# Southwest Michigan Behavioral Health Customer Services Mental Health and Substance Use Service Providers Medicaid and Healthy Michigan Plan (HMP)

#### **Overview**

The Customer Services department at Southwest Michigan Behavioral Health (SWMBH) provides essential functions for Substance Use providers and works in collaboration with the Customer Service Representatives from the eight affiliated counties to assure that all customers, family members and advocates know what their behavioral health and substance use benefits are, and how to access them in a way that they understand. We assure that customers know their grievance and appeal rights and how to have their concerns addressed in a timely and respectful manner. This department promotes services that are ethical and sensitive to diversity including but not limited to linguistic, cultural, religious, and ethnic differences. Additionally, we ensure that all other SWMBH cross-functional departments, as applicable, are involved in resolving concerns with accessibility, acceptability, impact and value.

Customer Services incorporates customer input into services and planning. SWMBH obtains input through many avenues, but namely through SWMBH's Customer Advisory Committee (CAC) and through customer involvement on standing committees. The CAC is made up of customers who represent the various populations served by SWMBH throughout the region. The CAC meets regularly and works to assure that customers have input into the development of our policies and procedures, service delivery, access, budget, community engagement, and other aspects of SWMBH. Please see SWMBH Customer Service Policy, 06.06 Customer Advisory Committee as posted on the website if you have any further questions about the role of our CAC.

SWMBH delegates a portion of the responsibility for Customer Services roles/functions listed below to Community Mental Health (CMH) agencies who meet pre-delegation assessment standards. Provider entities do not have delegated managed care administrative functions but may be responsible for some contractual obligations. SWMBH evaluates and determines which customer service functions a CMH will perform and completes annual reviews of the delegated functions. All agencies with customer service delegated functions will adhere to the <a href="state-PIHP contract">state-PIHP contract</a>, Memorandum of Understanding, and SWMBH policies for customer service. SWMBH will continue to monitor and review the delegated functions as needed to ensure that regulations are being met.

For Substance Use agencies, your customer services functions (complaints/appeals, language assistance, etc.) are managed at SWMBH. You can have members call 1-800-890-3712 for customer service needs. A list of customer service functions is listed in the next section.

If you are not sure who to contact for a person's customer service needs, you can call SWMBH at 1-800-890-3712. If the function is delegated, we will connect you to customer services at the local level.

# **Customer Service Representatives Duties Include:**

 Provide a welcoming environment and orientation to services and benefits available, and the provider network.

- Provide information about how to access behavioral health, substance use disorder, primary health, and other community resources.
- Provide information about how to access Recipient Rights.
- Help individuals with problems and inquiries regarding benefits.
- Assist individuals with grievance and appeal processes including assistance with filling out paperwork when necessary.
- Oversee local and regional grievance and appeal processes.
- Track and report patterns of problems for the organization.
- Know how to access information concerning benefits, network providers, network policies and procedures, access to services, authorizations, grievance/appeals process, interpreter service and transportation for members that are eligible.
- Assisting customers in obtaining information on plan benefits, medications, educational materials, and other materials, needed in alternative formats.
- Processing customers and their families Grievances and Appeals rapidly and completely following SWMBH policies and procedures
- Assuring that cultural and language needs are met when interacting with customers.
- Ensuring accommodation is provided for customers with physical disabilities, hearing and vision impairments, Limited-English proficiency, and alternative forms of communication.
- Assist with obtaining advocates as necessary.
- Developing, distributing and tracking, consumer education and marketing materials.
- Customer Service staff must be trained to welcome people to the public behavioral health and substance use system and to have a current working knowledge or know where in the organization detailed information can be obtained in at least the following:
  - The populations served (serious mental illness, serious emotional disturbance, developmentally disability, substance use disorder) and eligibility criteria for various benefit plans (e.g., Medicaid, Healthy Michigan Plan, MI Child, MI Health Link).
  - Service array (including substance use treatment services), medical necessity requirements and eligibility for and referral to specialty services, including Indian Healthcare Providers (IHCP)
  - Person-Centered planning
  - Self determination
  - Recovery and resiliency
  - Peer Specialists
  - Grievance and appeals, Fair hearings, local dispute resolution processes, and Recipient Rights
  - Limited English Proficiency and cultural competency
  - Information and referral about Medicaid-covered services within the PIHP as well as outside to Medicaid Health Plans, Fee for Service practitioners, and Michigan Department of Health and Human Services
  - The organization of the Public Mental Health System
  - Medicaid Managed Care Regulations relative to the customer services functions and beneficiary rights and protections
  - Community resources (e.g., advocacy organizations, housing options, schools, public health agencies)
  - Public Health Code (for substance use treatment recipients if not delegated to the substance abuse coordinating agency)

