

Southwest Michigan

B E H A V I O R A L H E A L T H

Substance Use Disorder Oversight Policy Board (SUDOPB)

Air Zoo Aerospace & Science Museum

6151 Portage Rd, Portage, MI 49002

Monday, September 21, 2026

3:00-5:30

Draft: 9/16/26

1. **Welcome and Introductions (Randall Hazelbaker)**
2. **Agenda Review and Adoption (Randall Hazelbaker) (d) pg.1**
3. **Public Act 2 Dollars**
 - a) SWMBH Fiscal Year 2027 PA2 Budget Summary (G. Guidry) (d) pg.2
 - b) Board Questions and Answers
 - c) Public Comment
4. **Board Actions**
 - 2027 PA2 Budget Approval
5. **Consent Agenda (Randall Hazelbaker)**
 - July 20, 2026, Meeting Minutes (d) pg.30
6. **Board Education**
 - a) Fiscal Year 2026 YTD Financials (G. Guidry) (d) pg.33
 - b) PA2 Utilization Fiscal Year 2026 YTD (G. Guidry) (d) pg.34
 - c) Three-Year Strategic Plan for Substance Use Disorder Prevention, Treatment, and Recovery Services (J. Smith) (attached to email and available to print upon request)
 - d) International Overdose Awareness Day Update (A. Malta)
7. **Communication and Counsel**
 - a) Legislative and Policy Updates (M. Todd)
 - b) Intergovernmental Agreement (M. Todd) (d) pg.36
 - c) SUDOPB Attendance Report (d) pg.50
8. **County Updates**
9. **Public Comment**
10. **Adjourn**

The meeting will be held in compliance with the Michigan Open Meetings Act

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY27**

	Approved Budget FY 26 Oct-Sep	Amended Budget FY 26 Oct-Sep	Projected Revenue/Expense FY 26 Oct - Jul	Proposed Budget FY 27 Oct-Sep	Inc/(Dec) over approved FY 26 Budget
Revenue:					-
Prior Year(s) Carryover	6,286,420	6,286,420	6,278,764	6,213,161	(73,259)
PA2 Revenue	2,085,482	2,085,482	2,085,482	2,092,829	7,347
Total Revenue	8,371,902	8,371,902	8,364,246	8,305,990	(65,912)
Expenses:					
RESIDENTIAL TREATMENT SERVICES	233,106	233,106	233,106	233,706	600
OUTPATIENT TREATMENT SERVICES	2,167,698	2,175,698	1,495,494	2,040,781	(134,917)
PREVENTION SERVICES	556,082	556,082	422,485	277,916	(278,166)
Total Expenses	2,956,886	2,964,886	2,151,085	2,552,403	(412,483)
Total Carryover	5,415,016	5,407,017	6,213,161	5,753,587	346,571

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY27**

		Approved	Amended	Projected	Proposed	Inc/(Dec)
		Budget FY26 Oct-Sep	Budget FY26 Oct-Sep	Rev/Exp FY26 Oct - Jul	Budget FY27 Oct-Sep	over approved FY 26 Budget
Barry						
	OUTPATIENT TREATMENT SERVICES	132,055	132,055	99,350	113,388	(18,667)
	PREVENTION SERVICES	75,778	75,778	75,778	20,263	(55,515)
	Total	207,833	207,833	175,128	133,651	(74,182)
Berrien						
	OUTPATIENT TREATMENT SERVICES	387,616	387,616	315,482	395,823	8,207
	PREVENTION SERVICES	125,000	125,000	125,000	100,000	(25,000)
	Total	512,616	512,616	440,482	495,823	(16,793)
Branch						
	OUTPATIENT TREATMENT SERVICES	123,884	123,884	16,079	39,050	(84,834)
	PREVENTION SERVICES	-	-	-	-	-
	Total	123,884	123,884	16,079	39,050	(84,834)
Calhoun						
	OUTPATIENT TREATMENT SERVICES	407,016	407,016	316,149	409,200	2,184
	PREVENTION SERVICES	-	-	-	-	-
	Total	407,016	407,016	316,149	409,200	2,184
Cass						
	OUTPATIENT TREATMENT SERVICES	140,401	140,401	102,676	138,201	(2,200)
	PREVENTION SERVICES	76,191	76,191	26,000	-	(76,191)
	Total	216,592	216,592	128,676	138,201	(78,391)
Kalamazoo						
	RESIDENTIAL TREATMENT SERVICES	175,781	175,781	175,781	176,381	600
	OUTPATIENT TREATMENT SERVICES	732,938	732,938	492,824	693,906	(39,032)
	PREVENTION SERVICES	210,381	210,381	195,707	132,652	(77,728)
	Total	1,119,099	1,119,099	864,313	1,002,939	(116,160)
St Joseph						
	RESIDENTIAL TREATMENT SERVICES	57,325	57,325	57,325	57,325	-
	OUTPATIENT TREATMENT SERVICES	84,316	92,316	79,113	100,526	8,210
	PREVENTION SERVICES	23,751	23,751	-	-	(23,751)
	Total	165,392	173,392	136,438	157,851	(15,541)
Van Buren						
	OUTPATIENT TREATMENT SERVICES	159,473	159,473	73,820	150,687	(8,785)
	PREVENTION SERVICES	44,981	44,981	-	25,000	(19,981)
	Total	204,454	204,454	73,820	175,687	(28,767)
All Counties						
	RESIDENTIAL TREATMENT SERVICES	233,106	233,106	233,106	233,706	600
	OUTPATIENT TREATMENT SERVICES	2,167,698	2,175,698	1,495,494	2,040,781	(134,917)
	PREVENTION SERVICES	<u>556,082</u>	<u>556,082</u>	<u>422,485</u>	<u>277,916</u>	<u>(278,166)</u>
	Total	2,956,886	2,964,886	2,151,085	2,552,403	(412,483)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BARRY COUNTY
ALCOHOL TAX PLAN - FY27**

	Approved	Projected	Proposed	Inc/(Dec) over approved			
	Budget FY26 Oct - Sep	Rev/Exp FY26 Oct - Jul	Budget FY27 Oct - Sep	Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:							
Prior Year(s) Carryover	768,248	805,278	721,957	(46,290)	682,511	639,055	591,469
PA2 Revenue	91,807	91,807	94,205	2,398	94,205	94,205	94,205
Total Revenue	860,055	897,085	816,162	(43,893)	776,716	733,260	685,674
Expenses:							
OUTPATIENT TREATMENT SERVICES							
Barry County Community Mental Health Authority - Jail Service:	49,920	32,544	49,920	-	51,418	52,960	54,549
Barry County - Adult Specialties Court	32,215	16,886	13,548	(18,667)	13,954	14,373	14,804
Barry County - Peer Recovery Coach	49,920	49,920	49,920	-	51,418	52,960	54,549
PREVENTION SERVICES	75,778	75,778	20,263	(55,515)	20,871	21,497	22,142
Total Expenses	207,833	175,128	133,651	(74,182)	137,661	141,790	146,044
Total Carryover	652,222	721,957	682,511	30,289	639,055	591,469	539,630

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BERRIEN COUNTY
ALCOHOL TAX PLAN - FY27**

	Approved Budget FY26 Oct - Sep	Projected Rev/Exp FY26 Oct - Jul	Proposed Budget FY27 Oct - Sep	Inc/(Dec) over approved Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:							
Prior Year(s) Carryover	938,301	797,504	761,163	(177,138)	676,106	576,174	460,922
PA2 Revenue	404,141	404,141	410,766	6,625	410,766	410,766	410,766
Total Revenue	1,342,442	1,201,645	1,171,929	(170,513)	1,086,872	986,940	871,688
Expenses:							
OUTPATIENT TREATMENT SERVICES							
Abundant Life - Healthy Start	77,700	75,534	80,000	2,300	82,400	84,872	87,418
Berrien MHA - Riverwood Jail Based Drug Assessment	16,085	12,686	17,168	1,083	17,683	18,213	18,759
Berrien County - DTC	90,000	62,264	93,000	3,000	95,790	98,664	101,624
Berrien County - Trial courts (Intake Coordinator)	62,564	57,164	66,111	3,547	68,094	70,137	72,241
CHC - Jail	8,000	124	-	(8,000)	-	-	-
CHC- Carol's Hope	42,000	21,936	42,000	-	43,260	44,558	45,895
CHC - Wellness Grp	6,000	506	6,000	-	6,180	6,365	6,556
CHC - Star of Hope Recovery House	60,000	60,000	60,000	-	61,800	63,654	65,564
Sacred Heart - Butternut	25,267	25,267	31,544	6,278	32,491	33,466	34,470
PREVENTION SERVICES	125,000	125,000	100,000	(25,000)	103,000	106,090	109,273
Total Expenses	512,616	440,482	495,823	(16,793)	510,698	526,018	541,799
Total Carryover	829,826	761,163	676,106	(153,720)	576,174	460,922	329,889

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BRANCH COUNTY
ALCOHOL TAX PLAN - FY27**

	Approved Budget FY26 Oct - Sep	Projected Rev/Exp FY26 Oct - Jul	Proposed Budget FY27 Oct - Sep	Inc/(Dec) over approved Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:							
Prior Year(s) Carryover	615,717	642,235	697,858	82,141	698,201	696,322	692,155
PA2 Revenue	71,702	71,702	74,393	2,691	74,393	74,393	74,393
Total Revenue	687,419	713,937	772,251	84,832	772,594	770,715	766,548
Expenses:							
OUTPATIENT TREATMENT SERVICES							
Outpatient Treatment	30,000	13,272	30,000	-	30,900	31,827	32,782
Jail Base Clinician	93,884	2,807	9,050	(84,834)	9,322	9,601	9,889
PREVENTION SERVICES	-	-	35,000	35,000	36,050	37,132	38,245
Total Expenses	123,884	16,079	74,050	(49,834)	76,272	78,560	80,916
Total Carryover	563,535	697,858	698,201	134,666	696,322	692,155	685,632

Note(s)

SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CALHOUN COUNTY
ALCOHOL TAX PLAN - FY27

	Approved Budget FY26 Oct - Sep	Projected Rev/Exp FY26 Oct - Jul	Proposed Budget FY27 Oct - Sep	<i>Inc/(Dec)</i> over approved Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:							
Prior Year(s) Carryover	213,789	244,225	306,915	93,126	185,612	145,224	92,260
PA2 Revenue	378,839	378,839	378,184	(655)	378,839	378,839	378,839
Total Revenue	592,628	623,064	685,099	92,470	564,451	524,064	471,099
Expense:							
OUTPATIENT TREATMENT SERVICES							
10th Dist Drug Sobriety Court	114,499	114,499	118,000	3,501	117,934	121,472	125,116
10th Dist Veteran's Court	6,013	1,700	6,200	187	6,193	6,379	6,571
37th Circuit Drug Treatment Court	215,313	145,728	220,000	4,687	221,772	228,426	235,278
Haven of Rest	20,000	20,000	20,000	-	20,600	21,218	21,855
MRS	25,000	25,000	25,000	-	25,750	26,523	27,318
Summit Pointe - Youth Center	26,191	9,222	20,000	(6,191)	26,977	27,786	28,620
PREVENTION SERVICES							
Substance Abuse Council	-	-	-	-	-	-	-
Substance Abuse Prevention Services	-	-	-	-	-	-	-
Total Expenses	407,016	316,149	409,200	2,184	419,227	431,804	444,758
Total Carryover	185,612	306,915	275,899	90,287	145,224	92,260	26,342

