BENEFITS	-	-	-	-
3. TRAVEL	-	-	-	-
4. SUPPLIES AND MATERIALS	-	-	-	-
5. CONTRACTUAL	-	-	-	-
6. EQUIPMENT	-	-	-	-
7. UTILITIES	-	-	-	-
8. INSURANCE	-	-	-	-
9. REPAIRS AND MAINTENANCE	-	-	-	-
10. RENTAL/ LEASE	-	-	-	-
11. OTHER EXPENSES	3,200.00	26,540.00	-	<b>29,740.00</b>
<b>12. TOTAL DIRECT EXPENDITURES (Sum of Lines 1-11)</b>				
	\$ 3,200.00	\$ 26,540.00	\$ -	<b>\$ 29,740.00</b>
13. INDIRECT COSTS				
Rate %	-	-	-	-
<b>14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)</b>	<b>\$ 3,200.00</b>	<b>\$ 26,540.00</b>	<b>\$ -</b>	<b>\$ 29,740.00</b>
SOURCE OF FUNDS				
15. FEES AND COLLECTIONS	-	-	-	-
16. SWMBH	-	-	-	-
17. LOCAL/MATCH	-	-	-	-
18.- 21. SWMBH FUNDING SOURCE	-	-	-	-
PUBLIC ACT 2 - PA2	3,200.00	26,540.00	-	<b>29,740.00</b>
- Please Select -	-	-	-	-
- Please Select -	-	-	-	-
- Please Select -	-	-	-	-
22. OTHERS	-	-	-	-
<b>23. TOTAL FUNDING</b>	<b>\$ 3,200.00</b>	<b>\$ 26,540.00</b>	<b>\$ -</b>	<b>\$ 29,740.00</b>

**SECTION 2.3.: ABILITY TO PAY DETERMINATION**       YES       NO

**SECTION 2.4: COORDINATION OF BENEFITS**       YES       NO

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
 PROGRAM BUDGET - COST DETAIL**

<b>PROGRAM:</b> Ignition Interlock	<b>BUDGET PERIOD:</b> From: 10/01/22 To: 09/30/23	<b>DATE PREPARED:</b> 04/20/23
<b>CONTRACTOR NAME:</b> 3B District Court -St. Joseph County	<b>BUDGET AGREEMENT:</b> <input checked="" type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT	<b>AMENDMENT NO.:</b> 0

1. SALARIES AND WAGES POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY
			-
<b>1. TOTAL SALARIES AND WAGES</b>		0.000	\$ -

<b>2. FRINGE BENEFITS (SPECIFY)</b> <input type="checkbox"/> FICA <input type="checkbox"/> HEALTH INS <input type="checkbox"/> UNEMPLOY INS <input type="checkbox"/> LIFE INS <input type="checkbox"/> RETIREMENT <input type="checkbox"/> VISION INS	<b>COMPOSITE RATE %</b> <input type="checkbox"/> HEARING INS <input type="checkbox"/> SHORT TERM DISB <input type="checkbox"/> DENTAL INS <input type="checkbox"/> LONG TERM DISB <input type="checkbox"/> WORK COMP <input type="checkbox"/> OTHER: specify	-
<b>2. TOTAL FRINGE BENEFITS</b>		\$ -

3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)	-
<b>3. TOTAL TRAVEL</b>	\$ -

4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)	-
<b>4. TOTAL SUPPLIES AND MATERIALS</b>	\$ -

5. CONTRACTUAL (Subcontracts)		Amount
<u>Name</u>	<u>Address</u>	
<b>5. TOTAL CONTRACTUAL</b>		\$ -

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
PROGRAM BUDGET - COST DETAIL**

