

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB)

Four Points by Sheraton, 3600 E. Cork St. Kalamazoo, MI 49001

Monday, September 18, 2023

3:00-5:30

Draft: 9/11/23

1. **Welcome and Introductions (Randall Hazelbaker)**
2. **SWMBH 10th Anniversary Celebration (B. Casemore)**
3. **Agenda Review and Adoption (Randall Hazelbaker) (d) pg.1**
4. **Public Act 2 Dollars**
 - a) SWMBH Fiscal Year 2024 PA2 Budget Summary (G. Guidry) (d) pg.2
 - b) Board Questions and Answers
 - c) Public Comment
5. **Board Actions**
 - a) 2024 PA2 Budget Approval
 - b) Kalamazoo 8th District Court Budget Amendment (d) pg.29
6. **Consent Agenda (Randall Hazelbaker)**
 - July 18, 2023 Meeting Minutes (d) pg.37
7. **Board Education**
 - a) Fiscal Year 2023 YTD Financials (G. Guidry) (d) pg.40
 - b) PA2 Utilization Fiscal Year 23 YTD (G. Guidry) (d) pg.41
 - c) International Overdose Awareness Day Update (A. Malta)
 - d) SWMBH SUD Three Year Strategic Plan (J. Smith) (emailed separately)
 - e) Michigan Marijuana Policy and Tax (d) pg.43
 - f) Region 4 State Opioid Response 3 Site Visit Letter (J. Smith) (d) pg.55
8. **Communication and Counsel**
 - a) Legislative and Policy Updates (B. Casemore)
 - b) Intergovernmental Contract Status (B. Casemore)
 - c) SUDOPB Attendance (d) pg.57
9. **Public Comment**
10. **Adjourn**

The meeting will be held in compliance with the Michigan Open Meetings Act

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY 23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - Sep	Proposed Budget FY 24 Oct-Sep	Inc/(Dec) over approved FY 24 Budget
Revenue:				
Prior Year(s) Carryover	5,086,268	5,260,019	5,506,448	420,180
PA2 Revenue	1,844,728	1,844,728	2,110,931	266,203
Total Revenue	6,930,996	7,104,747	7,617,379	686,383
Expenses:				
RESIDENTIAL TREATMENT SERVICES	135,106	112,904	135,106	-
				-
OUTPATIENT TREATMENT SERVICES	1,888,264	1,295,482	2,294,634	406,370
				-
PREVENTION SERVICES	196,097	189,912	156,000	(40,097)
Total Expenses	2,219,467	1,598,299	2,585,740	366,272
Total Carryover	4,711,529	5,506,448	5,031,639	320,111

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY 22 Oct - Sep	Approved Budget FY 23 Oct - Sep	Amended Budget FY 23 Oct - Sep	Proposed Budget FY24 Oct-Sep	Inc/(Dec) over approved FY 24 Budget
Barry					
OUTPATIENT TREATMENT SERVICES	76,880	61,260	61,260	481,596	420,336
PREVENTION SERVICES	-	-	-	-	-
Total	76,880	61,260	61,260	481,596	420,336
Berrien					
OUTPATIENT TREATMENT SERVICES	327,529	323,420	323,420	341,642	18,222
PREVENTION SERVICES	100,000	100,000	100,000	100,000	-
Total	427,529	423,420	423,420	441,642	18,222
Branch					
OUTPATIENT TREATMENT SERVICES	80,190	18,000	18,000	25,000	7,000
PREVENTION SERVICES	-	-	-	-	-
Total	80,190	18,000	18,000	25,000	7,000
Calhoun					
OUTPATIENT TREATMENT SERVICES	517,860	518,619	623,605	491,535	(132,069)
PREVENTION SERVICES	96,795	40,097	40,097	-	(40,097)
Total	614,655	558,716	663,702	491,535	(172,167)
Cass					
OUTPATIENT TREATMENT SERVICES	82,500	93,940	93,940	93,940	-
PREVENTION SERVICES	-	-	-	-	-
Total	82,500	93,940	93,940	93,940	-
Kalamazoo					
RESIDENTIAL TREATMENT SERVICES	111,627	107,781	107,781	107,781	-
OUTPATIENT TREATMENT SERVICES	527,549	543,353	543,353	609,382	66,029
PREVENTION SERVICES	56,000	56,000	56,000	56,000	-
Total	695,176	707,134	707,134	773,163	66,029
St Joseph					
RESIDENTIAL TREATMENT SERVICES	21,000	27,325	27,325	27,325	-
OUTPATIENT TREATMENT SERVICES	62,040	72,940	72,940	79,400	6,460
PREVENTION SERVICES					
Total	83,040	100,265	100,265	106,725	6,460
Van Buren					
OUTPATIENT TREATMENT SERVICES	145,000	151,746	151,746	172,138	20,392
PREVENTION SERVICES					
Total	145,000	151,746	151,746	172,138	20,392
All Counties					
RESIDENTIAL TREATMENT SERVICES	132,627	135,106	135,106	135,106	-
OUTPATIENT TREATMENT SERVICES	1,819,548	1,783,278	1,888,264	2,294,634	406,370
PREVENTION SERVICES	252,795	196,097	196,097	156,000	(40,097)
Total	2,204,970	2,114,481	2,219,467	2,585,740	366,272

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BARRY COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - May	Proposed Budget FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep
Revenue:						
Prior Year(s) Carryover	621,148	631,178	706,645	324,368	366,826	409,284
PA2 Revenue	75,467	75,467	99,318	99,318	99,318	99,318
Total Revenue	696,615	706,645	805,964	423,686	466,144	508,603
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Barry County Community Mental Health A	61,260	-	56,860	56,860	56,860	56,860
Barry County - Adult Specialties Court	-	-	424,736	-	-	-
Total Expenses	61,260	-	481,596	56,860	56,860	56,860
Total Carryover	635,355	706,645	324,368	366,826	409,284	451,743

Note(s)

Barry County Adult Specialty Court is requesting a one time PA2 allocation for fiscal year 2024.

The specialty court has applied for grants, that will supplement or replace the PA2 funding request upon approval.

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BERRIEN COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - May	Proposed Budget FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep
Revenue:						
Prior Year(s) Carryover	701,517	617,996	658,823	634,457	610,091	585,726
PA2 Revenue	368,091	368,091	417,276	417,276	417,276	417,276
Total Revenue	1,069,608	986,087	1,076,099	1,051,733	1,027,368	1,003,002
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Abundant Life - Healthy Start	73,450	73,450	73,500	73,500	73,500	73,500
Berrien MHA - Riverwood Jail Based Drug Assessmen	18,058	954	18,036	18,036	18,036	18,036
Berrien County - DTC	15,000	-	23,225	23,225	23,225	23,225
Berrien County - Trial courts (Intake Coordinator)	52,757	45,863	54,540	54,540	54,540	54,540
CHC - Niles Family & Friends	6,545	-	6,545	6,545	6,545	6,545
CHC - Jail	36,421	12,236	36,421	36,421	36,421	36,421
CHC - Wellness Grp	11,220	814	11,220	11,220	11,220	11,220
CHC - Star of Hope Recovery House	30,000	30,000	30,000	30,000	30,000	30,000
Sacred Heart	79,969	63,945	88,155	88,155	88,155	88,155
PREVENTION SERVICES	100,000	100,001	100,000	100,000	100,000	100,000
Total Expenses	423,420	327,264	441,642	441,642	441,642	441,642
Total Carryover	646,188	658,823	634,457	610,091	585,726	561,360

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BRANCH COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - May	Proposed Budget FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep
Revenue:						
Prior Year(s) Carryover	475,984	471,324	521,793	573,753	625,713	677,673
PA2 Revenue	64,983	64,983	76,960	76,960	76,960	76,960
Total Revenue	540,967	536,306	598,753	650,713	702,673	754,633
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Outpatient Treatment	18,000	14,513	25,000	25,000	25,000	25,000
Total Expenses	18,000	14,513	25,000	25,000	25,000	25,000
Total Carryover	522,967	521,793	573,753	625,713	677,673	729,633

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CALHOUN COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - May	Proposed Budget FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep
Revenue:						
Prior Year(s) Carryover	468,739	430,067	238,399	127,252	16,105	(95,042)
PA2 Revenue	336,071	336,071	380,388	380,388	380,388	380,388
Total Revenue	804,810	766,137	618,788	507,641	396,493	285,346
Expense:						
OUTPATIENT TREATMENT SERVICES						
10th Dist Drug Sobriety Court	182,016	168,361	174,535	174,535	174,535	174,535
10th Dist Veteran's Court	6,975	6,975	7,000	7,000	7,000	7,000
37th Circuit Drug Treatment Court	327,519	237,939	220,000	220,000	220,000	220,000
Haven of Rest	37,095	37,095	40,000	40,000	40,000	40,000
MRS	25,000	25,000	25,000	25,000	25,000	25,000
Summit Pointe - SMART Recovery - Jail	20,000	-	-	-	-	-
Calhoun County Youth Center	25,000	18,456	25,000	25,000	25,000	25,000
PREVENTION SERVICES						
Substance Abuse Council	29,310	24,438	-	-	-	-
Substance Abuse Prevention Services	10,788	9,474	-	-	-	-
Total Expenses	663,702	527,738	491,535	491,535	491,535	491,535
Total Carryover	141,108	238,399	127,252	16,105	(95,042)	(206,189)

Note(s)

PREVENTION SERVICES						
Substance Abuse Council	250,630	250,630	250,630	250,630	250,630	250,630
Substance Abuse Prevention Services	175,166	175,166	175,166	175,166	175,166	175,166
Total Expenses	425,796	425,796	425,796	425,796	425,796	425,796

Prevention services are funded through block grant

Notes:

The PA2 fund balance plan will be reviewed annually.

Calhoun County plans to appropriate additional PA2 to the fund balance for fiscal year 24 as needed.

In the absence of Calhoun County's designation of future general fund appropriations to PA2 programs,

Calhoun County's PA2 expenditures will be reviewed/reduced to align with actual PA2 revenue allocation.

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CASS COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - May	Proposed Budget FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep
Revenue:						
Prior Year(s) Carryover	546,218	490,131	546,218	537,104	527,990	518,876
PA2 Revenue	75,305	75,305	84,826	84,826	84,826	84,826
Total Revenue	621,523	565,436	631,044	621,930	612,816	603,702
Expense:						
OUTPATIENT TREATMENT SERVICES						
Outpatient Treatment Services	82,500	14,178	82,500	82,500	82,500	82,500
Family Education Group	11,440	5,040	11,440	11,440	11,440	11,440
Total Expenses	93,940	19,218	93,940	93,940	93,940	93,940
Total Carryover	527,583	546,218	537,104	527,990	518,876	509,762

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
KALAMAZOO COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved	Projected	Proposed			
	Budget	Rev/Exp	Budget	Estimate	Estimate	Estimate
	FY23	FY 23	FY24	FY25	FY26	FY27
	Oct - Sep	Oct - May	Oct - Sep	Oct - Sep	Oct - Sep	Oct - Sep
Revenue:						
Prior Year(s) Carryover	1,929,396	1,911,350	2,018,754	2,002,651	1,986,548	1,986,946
PA2 Revenue	665,057	665,057	757,060	757,060	757,060	757,060
Total Revenue	2,594,453	2,576,407	2,775,815	2,759,712	2,743,609	2,744,006
Expenses:						
RESIDENTIAL TREATMENT SERVICES						
CHC - New Beginnings	47,627	45,014	47,627	47,627	47,627	47,627
CHC - Bethany House	26,154	26,154	26,154	26,154	26,154	26,154
CHC - Healing House	-	-	-	-	-	-
ISK - Oakland Drive Shelter	34,000	22,667	34,000	34,000	34,000	34,000
OUTPATIENT TREATMENT SERVICES						
8th District Sobriety Court	27,390	10,099	29,590	29,590	29,590	29,590
8th District Probation Court	13,090	10,890	14,850	14,850	14,850	14,850
8th District Mental Health Recovery Court	7,700	3,939	4,950	4,950	4,950	4,950
9th Circuit Drug Court	60,000	60,000	80,000	80,000	80,000	80,000
CHC - Adolescent Services	21,876	21,876	21,876	21,876	21,876	21,876
KCHCS Healthy Babies	87,000	79,197	87,000	87,000	87,000	87,000
ISK - EMH	56,400	56,400	56,400	56,400	56,400	56,400
ISK - FUSE	25,000	22,500	25,000	25,000	25,000	25,000
ISK - MH Court	65,000	65,000	65,000	65,000	65,000	65,000
ISK - IDDT Transporation	13,750	2,310	16,500	16,500	-	-
MRS	17,250	17,250	17,250	17,250	17,250	17,250
Recovery Institute - Recovery Coach	60,623	50,734	102,692	102,692	102,692	102,692
WMU - Jail Groups	80,651	-	80,651	80,651	80,651	80,651
WMU - BHS Text Messaging	7,623	7,623	7,623	7,623	7,623	7,623
PREVENTION SERVICES						
Gryphon Gatekeeper - Suicide Prevention	20,000	20,000	20,000	20,000	20,000	20,000
Gryphon Helpline/Crisis Response	36,000	36,000	36,000	36,000	36,000	36,000
Total Expenses	707,134	557,652	773,163	773,163	756,663	756,663
Total Carryover	1,887,318	2,018,754	2,002,651	1,986,548	1,986,946	1,987,343