	Approved Budget FY26	Projected Rev/Exp FY26	FY27 Budget Request	FY27 Proposed Allocation	Difference
PREVENTION SERVICES					
Substance Abuse Council**	289,550	289,550	329,760	329,760	-
Substance Abuse Prevention Services	190,200	190,200	169,764	169,764	-
Total Expenses	479,750	479,750	499,524	499,524	-

**Prevention services are funded through federal SUD block grant and State Opioid Response grant

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CASS COUNTY
ALCOHOL TAX PLAN - FY27**

	Approved Budget FY26 Oct - Sep	Projected Rev/Exp FY26 Oct - Jul	Proposed Budget FY27 Oct - Sep	Inc/(Dec) over approved Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:							
Prior Year(s) Carryover	611,520	517,956	470,540	(140,980)	414,033	353,380	288,456
PA2 Revenue	81,260	81,260	81,694	434	81,694	81,694	81,694
Total Revenue	692,780	599,216	552,234	(140,546)	495,727	435,074	370,150
Expense:							
OUTPATIENT TREATMENT SERVICES							
Woodlands BHN Jail & Outpatient Services	86,521	67,705	84,321	(2,200)	86,851	89,456	92,140
Woodlands BHN Family Education Group	8,880	7,590	8,880	-	9,147	9,421	9,704
Woodlands BHN Case Management Outreach	45,000	27,380	45,000	-	46,350	47,741	49,173
PREVENTION SERVICES	76,191	26,000	-	(76,191)	-	-	-
Total Expenses	216,592	128,676	138,201	(78,391)	142,347	146,618	151,016
Total Carryover	476,188	470,540	414,033	(62,155)	353,380	288,456	219,133

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
KALAMAZOO COUNTY
ALCOHOL TAX PLAN - FY27**

	Approved Budget FY26 Oct - Sep	Projected Rev/Exp FY26 Oct - Jul	Proposed Budget FY27 Oct - Sep	Inc/(Dec) over approved Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:							
Prior Year(s) Carryover	2,325,656	2,114,813	2,003,901	(321,755)	1,751,425	1,495,128	1,209,146
PA2 Revenue	753,401	753,401	750,463	(2,938)	750,463	750,463	750,463
Total Revenue	3,079,057	2,868,214	2,754,365	(324,692)	2,501,888	2,245,591	1,959,609
Expenses:							
RESIDENTIAL TREATMENT SERVICES							
CHC - New Beginnings	77,627	77,627	77,627	-	79,956	82,354	84,825
CHC - Bethany House	56,154	56,154	56,154	-	57,839	59,574	61,361
CHC - Healing House	-	-	-	-	-	-	-
ISK - Oakland Drive Shelter	42,000	42,000	42,600	600	43,878	45,194	46,550
OUTPATIENT TREATMENT SERVICES							
8th District Sobriety Court	29,590	14,246	29,590	-	30,478	31,392	32,334
8th District Probation Court	14,850	8,276	14,850	-	15,296	15,754	16,227
8th District Mental Health Recovery Court	4,950	1,512	2,475	(2,475)	2,549	2,626	2,704
9th Circuit Drug Court-Problem Solving Court	80,003	95,700	82,500	2,497	84,975	87,524	90,150
8th District Veteran's Treatment Court	-	-	2,475	2,475	2,549	2,626	2,704
CHC - Adolescent Services	21,876	2,042	21,876	-	22,533	23,209	23,905
KCHCS Healthy Babies	87,000	66,125	87,000	-	89,610	92,298	95,067
KCHCS Womens Support	-	-	-	-	-	-	-
ISK - Opioid Overdose Response Program (OORP)	168,818	569	121,290	(47,528)	124,928	128,676	132,537
ISK - Homeless Emergency Response System (HERS)	33,600	33,600	33,600	-	34,608	35,646	36,716
ISK - MH Court	100,000	100,000	100,000	-	103,000	106,090	109,273
Mothers Of Hope	60,000	60,000	62,000	2,000	63,860	65,776	67,749
MRS	17,250	17,250	17,250	-	17,250	17,250	17,250
Recovery Institute - Recovery Coach	115,000	93,504	119,000	4,000	122,570	126,247	130,035
PREVENTION SERVICES							
CHC - Prevention	29,381	14,707	-	(29,381)	-	-	-
Gryphon Gatekeeper - Suicide Prevention	20,000	20,000	20,000	-	20,600	21,218	21,855
Gryphon Helpline/Crisis Response	36,000	36,000	36,000	-	37,080	38,192	39,338
Prevention Works - ATOD	100,000	100,000	51,652	(48,348)	53,202	54,798	56,442
Prevention Works	-	-	25,000	25,000	-	-	-
Prevention Works - Task Force	25,000	25,000	-	(25,000)	-	-	-
Total Expenses	1,119,099	864,313	1,002,939	(116,160)	1,006,760	1,036,445	1,067,021
Total Carryover	1,959,958	2,003,901	1,751,425	(208,532)	1,495,128	1,209,146	892,588

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ST. JOSEPH COUNTY
ALCOHOL TAX PLAN - FY27**

	Approved Budget FY26 Oct - Sep	Amended Budget FY26 Oct - Jul	Projected Rev/Exp FY26 Oct - Jul	Proposed Budget FY27 Oct - Sep	Inc/(Dec) over approved Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:								
Prior Year(s) Carryover	366,716	366,716	383,829	377,239	10,523	344,313	306,652	264,114
PA2 Revenue	129,848	129,848	129,848	124,926	(4,922)	124,926	124,926	124,926
Total Revenue	496,564	496,564	513,677	502,164	5,600	469,239	431,578	389,039
Expenses:								
RESIDENTIAL TREATMENT SERVICES								
Hope House	57,325	57,325	57,325	57,325	-	59,045	60,816	62,641
OUTPATIENT TREATMENT SERVICES								
3B District - Sobriety Courts	3,276	3,276	180	3,276	-	3,374	3,476	3,580
3B District - Drug/Alcohol Testing	37,040	45,040	37,040	50,000	4,960	51,500	53,045	54,636
CMH Drug Testing/Assessments	44,000	44,000	41,893	47,250	3,250	48,668	50,128	51,631
PREVENTION SERVICES	23,751	23,751	-	-	(23,751)	-	-	-
Total Expenses	165,392	173,392	136,438	157,851	(15,541)	162,587	167,464	172,488
Total Carryover	331,172	323,172	377,239	344,313	21,141	306,652	264,114	216,551

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
VAN BUREN COUNTY
ALCOHOL TAX PLAN - FY27**

	Approved Budget FY26 Oct - Sep	Projected Rev/Exp FY26 Oct - Jul	Proposed Budget FY27 Oct - Sep	Inc/(Dec) over approved Budget FY26 Oct - Sep	Estimate FY28 Oct - Sep	Estimate FY29 Oct - Sep	Estimate FY30 Oct - Sep
Revenue:							
Prior Year(s) Carryover	721,106	707,320	807,984	86,878	810,496	807,736	799,549
PA2 Revenue	174,485	174,485	178,199	3,714	178,199	178,199	178,199
Total Revenue	895,591	881,804	986,183	90,592	988,694	985,935	977,747
Expenses:							
OUTPATIENT TREATMENT SERVICES							
Van Buren CMHA	88,007	35,184	78,395	(9,612)	80,747	83,169	85,664
Van Buren Circuit Court-Specialty Court	71,466	38,636	72,292	827	74,461	76,695	78,996
PREVENTION SERVICES							
Van Buren CMHA	44,981	-	25,000	(19,981)	25,750	26,523	27,318
Total Expenses	204,454	73,820	175,687	(28,767)	180,958	186,387	191,978
Total Carryover	691,137	807,984	810,496	119,358	807,736	799,549	785,769

Note(s)

Barry County FY 2027 Proposals			
Agency	Program/Service	Description	Amount
Barry County CMHSAS	Outpatient and Jail Services	Funding is used to provide gender specific group treatment in the jail. Groups are run separately for both men and women, multiple times per week.	\$ 49,920.00
Barry County CMHSAS	Prevention	Separate funding amount requested for prevention services at Barry County CMHSAS.	\$ 20,263.00
Barry County Specialty Courts	Adult Specialty Courts: Treatment Services	Gender specific groups will include Relapse Prevention, Moral Reconation Therapy (MRT) and Seeking Safety. All clinicians providing SUD treatment services will be required, at a minimum, to possess a bachelor's degree in the Behavioral Sciences (social work, counseling, psychology) and must possess appropriate state licensure and credentials including Michigan Certification Board of Addiction Professionals (MCBAP) certification; master's level certified clinicians are preferred. Additional certification/training will be obtained/completed as required by program curriculum (i.e.to facilitate MRT groups).	\$ 13,548.00
Barry County Specialty Courts	Adult Specialty Courts: Recovery Coaching	Peer Recovery Coach Services support and promote recovery and prevent relapse through supportive services that result in the knowledge and skills necessary for an individual's recovery. Peer recovery services are designed and delivered primarily by individuals in recovery and offer social, emotional, and/or educational supportive services to help prevent relapse and promote recovery.	\$ 49,920.00
Estimated PA2 Revenue			\$ 94,205
Proposed PA2 Expenses			\$ 133,651
Difference (Carryforward Impact)			\$ (39,446)

Berrien County FY2027 Proposals			
Agency	Program/Service	Description	Amount
Abundant Life	Jail	This program provides gender based Substance Use Disorder programming to incarcerated women and men in the Berrien County Jail. The program aims to reduce substance use and improve functioning of participants during incarceration and post-release. Programming is focused on SUD education, community based resources, recovery coaching and post-release assistance.	\$ 80,000.00
Berrien County Health Dept	Prevention	Local match dollars required for prevention services.	\$ 100,000.00
Berrien County Trial Court	Treatment Court	Drug and alcohol testing is a critical component of Drug Treatment Court and Mental Health Court operations. Participants are better able to maintain their sobriety knowing that they will be subject to frequent, random and observed testing over the course of their involvement with DTC (15-24 months) or MHC (12-24 months). Expenses associated with testing represents a significant barrier to the continued operation of the programs when other funding does not cover all the costs, and/or there are increases in test administration, confirmation and supplies expenses.	\$ 93,000.00
Berrien County Trial Court	Intake Coordinator	A comprehensive biopsychosocial assessment will be performed on all individuals needing substance use disorder treatment, prior to sentencing. This type of comprehensive assessment will assist in making better treatment recommendations to avoid the need for a duplicative assessment to be performed and charged to an individual prior to beginning treatment.	\$ 66,111.00