6. EQUIPMENT (Specify)	<u>Amount</u>
6. TOTAL EQUIPMENT	\$ -
7. UTILITIES (Specify)	-
7. TOTAL UTILITIES	\$ -
8. INSURANCE (Specify)	-
8. TOTAL INSURANCE	\$ -
9. REPAIRS AND MAINTENANCE (Specify)	-
9. TOTAL REPAIRS AND MAINTENANCE	\$ -
10. RENTAL/LEASE (Specify)	-
10. TOTAL RENTAL/LEASE	\$ -
11. OTHER EXPENSES (Specify)	<u>Amount</u>
Ignition Interlock devices (installation, maintenance) (Remaining FY 23 May-September)	3,200.00
11. TOTAL OTHER EXPENSES	\$ 3,200.00
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)	\$ 3,200.00
13. INDIRECT COSTS	-
INDIRECT RATE	0.00%
13. TOTAL INDIRECT COSTS	\$ -
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13) <sup>39</sup>	\$ 3,200.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
 PROGRAM BUDGET - COST DETAIL**

PROGRAM: Drug/Alcohol Testing-Sobrierty Court	BUDGET PERIOD: From: 10/01/22 To: 09/30/23	DATE PREPARED: 04/20/23
CONTRACTOR NAME: 3B District Court -St. Joseph County	BUDGET AGREEMENT: <input type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT	AMENDMENT NO: 0

1. SALARIES AND WAGES POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY
1. TOTAL SALARIES AND WAGES		0.000	\$ -

2. FRINGE BENEFITS (SPECIFY)	COMPOSITE RATE %	
<input type="checkbox"/> FICA <input type="checkbox"/> HEALTH INS	<input type="checkbox"/> HEARING INS <input type="checkbox"/> SHORT TERM DISB	-
<input type="checkbox"/> UNEMPLOY INS <input type="checkbox"/> LIFE INS	<input type="checkbox"/> DENTAL INS <input type="checkbox"/> LONG TERM DISB	
<input type="checkbox"/> RETIREMENT <input type="checkbox"/> VISION INS	<input type="checkbox"/> WORK COMP <input type="checkbox"/> OTHER: specify	
2. TOTAL FRINGE BENEFITS		\$ -

3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)	
3. TOTAL TRAVEL	\$ -

4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)	
4. TOTAL SUPPLIES AND MATERIALS	\$ -

5. CONTRACTUAL (Subcontracts)		Amount
Name	Address	
5. TOTAL CONTRACTUAL	40	\$ -



**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
 PROGRAM BUDGET - COST DETAIL**

6. EQUIPMENT (Specify)	<u>Amount</u>
6. TOTAL EQUIPMENT	\$ -
7. UTILITIES (Specify)	
7. TOTAL UTILITIES	\$ -
8. INSURANCE (Specify)	
8. TOTAL INSURANCE	\$ -
9. REPAIRS AND MAINTENANCE (Specify)	
9. TOTAL REPAIRS AND MAINTENANCE	\$ -
10. RENTAL/LEASE (Specify)	
10. TOTAL RENTAL/LEASE	\$ -
11. OTHER EXPENSES (Specify)	<u>Amount</u>
Drug/Alcohol Testing for Sobriety Court Participants (Remaining FY 2023 May-September)	26,540.00
11. TOTAL OTHER EXPENSES	\$ 26,540.00
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)	\$ 26,540.00
13. INDIRECT COSTS	
INDIRECT RATE	-
13. TOTAL INDIRECT COSTS	\$ -
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13) <sup>41</sup>	\$ 26,540.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
 PROGRAM BUDGET - COST DETAIL**

PROGRAM:	BUDGET PERIOD: From: 10/01/22 To: 09/30/23	DATE PREPARED: 04/20/23
CONTRACTOR NAME: 3B District Court -St. Joseph County	BUDGET AGREEMENT: <input type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT	AMENDMENT NO: 0