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ST. JOSEPH COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - May	Proposed Budget FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep
Revenue:						
Prior Year(s) Carryover	352,242	328,667	359,364	373,780	388,197	402,613
PA2 Revenue	106,590	106,590	121,142	121,142	121,142	121,142
Total Revenue	458,832	435,257	480,505	494,922	509,338	523,755
Expenses:						
RESIDENTIAL TREATMENT SERVICES						
Hope House	27,325	19,069	27,325	27,325	27,325	27,325
OUTPATIENT TREATMENT SERVICES						
3B District - Sobriety Courts	3,200	3,200	5,000	5,000	5,000	5,000
3B District - Drug/Alcohol Testing	26,540	19,112	31,200	31,200	31,200	31,200
CMH Drug Testing	43,200	34,511	43,200	43,200	43,200	43,200
Total Expenses	100,265	75,893	106,725	106,725	106,725	106,725
Total Carryover	358,567	359,364	373,780	388,197	402,613	417,030

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
VAN BUREN COUNTY
ALCOHOL TAX PLAN - FY24**

	Approved Budget FY23 Oct - Sep	Projected Revenue/Expense FY 23 Oct - May	Proposed Budget FY24 Oct - Sep	Estimate FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep
Revenue:						
Prior Year(s) Carryover	456,451	379,308	456,451	458,272	460,094	461,915
PA2 Revenue	153,165	153,165	173,960	173,960	173,960	173,960
Total Revenue	609,615	532,472	630,410	632,232	634,053	635,875
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Van Buren CMHA	106,746	45,990	107,373	107,373	107,373	107,373
Van Buren Circuit Court	45,000	30,032	64,765	64,765	64,765	64,765
Total Expenses	151,746	76,022	172,138	172,138	172,138	172,138
Total Carryover	457,869	456,451	458,272	460,094	461,915	463,737

Note(s)

Barry County FY24 - Summary of PA2 Proposals

Barry County FY 2024 Proposals			
Agency	Program/Service	Description	Amount
Barry County CMHSAS	Outpatient Services	PA2 funding to provide co-pay, deductible, and insurance assistance to clients who are experiencing financial barriers to treatment services. Funding is also used to provide gender specific group treatment in the jail.	\$ 56,860.00
Barry County Specialty Courts	Adult Specialty Courts	Funding for Adult Specialty Courts (ASC) that includes Drug Court, Sobriety Court, and Swift and Sure Sanction Program. Funding will be used for costs of drug testing, treatment services, and staffing of a Recovery Coach. Treatment services include group that utilize moral reconnection therapy, relapse prevention, and seeking safety.	\$ 424,736.00
Estimated PA2 Revenue			\$ 99,318.00
Proposed PA2 Expenses			\$ 481,596.00
Difference (Carryforward Impact)			\$ (382,278.00)

Berrien County FY24 - Summary of PA2 Proposals

Berrien County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Abundant Life	Jail	This program provides gender based Substance Use Disorder programming to incarcerated women and men in the Berrien County Jail. The program aims to reduce substance use and improve functioning of participants during incarceration and post-release. Programming is focused on SUD education, community based resources, recovery coaching and post-release assistance.	\$ 73,500.00
Berrien County Health Dept	Prevention	Local match dollars required for prevention services	\$ 100,000.00
Berrien County Trial Court	Treatment Court	Drug and alcohol testing is a critical component of Drug Treatment Court and Mental Health Court operations. Participants are better able to maintain their sobriety knowing that they will be subject to frequent, random and observed testing over the course of their involvement with DTC (15-24 months) or MHC (12-24 months). Expenses associated with testing represents a significant barrier to the continued operation of the programs when other funding does not cover all the costs, and/or there are increases in test administration, confirmation and supplies expenses, as is expected for 2024. Additional request for FY24 include the use of recovery coaches to help support participants.	\$ 23,225.00
Berrien County Trial Court	Intake Coordinator	A comprehensive biopsychosocial assessment will be performed on all individuals needing substance use disorder treatment, prior to sentencing. This type of comprehensive assessment will assist in making better treatment recommendations to avoid the need for a duplicative assessment to be performed and charged to an individual prior to beginning treatment.	\$ 54,540.26
Community Healing Center	Friends and Family	Friends and Family is a peer-led group that allows recoverees and their families to learn about the disease of addiction. This two-hour class includes multimedia presentations, group discussion, and provides attendees with an information packet that follows the instruction and provides additional resources to be utilized following the class.	\$ 6,545.00
Community Healing Center	Wellness Group	The Recovery Life Group is based on the Stages of Change and its purpose is to assist persons in the maintenance phase. Its focus will be for persons who have established recovery either through a treatment program or other method of recovery. This group will be once a month for 3 hours. The facilitators are peer support specialists who are also in recovery. This is a county wide program and referrals from other agencies are accepted. The age requirement is 18 years and older.	\$ 11,220.00

Berrien County FY24 - Summary of PA2 Proposals

Berrien County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Community Healing Center	Co-Occurring Jail Treatment	The jail program provides groups, case management, individual sessions, and recovery coaching for men and women who suffer from addiction and are incarcerated. The men's group meets on Wednesdays and the women's group meets on Thursdays. The groups are facilitated by a therapist and a certified peer recovery coach. The evidence-based program used is the Matrix Model. The inmates can participate in programming for the length of their incarceration if they choose. The goal of the program is to assist the person in preparing for recovery once they are released from jail.	\$ 36,421.00
Community Healing Center	Recovery Housing - Star of Hope	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at Star of Hope each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 30,000.00
Riverwood	Jail Assessments	Alcohol and other drug use are commonly found among individuals with a history of criminal conduct. Research and various surveys show that from 50% to 80% of offenders have a history of problems with alcohol and other drug use and substance abuse. Timely assessment of substance use disorders while individuals are incarcerated can help with more efficient and effective aftercare planning once the individual is released from jail. Riverwood will provide biopsychosocial assessments to evaluate and assess possible substance use disorder and co-occurring disorders	\$ 18,036.00

Berrien County FY24 - Summary of PA2 Proposals

Berrien County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Sacred Heart	Juvenile Home Services	The target population for this grant is youth detained by Berrien County Juvenile Center (BCJC) with a history of substance abuse and/or dependence, along with their families. Substance abuse treatment services for youth in the BCJC will be provided by an appropriately credentialed counselor from Harbortown Treatment Center (HTC). The HTC counselor will conduct substance abuse assessments to develop a treatment plan to address interventions needed for the youth. Treatment services provided to qualifying youth in the BCJC under this agreement may include: substance use disorder assessments, individual therapy, group therapy, family counseling, psycho-educational groups.	\$ 88,154.83

Estimated PA2 Revenue	\$	417,276.00
Proposed PA2 Expenses	\$	441,642.09
Difference (Carryforward Impact)	\$	(24,366.09)

Branch County FY24 - Summary of PA2 Proposals

Branch County FY 2024 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Pines Behavioral Health	Outpatient Services	Covered services include court evaluations not covered by another source, outpatient treatment not covered by another funding source, contingency management, and staff development.	\$ 25,000.00

Estimated PA2 Revenue	\$ 76,960.00
Proposed PA2 Expenses	\$ 25,000.00
Difference (Carryforward Impact)	\$ 51,960.00

Calhoun County FY24 - Summary of PA2 Proposals

Calhoun County FY2024 Proposals			
Agency	Program/Service	Description	Amount
Calhoun 37th Circuit	Drug Treatment Court	Drug court case managers are the heart of the drug court program. From screening to program discharge, case managers have by far the most direct contact with program participants of any team member. Case managers are at the center of information and activities. Through the case managers screening and assessment activities, an individualized treatment plan is initiated. Case managers act as the entry and referral point for prevention and intervention services, connecting participants with appropriate services; i.e. substance abuse/mental health, life skills, MRT classes, self-help recovery support services, job readiness development, educational development, housing, parenting, anger management, etc. Working collaboratively with the courts, mental health and substance abuse treatment providers, educational institutions, employment services, health and dental providers, etc. they bring together the justice partners (i.e. judges, prosecutors, defense attorneys) and community stakeholders (i.e. treatment, schools, employers, families, social services, etc.). Request will fund 2 FTE case managers, drug testing, and participant incentives.	\$ 220,000.00
Calhoun County 10th Dist	Sobriety Court	Probation Case Managers meet face-to-face weekly, biweekly and monthly with participants depending on which program phase a participant is in at the time. Case Managers help participants navigate through program requirements, administer alcohol/drug tests, identify community resources and monitor compliance with program requirements. Case Managers participate in the bi-weekly team review meetings and update all team members on the progress, or lack thereof, of every participant. Case Managers recommend to the review committee, including the Sobriety Court Judge, that a participant either be given an incentive or sanction for their behavior. The Case Managers monitor a participant's compliance with the Court's incentive or sanction. Funding will also cover drug testing.	\$ 174,535.48

Calhoun County FY24 - Summary of PA2 Proposals

Calhoun County FY2024 Proposals			
Agency	Program/ Service	Description	Amount
Calhoun County 10th Dist	Veteran's Court	The purpose of Veterans Treatment Court is to divert individuals charged with certain offenses into a program that brings treatment, community supervision and judicial supervision together. Participants are individually assessed for what treatment and support services they need in order to address the substance abuse or mental health issue that brought them into the criminal justice system. Funding will assist with drug testing expenses and other needs such as transportation and incentives.	\$ 7,000.00
Haven of Rest	Mens LRP	The Haven's Men's and Women's Life Recovery Programs (The "LRP's") are ongoing substance abuse treatment ministries to the chronically addicted. These programs are conducted physically in Battle Creek, at two separate facilities equipped for the Haven's use specifically for these LRP programs. The Men's LRP has a 15 year history of creating positive change in men's lives, allowing them to rehabilitate from substance and/or alcohol abuse and reconnect with the community in positive ways. The LRP's operate with a holistic, Christian faith-based view of patient-centered care, and use evidence-based practices extensively, applied through licensed and accredited therapists. Funding will assist with funding clinical treatment staff.	\$ 40,000.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 25,000.00

Calhoun County FY24 - Summary of PA2 Proposals

Calhoun County FY2024 Proposals			
Agency	Program/ Service	Description	Amount
Summit Pointe	Juvenile Home Services	Effective treatment provides the young offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated within this setting should include an SUD assessment, short-term interventions and linking to community resources for ongoing treatment and monitoring. Services will include: assessment, group treatment, individual discharge planning and referral to community resources. Group therapy will utilize one of the following evidence based practices: MET/CBT5, Family Support Network, or Seeking Safety.	\$ 25,000.00
Estimated PA2 Revenue			\$ 380,388.00
Proposed PA2 Expenses			\$ 491,535.48
Difference (Carryforward Impact)			\$ (111,147.48)

Cass County FY24 - Summary of PA2 Proposals

Cass County FY 2024 Proposals			
Agency	Program/Service	Description	Amount
Woodlands	Jail Services	Woodlands BHN seeks to continue their collaborative partnership with the Cass County Jail, for provision of treatment to incarcerated individuals who have a reported Stimulant Use Disorder and/or other Substance Use Disorder. As reflected in county demographics, Cass County has a high number of individuals who struggle with Methamphetamine and other Substance Use Disorders, often resulting in arrest, prison and the loss of parental custody of dependent children. Many of these individuals may later be eligible for deferred prosecution through the various Treatment Courts in our county. In effort to promote treatment outcomes and adherence upon release from jail, early treatment is recommended. The in-custody treatment groups have been found to be an effective and beneficial tool for use with long term management of Stimulant (Methamphetamine) Use Disorder and other Substance Use Disorders in Cass County.	\$ 82,500.00
Woodlands	Family Group	Woodlands seeks to improve treatment outcomes by providing an education group to family and friends of persons with Substance Use Disorders. Research suggests that successful recovery is improved when family/friends of persons in recovery are educated about Substance Use Disorder treatments and recovery concepts (SAMSHA TIP #39) The PA-2 funding will be accessed to assist in paying for staff time and services in providing a biweekly Education Group. The Group will be 90 minutes and will meet face-to-face or via telehealth if circumstances dictate. Materials for the Group will be evidence-based and will draw largely from the Matrix Institute's Family Education Group curriculum.	\$ 11,440.00

Estimated PA2 Revenue	\$	84,826.00
Proposed PA2 Expenses	\$	93,940.00
Difference (Carryforward Impact)	\$	(9,114.00)

Kalamazoo County FY24 - Summary of PA2 Proposals

Kalamazoo County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Community Healing Center	Adolescent Drug Assessment	The Community Healing Centers partner with the Kalamazoo County 9th Circuit Court Family Division to provide substance abuse assessments for adolescents. An assessment is conducted to determine the diagnosis and treatment needs. Recommendations and referrals are provided to the court and client.	\$ 21,876.00
Community Healing Center	Recovery Housing - Bethany House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at the Healing House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 26,154.00
Community Healing Center	Recovery Housing - New Beginnings	New Beginnings provides gender specific housing for up to 12 men who are in early recovery from substance use disorders. The program provides a nurturing environment where men can address their emotional, social, and familial issues. The services provided while at New Beginnings are; individual case management, community based substance abuse counseling, education on developing a healthy lifestyle, promote self-growth, goal setting, budgeting, and peer support. The program's purpose is to help men, who have become homeless because of their substance use, build the tools they will need to return to a productive life through attending to their physical and mental health needs, finding a job or returning to school.	\$ 47,627.00
Gryphon Place	HELP Line	HELP-Line services provide information and referral to those community members seeking information regarding community services, mental health, or substance abuse services. The HELP-Line also provides crisis intervention services to community members who may be experiencing a mental health, substance abuse, or co-occurring crisis.	\$ 36,000.00