Berrien County FY2027 Proposals			
Agency	Program/Service	Description	Amount
Community Healing Center	Wellness Group (Recovery Life Group)	The Recovery Life Group is based on the Stages of Change and its purpose is to assist persons in the maintenance phase. Its focus will be for persons who have established recovery either through a treatment program or other method of recovery. This group will be once a month for 3 hours. The facilitators are peer support specialists who are also in recovery. This is a county wide program and referrals from other agencies are accepted. The age requirement is 18 years and older.	\$ 6,000.00
Community Healing Center	Recovery Housing - Star of Hope	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at Star of Hope each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 60,000.00
Community Healing Center	Carol's Hope	Carol's Hope Team aims to assist individuals in navigating access to SUD and other services. By assisting those individuals when they are in crisis from overdose or other situations and helping them to navigate entry into treatment whenever possible. Staff will primarily consist of Certified Recovery Coaches who are equipped to help those presenting for care make the move into recovery. The Carol's Hope Team provides 24/7 emergency support to individuals in the ER and community experiencing a crisis related to substance use. Carol's Hope Recovery Coach services include: 24/7 rapid response to local ER's and medical floors, patient navigation, direct referrals to substance use treatment, linkage to community recovery supports, recovery coaching in the Berrien County jail, outreach with the law enforcement agencies, engagement with family members, and ongoing recovery coaching.	\$ 42,000.00

Berrien County FY2027 Proposals			
Agency	Program/Service	Description	Amount
Riverwood	Outpatient and Outreach Services	PA2 funding will assist with the funding of an outreach recovery coach position that primarily works to engage individuals in recovery in the Berrien community. Funding will also assist in providing substance use disorder assessments at the Berrien County jail to help expedite transitions of care. Finally, funding will assist Riverwood with the implementation of contingency management for participants in their intensive outpatient program, regardless of substance.	\$ 17,167.50
Sacred Heart	Recovery Housing	Sacred Heart has expanded the continuum of treatment and Recovery Support Services in Berrien County operating a MAAR-certified home in Benton Harbor township with the capacity of 4-5 women, 18 years of age or older. Additional Recovery-oriented support services are offered in the home. Recovery housing is designed to provide a safe and supportive environment for individuals who are at high risk of relapse and have the desire to live in a milieu dedicated to maintaining abstinence and sustaining recovery. Recovery housing services are enhanced by treatment and recovery supportive services. At the core is the peer recovery support provided by a certified Recovery Coach; the residents meet with the Coach at least weekly at house meetings.	\$ 31,544.48
Estimated PA2 Revenue			\$ 410,766
Proposed PA2 Expenses			\$ 495,823
Difference (Carryforward Impact)			\$ (85,057)

Branch County FY 2027 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Pines Behavioral Health	Outpatient Services	Covered services include court evaluations not covered by another source, outpatient treatment not covered by another funding source, and staff development.	\$ 30,000.00
Pines Behavioral Health	Jail Based Services	Jail based treatment program inside the jail setting to provide for early recovery and transition to services upon release. The jail clinician will implement an evidenced based curriculum such as Seeking Safety, the Change Company, and/or MRT to prepare the individual for ongoing recovery post-release.	\$ 9,050.00
Pines Behavioral Health	Prevention Services	SUD prevention services. PA2 is used to help supplement Block Grant and SOR funding.	\$ 35,000.00
Estimated PA2 Revenue			\$ 74,393
Proposed PA2 Expenses			\$ 74,050
Difference (Carryforward Impact)			\$ 343

Calhoun County FY2027 Proposals

Agency	Program/Service	Description	Amount
Calhoun 37th Circuit	Drug Treatment Court	Drug court case managers are the heart of the drug court program. From screening to program discharge, case managers have by far the most direct contact with program participants of any team member. Case managers are at the center of information and activities. Through the case managers screening and assessment activities, an individualized treatment plan is initiated. Case managers act as the entry and referral point for prevention and intervention services, connecting participants with appropriate services; i.e. substance abuse/mental health, life skills, MRT classes, self-help recovery support services, job readiness development, educational development, housing, parenting, anger management, etc. Working collaboratively with the courts, mental health and substance abuse treatment providers, educational institutions, employment services, health and dental providers, etc. they bring together the justice partners (i.e. judges, prosecutors, defense attorneys) and community stakeholders (i.e. treatment, schools, employers, families, social services, etc.). Request will fund 2 FTE case managers, drug testing, and participant incentives.	\$ 220,000.00
Calhoun County 10th District	Sobriety Court	Probation Case Managers meet face-to-face weekly, biweekly and monthly with participants depending on which program phase a participant is in at the time. Case Managers help participants navigate through program requirements, administer alcohol/drug tests, identify community resources and monitor compliance with program requirements. Case Managers participate in the bi-weekly team review meetings and update all team members on the progress, or lack thereof, of every participant. Case Managers recommend to the review committee, including the Sobriety Court Judge, that a participant either be given an incentive or sanction for their behavior. The Case Managers monitor a participant's compliance with the Court's incentive or sanction. Funding will also cover drug testing.	\$ 118,000.00
Calhoun County 10th District	Veteran's Court	The purpose of Veterans Treatment Court is to divert individuals charged with certain offenses into a program that brings treatment, community supervision and judicial supervision together. Participants are individually assessed for what treatment and support services they need in order to address the substance abuse or mental health issue that brought them into the criminal justice system. Funding will assist with drug testing expenses and other needs such as transportation and incentives.	\$ 6,200.00

Calhoun County FY2027 Proposals

Agency	Program/Service	Description	Amount
Haven of Rest	Mens LRP	The Haven's Men's Life Recovery Programs ("LRP's") is an ongoing substance abuse treatment ministry to the chronically addicted. These programs are conducted physically in Battle Creek. The Men's LRP has a 15 year history of creating positive change in men's lives, allowing them to rehabilitate from substance and/or alcohol abuse and reconnect with the community in positive ways. The LRP's operate with a holistic, Christian faith-based view of patient-centered care, and use evidence-based practices extensively, applied through licensed and accredited therapists. Funding will assist with funding clinical treatment staff.	\$ 20,000.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 25,000.00
Summit Pointe	Youth Home Services (Juvenile Home)	Effective treatment provides the young offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated within this setting should include an SUD assessment, short-term interventions and linking to community resources for ongoing treatment and monitoring. Services will include: assessment, group treatment, individual discharge planning and referral to community resources. Group therapy will utilize one of the following evidence based practices: MET/CBT5, Family Support Network, or Seeking Safety.	\$ 20,000.00

Estimated PA2 Revenue	\$ 378,839
Proposed PA2 Expenses	\$ 409,200
Difference (Carryforward Impact)	\$ (30,361)

Cass County FY 2027 Proposals			
Agency	Program/Service	Description	Amount
Woodlands	Jail Services	Woodlands BHN seeks to continue their collaborative partnership with the Cass County Jail, for provision of treatment to incarcerated individuals who have a reported Stimulant Use Disorder and/or other Substance Use Disorder. As reflected in county demographics, Cass County has a high number of individuals who struggle with Methamphetamine and other Substance Use Disorders, often resulting in arrest, prison and the loss of parental custody of dependent children. Many of these individuals may later be eligible for deferred prosecution through the various Treatment Courts in our county. In effort to promote treatment outcomes and adherence upon release from jail, early treatment is recommended. The in-custody treatment groups have been found to be an effective and beneficial tool for use with long term management of Stimulant (Methamphetamine) Use Disorder and other Substance Use Disorders in Cass County. Requesting addition funding for FY26 for additional groups in the jail.	\$ 84,321.00
Woodlands	Family Group	Woodlands seeks to improve treatment outcomes by providing an education group to family and friends of persons with Substance Use Disorders. Research suggests that successful recovery is improved when family/friends of persons in recovery are educated about Substance Use Disorder treatments and recovery concepts (SAMSHA TIP #39) The PA-2 funding will be accessed to assist in paying for staff time and services in providing a biweekly Education Group. The Group will be 90 minutes and will meet face-to-face or via telehealth if circumstances dictate. Materials for the Group will be evidence-based and will draw largely form the Matrix Institute's Family Education Group curriculum.	\$ 8,880.00

Cass County FY 2027 Proposals			
Agency	Program/Service	Description	Amount
Woodlands	Case Management Outreach	Case Manager screens and identify patients who may have a possible substance use disorder (SUD) while incarcerated, involved in criminal justice system or other community programs, with emphasis on patients with a possible Opioid Use Disorder (OUD) and Stimulant Use Disorders StUD. The provider will determine where in the CMH system of care a SUD case manager may intervene to help potential clients receive case manager services to stabilize their living situation and help make referrals to treatment. The case manager will assist them in applying for benefits, finding stable, safe, and drug-free housing, connecting them to treatment or recovery coach services during incarceration and after, following up to assure connections, and advocating to remove barriers both in achieving recovery as well as avoiding incarceration. Half funded with SOR 4.	\$ 45,000.00
Estimated PA2 Revenue			\$ 81,694
Proposed PA2 Expenses			\$ 138,201
Difference (Carryforward Impact)			\$ (56,507)

Kalamazoo County FY27 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Community Healing Center	Adolescent Drug Assessment	The Community Healing Centers partner with the Kalamazoo County 9th Circuit Court Family Division to provide substance abuse assessments for adolescents. An assessment is conducted to determine the diagnosis and treatment needs. Recommendations and referrals are provided to the court and client.	\$ 21,876.25
Community Healing Center	Recovery Housing - Bethany House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at the Healing House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 56,154.00
Community Healing Center	Recovery Housing - New Beginnings	New Beginnings provides gender specific housing for up to 12 men who are in early recovery from substance use disorders. The program provides a nurturing environment where men can address their emotional, social, and familial issues. The services provided while at New Beginnings are; individual case management, community based substance abuse counseling, education on developing a healthy lifestyle, promote self-growth, goal setting, budgeting, and peer support. The program's purpose is to help men, who have become homeless because of their substance use, build the tools they will need to return to a productive life through attending to their physical and mental health needs, finding a job or returning to school.	\$ 77,627.00
Gryphon Place	HELP Line	HELP-Line services provide information and referral to those community members seeking information regarding community services, mental health, or substance abuse services. The HELP-Line also provides crisis intervention services to community members who may be experiencing a mental health, substance abuse, or co-occurring crisis.	\$ 36,000.00