1. SALARIES AND WAGES POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY
1. TOTAL SALARIES AND WAGES		0.000	\$ -

2. FRINGE BENEFITS (SPECIFY)	COMPOSITE RATE %	
<input type="checkbox"/> FICA <input type="checkbox"/> HEALTH INS <input type="checkbox"/> UNEMPLOY INS <input type="checkbox"/> LIFE INS <input type="checkbox"/> RETIREMENT <input type="checkbox"/> VISION INS	<input type="checkbox"/> HEARING INS <input type="checkbox"/> SHORT TERM DISB <input type="checkbox"/> DENTAL INS <input type="checkbox"/> LONG TERM DISB <input type="checkbox"/> WORK COMP <input type="checkbox"/> OTHER: specify	\$ -  \$ -
2. TOTAL FRINGE BENEFITS		

3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)	
3. TOTAL TRAVEL	\$ -

4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)	
4. TOTAL SUPPLIES AND MATERIALS	\$ -

5. CONTRACTUAL (Subcontracts)		Amount
Name	Address	
5. TOTAL CONTRACTUAL	42	\$ -

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
 PROGRAM BUDGET - COST DETAIL**

6. EQUIPMENT (Specify)	<u>Amount</u>
6. TOTAL EQUIPMENT	-
7. UTILITIES (Specify)	
7. TOTAL UTILITIES	\$ -
8. INSURANCE (Specify)	
8. TOTAL INSURANCE	\$ -
9. REPAIRS AND MAINTENANCE (Specify)	
9. TOTAL REPAIRS AND MAINTENANCE	\$ -
10. RENTAL/LEASE (Specify)	
10. TOTAL RENTAL/LEASE	\$ -
11. OTHER EXPENSES (Specify)	<u>Amount</u>
11. TOTAL OTHER EXPENSES	\$ -
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)	\$ -
13. INDIRECT COSTS	
INDIRECT RATE	-
13. TOTAL INDIRECT COSTS	\$ -
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13) <sup>43</sup>	\$ -

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
ALCOHOL TAX PLAN - FY23**

	<b>Approved Budget FY 22 Oct - Sep</b>	<b>Approved Budget FY 23 Oct - Sep</b>	<b>Amended Budget FY 23 Oct - Sep</b>	<b>Inc/(Dec) over approved FY 23 Budget</b>
<b>Revenue:</b>				
Prior Year(s) Carryover	4,894,188	5,086,268	5,086,268	-
PA2 Revenue	2,180,407	1,844,728	1,844,728	-
<b>Total Revenue</b>	<b>7,074,595</b>	<b>6,930,996</b>	<b>6,930,996</b>	<b>-</b>
<b>Expenses:</b>				
<b>RESIDENTIAL TREATMENT SERVICES</b>	132,627	135,106	135,106	-
<b>OUTPATIENT TREATMENT SERVICES</b>	1,819,548	1,772,378	1,888,264	115,886
<b>PREVENTION SERVICES</b>	252,795	196,097	196,097	-
<b>Total Expenses</b>	<b>2,204,970</b>	<b>2,103,581</b>	<b>2,219,467</b>	<b>115,886</b>
<b>Total Carryover</b>	<b>4,869,625</b>	<b>4,827,414</b>	<b>4,711,529</b>	<b>(115,886)</b>