Kalamazoo County FY24 - Summary of PA2 Proposals

Kalamazoo County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Gryphon Place	Gatekeeper	The Gryphon Place Gatekeeper Youth Suicide Prevention Program, developed by Gryphon Place, is a universal prevention program that is presented in both middle and high school classrooms via a standardized curriculum. The Gatekeeper Program helps to increase the likelihood that school gatekeepers, administrators, faculty, staff, and students can identify, intervene, and obtain help for at-risk youth. Additional goals of the program are to educate about issues of mental illness, depression, and substance abuse in a manner that reduces stigma and encourages help-seeking behaviors; and to develop positive coping skills, self-esteem, asset-building, stress reduction, and communication skills.	\$ 20,000.00
Integrated Services of Kalamazoo	Emergency Mental Health	Emergency Mental Health (EMH) services provide 24-hour emergency support to individuals through outreach and office based activity as needed. EMH services are specific therapeutic actions, which may include: crisis response, direct face to face clinical evaluation including formal mental status examination, and evaluation of co-occurring and substance abuse disorders, to ensure that people receive quality services appropriate to their level of care needs. EMH services also facilitate the coordination of services to meet individual needs, links individual needs to community resources, coordinates with primary care and advocates for the least restrictive environment. Intervention may be completed by phone, in the office or in the community (e.g.: local emergency department, jail, etc.). Response to requests for services shall be expedient to individuals, families or associated others who are in a crisis episode and in accordance with Mental Health Code and MDHHS requirements. EMH staff use evidence based practices such as motivational interviewing and DBT skills coaching to help individuals resolve their emergency and to help place individuals in the correct level of care. EMH staff can help directly link individuals with treatment by assisting them in calling SWMBH.	\$ 56,400.00
Integrated Services of Kalamazoo	Integrated Co-Occurring Disorder Treatment (IDDT)	PA2 funding will be used to directly increase engagement and retention in SAMM services for individuals with co-occurring disorders. Lack of access to transportation to treatment activities is a barrier for individuals engaged in the SAMM program. ISK relies on PA2 funds to purchase bus tokens, gas cards and Lyft/Uber rides to provide individuals to be able to attend treatment activities.	\$ 16,500.00

Kalamazoo County FY24 - Summary of PA2 Proposals

Kalamazoo County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Integrated Services of Kalamazoo	Oakland Drive House	The Oakland House Shelter programs are designed to move individuals from homelessness to permanent housing within 60 days. Individuals who have a disability and/or substance use disorder and are homeless or chronically homeless are in need of a rich set of resources including mental health, substance use disorder services, disability income, medical insurance, opportunities for supported employment and access to psychiatrists and other medical and clinical professionals. In addition, KCMHSAS is committed to a recovery, strength-based model for individuals receiving services. Request will assist with staffing for the program.	\$ 34,000.00
Integrated Services of Kalamazoo	Mental Health Recovery Court	MHRC focuses on the treatment and rehabilitation of offenders with a history of serious and persistent mental illness, or co-occurring disorders, which is oftentimes the cause of the person's criminal involvement. After identification of a potential a MHRC participant, a clinical staff member will determine if the individual is open to KCMHSAS specialty services. If the individual is open, MHRC will contact the case manager and gather clinical information, a copy of the person center plan, and facilitate obtaining needed releases of information. If the potential participant is not open to KCMHSAS services, a MHRC clinical staff member will meet with the individual to screen for clinical eligibility to MHRC. Funding request is for MHRC staffing.	\$ 65,000.00
Integrated Services of Kalamazoo	FUSE	Kalamazoo Community Mental Health & Substance Abuse Services (KCMHSAS) is part of a collaborative effort targeting frequent users of the Bronson Hospital emergency department (ED) with chronic unmanaged pain who are also homeless. The Frequent User System Engagement (FUSE) program will serve the population representing the highest utilizers of multiple community safety net systems, particularly those with complex medical and social needs as well as underlying mental health, behavioral health, and substance use disorder issues. These issues coupled with fragmented care significantly impact quality of life. The FUSE program seeks to create a system change, whole person approach addressing medical needs concurrent with mental health, substance use disorders, social service, and housing needs that contribute to high utilization of ED services, poor health outcomes, and poor life choices. The FUSE program will bridge safety net systems and the medical community, building communication between medical, mental health, substance use disorders, housing, and other disciplines that do not traditionally collaborate effectively. Request is to support staffing costs of the program.	\$ 25,000.00
Kalamazoo 8th District Court	Mental Health Recovery Court	Funding request will assist MHRC participants with costs of drug screening, interlock devices, supplies, and training for MHRC staff.	\$ 4,950.00

Kalamazoo County FY24 - Summary of PA2 Proposals

Kalamazoo County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Kalamazoo 8th District Court	Sobriety Court	The mission of the 8th District Courts OWI Program is to reduce the number of participants who engage in subsequent DWI's or other drug/alcohol related criminal behavior and to reduce substance abuse by participants through referrals to appropriate levels of treatment, regardless of ability to pay. Funding will assist the OWI Court Program in the following areas: Treatment Services, Pro-social and recovery oriented services, PBT/ Interlock Devices, trainings for staff, and supplies.	\$ 29,590.00
Kalamazoo 8th District Court	General Probation	An estimated 1,000 individuals are sentenced to "regular" or general supervision through the 8th District Court. The majority of these probationers are ordered to complete some type of substance abuse counseling, for which there is no available grant funding - unlike the specialty court programs. Many of these individuals, while consenting and often eager to comply with counseling, have limited financial means to pay for this court ordered treatment. Many qualify for outpatient services through local block grant funds, however, the cost of the initial assessment is not covered. The inability to pay this assessment fee (\$125-\$250) often keeps probationers from starting treatment and leads to probation violation warrants for failure to comply with court orders. This in turn often leads to a sentence of jail, all precipitated by an inability to pay. The ability to get probationers involved in substance abuse treatment as soon as possible after sentencing is a significant need. In addition, many probationers fail to report for drug/alcohol testing due to an inability to pay. This as well, often leads to a probation violation warrant for failure to test and subsequently a jail sentence. Funding will allow probationers to stay in counseling, therefore reducing jail sentences, and assist the general probation population in the following areas: assessment services, drug/alcohol testing, and supplies.	\$ 14,850.00

Kalamazoo County FY24 - Summary of PA2 Proposals

Kalamazoo County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Kalamazoo 9th Circuit	Drug Treatment Court	The mission of the 9th Circuit Court Drug Court Programs is to hold non-violent felony offenders accountable, to stop criminal activity related to the abuse of alcohol and drugs, and to increase the likelihood of successful rehabilitation of offenders through early, continuous, and intensive judicially supervised substance abuse treatment and other appropriate rehabilitation services that will allow participants to become more integrated in the community as productive and responsible members of society. DTCP's are designated a "priority population" drug treatment court, whose target population includes straddle and presumptive prison cell offenders, dependent upon drugs and/or alcohol, who are screened as high risk/high need using the COMPAS Assessment tool. The DTCP's are both a pre and post adjudication court, accepting those that plea into the program and probationers/parolees that are sentenced into the program. Funding will assist with costs associated with drug testing to assure compliance with treatment court programming requirements.	\$ 80,000.00
Kalamazoo Health and Human Services	Healthy Babies/Healthy Start	Healthy Babies Healthy Start is a community collaboration reducing fetal and infant mortality in Kalamazoo County, specifically focused on the 49001, 49006, 49007, and 49048 zip codes. These zip codes are specific to higher incidences of poverty, low birth weight infants, infant mortality, mental health issues, and alcohol and substance use or abuse. The project offers one on one support to families through case management and educational opportunities through in-home visits and/or community activities and outreach. Women are enrolled prenatally and provided services up to the infant's 2nd birthday. Enrolled moms are also encouraged to engage their infant's father or male caregiver in the newly implemented Fatherhood program to support the family as a unit. Teams work together to ensure both parents are provided education to sustain their infant's health and well-being. Funding will provide staffing, training, and other program related expenses.	\$ 87,000.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 17,250.00

Kalamazoo County FY24 - Summary of PA2 Proposals

Kalamazoo County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Recovery Institute	Recovery Coach	As a peer run organization, RI serves as a resource to other organizations and employees at various levels to learn more about the process of recovery from addiction and strategies for recruiting, hiring and training Recovery Coaches. RI is also a resource for people in recovery who wish to enter employment in the field of addiction services as Recovery Coaches. It offers mentorship, volunteer opportunities and information about other training and professional development opportunities. The primary goal of this project is to expand Recovery Coach service capacity to the point where all Substance Use Disordered Service Providers in Kalamazoo have the knowledge and capacity to arrange Recovery Coaching for everyone who meets SWMBH eligibility standards.	\$ 102,692.00
WMU BHS	Jail Programming	Effective treatment provides the offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated with a clinical assessment and motivational enhancement activities, the treatment regimen employs cognitive behavioral approaches such as cognitive restructuring, social skill development, effective relapse prevention skills, skillful thinking training, and recidivism prevention approaches and the importance of developing community supports such as AA or NA. Services will include: assessment, group therapy, and individual discharge planning. Group therapy will utilize two evidence-based practice programming (Interactive Journaling-Breaking the Cycle-Getting Started Workbook and ATTC curriculum "Motivational Groups for Community Substance Abuse Groups").	\$ 80,651.00
WMU BHS	Engagement Texting	Social Media and the accompanying technology hold great potential for providers of behavioral health and physical health services to engage and encourage consumers in their efforts towards the establishment and maintenance of a recovery-oriented lifestyle. Text messaging is a common practice utilized by a individuals as a way to communicate. Regular and timely communication that encourages recovery, fosters health, and provides helpful tips for sustaining recovery, while preventing relapse, can be generated and delivered by text messaging. Text messages will be sent to communicate messages of hope, describe protective strategies and offer motivational support with current and past consumers.	\$ 7,623.00

Estimated PA2 Revenue	\$ 757,060.00
Proposed PA2 Expenses	\$ 773,163.00
Difference (Carryforward Impact)	\$ (16,103.00)

St. Joe County FY24 - Summary of PA2 Proposals

St. Joseph County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
CMHSAS of St Joe	Drug Court Assessments/Testing	PA2 funding is requested to provide drug and/or alcohol testing at the Day Reporting Center (DRC). The DRC is a branch of the Twin County Community Probation Center located in Three Rivers, Michigan. The DRC is the primary drug and alcohol testing facility in St. Joseph County supported and utilized by the County Courts for virtually all of its testing of those who are out on bond, on probation, parole and involved in other types of criminal cases where testing has been ordered as part of a conditional release.	\$ 43,200.00
Community Healing Center	Recovery Housing - Hope House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at Hope House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 27,325.00
St. Joe 3B District Court	Sobriety Court - Interlock	Through the use of an ignition interlock device, 3-B District Court Sobriety Court Program (SOBC) participants will be allowed access to employment, treatment services and other positive community resources with the reinstatement of their driving privileges through the Michigan Ignition Interlock Project which began in January 2011. Participants are eligible to have an Ignition Interlock device installed in their vehicle after 45 days of compliance with the SOBC program. Once installed, participants provide random breath tests while operating the vehicle.	\$ 5,000.00
St. Joe 3B District Court	Sobriety Court - Drug Testing	Within a treatment court such as Sobriety Court, there are very few opportunities to objectively measure compliance. Drug/alcohol testing, when following evidence-based practices, can provide an objective measurement to determine if a participant is progressing. These tests can provide guidance on appropriateness of treatment levels, holds participants accountable, and gives timely and accurate assessment of substance use during a program. Sobriety court participants are required to be given frequent and random tests for the duration of the program. PA2 funding provides drug and/or alcohol testing	\$ 31,200.00
Estimated PA2 Revenue			\$ 121,142.00
Proposed PA2 Expenses			\$ 106,725.00
Difference (Carryforward Impact)			\$ 14,417.00

Van Buren County FY24 - Summary of PA2 Proposals

Van Buren County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Van Buren Circuit Court	Circuit Specialty Court	The Drug Treatment Court is a fifteen-month minimum program that provides intense services to non-violent offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The Sobriety Court is a minimum of a twelve-month program that provides intense services to non-violent OWI offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The purpose of these program is to divert non-violent offenders from costly and ineffective incarceration and provide services in the community to reduce recidivism and save taxpayer money. PA2 funding is requested for drug testing (\$25,000) and ignition interlock services for indigent participants (\$15,000). Additional request for FY24 includes funding recovery coach to help support participants throughout the program.	\$ 64,765.00
Van Buren CMH	Outpatient SUD	Variety of substance use disorder services including contingency management programming to increase attendance, providing assessments to individuals who are required to complete an SUD assessment due to an operating while intoxicated offense, and serving as a treatment representative at Van Buren specialty courts.	\$ 107,373.00
Estimated PA2 Revenue			\$ 173,960.00
Proposed PA2 Expenses			\$ 172,138.00
Difference (Carryforward Impact)			\$ 1,822.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET SUMMARY**

POPULATION(S):