Kalamazoo County FY27 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Gryphon Place	Gatekeeper	The Gryphon Place Gatekeeper Youth Suicide Prevention Program, developed by Gryphon Place, is a universal prevention program that is presented in both middle and high school classrooms via a standardized curriculum. The Gatekeeper Program helps to increase the likelihood that school gatekeepers, administrators, faculty, staff, and students can identify, intervene, and obtain help for at-risk youth. Additional goals of the program are to educate about issues of mental illness, depression, and substance abuse in a manner that reduces stigma and encourages help-seeking behaviors; and to develop positive coping skills, self-esteem, asset-building, stress reduction, and communication skills.	\$ 20,000.00
Integrated Services of Kalamazoo	Oakland Drive House	The Oakland House Shelter programs are designed to move individuals from homelessness to permanent housing within 60 days. Individuals who have a disability and/or substance use disorder and are homeless or chronically homeless are in need of a rich set of resources including mental health, substance use disorder services, disability income, medical insurance, opportunities for supported employment and access to psychiatrists and other medical and clinical professionals. In addition, ISK is committed to a recovery, strength-based model for individuals receiving services. Request will assist with staffing for the program.	\$ 42,600.00
Integrated Services of Kalamazoo	Mental Health Recovery Court	MHRC focuses on the treatment and rehabilitation of offenders with a history of serious and persistent mental illness, or co-occurring disorders, which is oftentimes the cause of the person's criminal involvement. After identification of a potential a MHRC participant, a clinical staff member will determine if the individual is open to ISK specialty services. If the individual is open, MHRC will contact the case manager and gather clinical information, a copy of the person center plan, and facilitate obtaining needed releases of information. If the potential participant is not open to ISK services, a MHRC clinical staff member will meet with the individual to screen for clinical eligibility to MHRC. Funding request is for MHRC staffing.	\$ 100,000.00

Kalamazoo County FY27 PA2 Proposal Summary

Agency	Program/Service	Description	Amount
Integrated Services of Kalamazoo	Homeless Emergency Response System (HERS)	Kalamazoo Community Mental Health & Substance Abuse Services (KCMHSAS) is part of a collaborative effort targeting frequent users of the Bronson Hospital emergency department (ED) with chronic unmanaged pain who are also homeless. The Homeless Emergency Response System (HERS) program will serve the population representing the highest utilizers of multiple community safety net systems, particularly those with complex medical and social needs as well as underlying mental health, behavioral health, and substance use disorder issues. These issues coupled with fragmented care significantly impact quality of life. The HERS program seeks to create a system change, whole person approach addressing medical needs concurrent with mental health, substance use disorders, social service, and housing needs that contribute to high utilization of ED services, poor health outcomes, and poor life choices. The HERS program will bridge safety net systems and the medical community, building communication between medical, mental health, substance use disorders, housing, and other disciplines that do not traditionally collaborate effectively. Request is to support staffing costs of the program.	\$ 33,600.00
Integrated Services of Kalamazoo	Opioid Overdose Response Program	The Opioid Overdose Response Program (OORP) provides 24/7 emergency support to individuals in the ER and community experiencing a crisis related to substance use. OORP services include: 24/7 rapid response to local ER's and medical floors, patient navigation, direct referrals to substance use treatment, linkage to community recovery supports, recovery coaching in the Kalamazoo County jail, outreach with the Kalamazoo Department of Public Safety, engagement with family members, and ongoing recovery coaching. OORP engages with clients via phone and face to face (ISK access center, hospitals, jails, local shelters, and community outreach). OORP prioritizes 24/7 rapid response to local ER's. When appropriate, OORP coordinates with EMH to assist with diverting individuals from hospitalization or other crisis services to substance use treatment. OORP uses evidence-based models such as Project ASSERT (Alcohol & Substance Use Services, Education and Referral to Treatment) and SBIRT (Screening, Brief Intervention and Referral to Treatment).	\$ 121,290.00

Kalamazoo County FY27 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Kalamazoo 8th District Court	Mental Health Recovery Court	Funding request will assist MHRC participants with costs of drug screening, interlock devices, supplies, and training for MHRC staff.	\$ 2,475.00
Kalamazoo 8th District Court	Sobriety Court	The mission of the 8th District Courts OWI Program is to reduce the number of participants who engage in subsequent DWI's or other drug/alcohol related criminal behavior and to reduce substance abuse by participants through referrals to appropriate levels of treatment, regardless of ability to pay. Funding will assist the OWI Court Program in the following areas: Treatment Services, Pro-social and recovery oriented services, PBT/ Interlock Devices, trainings for staff, and supplies.	\$ 29,590.00
Kalamazoo 8th District Court	General Probation	An estimated 1,000 individuals are sentenced to "regular" or general supervision through the 8th District Court. The majority of these probationers are ordered to complete some type of substance abuse counseling, for which there is no available grant funding - unlike the specialty court programs. Many of these individuals, while consenting and often eager to comply with counseling, have limited financial means to pay for this court ordered treatment. Many qualify for outpatient services through local block grant funds, however, the cost of the initial assessment is not covered. The inability to pay this assessment fee (\$125-\$250) often keeps probationers from starting treatment and leads to probation violation warrants for failure to comply with court orders. This in turn often leads to a sentence of jail, all precipitated by an inability to pay. The ability to get probationers involved in substance abuse treatment as soon as possible after sentencing is a significant need. In addition, many probationers fail to report for drug/alcohol testing due to an inability to pay. This as well, often leads to a probation violation warrant for failure to test and subsequently a jail sentence. Funding will allow probationers to stay in counseling, therefore reducing jail sentences, and assist the general probation population in the following areas: assessment services, drug/alcohol testing, and supplies.	\$ 14,850.00

Kalamazoo County FY27 PA2 Proposal Summary

Agency	Program/Service	Description	Amount
Kalamazoo 8th District Court	Veteran's Court	The mission of the Kalamazoo County Veterans Treatment Court (KCVTC) is to improve the lives of justice-involved veterans through treatment, accountability, rehabilitation, and community support while enhancing public safety. KCVTC seeks to reduce recidivism, address substance use disorders, mental health concerns, and other service-related challenges, and connect participants with the resources necessary to achieve long-term recovery and stability. Veterans Treatment Courts provide a specialized, collaborative approach that recognizes the unique experiences and needs of military veterans. By utilizing evidence-based practices, comprehensive treatment services, judicial supervision, and peer mentorship, KCVTC strives to support participants in overcoming barriers that contribute to criminal justice involvement while promoting personal responsibility and successful community reintegration. Funding is being requested for transportation assistance, drug testing, interlock, and treatment services.	\$ 2,475.00
Kalamazoo 9th Circuit	Problem Solving Court (Formerly Drug Treatment Court)	The mission of the 9th Circuit Problem Solving Court is to hold non-violent felony offenders accountable, to stop criminal activity related to the abuse of alcohol and drugs, and to increase the likelihood of successful rehabilitation of offenders through early, continuous, and intensive judicially supervised substance abuse treatment and other appropriate rehabilitation services that will allow participants to become more integrated in the community as productive and responsible members of society. DTCP's are designated a "priority population" drug treatment court, whose target population includes straddle and presumptive prison cell offenders, dependent upon drugs and/or alcohol, who are screened as high risk/high need using the COMPAS Assessment tool. The DTCP's are both a pre and post adjudication court, accepting those that plea into the program and probationers/parolees that are sentenced into the program. Funding will assist with costs associated with drug testing to assure compliance with treatment court programming requirements.	\$ 82,500.00

Kalamazoo County FY27 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Kalamazoo Health and Human Services	Healthy Babies/Healthy Start	Healthy Babies Healthy Start is a community collaboration reducing fetal and infant mortality in Kalamazoo County, specifically focused on the 49001, 49006, 49007, and 49048 zip codes. These zip codes are specific to higher incidences of poverty, low birth weight infants, infant mortality, mental health issues, and alcohol and substance use or abuse. The project offers one on one support to families through case management and educational opportunities through in-home visits and/or community activities and outreach. Women are enrolled prenatally and provided services up to the infant's 2nd birthday. Enrolled moms are also encouraged to engage their infant's father or male caregiver in the newly implemented Fatherhood program to support the family as a unit. Teams work together to ensure both parents are provided education to sustain their infant's health and well-being. Funding will provide staffing, training, and other program related expenses.	\$ 87,000.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 17,250.00
Mothers of Hope	Navigator	Mothers of Hope is a private, non-profit agency located on the northside of Kalamazoo with a long history of providing recovery support groups for individuals with substance use disorders. This funding provides a recovery coach to be on site during scheduled meeting times to either coach individuals in recovery or link them with other community resources, including substance use disorder treatment.	\$ 62,000.00
Prevention Works	Prevention Programming	Supplemental request for PA2 funding to assist with evidenced based prevention services and to support the local substance abuse task force.	\$ 76,652.00

Kalamazoo County FY27 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Recovery Institute	Recovery Coach	As a peer run organization, RI serves as a resource to other organizations and employees at various levels to learn more about the process of recovery from addiction and strategies for recruiting, hiring and training Recovery Coaches. RI is also a resource for people in recovery who wish to enter employment in the field of addiction services as Recovery Coaches. It offers mentorship, volunteer opportunities and information about other training and professional development opportunities. The primary goal of this project is to expand Recovery Coach service capacity to the point where all Substance Use Disordered Service Providers in Kalamazoo have the knowledge and capacity to arrange Recovery Coaching for everyone who meets SWMBH eligibility standards.	\$ 119,000.00

Estimated PA2 Revenue	\$ 750,463
Proposed PA2 Expenses	\$ 1,002,939
Difference (Carryforward Impact)	\$ (252,476)

St. Joseph County FY27 PA2 Proposal Summary

Agency	Program/Service	Description	Amount
Pivotal (CMH of St Joe County)	Drug Court Assessments/Testing	PA2 funding is requested to provide drug and/or alcohol testing at the Day Reporting Center (DRC). The DRC is a branch of the Twin County Community Probation Center located in Three Rivers, Michigan. The DRC is the primary drug and alcohol testing facility in St. Joseph County supported and utilized by the County Courts for virtually all of its testing of those who are out on bond, on probation, parole and involved in other types of criminal cases where testing has been ordered as part of a conditional release.	\$ 47,250.00
Community Healing Center	Recovery Housing - Hope House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at Hope House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 57,324.99
St. Joe 3B District Court	Sobriety Court - Interlock	Through the use of an ignition interlock device, 3-B District Court Sobriety Court Program (SOBC) participants will be allowed access to employment, treatment services and other positive community resources with the reinstatement of their driving privileges through the Michigan Ignition Interlock Project which began in January 2011. Participants are eligible to have an Ignition Interlock device installed in their vehicle after 45 days of compliance with the SOBC program. Once installed, participants provide random breath tests while operating the vehicle.	\$ 3,276.00
St. Joe 3B District Court	Sobriety Court - Drug Testing	Drug/alcohol testing, when following evidence-based practices, can provide an objective measurement to determine if a participant is progressing. These tests can provide guidance on appropriateness of treatment levels, holds participants accountable, and gives timely and accurate assessment of substance use during a program. Sobriety court participants are required to be given frequent and random tests for the duration of the program.	\$ 50,000.00