Please see SWMBH Customer Service Policy, 06.01 Roles and Delegation as posted on the website if you have any further questions about Customer Service functions.

# <u>Provider Rights To Filing a Grievance or Appeal on a Member's</u> Behalf

Providers may not file a grievance, appeal, or fair hearing on behalf of a customer unless they have written consent from the member to act as their authorized representative. Grievances, mental health local appeals, and Substance Use Disorder (SUD) local appeals for services authorized and provided by the CMH will be processed at the CMH level for Medicaid/HMP customers. SWMBH will process all grievances and appeals for SUD services for Medicaid/HMP customers who are authorized directly by SWMBH

Second opinions are based on the Mental Health Code [330.1409 (4) and 330.1705] and are specifically for mental health customers when they initially apply for eligibility for CMH services or when being screened for psychiatric hospitalization. You, as the provider, may not file a second opinion request on behalf of a customer. Second opinions may only be requested by the customer, parents of a minor, or a legal guardian. If a customer requests a second opinion it must be provided by a qualified health care professional within the network or arranged for the ability of the customer to obtain one out of network if necessary. This will be done at no cost to a Medicaid customer. There may be some responsibility of cost for an HMP customer. SUD customers do not have the right to a second opinion but can follow the appeal process.

For more information on the requirements, timeframes, and process for grievances, appeals, and second opinions please see *SWMBH Customer Service Policy*, 06.04 *Customer Grievance Systems* as posted on the website. It is expected this policy will be adhered to as applicable to your agency and customers. If you need more information or if you need someone to assist your customers in resolving a grievance or filing an appeal or second opinion, please contact one of the representatives listed on the last page.

# **Advocating for Customers**

Southwest Michigan Behavioral Health does not prohibit health care professionals from advising or advocating on behalf of their customer for the following:

- The customer's health status, medical care or treatment options, including any alternative treatment that may be self-administered.
- Any information the customer needs in order to decide among relevant treatment options
- The risks, benefits, and consequences of treatment or non-treatment.
- The customer's right to participate in decisions regarding his or her health care, including the right to refuse treatment, and to express preferences about future treatment decisions.

## **Advance Directives**

Our customers have the right under Michigan law, to make decisions about their medical care, including the right to accept or refuse medical or surgical treatment, as well as the right to make an advance directive. SWMBH does not have any moral objections and will not create any limitations, to implementing an advance directive. As a provider in our network, we ask you to please share with customers written information on advance directives. This information must be continuously updated to reflect changes in state law as soon as possible but no later than 90 days after it becomes effective. As a provider, you may not provide legal or medical advice or service if a customer expresses a desire to execute an advance directive. You may not discriminate or condition the provision of treatment based on whether the individual has executed an advance directive. If customers have any complaints concerning non-compliance with advance directives, they

may file that complaint with the customer services department. Please see *SWMBH* Customer Service Policy, 06.03 Advance Directives as posted on the website if you have any further questions.