☐ MIA☐ SED☐ DDA☐ DDC☐ SA

PROGRAM:		PROGRAM	CFDA	DATE PREPARED:
8th District Court Probation		PUBLIC ACT 2 - PA2	N/A	7/31/2023
		- Please Select -	#N/A	BUDGET PERIOD:
		- Please Select -	#N/A	From: 10/1/2022
CONTRACTOR NAME:		- Please Select -	#N/A	To: 9/30/2023
8th District Court Probation				
MAILING ADDRESS (Number and Street):		BUDGET AGREEMENT:		
227 W. Michigan Ave.		<input checked="" type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT		
CITY:	STATE:	ZIP CODE:	AMENDMENT NO:	FEDERAL TAX ID:
Kalamazoo	MI	49007		38-6004860

EXPENDITURE CATEGORY	OWI Court Program	General Probation		TOTAL BUDGET
1. SALARIES AND WAGES	-	-		-
2. FRINGE BENEFITS	-	-		-
3. TRAVEL	-	-		-
4. SUPPLIES AND MATERIALS	1,200.00	500.00		1,700.00
5. CONTRACTUAL	19,200.00	9,400.00		28,600.00
6. EQUIPMENT	-	-		-
7. UTILITIES	-	-		-
8. INSURANCE	-	-		-
9. REPAIRS AND MAINTENANCE	-	-		-
10. RENTAL/ LEASE	-	-		-
11. OTHER EXPENSES	4,500.00	2,000.00		6,500.00
12. TOTAL DIRECT EXPENDITURES (Sum of Lines 1-11)	\$ 24,900.00	\$ 11,900.00		\$ 36,800.00
13. INDIRECT COSTS Rate %	2,490.00	1,190.00		3,680.00
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)	\$ 27,390.00	\$ 13,090.00		\$ 40,480.00
SOURCE OF FUNDS				
15. FEES AND COLLECTIONS	-	-		-
16. SWMBH	-	-		-
17. LOCAL/MATCH	-	-		-
18.- 21. SWMBH FUNDING SOURCE	-	-		-
PUBLIC ACT 2 - PA2	27,390.00	13,090.00		40,480.00
- Please Select -	-	-		-
- Please Select -	-	-		-
- Please Select -	-	-		-
22. OTHERS	-	-		-
23. TOTAL FUNDING	\$ 27,390.00	\$ 13,090.00		\$ 40,480.00

SECTION 2.3.: ABILITY TO PAY DETERMINATION

☐ YES☐ NO

SECTION 2.4: COORDINATION OF BENEFITS

☐ YES☐ NO

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET - COST DETAIL**

PROGRAM: OWI Court Program	BUDGET PERIOD: From: 10/01/22 To: 09/30/23	DATE PREPARED: 07/31/23
CONTRACTOR NAME: 8th District Court Probation	BUDGET AGREEMENT: <input checked="" type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT	AMENDMENT NO: 0

1. SALARIES AND WAGES POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY
			-
1. TOTAL SALARIES AND WAGES		0.000	\$ -

2. FRINGE BENEFITS (SPECIFY)	COMPOSITE RATE %	
<input type="checkbox"/> FICA <input type="checkbox"/> HEALTH INS <input type="checkbox"/> HEARING INS <input type="checkbox"/> SHORT TERM DISB		-
<input type="checkbox"/> UNEMPLOY INS <input type="checkbox"/> LIFE INS <input type="checkbox"/> DENTAL INS <input type="checkbox"/> LONG TERM DISB		
<input type="checkbox"/> RETIREMENT <input type="checkbox"/> VISION INS <input type="checkbox"/> WORK COMP <input type="checkbox"/> OTHER: specify		
2. TOTAL FRINGE BENEFITS		\$ -

3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)	-
3. TOTAL TRAVEL	\$ -

4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)	
Bus tokens, incentive gift cards, planners/calendars, recovery books, snacks & waters	1,200.00
4. TOTAL SUPPLIES AND MATERIALS	\$ 1,200.00

5. CONTRACTUAL (Subcontracts)		
<u>Name</u>	<u>Address</u>	<u>Amount</u>
WMU Behavioral Health, EUCHC, Freedom		4,000.00
Office of Community Corrections	1421 Healy St., Kalamazoo, MI 49048	6,000.00
Recovery Institute (Recovery Coaches)	1020 S. Westnedge, Kalamazoo, MI 49008	4,000.00
PMHC/DUI- RANT Services	1500 Market St., Suite 1500, Philadelphia, PA 19102	1,200.00
Licensed Michigan Ignition Interlock Agency		4,000.00
5. TOTAL CONTRACTUAL	30	\$ 19,200.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET - COST DETAIL**

6. EQUIPMENT (Specify)	<u>Amount</u>
6. TOTAL EQUIPMENT	\$ -
7. UTILITIES (Specify)	-
7. TOTAL UTILITIES	\$ -
8. INSURANCE (Specify)	-
8. TOTAL INSURANCE	\$ -
9. REPAIRS AND MAINTENANCE (Specify)	-
9. TOTAL REPAIRS AND MAINTENANCE	\$ -
10. RENTAL/LEASE (Specify)	-
10. TOTAL RENTAL/LEASE	\$ -
11. OTHER EXPENSES (Specify)	<u>Amount</u>
State, Local and National trainings for OWI Court teammembers and/or Advisory Board Members	4,500.00
11. TOTAL OTHER EXPENSES	\$ 4,500.00
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)	\$ 24,900.00
13. INDIRECT COSTS	
INDIRECT RATE 10.00%	2,490.00
13. TOTAL INDIRECT COSTS	\$ 2,490.00
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13) ³¹	\$ 27,390.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET - COST DETAIL**

PROGRAM: General Probation	BUDGET PERIOD: From: 10/01/22 To: 09/30/23	DATE PREPARED: 07/31/23
CONTRACTOR NAME: 8th District Court Probation	BUDGET AGREEMENT: <input type="checkbox"/> ORIGINAL <input type="checkbox"/> AMENDMENT	AMENDMENT NO: 0

1. SALARIES AND WAGES POSITION DESCRIPTION	COMMENTS	FTE REQUIRED	TOTAL SALARY
1. TOTAL SALARIES AND WAGES		0.000	\$ -

2. FRINGE BENEFITS (SPECIFY)	COMPOSITE RATE %	
<input type="checkbox"/> FICA <input type="checkbox"/> HEALTH INS <input type="checkbox"/> HEARING INS <input type="checkbox"/> SHORT TERM DISB		-
<input type="checkbox"/> UNEMPLOY INS <input type="checkbox"/> LIFE INS <input type="checkbox"/> DENTAL INS <input type="checkbox"/> LONG TERM DISB		
<input type="checkbox"/> RETIREMENT <input type="checkbox"/> VISION INS <input type="checkbox"/> WORK COMP <input type="checkbox"/> OTHER: specify		
2. TOTAL FRINGE BENEFITS		\$ -

3. TRAVEL (Specify if category exceeds 10% of Total Expenditures)	
3. TOTAL TRAVEL	\$ -

4. SUPPLIES AND MATERIALS (Specify if category exceeds 10% of Total Expenditures)	
Bus tokens, incentives, gift cards, personal care items, planners/calendars, and school supplies	500.00
4. TOTAL SUPPLIES AND MATERIALS	\$ 500.00

5. CONTRACTUAL (Subcontracts)		
<u>Name</u>	<u>Address</u>	<u>Amount</u>
BHS, EUCHC, Family Health Center, Freed		2,000.00
Smart Start Michigan (In Home Ignition Inte	42111 Irwin, Harrison Twp., MI 49045	
Nationwide Interlock (In Home Ignition Inter	27260 Haggerty Rd., Suite A17, Farmington, MI 4833	
Total Court Services (In Home Ignition Inter	600 E. 11th Mile Rd., Royal Oak, MI 48607	1,000.00
Office of Community Corrections	1421 Healy St. Kalamazoo, MI 49048	3,000.00
ADE Inc. (Risk/Needs testing)	PO Box 660, Clarkston, MI 48347	1,400.00
Drug Testing Services - TBD	TBD	2,000.00
5. TOTAL CONTRACTUAL	32	\$ 9,400.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
PROGRAM BUDGET - COST DETAIL**

6. EQUIPMENT (Specify)	<u>Amount</u>
6. TOTAL EQUIPMENT	\$ -
7. UTILITIES (Specify)	
7. TOTAL UTILITIES	\$ -
8. INSURANCE (Specify)	
8. TOTAL INSURANCE	\$ -
9. REPAIRS AND MAINTENANCE (Specify)	
9. TOTAL REPAIRS AND MAINTENANCE	\$ -
10. RENTAL/LEASE (Specify)	
10. TOTAL RENTAL/LEASE	\$ -
11. OTHER EXPENSES (Specify)	<u>Amount</u>
State, National and Local trainings for Probation Staff	2,000.00
11. TOTAL OTHER EXPENSES	\$ 2,000.00
12. TOTAL DIRECT EXPENDITURES (Sum of Totals 1-11)	\$ 11,900.00
13. INDIRECT COSTS	
INDIRECT RATE 10.00%	1,190.00
13. TOTAL INDIRECT COSTS	\$ 1,190.00
14. TOTAL EXPENDITURES FUNDED (Sum of Lines 12-13)	\$ 13,090.00

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY23**

	Approved Budget FY 22 Oct - Sep	Approved Budget FY 23 Oct - Sep	Amended Budget FY 23 Oct - Sep	Inc/(Dec) over approved FY 23 Budget
Revenue:				
Prior Year(s) Carryover	4,894,188	5,086,268	5,086,268	-
PA2 Revenue	2,180,407	1,844,728	1,844,728	-
Total Revenue	7,074,595	6,930,996	6,930,996	-
Expenses:				
RESIDENTIAL TREATMENT SERVICES	132,627	135,106	135,106	-
OUTPATIENT TREATMENT SERVICES	1,819,548	1,772,378	1,888,264	115,886
PREVENTION SERVICES	252,795	196,097	196,097	-
Total Expenses	2,204,970	2,103,581	2,219,467	115,886
Total Carryover	4,869,625	4,827,414	4,711,529	(115,886)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY23**

	Approved Budget FY 22 Oct - Sep	Approved Budget FY 23 Oct - Sep	Amended Budget FY 23 Oct - Sep	Inc/(Dec) over approved FY 23 Budget
Barry				
OUTPATIENT TREATMENT SERVICES	76,880	61,260	61,260	-
PREVENTION SERVICES	-	-	-	-
Total	76,880	61,260	61,260	-
Berrien				
OUTPATIENT TREATMENT SERVICES	327,529	323,420	323,420	-
PREVENTION SERVICES	100,000	100,000	100,000	-
Total	427,529	423,420	423,420	-
Branch				
OUTPATIENT TREATMENT SERVICES	80,190	18,000	18,000	-
PREVENTION SERVICES	-	-	-	-
Total	80,190	18,000	18,000	-
Calhoun				
OUTPATIENT TREATMENT SERVICES	517,860	518,619	623,605	104,986
PREVENTION SERVICES	96,795	40,097	40,097	-
Total	614,655	558,716	663,702	104,986
Cass				
OUTPATIENT TREATMENT SERVICES	82,500	93,940	93,940	-
PREVENTION SERVICES				-
Total	82,500	93,940	93,940	-
Kalamazoo				
RESIDENTIAL TREATMENT SERVICES	111,627	107,781	107,781	-
OUTPATIENT TREATMENT SERVICES	527,549	543,353	543,353	-
PREVENTION SERVICES	56,000	56,000	56,000	-
Total	695,176	707,134	707,134	-
St Joseph				
RESIDENTIAL TREATMENT SERVICES	21,000	27,325	27,325	-
OUTPATIENT TREATMENT SERVICES	62,040	62,040	72,940	10,900
PREVENTION SERVICES				-
Total	83,040	89,365	100,265	10,900
Van Buren				
OUTPATIENT TREATMENT SERVICES	145,000	151,746	151,746	-
PREVENTION SERVICES				-
Total	145,000	151,746	151,746	-
All Counties				
RESIDENTIAL TREATMENT SERVICES	132,627	135,106	135,106	-
OUTPATIENT TREATMENT SERVICES	1,819,548	1,772,378	1,888,264	115,886
PREVENTION SERVICES	252,795	196,097	196,097	-
Total	2,204,970	2,103,581	2,219,467	115,886

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
KALAMAZOO COUNTY
ALCOHOL TAX PLAN - FY23**