Estimated PA2 Revenue	\$ 124,926
Proposed PA2 Expenses	\$ 157,851
Difference (Carryforward Impact)	\$ (32,925)

Van Buren County FY27 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Van Buren Circuit Court	Circuit Specialty Court	The Drug Treatment Court is a fifteen-month minimum program that provides intense services to non-violent offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The Sobriety Court is a minimum of a twelve-month program that provides intense services to non-violent OWI offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The purpose of these program is to divert non-violent offenders from costly and ineffective incarceration and provide services in the community to reduce recidivism and save taxpayer money. PA2 funding is requested for drug testing (\$25,000) and ignition interlock services for indigent participants (\$20,000). Remaining request for FY26 includes funding recovery coach to help support participants throughout the program.	\$ 72,292.00
Van Buren CMH	Outpatient SUD	Variety of substance use disorder services including contingency management programming to increase attendance, providing assessments to individuals who are required to complete an SUD assessment due to an operating while intoxicated offense, and serving as a treatment representative at Van Buren specialty courts.	\$ 78,395.00
Van Buren CMH	Prevention Services	Supplemental funding to support prevention programming and services throughout Van Buren County.	\$ 25,000.00
Estimated PA2 Revenue			\$ 178,199
Proposed PA2 Expenses			\$ 175,687
Difference (Carryforward Impact)			\$ 2,512

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB) Meeting Minutes

July 20, 2026
4:00 – 5:30 pm

Members Present: Richard Godfrey (Van Buren County); RJ Lee (Cass County); Paul Schincariol (Van Buren County); Jared Hoffmaster (St. Joseph County); Dominic Oo (Calhoun County); Randall Hazelbaker (Branch County); Jonathan Current (Kalamazoo);

Members Present via MS Teams: None

Members Absent: Rayonte Bell (Berrien); Alex R. Ott (Berrien); Allyn Witchell (Kalamazoo County); Matt Saxton (Calhoun County); Marsha Basset (Barry County)

Staff and Guests Present:

Mila Todd, Executive Officer, SWMBH; Joel Smith, Substance Use Treatment and Prevention Director, SWMBH; Garyl Guidry, Chief Financial Officer, SWMBH; Amy St. Peter, Clinical Grants Specialist, SWMBH; Anastasia Miliadi, SUD Treatment Specialist, SWMBH; Megan O'Dea, Financial Analyst, SWMBH; Lilly Smithson, Gambling Prevention Specialist, SWMBH; Erin Hetrick, SUD Treatment Specialist, SWMBH

Welcome and Introductions

Randall Hazelbaker called the meeting to order at 4:03 pm. Introductions were made.

Public Comment

None

Agenda Review and Adoption

Motion Jared Hoffmaster
Second RJ Lee
Motion Carried

Financial Interest Disclosure Statements (FIDS)

None to discuss.

Consent Agenda

Motion Jared Hoffmaster moved to approve the 5/18/26 meeting minutes as presented.
Second RJ Lee
Motion Carried

Board Actions

St Joe County – 3B District Court Amendment Request

3B District Court requesting \$8,000 in additional funding for drug testing supplies.

Motion Jared Hoffmaster

Second Jonathan Current

Roll Call:

Yes:

Hoffmaster, St Joe

Hazelbaker, Branch

Current, Kalamazoo

Oo, Calhoun

Godfrey, Van Buren

Schincariol, Van Buren

Lee, Cass

Motion Carried

Board Education

Intergovernmental Contract

Joel Smith advised that the red-line version from SWMBH's corporate counsel was attached.

Mila Todd explained that anything crossed out is no longer necessary. Mila will send both redline version and legal rational to members once completed. Current contract expires 12/31/26 and will need to be approved by respective County Commissions.

Fiscal Year 2026 YTD Financials

Garyl Guidry reviewed the financials and explained that although there is a decline in funding from Healthy MI and Medicaid, the Mental Health operating fund is in good shape and will cover any deficits for SUD. Block grant shows many zeroes, but this is because Block Grant is on a reimbursement model and SWMBH is drawing down quarter three funds now so revenue and expenses will change.

PA2 Utilization Fiscal Year 2026 YTD

Garyl Guidry reported as documented and highlighted that the providers that are showing low utilization are using other grants first and then will use PA2.

PA2 Historical Revenue and Expense

Garyl Guidry reported as documented noting PA2 historical revenue and expenses and reviewed the history of PA2 funding use at the board's request. There was a spike in use in 2015 which was likely when coordinating agencies that formed SWMBH handed over the rollover funds from other agencies to SWMBH.

Fiscal Year Budget Proposals and 3-Year Estimates

Garyl Guidry and Joel Smith reviewed the budget process and the consolidated view of proposals submitted by providers. SWMBH has received allocations from the state.

Garyl and Joel reviewed by county, pointing out that some counties that appear to have asked for a large increase have submitted their entire budgets to us, so those numbers will change as we meet with them and learn what they are requesting from SWMBH specifically. There has been an increase in requests for PA2 for prevention as other

sources like APRA and Covid grants have ended. Meetings will be scheduled with any providers that want to discuss their budget requests.

Synar Inspection Summary

Lilly Smithson reviewed the Synar inspection summary. SWMBH region met the 80% compliance standard. She pointed out that Synar is separate from alcohol and only focuses on tobacco/vaping. There are additional compliance checks throughout the year which include any establishments that failed the inspection.

RFP

Mila Todd reviewed the RFP process and where we currently are. SUD programs were not in the original RFP correctly, with the state awarding duties to the new entity that legally must be done by CMHs or PIHPs (including managing PA2 funds). MDHHS has put on their vendor dashboard the intent to create a new RFP in August, but no other information has come out. There is no hearing date yet on the state filing a motion to dismiss the current appeal. The terms of the new RFP will affect this board in that there may be a new larger board and meetings will be held more centrally in the new regions, requiring more travel.

Fiscal Year 2027 State Budget

Budget was finalized and highlights are in the packet. SWMBH is waiting on draft rates from MDHHS so budgets can be finalized; this includes both the SWMBH budget and respective CMH budgets. We anticipate that there will be impacts on the Healthy Mi and Medicaid budgets as people become ineligible under the new work requirement rules, and rates of uncompensated care will increase.

Fiscal Year 2025 SWMBH Annual Report

Document in packet for Board members' review.

Fiscal Year 2026 Attendance Report

Document in packet for Board members' review.

Next meeting

9/21/26 at the Air Zoo starting at 3:00pm.

County updates

Kalamazoo is looking to expand the jail and fix facilities issues.

St Joe is renovating their courthouse and should move in by the end of 2027.

VanBuren is mapping out their future plans, including a new jail that they will call a justice hall.

Branch passed a millage that collected more for the jail than it should have, so they are reducing the millage and taxes should go down. Montcalm co is paying them to take inmates while they build their new jail.

Adjourn

Meeting adjourned



	A	D	E	F	G	H	I	J	K
1	Substance Use Disorders Revenue & Expense Analysis Fiscal Year 2026								
2	For the Fiscal YTD Period Ended 7/31/2026								
4		MEDICAID				Healthy MI			
5		Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
6		YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
7	Barry	201,831	107,423	8,852	98,571	304,416	214,476	30,348	184,128
8	Berrien	760,169	425,507	41,078	384,428	1,209,976	908,936	103,844	805,091
9	Branch	212,503	121,675	700	120,976	282,900	200,062	12,854	187,208
10	Calhoun	842,088	462,054	373,684	88,370	1,137,618	792,718	829,901	(37,183)
11	Cass	236,261	124,120	172,337	(48,217)	368,167	234,987	496,589	(261,602)
12	Kazoo	1,071,282	648,304	207,422	440,882	1,784,137	1,288,590	416,506	872,084
13	St. Joe	302,177	154,610	21,753	132,857	471,780	287,100	36,462	250,638
14	Van Buren	392,555	219,660	520	219,139	575,899	382,273	23,549	358,724
15	DRM	3,016,352	1,751,024	3,289,520	(1,538,496)	4,214,585	3,525,662	6,406,313	(2,880,651)
17	Grand Total	7,035,216	4,014,376	4,115,866	(101,490)	10,349,477	7,834,804	8,356,366	(521,562)
19		BLOCK GRANT				BLOCK GRANT BY COUNTY			
20	EGRAMS	Budgeted	Actual	YTD	Fav		Actual	YTD	Fav
21	SUD Block Grant	YTD Revenue	YTD Revenue	Expense	(Unfav)	County	YTD Revenue	Expense	(Unfav)
22	Community Grant	2,848,741	3,071,791	3,071,791	0	Barry	87,299	87,299	0
23	WSS	166,667	126,428	126,428	0	Berrien	650,639	650,639	0
24	Prevention	1,473,278	1,467,199	1,467,199	0	Branch	88,993	88,993	0
25	Admin/Access	175,000	201,017	201,017	0	Calhoun	474,841	474,841	0
26	State Disability Assistance	104,408	124,938	124,938	0	Cass	194,428	194,428	0
27	Gambling Prevention	166,667	143,691	143,691	0	Kazoo	652,832	652,832	0
28	State's Opioid Response	1,168,953	1,034,406	1,034,406	0	St. Joe	225,342	225,342	0
29	Partnership for Advancing Coalition	116,667	98,292	98,292	0	Van Buren	328,784	328,784	0
30	Substance Use Disorder - Tobacco	3,333	1,583	1,583	0	DRM	1,911,581	1,911,581	0
31	Alcohol Use Disorder Treatment	184,333	99,047	99,047	0	Admin/Access	153,402	153,402	0
32	Recovery Incentives Infrastructure	368,911	147,760	147,760	0				
33	Healing and Recovery Community Engagem	284,274	319,074	319,074	0		4,768,142	4,768,142	-
34									
35	Mental Health Block Grant								
36	Transitional Navigators	166,667	95,725	95,725	0	Legend			
37	Veterans Navigator	108,333	74,586	74,586	0	DRM - Detox, Residential, and Methadone			
38	Behavioral Health Disparities	208,333	191,418	191,418	0	WSS - Women's Specialty Services			
39	Admin/Access	0	0	10,762	(10,762)				
40									
41	Grand Total	7,544,565	7,196,955	7,207,717	(10,762)				
42									
43		PA2				PA2 Carryforward			
44		Budgeted	Actual	YTD	Fav		Prior Year	Current	Projected
45		YTD Revenue	YTD Revenue	Expense	(Unfav)		Balance	Utilization	Year End Balance
46	Barry	95,425	76,506	75,707	799	Barry	804,479	799	805,278
47	Berrien	415,751	336,784	360,199	(23,415)	Berrien	820,919	(23,415)	797,504
48	Branch	76,484	59,751	13,399	46,352	Branch	595,883	46,352	642,236
49	Calhoun	368,456	315,699	265,269	50,431	Calhoun	193,794	50,431	244,225
50	Cass	81,228	67,716	91,036	(23,320)	Cass	541,276	(23,320)	517,956
51	Kazoo	750,823	627,834	623,744	4,090	Kazoo	2,110,723	4,090	2,114,813
52	St. Joe	126,259	108,207	121,615	(13,408)	St. Joe	397,237	(13,408)	383,829
53	Van Buren	176,265	145,404	61,517	83,887	Van Buren	623,433	83,887	707,320
54	Grand Total	2,090,691	1,737,902	1,612,486	125,416		6,087,745	125,416	6,213,160