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
ALCOHOL TAX PLAN - FY23**

	<b>Approved Budget FY 22 Oct - Sep</b>	<b>Approved Budget FY 23 Oct - Sep</b>	<b>Amended Budget FY 23 Oct - Sep</b>	<b>Inc/(Dec) over approved FY 23 Budget</b>
<b>Barry</b>				
OUTPATIENT TREATMENT SERVICES	76,880	61,260	61,260	-
PREVENTION SERVICES	-	-	-	-
Total	76,880	61,260	61,260	-
<b>Berrien</b>				
OUTPATIENT TREATMENT SERVICES	327,529	323,420	323,420	-
PREVENTION SERVICES	100,000	100,000	100,000	-
Total	427,529	423,420	423,420	-
<b>Branch</b>				
OUTPATIENT TREATMENT SERVICES	80,190	18,000	18,000	-
PREVENTION SERVICES	-	-	-	-
Total	80,190	18,000	18,000	-
<b>Calhoun</b>				
OUTPATIENT TREATMENT SERVICES	517,860	518,619	623,605	104,986
PREVENTION SERVICES	96,795	40,097	40,097	-
Total	614,655	558,716	663,702	104,986
<b>Cass</b>				
OUTPATIENT TREATMENT SERVICES	82,500	93,940	93,940	-
PREVENTION SERVICES	-	-	-	-
Total	82,500	93,940	93,940	-
<b>Kalamazoo</b>				
RESIDENTIAL TREATMENT SERVICES	111,627	107,781	107,781	-
OUTPATIENT TREATMENT SERVICES	527,549	543,353	543,353	-
PREVENTION SERVICES	56,000	56,000	56,000	-
Total	695,176	707,134	707,134	-
<b>St Joseph</b>				
RESIDENTIAL TREATMENT SERVICES	21,000	27,325	27,325	-
OUTPATIENT TREATMENT SERVICES	62,040	62,040	72,940	10,900
PREVENTION SERVICES	-	-	-	-
Total	83,040	89,365	100,265	10,900
<b>Van Buren</b>				
OUTPATIENT TREATMENT SERVICES	145,000	151,746	151,746	-
PREVENTION SERVICES	-	-	-	-
Total	145,000	151,746	151,746	-
<b>All Counties</b>				
RESIDENTIAL TREATMENT SERVICES	132,627	135,106	135,106	-
OUTPATIENT TREATMENT SERVICES	1,819,548	1,772,378	1,888,264	115,886
PREVENTION SERVICES	252,795	196,097	196,097	-
Total	2,204,970	2,103,581	2,219,467	115,886

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH  
ST. JOSEPH COUNTY  
ALCOHOL TAX PLAN - FY23**

	<b>Approved Budget FY 22 Oct - Sep</b>	<b>Approved Budget FY23 Oct - Sep</b>	<b>Amended Approved Budget FY23 Oct - Sep</b>	<b>Amended Budget FY23 Oct - Sep</b>	<b>Inc/(Dec) over approved FY 23 Budget</b>
<b>Revenue:</b>					
Prior Year(s) Carryover	314,676	352,242	352,242	352,242	-
PA2 Revenue	101,011	106,590	106,590	106,590	-
<b>Total Revenue</b>	<b>415,687</b>	<b>458,832</b>	<b>458,832</b>	<b>458,832</b>	<b>-</b>
<b>Expenses:</b>					
<b>RESIDENTIAL TREATMENT SERVICES</b>					
Hope House	21,000	27,325	27,325	27,325	-
<b>OUTPATIENT TREATMENT SERVICES</b>					
3B District - Sobriety Courts	2,200	2,200	1,000	3,200	2,200
3B District - Drug/Alcohol Testing	16,640	16,640	26,540	26,540	-
CMH Drug Testing	43,200	43,200	43,200	43,200	-
CMH Jail Program	-	-	-	-	-
<b>Total Expenses</b>	<b>83,040</b>	<b>89,365</b>	<b>98,065</b>	<b>100,265</b>	<b>2,200</b>
<b>Total Carryover</b>	<b>332,647</b>	<b>369,467</b>	<b>360,767</b>	<b>358,567</b>	<b>(2,200)</b>

Note(s)

# LOCAL GOVERNMENT LEARNING COMMUNITY

## OPIOID SETTLEMENTS

Participate in peer-to-peer learning on  
opioid settlement planning,  
implementation and monitoring

### 2ND FRIDAY MONTHLY

12:00-1:00pm

STARTING JULY 14

#### Register to Attend

<https://www.eventbrite.com/e/local-government-learning-community-opioid-settlements-tickets-648381906737>