	Approved	Approved	Approved	Approved	Amended	Inc/(Dec)
	Budget FY 21 Oct - Sep	Budget FY 22 Oct - Sep	Budget FY 22 Oct - Sep	Budget FY23 Oct - Sep	Budget FY23 Oct - Sep	over approved FY 23 Budget
Revenue:						
Prior Year(s) Carryover	1,833,387	1,870,181	1,870,181	1,929,396	1,929,396	-
PA2 Revenue	660,729	677,841	677,841	665,057	665,057	-
Total Revenue	2,494,115	2,548,021	2,548,021	2,594,453	2,594,453	-
Expenses:						
RESIDENTIAL TREATMENT SERVICES						
CHC - New Beginnings	77,627	77,627	77,627	47,627	47,627	-
CHC - Bethany House	27,200	-	-	26,154	26,154	-
CHC - Healing House	19,476	-	-	-	-	-
ISK - Oakland Drive Shelter	34,000	34,000	34,000	34,000	34,000	-
OUTPATIENT TREATMENT SERVICES						
8th District Sobriety Court	26,500	26,400	26,400	29,590	27,390	(2,200)
8th District Young Adult Diversion Court	5,000	-	-	-	-	-
8th District Probation Court	8,500	12,100	12,100	10,890	13,090	2,200
8th District Mental Health Recovery Court	-	-	-	7,700	7,700	-
9th Circuit Drug Court	60,000	60,000	60,000	60,000	60,000	-
CHC - Adolescent Services	19,619	21,876	21,876	21,876	21,876	-
Interact - IDDT	26,600	-	-	-	-	-
KCHCS Healthy Babies	87,000	87,000	87,000	87,000	87,000	-
ISK - EMH	56,400	56,400	56,400	56,400	56,400	-
ISK - FUSE	25,000	25,000	25,000	25,000	25,000	-
ISK - MH Court	65,000	65,000	65,000	65,000	65,000	-
ISK - IDDT Transportation	-	-	10,000	13,750	13,750	-
KPEP Social Detox	20,000	-	-	-	-	-
MRS	17,250	17,250	17,250	17,250	17,250	-
Recovery Institute - Recovery Coach	60,623	60,623	60,623	60,623	60,623	-
WMU - Jail Groups	-	78,900	78,900	80,651	80,651	-
WMU - BHS SBIRT	51,747	-	-	-	-	-
WMU - BHS Text Messaging	6,000	7,000	7,000	7,623	7,623	-
PREVENTION SERVICES						
Gryphon Gatekeeper - Suicide Prevention	20,000	20,000	20,000	20,000	20,000	-
Gryphon Helpline/Crisis Response	36,000	36,000	36,000	36,000	36,000	-
Prevention Works - ATOD	120,000	-	-	-	-	-
Prevention Works - Task Force	80,000	50,000	50,000	-	-	-
Total Expenses	949,542	735,176	745,176	707,134	707,134	-
Total Carryover	1,544,574	1,812,845	1,802,845	1,887,318	1,887,318	-

Note(s)

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB) Meeting Minutes

July 17, 2023
4:00 – 5:30 pm
Draft: 7/18/23

Members Present: Randall Hazelbaker (Branch County); Richard Godfrey (Van Buren County); Michael Majerek (Berrien County); Jared Hoffmaster (St. Joseph County); Diane Thompson (Calhoun County); Mark Doster (Barry County); Melissa Fett (Kalamazoo County); RJ Lee (Cass County); Paul Schincariol (Van Buren County); Michael Majerek (Berrien County)

Members Absent: Joanna McAfee (Kalamazoo County); Rochelle Hatcher (Calhoun County); Rayonte Bell (Berrien County)

Staff and Guests Present:

Brad Casemore, CEO, SWMBH; Joel Smith, Substance Use Treatment and Prevention Director, SWMBH; Michelle Jacobs, Senior Operations Specialist and Rights Advisor, SWMBH; Garyl Guidry, Chief Financial Officer, SWMBH; Anastasia Miliadi, SUD Treatment Specialist, SWMBH; Cathy Hart, Clinical Grants Specialist, SWMBH; Tiffany Jackson, Financial Analyst, SWMBH; Beth Guisinger, Director of Utilization Management, SWMBH; Achilles Malta, Emily Flory, Strategic Initiatives Project Manager, SWMBH; Mila Todd, Chief Compliance Officer, SWMBH; Alex Wideman, Intern, SWMBH; Geoff Sherman, IT Systems Analyst

Welcome and Introductions

Randall Hazelbaker called the meeting to order at 4:00 pm. Introductions were made.

Public Comment

None

Agenda Review and Adoption

Motion	Jared Hoffmaster moved to approve the agenda with a revision of covering 7 on the agenda before 6.
Second	RJ Lee
Motion Carried	

Financial Interest Disclosure (FID) Handling

None

Consent Agenda

Motion	Diane Thompson moved to approve the 5/15/23 meeting minutes as presented.
Second	RJ Lee
Motion Carried	

Board Actions

St. Joseph County Budget Amendments

Joel Smith and Garyl Guidry presented the St. Joseph County Budget Amendment request as documented in the packet. Discussion followed.

Motion Jared Hoffmaster moved to approve the St. Joseph County Budget Amendment as presented.

Second Diane Thompson

Motion Carried

Board Education

Fiscal Year 2022 YTD Financials

Garyl Guidry reported as documented, highlighting numbers for Medicaid, Healthy Michigan, MI Child, Block Grant, and PA2. Discussion followed.

PA2 Utilization Fiscal Year 2022 YTD

Garyl Guidry reported as documented.

2024 Budget Update

Garyl Guidry and Joel Smith reported as documented, covering each county's projected 2024 Budget. Discussion followed.

Synar Survey Report

Achilles Malta reported as documented. Discussion followed.

2023 SUDOPB Attendance

Michelle Jacobs reported as documented.

Communication and Counsel

Legislative and Policy Updates

Brad Casemore gave the following updates:

- Introduced Alex Wideman, SWMBH Intern and noted he will be presenting a paper on Marijuana Tax in the State of Michigan at the September SUDOP Board meeting.
- Brief update on the Opioid Advisory Commission and the Opioid Task Force to which he is now appointed by Governor Whitmer.
- Local Government Learning Community Opioid Settlement Listening sessions by the Michigan Townships Association are happening the 2nd Friday of each month. Please see the registration link in you packet if interested.

Intergovernmental Contract Status

Michelle Jacobs stated that Van Buren County has signed and returned their Intergovernmental Contract to SWMBH. Brad Casemore reminder members that he is available to answer any questions and/or attend local Board of Commissioners meetings to assist in understanding and completing the contract.

September 18th SUDOPB Meeting

Brad Casemore and Joel Smith reminded members of the September 18th meeting where the Fiscal Year 2024 Budget will be presented for approval and the importance of a quorum. This meeting is also where providers and persons served share how SWMBH has impacted their lives.

Public Comment

None

Adjourn

Motion Jared Hoffmaster moved to adjourn the meeting.

Second Paul Schincariol

Motion Carried

Meeting adjourned at 4:52pm

	A	D	E	F	G	H	I	J	K
1	Substance Use Disorders Revenue & Expense Analysis Fiscal Year 2023								
2	For the Fiscal YTD Period Ended 7/31/2023								
4		MEDICAID				Healthy MI			
5		Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
6		YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
7	Barry	168,935	202,803	51,647	151,156	420,285	459,806	102,869	356,937
8	Berrien	644,086	759,397	623,617	135,780	1,662,498	1,819,982	1,341,988	477,994
9	Branch	179,562	213,241	101,816	111,425	392,282	426,246	250,146	176,100
10	Calhoun	700,012	842,612	763,017	79,594	1,582,056	1,711,626	1,017,208	694,418
11	Cass	198,400	235,325	131,460	103,865	494,151	554,680	93,197	461,483
12	Kazoo	897,373	1,073,574	129,325	944,249	2,484,464	2,695,971	336,239	2,359,732
13	St. Joe	253,108	303,496	9,197	294,299	658,794	708,828	41,690	667,139
14	Van Buren	333,030	391,164	71,401	319,763	795,857	866,036	159,374	706,662
15	DRM	2,610,660	3,111,288	3,766,732	(655,443)	6,012,248	6,545,314	6,949,775	(404,460)
17	Grand Total	5,985,166	7,132,899	5,648,212	1,484,688	14,502,637	15,788,490	10,292,486	5,496,004
19		BLOCK GRANT				BLOCK GRANT BY COUNTY			
20	EGRAMS	Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
21	SUD Block Grant	YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
22	Community Grant	2,861,337	2,453,599	2,453,599	0	Barry	194,139	194,139	0
23	WSS	208,333	113,014	113,014	0	Berrien	343,150	343,150	0
24	Prevention	1,003,779	1,029,105	1,029,105	0	Branch	89,890	89,890	0
25	Admin/Access	66,667	80,000	80,000	0	Calhoun	283,583	283,583	0
26	State Disability Assistance	106,849	115,425	115,425	0	Cass	451,479	451,479	0
27	Gambling Prevention*	157,237	17,430	17,430	0	Kazoo	449,528	449,528	0
28	State's Opioid Response 3	2,716,667	1,085,866	1,085,866	0	St. Joe	89,984	89,984	0
29	Partnership for Advancing Coalition	79,167	49,603	49,603	0	Van Buren	183,975	183,975	0
30	Substance Use Disorder - Tobacco 2	3,333	0	0	0	DRM	1,439,095	1,439,095	0
31	COVID Community Grant Treatment	1,383,146	624,196	624,196	0	Admin/Access	263,465	263,465	0
32	COVID Prevention	1,023,306	682,760	682,760	0				
33	COVID SUD Admin	108,333	112,570	112,570	0				
34	ARPA Treatment	300,000	111,955	111,955	0				
35	ARPA Prevention	140,883	106,881	106,881	0				
36	Mental Health Block Grant								
37	Transitional Navigators	166,667	139,189	139,189	0				
38	Clubhouse Engagement	20,833	9,653	9,653	0				
39	Veterans Navigator	91,667	84,697	84,697	0				
40	Behavioral Health Disparities	208,333	44,245	44,245	0				
41	MHBG Childrens Covid-19	375,000	177,024	177,024	0				
42	SMI Adult Covid-19	354,167	137,230	137,230	0				
43	CCBHC Non-Medicaid Operations	156,060	187,272	187,272	0				
44	Admin/Access	0	0	21,976	(21,976)				
50	Grand Total	11,531,763	7,361,712	7,383,688	(21,976)		3,788,288	3,788,288	0
52		PA2				PA2 Carryforward			
53		Budgeted	Actual	YTD	Fav	Prior Year	Current	Projected	
54		YTD Revenue	YTD Revenue	Expense	(Unfav)	Balance	Utilization	Year End Balance	
55	Barry	62,889	62,889	0	62,889	Barry	631,178	62,889	694,067
56	Berrien	306,743	306,743	259,557	47,186	Berrien	617,996	47,186	665,182
57	Branch	54,152	54,152	12,094	42,058	Branch	471,324	42,058	513,382
58	Calhoun	280,059	280,059	398,613	(118,554)	Calhoun	430,067	(118,554)	311,512
59	Cass	62,754	62,754	12,769	49,985	Cass	490,131	49,985	540,116
60	Kazoo	554,214	556,849	469,807	87,042	Kazoo	1,911,350	87,042	1,998,392
61	St. Joe	88,825	88,825	69,214	19,611	St. Joe	328,667	19,611	348,278
62	Van Buren	127,637	127,637	35,577	92,060	Van Buren	379,308	92,060	471,368
63	Grand Total	1,537,273	1,539,908	1,257,631	282,277		5,260,019	282,277	5,542,296



**Public Act 2 (PA2) Utilization Report
Fiscal Year 2023**

Program	FY23 Approved Budget	Utilization FY 23 Oct-July	PA2 Remaining	YTD Utilization
Barry	61,260	-	61,260	0%
BCCMHA - Outpatient Services	61,260	-	61,260	0%
Berrien	423,420	265,557	157,863	63%
Abundant Life - Healthy Start	73,450	68,513	4,937	93%
Berrien County - Drug Treatment Court	15,000	-	15,000	0%
Berrien County - Trial courts	52,757	38,219	14,538	72%
Berrien MHA - Riverwood Jail Based Assessment	18,058	318	17,739	2%
CHC - Jail Group	36,421	10,197	26,224	28%
CHC - Niles Family & Friends	6,545	-	6,545	0%
CHC - Wellness Grp	11,220	679	10,542	6%
CHC - Women's Recovery House	30,000	30,000	-	100%
Sacred Heart - Juvenile and Detention Ctr	79,969	42,630	37,339	53%
Berrien County Health Department - Prevention Services	100,000	75,001	24,999	75%
Branch	18,000	12,094	5,906	67%
Pines BHS - Outpatient Treatment	18,000	12,094	5,906	67%
Calhoun	663,702	422,360	241,342	64%
Calhoun County 10th Dist Drug Sobriety Court	182,016	123,834	58,181	68%
Calhoun County 10th Dist Veteran's Court	6,975	5,587	1,388	80%
Calhoun County 37th Circuit Drug Treatment Court	327,519	184,237	143,282	56%
Haven of Rest	37,095	34,004	3,091	92%
Michigan Rehabilitation Services - Calhoun	25,000	20,833	4,167	83%
Substance Abuse Council	29,310	29,232	78	100%
Substance Abuse Prevention Services	10,788	7,881	2,906	73%
Summit Pointe - SMART Recovery - Jail	20,000	-	20,000	0%
Calhoun County Youth Center	25,000	16,752	8,248	67%
Cass	93,940	16,435	77,505	17%
Woodlands - Meth Treatment and Drug Court Outpatient S	82,500	11,815	70,685	14%
Family Education Group	11,440	4,620	6,820	40%
Kalamazoo	707,134	471,140	235,994	67%
8th District Probation Court	10,890	8,599	2,291	79%
8th District Sobriety Court	29,590	7,574	22,016	26%
8th District Mental Health Recovery Court	7,700	2,954	4,746	38%
9th Circuit Drug Court	60,000	56,596	3,404	94%
CHC - Adolescent Services	21,876	17,392	4,484	80%
CHC - Bethany House	26,154	26,154	-	100%
CHC - New Beginnings	47,627	37,512	10,115	79%
Gryphon Gatekeeper - Suicide Prevention	20,000	15,300	4,700	77%
Gryphon Helpline/Crisis Response	36,000	27,000	9,000	75%
KCHCS Healthy Babies	87,000	59,397	27,603	68%
ISK - EMH	56,400	47,000	9,400	83%
ISK - FUSE	25,000	18,750	6,250	75%
ISK - IDDT Transportation	13,750	1,540	12,210	11%

ISK - Mental Health Court	65,000	54,167	10,833	83%
ISK - Oakland Drive Shelter	34,000	28,333	5,667	83%
Michigan Rehabilitation Services - Kalamazoo	17,250	14,375	2,875	83%
Recovery Institute - Recovery Coach	60,623	42,278	18,345	70%
WMU - BHS Text Messaging	7,623	6,219	1,404	82%
WMU - Jail Groups	80,651	-	80,651	0%
St. Joseph	100,265	70,549	29,716	70%
3B District - Sobriety Courts	3,200	2,200	1,000	69%
3B District - Drug/Alcohol Testing	26,540	23,698	2,842	89%
CHC - Hope House	27,325	15,891	11,434	58%
CMH - Court Ordered Drug Testing	43,200	28,760	14,441	67%
Van Buren	151,746	73,902	77,844	49%
Van Buren CMHA	106,746	38,325	68,421	36%
Van Buren County Drug Treatment Court	45,000	35,577	9,423	79%
Totals	2,219,467	1,332,037	887,431	60%

AUGUST 2023

RECREATIONAL MARIJUANA IN MICHIGAN

A Report on the Statutes, Tax, and
Revenue for Region 4

ALEX WIDEMAN

Administrative Intern at SWMBH

MHSA Student at the University of Michigan



MARIJUANA IN MICHIGAN

Marijuana, also known as cannabis, is a plant that contains psychoactive and medicinal compounds that can affect the human mind and body. In recent years, marijuana has become increasingly legalized for recreational use in many states across the United States, including Michigan.