**Public Act 2 (PA2) Utilization Report
Fiscal Year 2026**

Program	FY26 Approved Budget	Utilization FY26 July 2026	PA2 Remaining	YTD Utilization
Barry	207,833	75,707	132,125	36%
Barry County - Adult Specialty Court	32,215	14,072	18,143	44%
Barry County - Peer Recovery Coach	49,920	34,515	15,405	69%
BCCMHA - Outpatient Services	49,920	27,120	22,800	54%
BCCMHA-Prevention Services	75,778	-	75,778	0%
Berrien	512,616	356,014	156,602	69%
Abundant Life - Healthy Start	77,700	62,945	14,755	81%
Berrien MHA - Riverwood Jail Based Assessment	16,085	10,572	5,513	66%
Berrien County - Treatment Court Programs (DTC)	90,000	51,887	38,113	58%
Berrien County - Trial Courts (Intake/Assessment Coordinator)	62,564	47,637	14,927	76%
CHC - Jail Services	8,000	103	7,897	1%
CHC - Carol's Hope	42,000	18,280	23,720	44%
CHC - Wellness Group	6,000	422	5,578	7%
CHC - Star of Hope Recovery House	60,000	60,000	-	100%
Sacred Heart - Butternut	25,267	-	25,267	0%
Berrien County Health Department - Prevention Services	125,000	104,168	20,832	83%
Branch	123,884	13,399	110,485	11%
Pines BHS - Outpatient Treatment	30,000	11,060	18,940	37%
Jail Based Clinician	93,884	2,339	91,545	2%
Calhoun	407,016	265,269	141,747	65%
Calhoun County 10th Dist Sobriety Treatment Court	114,499	93,894	20,605	82%
Calhoun County 10th Dist Veteran's Treatment Court	6,013	1,417	4,596	24%
Calhoun County 37th Circuit Drug Treatment Court	215,313	121,440	93,873	56%
Haven of Rest-Haven Life Recovery Program (Men's)	20,000	20,000	-	100%
Calhoun County Juvenile SUD Services	26,191	7,685	18,506	29%
Michigan Rehabilitation Services - Calhoun	25,000	20,833	4,167	83%
Cass	216,592	91,036	54,838	42%
Woodlands - Meth Treatment & Drug Court Outpatient Services	86,521	56,421	30,100	65%
Woodlands BHN-Family Education Group	8,880	6,325	2,555	71%
Woodlands Case Management Outreach	45,000	22,817	22,183	51%
Woodlands-Prevention Services	76,191	5,473	70,718	7%
Kalamazoo	1,119,099	640,411	478,688	57%
CHC - New Beginnings	77,627	77,627	-	100%
CHC - Bethany House	56,154	48,687	7,467	87%
ISK - Oakland Drive Shelter	42,000	35,000	7,000	83%
8th District Sobriety Court	29,590	11,872	17,718	40%
8th District General Probation Court	14,850	6,897	7,953	46%
8th District Mental Health Recovery Court	4,950	1,260	3,690	25%
9th Circuit Problem Solving Courts	80,003	79,750	253	100%
CHC - Adolescent Services	21,876	1,702	20,175	8%
KCHCS Healthy Babies	87,000	55,104	31,896	63%
ISK - Opiod Overdose Response Program (OORP)	168,818	474	168,344	0%
ISK - Homeless Emergency Response System (HERS)	33,600	28,000	5,600	83%
ISK - Mental Health Services Court	100,000	83,333	16,667	83%
Michigan Rehabilitation Services - Kalamazoo	17,250	14,375	2,875	83%
Mothers of Hope	60,000	59,154	846	99%
Recovery Institute - Recovery Coach	115,000	77,920	37,080	68%

Program	FY26 Approved Budget	Utilization FY26 July 2026	PA2 Remaining	YTD Utilization
CHC - Prevention	29,381	12,256	17,125	42%
Prevention Works - ATOD	100,000	-	100,000	0%
Prevention Works - Task Force	25,000	-	25,000	0%
Gryphon Gatekeeper - Suicide Prevention	20,000	17,000	3,000	85%
Gryphon Helpline/Crisis Response	36,000	30,000	6,000	83%
St. Joseph	165,392	121,615	43,777	74%
CHC - Hope House	57,325	49,318	8,007	86%
3B District - Drug/Alcohol Testing	37,040	37,236	(196)	101%
3B District - Sobriety Courts/Ignition Interlock	3,276	150	3,126	5%
Pivotal (CMH) - Court Ordered Drug Testing/Assessments	44,000	34,911	9,089	79%
Pivotal (CMH) - Prevention	23,751	-	23,751	0%
Van Buren	204,454	61,517	142,937	30%
Van Buren CMHA- Substance Abuse Treatment	88,007	29,320	58,687	33%
Van Buren County-Speciality Courts and Pretrial Services	71,466	32,197	39,269	45%
Van Buren CMHA - Prevention	44,981	-	44,981	0%
Totals	2,956,886	1,624,968	1,331,918	55%

INTERGOVERNMENTAL CONTRACT

This Contract (this “Contract”) is made as of this ____ day of ____, 2027, by and among Southwest Michigan Behavioral Health Regional Entity (“SWMBH”), Barry County, Berrien County, Branch County, Cass County, Calhoun County, Kalamazoo County, St. Joseph County and Van Buren County (individually referred to as the “County,” and collectively referred to as the “Counties”).

RECITALS

SWMBH is a community mental health Regional Entity formed under the Mental Health Code, MCL 330.1204b.

The Counties are located in Region 4, as such region is designated to SWMBH.

SWMBH represents eight (8) community mental health authorities in Region 4 and coordinates the provision of substance use disorder services for its Region.

SWMBH, as a MDHHS-designated community mental health entity, is required, under MCL 330.1287(5) to establish a Substance Use Disorder Oversight Policy Board ("SUD Oversight Policy Board") through a contractual agreement, under appropriate law, between SWMBH and each of the Counties in Region 4.

SWMBH and the Counties are authorized to enter into contracts under 1951 PA 35, Intergovernmental Contracts Between Municipal Corporations, MCL 124.1 et. seq.

SWMBH and the Counties desire to enter into this Contract, under 1951 PA 35, to establish a SUD Oversight Policy Board.

NOW, THEREFORE, in furtherance of the foregoing and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

ARTICLE I

PURPOSE

Section 1.1 **PURPOSE.** The purpose of this Contract is to set forth the terms and conditions for the establishment of a SUD Oversight Policy Board pursuant to MCL 330.1287(5).

ARTICLE II

SUD POLICY BOARD

Section 2.1 **FUNCTIONS AND RESPONSIBILITIES.** The SUD Oversight Policy Board shall have the following functions and responsibilities:

2.1.1 Approval of any portion of SWMBH’s budget that contains 1986 PA 2 (MCL 211.24e(11)), funds (“PA 2 Funds”) for the treatment or prevention of substance use disorders which shall be used only for substance use disorder treatment and prevention in the Counties from which the PA 2 Funds originated; provided, however, that the SUD Oversight³⁶ Policy Board’s approval authority under this

Section 2.1.1 shall be limited to the substantive allocation of PA 2 Funds among programs and services and shall not extend to SWMBH's administrative, operational, or overhead expenditures, staffing decisions, or other internal budgetary matters;

2.1.2 Advise and make recommendations regarding SWMBH's budgets for substance use disorder treatment or prevention using non PA 2 Funds;

2.1.3 Advise and make recommendations regarding contracts with substance use disorder treatment or prevention providers; and

2.1.4 Any other function or responsibilities consistent with 2012 PA 500 and MCL 330.1287(5)(d) and as requested by SWMBH.

2.1.5 The functions and responsibilities described in Sections 2.1.2 and 2.1.3 are advisory in nature only. SWMBH shall consider in good faith any recommendations made by the SUD Oversight Policy Board under those Sections, but SWMBH shall retain sole and final decision-making authority with respect to its budgets for substance use disorder treatment or prevention using non-PA 2 Funds and its contracts with substance use disorder treatment or prevention providers.

Section 2.2 APPOINTMENT/COMPOSITION. The Board of Commissioners of each of the Counties shall appoint up to two (2) members of the SUD Oversight Policy Board. The Board of Commissioners may appoint any combination of County Commissioners or others, as allowed by Michigan law, that it deems best represents the interests of its County. Records of appointments shall be provided to SWMBH upon request.

Section 2.3 VACANCIES. A vacancy on the SUD Oversight Policy Board shall be filled by the County that originally filled the vacated position.

Section 2.4 REMOVAL. The County that appointed a SUD Oversight Policy Board member may remove its appointee at any time. The SUD Oversight Policy Board is responsible for informing the relevant County of any lack of participation or attendance by the County's appointed SUP Oversight Policy Board member. Attendance records shall be provided to County Commissions at least twice annually.

Section 2.5 ETHICS AND CONFLICTS OF INTEREST. The SUD Oversight Policy Board shall adhere to all conflict of interest and ethics laws applicable to public officers and public servants, serving as members of the SUD Oversight Policy Board.

Section 2.6 COMPLIANCE WITH LAWS. The SUD Oversight Policy Board shall fully comply with all applicable laws, regulations and rules, including without limitation 1976 PA 267 (the “Open Meetings Act”), 1976 PA 422 (the “Freedom of Information Act”), 2012 PA 500, 2012 PA 501 and 1986 PA 2.

Section 2.7 BYLAWS. The SUD Oversight Policy Board shall maintain and periodically review its Bylaws. The Bylaws may be amended by the SUD Oversight Policy Board in accordance with all applicable Michigan state laws and regulations. The parties hereto agree that said Bylaws are not subject to SWMBH’s approval; provided, however, that the SUD Oversight Policy Board shall provide SWMBH with written notice and a copy of any proposed amendment to its Bylaws at least thirty (30) days prior to the effective date of such amendment, and shall consider in good faith any written comments submitted by SWMBH during such notice period. No Bylaw or amendment thereto shall be effective to the extent it conflicts with any provision of this Contract.

ARTICLE III

SWMBH

Section 3.1 FUNDING. SWMBH shall ensure that PA2 funding dedicated to substance use disorder services shall be retained for substance use disorder services and not diverted to fund services that are not for substance use disorders. MCL 330.1287(2).

ARTICLE IV

TERM AND TERMINATION

Section 4.1 TERM. The Term of this Contract shall commence on January 1, 2027, and continue for a term of three (3) years ending December 31, 2029, unless terminated at an earlier date as provided in Section 4.2.

Section 4.2.1 TERMINATION. Any party may terminate their participation in this Contract at any time for any or no reason by giving all other parties thirty (30) days written notice of the termination. Any notice of termination of this Contract shall not relieve either party of its obligations incurred prior to the effective date of such termination.

Section 4.2.2 TERMINATION of CMHE STATUS. This contract shall automatically and simultaneously terminate in the event MDHHS withdraws its designation of SWMBH as a CMHE. During any such transition period, the parties shall cooperate in good faith to ensure the orderly transition of SUD Oversight Policy Board functions and records to any successor entity designated by MDHHS.

ARTICLE V

LIABILITY

Section 5.1 LIABILITY/RESPONSIBILITY. No party shall be responsible for the acts or omissions of the other party or the employees, agents or servants of any other party, whether acting separately or jointly with the implementation of this Contract. Each party shall have the sole nontransferable responsibility for its own acts or omissions under this Contract. The parties

shall only be bound and obligated under this Contract as expressly agreed to by each party and no party may otherwise obligate any other party.

Section 5.2 INDEMNIFICATION. To the extent permitted by applicable law and subject to available appropriations, each County shall indemnify, defend, and hold harmless SWMBH, its board members, officers, employees, and agents from and against any and all claims, losses, damages, liabilities, costs, and expenses (including reasonable attorneys' fees) arising out of or resulting from (a) the acts or omissions of the County's appointed SUD Oversight Policy Board member(s) in connection with the performance of duties under this Contract, or (b) any breach of this Contract by such County. Notwithstanding the foregoing, nothing in this Agreement shall waive any defense, limitation, immunity or liability cap available to such County. This indemnification obligation shall survive the termination or expiration of this Contract.

Section 5.3 INSURANCE. Each County shall maintain, throughout the Term of this Contract, commercial general liability insurance or an equivalent self-insurance program with coverage limits of not less than \$1,000,000 per occurrence and \$2,000,000 in the aggregate. Upon request, each County shall provide SWMBH with certificates of insurance or evidence of self-insurance demonstrating compliance with this Section.

ARTICLE VI

MISCELLANEOUS

Section 6.1 AMENDMENTS. This Contract shall not be modified or amended except by a written document signed by all parties hereto.

Section 6.2 ASSIGNMENT. No party may assign its respective rights, duties or obligations under this Contract.

Section 6.3 NOTICES. All notices or other communications authorized or required under this Contract shall be given in writing, either by personal delivery or certified mail (return receipt requested) and shall be deemed to have been given on the date of personal delivery or the date of the return receipt of certified mail. Notices shall be delivered to the Executive Officer of SWMBH and the County Administrator of each County.

Section 6.4 ENTIRE AGREEMENT. This Contract shall embody the entire agreement and understanding between the parties hereto with respect to the subject matter hereof. There are no other agreements or understandings, oral or written, between the parties with respect to the subject matter hereof and this Contract supersedes all previous negotiations, commitments and writings with respect to the subject matter hereof.

Section 6.5 GOVERNING LAW. This Contract is made pursuant to, and shall be governed by, construed, enforced and interpreted in accordance with, the laws and decisions of the State of Michigan.

Section 6.6 BENEFIT OF THE AGREEMENT. The provisions of this Contract shall not inure to the benefit of, or be enforceable by, any person or entity other than the parties and any permitted successor or assign. No other person shall have the right to enforce any of the

provisions contained in this Contract including, without limitation, any employees, contractors or their representatives.

Section 6.7 ENFORCEABILITY AND SEVERABILITY. In the event any provision of this Contract or portion thereof is found to be wholly or partially invalid, illegal or unenforceable in any judicial proceeding, such provision shall be deemed to be modified or restricted to the extent and in the manner necessary to render the same valid and enforceable, or shall be deemed excised from this Contract, as the case may require. This Contract shall be construed and enforced to the maximum extent permitted by law, as if such provision had been originally incorporated herein as so modified or restricted, or as if such provision had not been originally incorporated herein, as the case may be.

Section 6.8 CONSTRUCTION. The headings of the sections and paragraphs contained in this Contract are for convenience and reference purposes only and shall not be used in the construction or interpretation of this Contract.

Section 6.9 COUNTERPARTS. This Contract may be executed in one or more counterparts, each of which shall be considered an original, but together shall constitute one and the same agreement.

Section 6.10 EXPENSES. Except as is set forth herein or otherwise agreed in writing by the parties, each party shall pay its own costs, fees and expenses of negotiating and consummating this Contract, the actions and agreements contemplated herein and all prior negotiations, including legal and other professional fees.

Section 6.11 REMEDIES CUMULATIVE. All rights, remedies and benefits provided to the parties hereunder shall be cumulative, and shall not be exclusive of any such rights, remedies and benefits or of any other rights, remedies and benefits provided by law. All such rights and remedies may be exercised singly or concurrently on one or more occasions.

Section 6.12 BINDING EFFECT. This Contract shall be binding upon the successors and permitted assigns of the parties.

Section 6.13 NO WAIVER OF GOVERNMENTAL IMMUNITY. The parties agree that no provision of this Contract is intended, nor shall it be construed, as a waiver by any party of any governmental immunity or exemption provided under the Mental Health Code or other applicable law.

Section 6.14 CONFIDENTIALITY. Each party acknowledges that, in connection with this Contract, its representatives and appointed SUD Oversight Policy Board members may receive or have access to confidential, proprietary, or sensitive information of SWMBH, including without limitation draft budgets, financial projections, provider contract terms, strategic plans, and personally identifiable information of service recipients ("Confidential Information"). Each party shall cause its appointed Board members and representatives to maintain the confidentiality of all Confidential Information and shall not disclose such information to any third party except as required by the Freedom of Information Act, the Open Meetings Act, or other applicable law. This obligation shall survive the termination or expiration of this Contract for a period of three (3) years.

Section 6.15 DISPUTE RESOLUTION. In the event of any dispute arising out of or relating to this Contract, the parties shall first attempt to resolve the dispute through good-faith

negotiation between the Executive Officer of SWMBH and the County Administrator(s) of the affected County or Counties. If the dispute is not resolved within thirty (30) days of written notice of the dispute, any party may submit the dispute to non-binding mediation before a mutually agreed-upon mediator. The costs of mediation shall be shared equally among the participating parties. Nothing in this Section shall preclude any party from seeking injunctive or other equitable relief in a court of competent jurisdiction where necessary to prevent irreparable harm.

ARTICLE VII

CERTIFICATION OF AUTHORITY TO SIGN THIS CONTRACT

The persons signing this Contract on behalf of the parties hereto certify by said signatures that they are duly authorized to sign this Contract on behalf of said parties, and that this Contract has been authorized by said parties pursuant to formal resolution(s) of the appropriate governing body(ies), copies of which shall be provided to SWMBH.

IN WITNESS WHEREOF, the parties hereto have entered into, executed and delivered this Contract as of the dates noted below.

SOUTHWEST MICHIGAN BEHAVIORAL HEALTH REGIONAL ENTITY

By: _____

Date: _____

Its: _____

BARRY COUNTY

By: _____

Date: _____

Its: _____

BERRIEN COUNTY

By: _____

Date: _____

Its: _____

BRANCH COUNTY

By: _____

Date: _____

Its: _____

CASS COUNTY

By: _____

Date: _____

Its: _____

CALHOUN COUNTY

By: _____

Date: _____

Its: _____

KALAMAZOO COUNTY

By: _____

Date: _____

Its: _____

ST. JOSEPH COUNTY

By: _____

Date: _____

Its: _____

VAN BUREN COUNTY

By: _____

Date: _____

Its: _____

INTERGOVERNMENTAL CONTRACT

This Contract (this “Contract”) is made as of this ____ day of ____, 2027, by and among Southwest Michigan Behavioral Health Regional Entity (“SWMBH”), Barry County, Berrien County, Branch County, Cass County, Calhoun County, Kalamazoo County, St. Joseph County and Van Buren County (individually referred to as the “County,” and collectively referred to as the “Counties”).

RECITALS

SWMBH is a community mental health Regional Entity formed under the Mental Health Code, MCL 330.1204b.

The Counties are located in Region 4, as such region is designated to SWMBH.

SWMBH represents eight (8) community mental health authorities in Region 4 and coordinates the provision of substance use disorder services for its Region.

SWMBH, as a MDHHS-designated community mental health entity, is required, under MCL 330.1287(5) to establish a Substance Use Disorder Oversight Policy Board ("SUD Oversight Policy Board") through a contractual agreement, under appropriate law, between SWMBH and each of the Counties in Region 4.

SWMBH and the Counties are authorized to enter into contracts under 1951 PA 35, Intergovernmental Contracts Between Municipal Corporations, MCL 124.1 et. seq.

SWMBH and the Counties desire to enter into this Contract, under 1951 PA 35, to establish a SUD Oversight Policy Board.

NOW, THEREFORE, in furtherance of the foregoing and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

ARTICLE I

PURPOSE

Section 1.1 **PURPOSE.** The purpose of this Contract is to set forth the terms and conditions for the establishment of a SUD Oversight Policy Board pursuant to MCL 330.1287(5).

ARTICLE II

SUD POLICY BOARD

Section 2.1 **FUNCTIONS AND RESPONSIBILITIES.** The SUD Oversight Policy Board shall have the following functions and responsibilities:

2.1.1 Approval of any portion of SWMBH’s budget that contains 1986 PA 2 (MCL 211.24e(11)), funds (“PA 2 Funds”) for the treatment or prevention of substance use disorders which shall be used only for substance use disorder treatment and prevention in the Counties from which the PA 2 Funds originated; provided, however, that the SUD Oversight⁴³ Policy Board’s approval authority under this

Section 2.1.1 shall be limited to the substantive allocation of PA 2 Funds among programs and services and shall not extend to SWMBH's administrative, operational, or overhead expenditures, staffing decisions, or other internal budgetary matters;

2.1.2 Advise and make recommendations regarding SWMBH's budgets for substance use disorder treatment or prevention using non PA 2 Funds;

2.1.3 Advise and make recommendations regarding contracts with substance use disorder treatment or prevention providers; and

2.1.4 Any other function or responsibilities consistent with 2012 PA 500 and MCL 330.1287(5)(d) and as requested by SWMBH.

2.1.5 The functions and responsibilities described in Sections 2.1.2 and 2.1.3 are advisory in nature only. SWMBH shall consider in good faith any recommendations made by the SUD Oversight Policy Board under those Sections, but SWMBH shall retain sole and final decision-making authority with respect to its budgets for substance use disorder treatment or prevention using non-PA 2 Funds and its contracts with substance use disorder treatment or prevention providers.