Michigan voters approved the Michigan Regulation and Taxation of Marihuana Act (Initiated Law 1 of 2018), which legalized the possession, cultivation, and sale of marijuana for adults 21 and older.

The purpose of this report is to examine the statutes, tax revenue, and revenue sharing related to recreational marijuana in Michigan, especially region 4.



Note: This report does not cover medical marijuana, which was legalized in Michigan in 2008 under a separate law. Medical marijuana is not included because it generates an insignificant amount of tax revenue for counties and municipalities in comparison to recreational marijuana. Also note that throughout this report, marijuana is spelled with either a 'j' or 'h' as the relevant statutes and government websites are not consistent in their spelling of marijuana.

LEGALIZATION DEBATE

Anti-Legalization Arguments

Legalizing marijuana will:

- Increase traffic accidents
- Increase societal costs
- Increase health problems
- Increase youth exposure
- Proliferate marijuana establishments in communities
- Create a black market for homegrown marijuana [5]



Pro-Legalization Arguments

Legalizing marijuana will:

- Reduce the number of arrests and incarcerations for minor offenses
- Save police resources
- Generate tax revenue
- Ensure quality and safety standards for consumers [5]

LEGALIZING CANNABIS

- The Michigan Regulation and Taxation of Marihuana Act was created by Proposal 1, a ballot measure that voters approved in November 2018 to legalize recreational cannabis in Michigan.
 - Proposal 1 passed with 56% of the vote, making Michigan the tenth state in the U.S. and the first state in the Midwest to legalize recreational cannabis.[3]
- The Coalition to Regulate Marijuana Like Alcohol (CRMLA), a group that gathered 365,000 signatures to put the measure on the ballot, led the initiative and campaign for legalization.[1]
 - Healthy and Productive Michigan, along with Smart Approaches to Marijuana and the Committee to Keep Pot Out of Neighborhoods and Schools, opposed the initiative.[2]

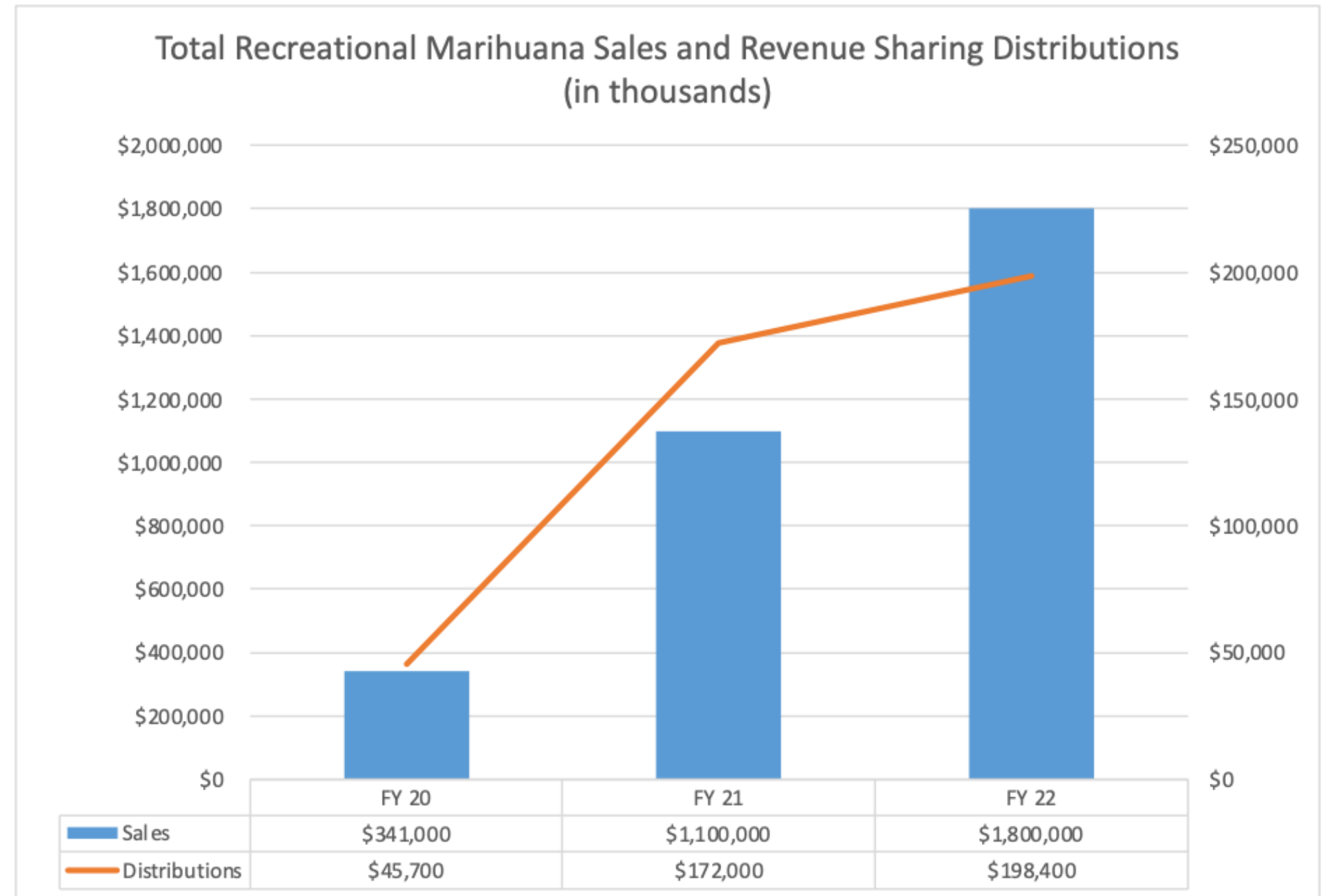
Summary of Proposal 1:

- Allow adults 21 and older to possess 2.5 ounces of marijuana and grow up to 12 plants
- Prohibit motor vehicle operation under the influence of marijuana
- Allow employers to prohibit employees from working under the influence of marijuana
- Commercial marijuana rules to be established by the Department of Licensing and Regulatory Affairs
- Allow production of industrial hemp
- Impose 10% excise tax on retail sales
- Create marijuana establishment licensing categories
- Allow municipalities to prohibit marijuana establishments
- Allow municipalities to charge marijuana establishment fees and require municipal licenses

[4]

STATEWIDE TRENDS

- Recreational marijuana sales in Michigan have grown from \$341 million in FY 2020 to \$1.8 billion in FY 2022.
- Revenue sharing distributions from recreational marijuana have grown from \$45.7 million in FY 2020 to \$198.4 million in FY 2022.
 - Of these distributions, \$10 million was distributed to Michigan counties and municipalities in FY 2020, and this figure rose to \$59.5 million in FY 2022.[6][7][8]
- Region 4 counties and municipalities have received \$22,774,639 in total marijuana tax revenue sharing distributions from FY 2020 to FY 2022.[11][12][13]



MARIJUANA ESTABLISHMENT LICENSURE

- The Cannabis Regulatory Agency (CRA) licenses and regulates recreational marijuana in Michigan under the Michigan Regulation and Taxation of Marihuana Act (MRTMA).
 - Municipalities can also ban or limit marijuana establishments and approve or deny applications.
 - Licenses are valid for one year and can be renewed annually.[9]
- There are various licenses available with different criteria, fees, and requirements. Applicants must pass a background check and disclose information to the CRA such as financial interests, criminal history, and legal history.[10]

The table to the right shows the number of licenses contained in each region 4 county, and the amount distributed per license from revenue sharing[11][12][13]:

	FY 22 Licenses	FY 21 Licenses	FY 20 Licenses
Barry	1	1	1
Berrien	15	9	5
Branch	10	8	1
Calhoun	26	21	13
Cass	6	4	-
Kalamazoo	30	19	12
St Joseph	17	3	-
Van Buren	13	10	5
Total	118	75	37
\$ per License	\$51,841	\$56,453	\$28,001

**Government
Agency**

Cannabis Regulatory Agency (CRA)

**Licenses
Available**

Grower, retailer, safety compliance facility, secure transporter, processor, microbusiness

**Criteria, Fees, &
Requirements**

Varies by license

**Universal
Requirements**

Background check, and disclosure of financial interests, criminal history, and legal history

**License
Validity**

One year with renewal annually

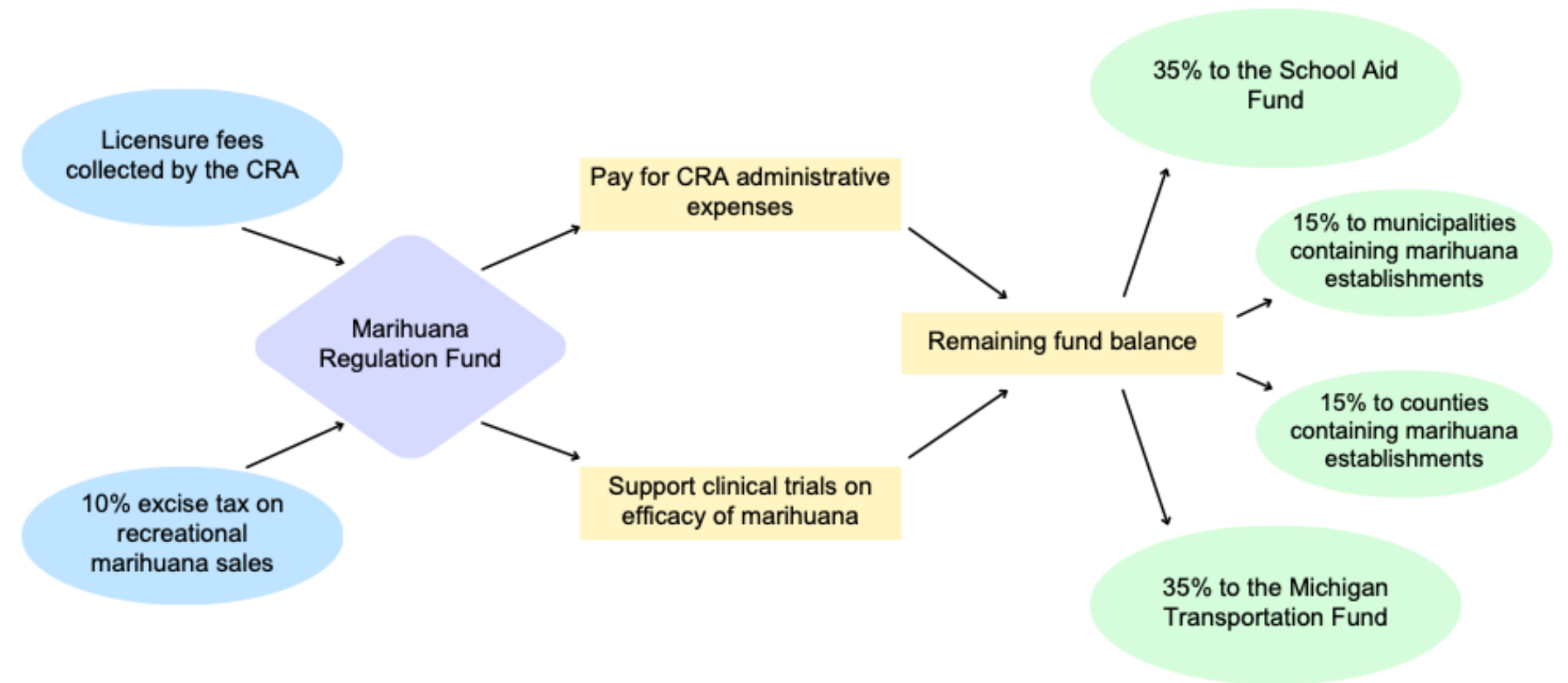
MARIHUANA REGULATION FUND

The MRTMA created the Marihuana Regulation Fund (MRF), which is funded by licensure fees and a 10% excise tax on recreational marijuana sales. The excise tax is administered by the Michigan Department of Treasury, while the MRF is otherwise administered by the CRA.[9]

Funds are first used to cover the costs of implementing, administering, and enforcing the MRTMA. Next, funds are used to support clinical trials on marijuana treatment for veterans by providing \$40 million total to the Food and Drug Administration.