Section 2.2 APPOINTMENT/COMPOSITION. The Board of Commissioners of each of the Counties shall appoint up to two (2) members of the SUD Oversight Policy Board. The Board of Commissioners may appoint any combination of County Commissioners or others, as allowed by Michigan law, that it deems best represents the interests of its County. Records of appointments shall be provided to SWMBH upon request.

Section 2.3 VACANCIES. A vacancy on the SUD Oversight Policy Board shall be filled by the County that originally filled the vacated position.

Section 2.4 REMOVAL. The County that appointed a SUD Oversight Policy Board member may remove its appointee at any time. The SUD Oversight Policy Board is responsible for informing the relevant County of any lack of participation or attendance by the County's appointed SUP Oversight Policy Board member. Attendance records shall be provided to County Commissions at least twice annually.

Section 2.5 ETHICS AND CONFLICTS OF INTEREST. The SUD Oversight Policy Board shall adhere to all conflict of interest and ethics laws applicable to public officers and public servants, serving as members of the SUD Oversight Policy Board.

Section 2.6 COMPLIANCE WITH LAWS. The SUD Oversight Policy Board shall fully comply with all applicable laws, regulations and rules, including without limitation 1976 PA 267 (the “Open Meetings Act”), 1976 PA 422 (the “Freedom of Information Act”), 2012 PA 500, 2012 PA 501 and 1986 PA 2.

Section 2.7 BYLAWS. The SUD Oversight Policy Board shall maintain and periodically review its Bylaws. The Bylaws may be amended by the SUD Oversight Policy Board in accordance with all applicable Michigan state laws and regulations. The parties hereto agree that said Bylaws are not subject to SWMBH’s approval; provided, however, that the SUD Oversight Policy Board shall provide SWMBH with written notice and a copy of any proposed amendment to its Bylaws at least thirty (30) days prior to the effective date of such amendment, and shall consider in good faith any written comments submitted by SWMBH during such notice period. No Bylaw or amendment thereto shall be effective to the extent it conflicts with any provision of this Contract.

ARTICLE III

SWMBH

Section 3.1 FUNDING. SWMBH shall ensure that PA2 funding dedicated to substance use disorder services shall be retained for substance use disorder services and not diverted to fund services that are not for substance use disorders. MCL 330.1287(2).

ARTICLE IV

TERM AND TERMINATION

Section 4.1 TERM. The Term of this Contract shall commence on January 1, 2027, and continue for a term of three (3) years ending December 31, 2029, unless terminated at an earlier date as provided in Section 4.2.

Section 4.2.1 TERMINATION. Any party may terminate their participation in this Contract at any time for any or no reason by giving all other parties thirty (30) days written notice of the termination. Any notice of termination of this Contract shall not relieve either party of its obligations incurred prior to the effective date of such termination.

Section 4.2.2 TERMINATION of CMHE STATUS. This contract shall automatically and simultaneously terminate in the event MDHHS withdraws its designation of SWMBH as a CMHE. During any such transition period, the parties shall cooperate in good faith to ensure the orderly transition of SUD Oversight Policy Board functions and records to any successor entity designated by MDHHS.

ARTICLE V

LIABILITY

Section 5.1 LIABILITY/RESPONSIBILITY. No party shall be responsible for the acts or omissions of the other party or the employees, agents or servants of any other party, whether acting separately or jointly with the implementation of this Contract. Each party shall have the sole nontransferable responsibility for its own acts or omissions under this Contract. The parties

shall only be bound and obligated under this Contract as expressly agreed to by each party and no party may otherwise obligate any other party.

Section 5.2 INDEMNIFICATION. To the extent permitted by applicable law and subject to available appropriations, each County shall indemnify, defend, and hold harmless SWMBH, its board members, officers, employees, and agents from and against any and all claims, losses, damages, liabilities, costs, and expenses (including reasonable attorneys' fees) arising out of or resulting from (a) the acts or omissions of the County's appointed SUD Oversight Policy Board member(s) in connection with the performance of duties under this Contract, or (b) any breach of this Contract by such County. Notwithstanding the foregoing, nothing in this Agreement shall waive any defense, limitation, immunity or liability cap available to such County. This indemnification obligation shall survive the termination or expiration of this Contract.

Section 5.3 INSURANCE. Each County shall maintain, throughout the Term of this Contract, commercial general liability insurance or an equivalent self-insurance program with coverage limits of not less than \$1,000,000 per occurrence and \$2,000,000 in the aggregate. Upon request, each County shall provide SWMBH with certificates of insurance or evidence of self-insurance demonstrating compliance with this Section.

ARTICLE VI

MISCELLANEOUS

Section 6.1 AMENDMENTS. This Contract shall not be modified or amended except by a written document signed by all parties hereto.

Section 6.2 ASSIGNMENT. No party may assign its respective rights, duties or obligations under this Contract.

Section 6.3 NOTICES. All notices or other communications authorized or required under this Contract shall be given in writing, either by personal delivery or certified mail (return receipt requested) and shall be deemed to have been given on the date of personal delivery or the date of the return receipt of certified mail. Notices shall be delivered to the Executive Officer of SWMBH and the County Administrator of each County.

Section 6.4 ENTIRE AGREEMENT. This Contract shall embody the entire agreement and understanding between the parties hereto with respect to the subject matter hereof. There are no other agreements or understandings, oral or written, between the parties with respect to the subject matter hereof and this Contract supersedes all previous negotiations, commitments and writings with respect to the subject matter hereof.

Section 6.5 GOVERNING LAW. This Contract is made pursuant to, and shall be governed by, construed, enforced and interpreted in accordance with, the laws and decisions of the State of Michigan.

Section 6.6 BENEFIT OF THE AGREEMENT. The provisions of this Contract shall not inure to the benefit of, or be enforceable by, any person or entity other than the parties and any permitted successor or assign. No other person shall have the right to enforce any of the

provisions contained in this Contract including, without limitation, any employees, contractors or their representatives.

Section 6.7 ENFORCEABILITY AND SEVERABILITY. In the event any provision of this Contract or portion thereof is found to be wholly or partially invalid, illegal or unenforceable in any judicial proceeding, such provision shall be deemed to be modified or restricted to the extent and in the manner necessary to render the same valid and enforceable, or shall be deemed excised from this Contract, as the case may require. This Contract shall be construed and enforced to the maximum extent permitted by law, as if such provision had been originally incorporated herein as so modified or restricted, or as if such provision had not been originally incorporated herein, as the case may be.

Section 6.8 CONSTRUCTION. The headings of the sections and paragraphs contained in this Contract are for convenience and reference purposes only and shall not be used in the construction or interpretation of this Contract.

Section 6.9 COUNTERPARTS. This Contract may be executed in one or more counterparts, each of which shall be considered an original, but together shall constitute one and the same agreement.

Section 6.10 EXPENSES. Except as is set forth herein or otherwise agreed in writing by the parties, each party shall pay its own costs, fees and expenses of negotiating and consummating this Contract, the actions and agreements contemplated herein and all prior negotiations, including legal and other professional fees.

Section 6.11 REMEDIES CUMULATIVE. All rights, remedies and benefits provided to the parties hereunder shall be cumulative, and shall not be exclusive of any such rights, remedies and benefits or of any other rights, remedies and benefits provided by law. All such rights and remedies may be exercised singly or concurrently on one or more occasions.

Section 6.12 BINDING EFFECT. This Contract shall be binding upon the successors and permitted assigns of the parties.

Section 6.13 NO WAIVER OF GOVERNMENTAL IMMUNITY. The parties agree that no provision of this Contract is intended, nor shall it be construed, as a waiver by any party of any governmental immunity or exemption provided under the Mental Health Code or other applicable law.

Section 6.14 CONFIDENTIALITY. Each party acknowledges that, in connection with this Contract, its representatives and appointed SUD Oversight Policy Board members may receive or have access to confidential, proprietary, or sensitive information of SWMBH, including without limitation draft budgets, financial projections, provider contract terms, strategic plans, and personally identifiable information of service recipients ("Confidential Information"). Each party shall cause its appointed Board members and representatives to maintain the confidentiality of all Confidential Information and shall not disclose such information to any third party except as required by the Freedom of Information Act, the Open Meetings Act, or other applicable law. This obligation shall survive the termination or expiration of this Contract for a period of three (3) years.

Section 6.15 DISPUTE RESOLUTION. In the event of any dispute arising out of or relating to this Contract, the parties shall first attempt to resolve the dispute through good-faith

negotiation between the Executive Officer of SWMBH and the County Administrator(s) of the affected County or Counties. If the dispute is not resolved within thirty (30) days of written notice of the dispute, any party may submit the dispute to non-binding mediation before a mutually agreed-upon mediator. The costs of mediation shall be shared equally among the participating parties. Nothing in this Section shall preclude any party from seeking injunctive or other equitable relief in a court of competent jurisdiction where necessary to prevent irreparable harm.

ARTICLE VII

CERTIFICATION OF AUTHORITY TO SIGN THIS CONTRACT

The persons signing this Contract on behalf of the parties hereto certify by said signatures that they are duly authorized to sign this Contract on behalf of said parties, and that this Contract has been authorized by said parties pursuant to formal resolution(s) of the appropriate governing body(ies), copies of which shall be provided to SWMBH.

IN WITNESS WHEREOF, the parties hereto have entered into, executed and delivered this Contract as of the dates noted below.

SOUTHWEST MICHIGAN BEHAVIORAL HEALTH REGIONAL ENTITY

By: _____

Date: _____

Its: _____

BARRY COUNTY

By: _____

Date: _____

Its: _____

BERRIEN COUNTY

By: _____

Date: _____

Its: _____

BRANCH COUNTY

By: _____

Date: _____

Its: _____

CASS COUNTY

By: _____

Date: _____

Its: _____

CALHOUN COUNTY

By: _____

Date: _____

Its: _____

KALAMAZOO COUNTY

By: _____

Date: _____

Its: _____

ST. JOSEPH COUNTY

By: _____

Date: _____

Its: _____

VAN BUREN COUNTY

By: _____

Date: _____

Its: _____



Southwest Michigan Behavioral Health (SWMBH)

2026 Substance Use Disorder Oversight Policy Board (SUDOPB) Attendance

Name	January	March	May	July	September	November
Marsha Bassett (Barry)						
Alex R. Ott (Berrien)						
Rayonte Bell (Berrien)						
Randall Hazelbaker (Branch)						
Dominic Oo (Calhoun)						
Matt Saxton (Calhoun)						
RJ Lee (Cass)						
Jonathan Current (Kalamazoo)						
Allyn Witchell (Kalamazoo)						
Jared Hoffmaster (St.Joe)						
Paul Schincariol (Van Buren)						
Richard Godfrey (Van Buren)						

v. 7/20/26

Green = present

Red= absent

Black=not a member at that time

Grey=Meeting cancelled