The remaining fund balance is then allocated as follows:

- 15% to municipalities containing marijuana establishments
- 15% to counties containing marijuana establishments
- 35% to the School Aid Fund
- 35% to the Michigan Transportation Fund



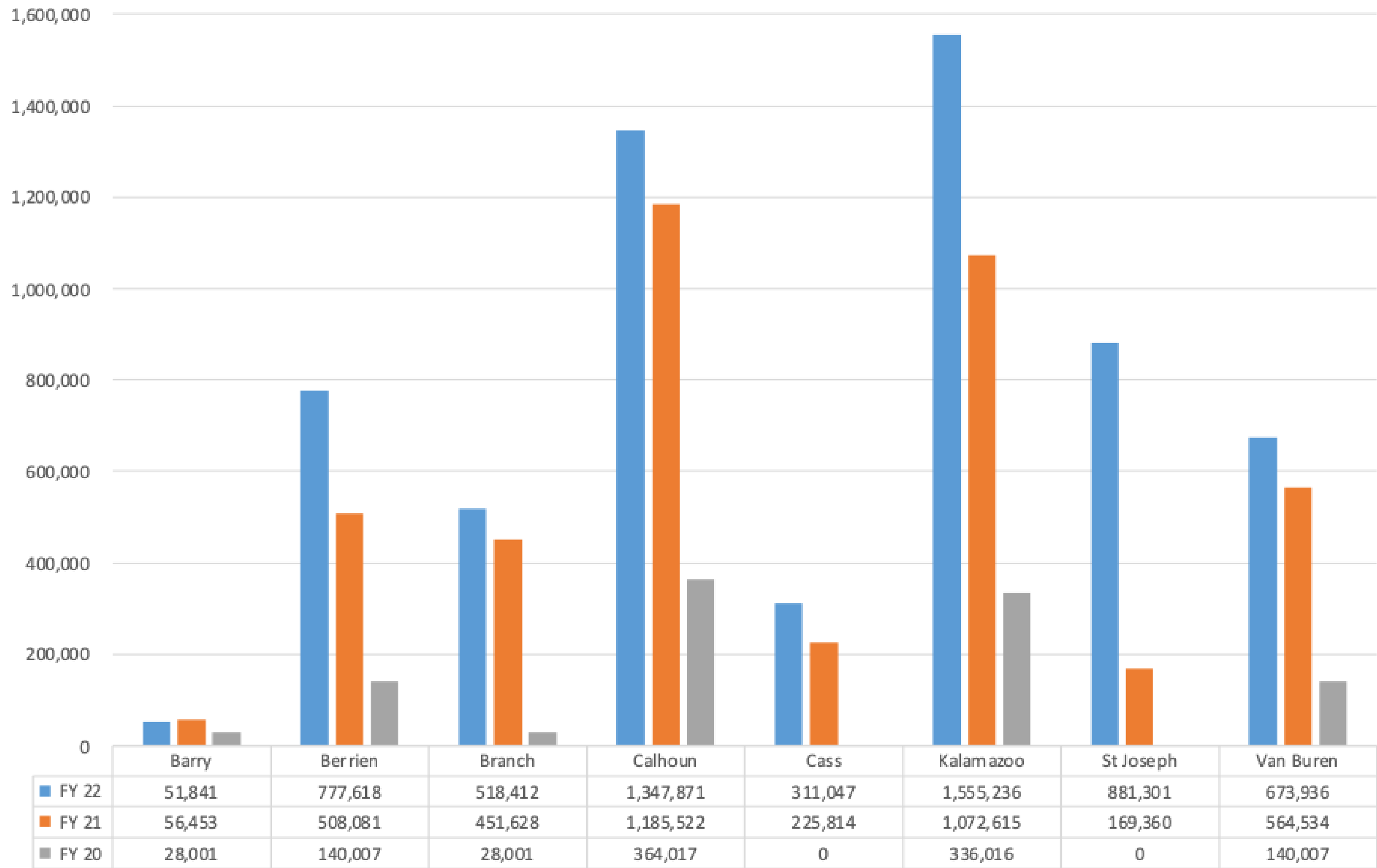
Note: The distributions to municipalities and counties are based on the number of marijuana establishment licenses contained, not marijuana revenue generated.

REGION 4: DISTRIBUTIONS BY COUNTY

- MRF distributions have increased significantly for the majority of counties in region 4 due to:
 - Increase in number of licenses issued
 - Growth in recreational marijuana sales

	FY 22 County Distributions	FY 22 Municipality Distributions	FY 22 Total Distributions
Barry	51,841	51,841	103,682
Berrien	777,618	777,618	1,555,236
Branch	518,412	518,412	1,036,824
Calhoun	1,347,871	1,347,871	2,695,743
Cass	311,047	311,047	622,095
Kalamazoo	1,555,236	1,555,236	3,110,473
St Joseph	881,301	881,301	1,762,601
Van Buren	673,936	673,936	1,347,871
Total	\$6,117,263	\$6,117,263	\$12,234,526

Marihuana Regulation Fund Distributions by County



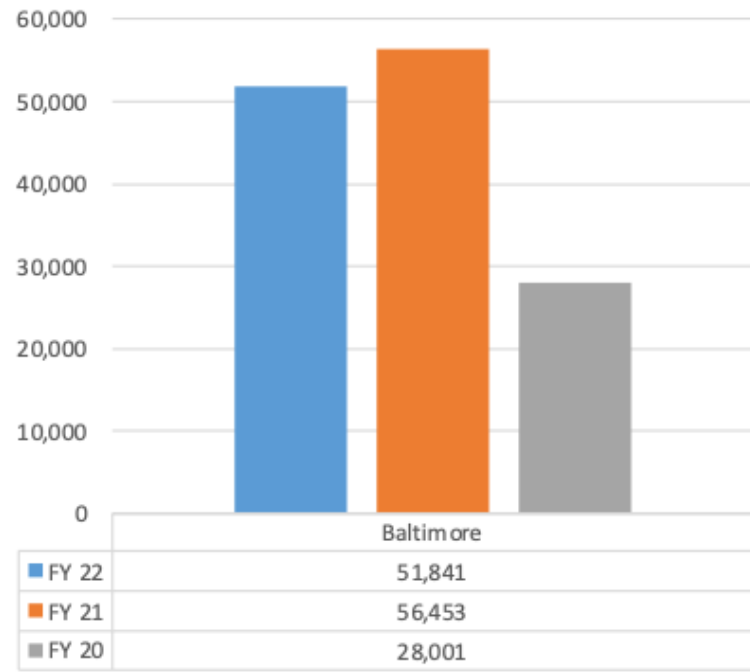
REGION 4: DISTRIBUTIONS BY MUNICIPALITY

Total MRF distributions received from FY 2020 to FY 2022[11][12][13]:

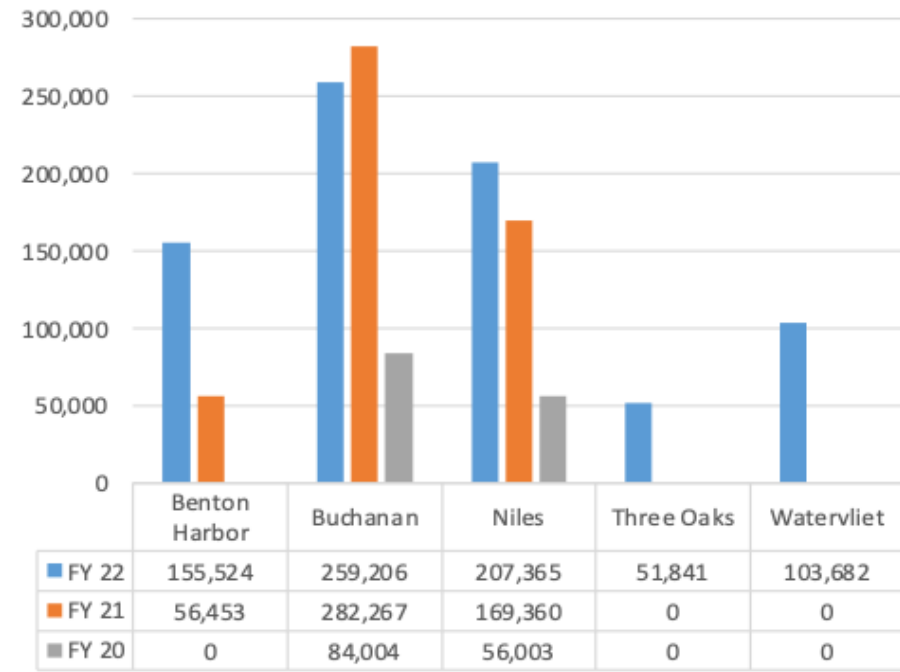
- Barry County and its municipalities: \$272,592
- Berrien County and its municipalities: \$2,851,411
- Branch County and its municipalities: \$1,996,082
- Calhoun County and its municipalities: \$5,794,822
- Cass County and its municipalities: \$1,073,722
- Kalamazoo County and its municipalities: \$5,927,735
- St Joseph County and its municipalities: \$2,101,322
- Van Buren County and its municipalities: \$2,756,953



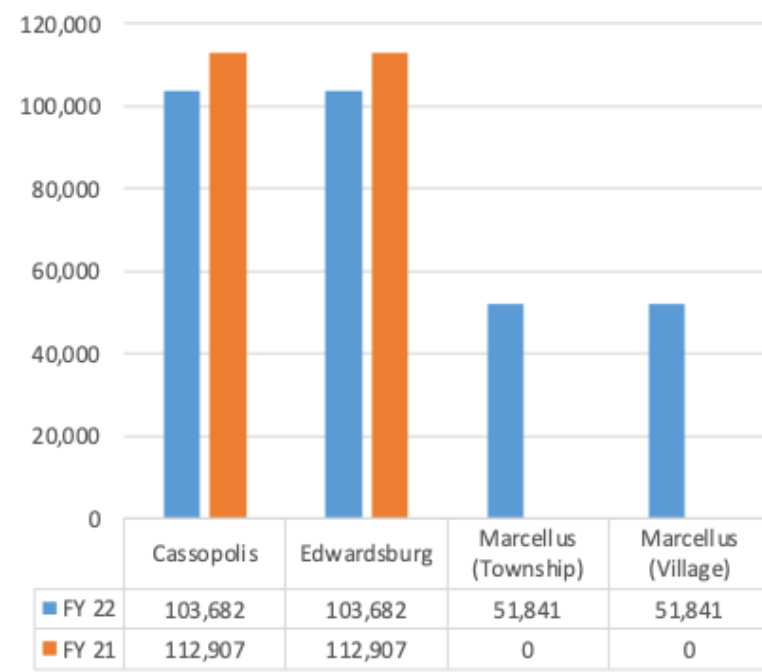
Barry County
Distributions by Municipality



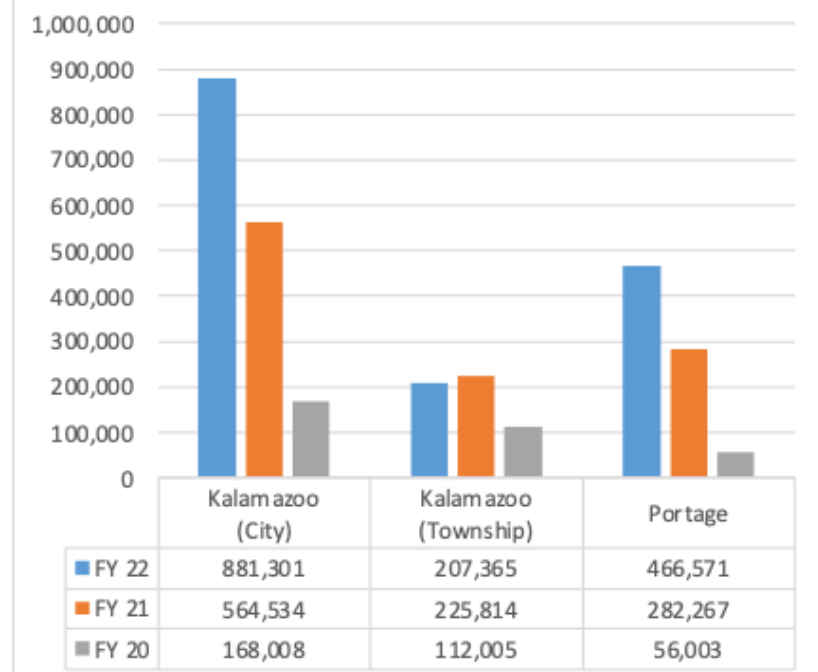
Berrien County
Distributions by Municipality



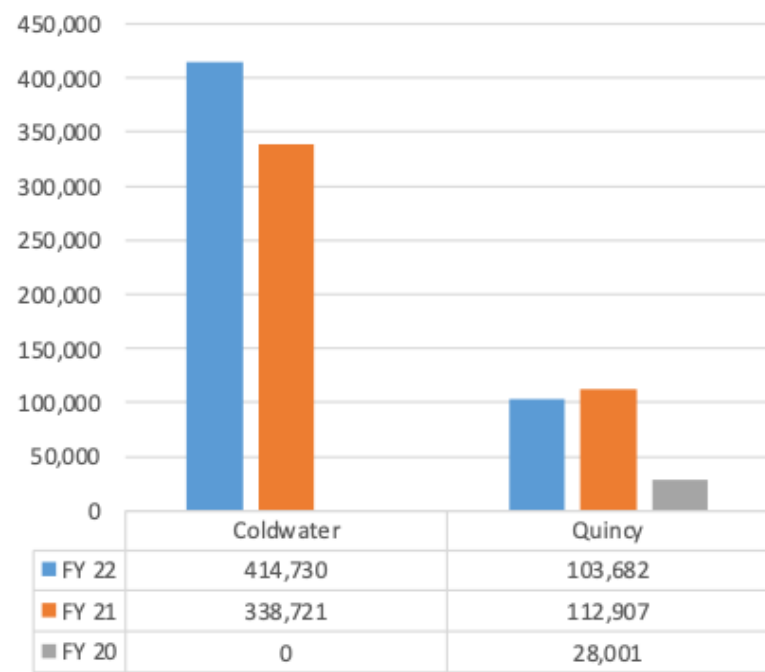
Cass County
Distributions by Municipality



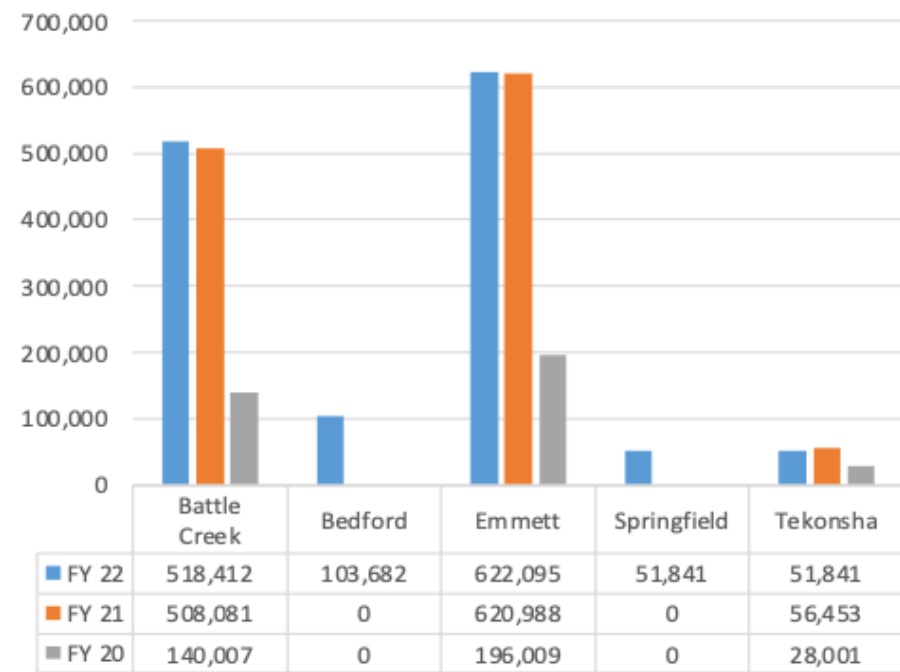
Kalamazoo County
Distributions by Municipality



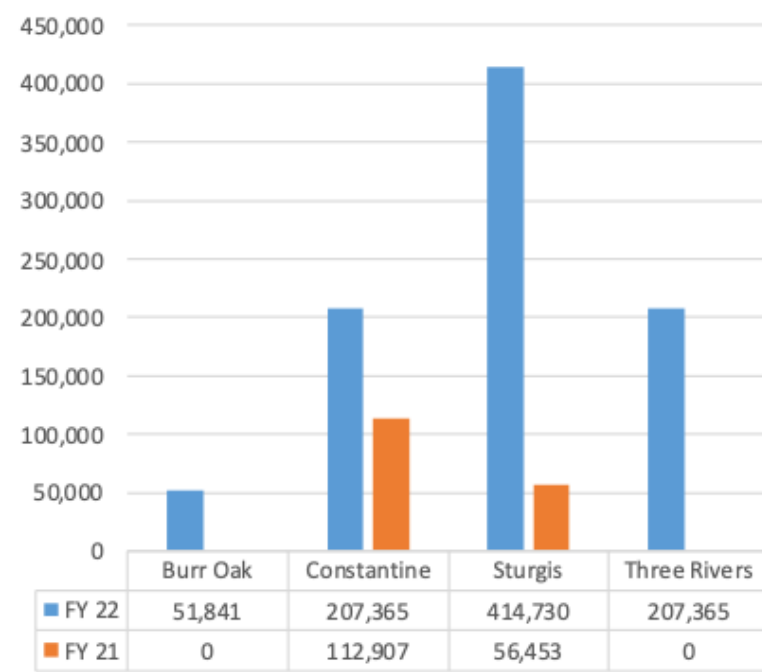
Branch County
Distributions by Municipality



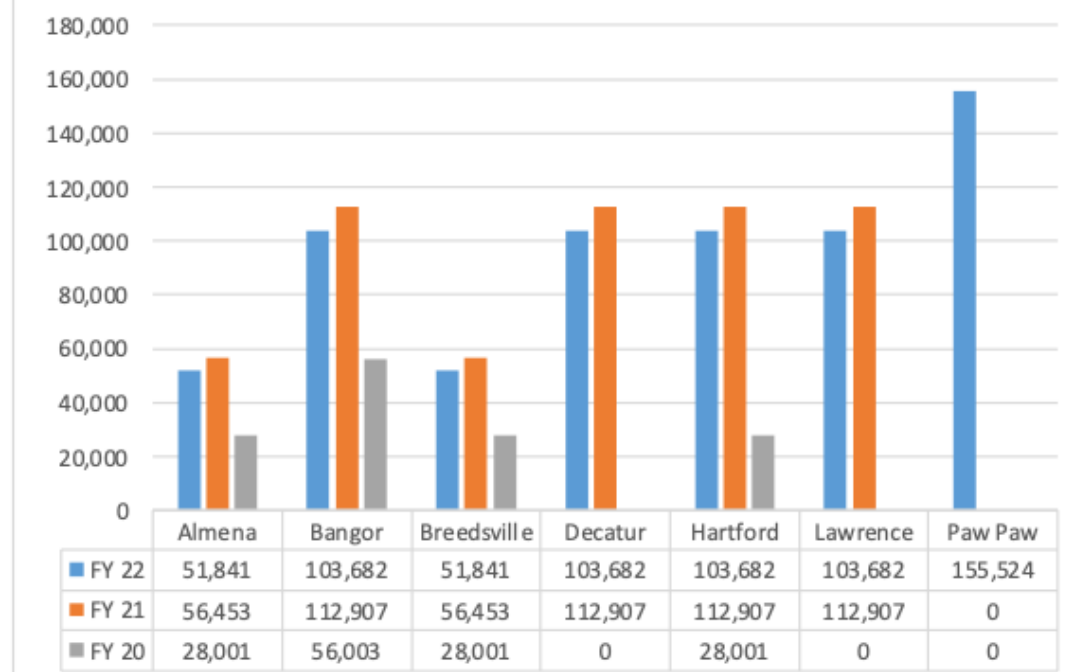
Calhoun County
Distributions by Municipality



St Joseph County
Distributions by Municipality



Van Buren County
Distributions by Municipality



REFERENCES

1. <https://www.freep.com/story/news/politics/2017/11/29/organized-opposition-marijuana-legalization/906925001/>
2. <https://www.detroitnews.com/story/news/politics/2018/02/10/michigan-national-marijuana-legalization-opposition/110308742/>
3. <https://www.freep.com/story/news/politics/elections/2018/11/06/marijuana-legal-michigan-results/1835274002/>
4. https://www.house.mi.gov/hfa/PDF/Alpha/Ballot_Proposal_2018-1_Marijuana_Initiative.pdf
5. <https://www.freep.com/story/news/marijuana/2018/11/01/michigan-weed-marijuana-proposal/1774282002/>
6. <https://www.michigan.gov/treasury/news/2023/02/28/adult-use-marijuana-payments-being--distributed-to-michigan-municipalities-and-counties>
7. <https://www.michigan.gov/treasury/about/news/2022/03/24/treasury-adult-use-marijuana-payments-to-be-distributed-to-michigan-municipalities-counties>
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9. <https://www.legislature.mi.gov/documents/mcl/pdf/mcl-Initiated-Law-1-of-2018.pdf>
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11. <https://www.michigan.gov/treasury/-/media/Project/Websites/treasury/Uncategorized/2023/Marijuana/FY-2022-Adult-Use-Marijuana-Payments-2-23-23.pdf?rev=a5bc39f6ef584abcb4b987b1b0c8eb0e&hash=873D3E6686ECF24542AE18D937F39437>
12. <https://www.michigan.gov/treasury/-/media/Project/Websites/treasury/Uncategorized/2022/Adult-Use-Marijuana/FY21--MRE-Web-Report-of-Distribution-03-24-22.pdf?rev=886e7b9dab4a4da7ba6c6824cfa99016&hash=1FEF1313C0A8D3B3174BA67796E6106E>
13. https://www.michigan.gov/treasury/-/media/Project/Websites/treasury/Uncategorized/2021/1/FY20__MRE_Web_Report_02-23-21.pdf?rev=4e9c4ef04dea454e9b35f38376142cae&hash=38811FC2DC37F1035F2768AD6A57E0BE



GRETCHEN WHITMER
GOVERNOR

STATE OF MICHIGAN
DEPARTMENT OF HEALTH AND HUMAN SERVICES
LANSING

ELIZABETH HERTEL
DIRECTOR

August 14, 2023

Mr. Bradley Casemore, Executive Officer
Southwest Michigan Behavioral Health
5250 Lovers Lane, Suite 200
Portage, MI 49002

Dear Mr. Casemore,

Thank you for the cooperation extended to the Behavioral and Physical Health and Aging Services Administration staff during the July 31, 2023, State Opioid Response (SOR) virtual site visit.

PRESENT AT THE SITE VISIT

**Southwest Michigan
Behavioral Health:**

Joel Smith, Director of SUD Treatment and Prevention
Cathy Hart, Grant Coordinator
Tiffany Jackson, Financial Analyst

**Behavioral and Physical
Health and Aging
Services Administration:**

Angie Smith-Butterwick, Substance Use, Gambling & Epidemiology Manager
Logan O'Neil, Project Director – SOR 3
Daryn Papenfuse, Project Coordinator – SOR 3
Choua Gonzalez-Medina, State Opioid Coordinator – SOR 3
Foua Hang, Project Assistant – SOR 3
Danyle Stacks, Opioid Care Liaison – SOR 3

The purpose of the Grant Year One Site Visit was to verify that Southwest Michigan Behavioral Health's State Opioid Response (SOR) grant activities and services for opioid use disorder (OUD) are following federal and state requirements to support prevention, treatment, and recovery activities.

SOR REQUIREMENTS

Prepaid Inpatient Health Plans (PIHP) must utilize funds within programs for individuals with opioid use disorders to fulfill federal and state funding requirements. SOR funds are distributed to increase the availability of prevention, treatment and recovery services designed for individuals with an OUD.

SITE VISIT FINDINGS

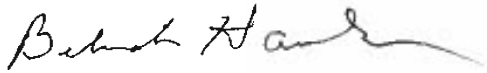
After careful consideration and review of the requirements and documentation submitted, we have determined that Southwest Michigan Behavioral Health is in substantial compliance with the Substance Abuse and Mental Health Services Administration's Funding Opportunity Announcements and the Michigan Department of Health and Human Services Contract. One correction was indicated to Southwest Michigan Behavioral Health at the time of the site visit. Southwest Michigan Behavioral Health followed up with documentation to satisfy the correction.

Currently, Southwest Michigan Behavioral Health has all the necessary tools in place to manage, maintain and report on the SOR activities and data from their provider network. Their providers will screen individuals to assess their needs and provide or make referrals for interventions as needed for individuals with an OUD.

We greatly appreciate Southwest Michigan Behavioral Health's preparation for the site visit and their commitment to provide our staff with the necessary documentation.

If you have any further questions, please contact Daryn Papenfuse, at PapenfuseD@michigan.gov.

Sincerely,



Belinda Hawks, MPA
Director
Division of Adult Home and Community Based Services
Behavioral and Physical Health and Aging Services Administration

BH/ds

Enclosure (if applicable)

c: Angie Smith-Butterwick
Logan O'Neil
Daryn Papenfuse
Joel Smith



Southwest Michigan Behavioral Health (SWMBH)

2023 Substance Use Disorder Oversight Policy Board (SUDOPB) Attendance

Name	January	March	May	July	September	November
Mark Doster (Barry)	Green	Green	Green	Green		
Michael Majerek (Berrien)	Green	Green	Red	Green		
Rayonte Bell (Berrien)	Red	Red	Green	Red		
Randall Hazelbaker (Branch)	Green	Green	Green	Green		
Rochelle Hatcher (Calhoun)	Black	Red	Red	Red		
Diane Thompson (Calhoun)	Black	Green	Green	Green		
RJ Lee (Cass)	Green	Red	Green	Green		
Joanna McAfee (Kalamazoo)	Red	Red	Red	Red		
Melissa Fett (Kalamazoo)	Green	Red	Green	Green		
Jared Hoffmaster (St.Joe)	Green	Green	Green	Green		
Paul Schincariol (Van Buren)	Red	Red	Red	Green		
Richard Godfrey (Van Buren)	Green	Green	Green	Green		

Green = present

Red= absent

Black=not a member at that time

as of 7/17/23