#### **Limited English Proficiency (LEP)**

SWMBH is committed to making itself understood by customers who do not read, hear or speak English very well. Our goal is to provide materials and services in a language/format the customer can understand. This could include the use of bi-lingual staff members at your provider location, qualified interpreters, including American Sign Language, written information in a language they understand, Braille, or video/audio material, etc.

LEP services will be provided at **NO COST** to our customers. Customer services will coordinate any accommodations with customers that they need to understand materials. This will be done for individuals with cognitive or physical impairments. Customer Services will provide individuals or their family's information on how to request an accommodation. Our goal is the full participation of all customers in their treatment.

If you plan to produce and provide written materials for members, please make sure that all are written in plain language. Materials should strive for a 4<sup>th</sup> grade reading level (i.e., in some cases, it is necessary to include medications, diagnosis and conditions that do not meet the 4<sup>th</sup> grade level). Materials should not have false, confusing, and/or misleading information. Written materials provided to customers must use a font size no smaller than 12 point.

Taglines in the top 15 languages spoken by individuals with LEP in Michigan will be posted in significant publications to members and in conspicuous locations where your agency interacts with the public. Example taglines are posted on the SWMBH website and include a large print tagline (no smaller than 18-point font) detailing how to access aids and translation services. For smaller publications (postcards, tri-fold brochures), taglines on the top 2 languages must be posted in visible font size.

To obtain an interpreter, or receive information in alternative formats, please contact one of the Customer Services Representatives listed on the last page. Please see *SWMBH Customer Service Policy*, 06.05 Limited English Proficiency as posted on the website if you have any further questions.

# **Cultural Competency**

Supports and services provided by our mental health and substance use treatment providers shall demonstrate commitment to linguistic and cultural competence that ensures meaningful participation for customers. This includes respecting and honoring the customer's preferences related to cultural values, beliefs, and practices that may affect their treatment. For example, we should use preferred names and pronouns verbally and in writing. We should also respect member's cultural/religious needs related to appointment days/times. We need to assure cultural competency and access to services for all customers, including those with limited English proficiency and diverse cultural and ethnic backgrounds. Limited English proficiency is a national effort, required in our contract with the Michigan Department of Health and Human Services, as well as the Federal Managed Care Regulations.

Far beyond being just a set of contractual requirements, the delivery of culturally competent care is associated with better outcomes for persons with mental illnesses, severe emotional disturbances, substance use disorders and developmental disabilities.

To assist you in acquiring appropriate knowledge about culturally competent practice, and to provide support for your efforts to document the degree of cultural competence among your staff, we have identified several sources to reference as cited below in Web Based Resources.

# **Customer Rights and Responsibilities**

SWMBH ensures that customers are afforded the treatment rights provided by federal and state statutes and regulations and in accordance with Southwest Michigan Behavioral Health policies. SWMBH intends to comply with Title VI of the Civil Rights Act of 1964 as implemented by regulations at 45 CFR part 80; Section 504 of the Rehabilitation Act of 1973; The Age Discrimination Act of 1975 as implemented by regulations at 45 CFR part 91; Titles II and III of the Americans with Disabilities ACT; Section 542 of the Public Health Service Act (pertaining to non-discrimination against Substance Abusers) and Title 45, Part 46 of the Code of Federal Regulations, pertaining to research involving human subjects. In an effort to ensure these rights, SWMBH and its' providers will make every practical effort to advise customers of their rights during treatment, and to assist in the understanding of those rights as needed. All customers will be provided information regarding enrollee rights and responsibilities through the SWMBH Customer Handbook. This is offered at the initiation of services, annually thereafter, or at their request.

Customers may also obtain information about their rights through the MDHHS publication: "Your Rights When Receiving Mental Health Services in Michigan" which can be found at: <a href="https://www.michigan.gov/mdhhs/0,5885,7-339-71550\_2941\_4868\_4901-16988--,00.html">https://www.michigan.gov/mdhhs/0,5885,7-339-71550\_2941\_4868\_4901-16988--,00.html</a>

For Substance Use Services, they can find information about rights while getting substance use services at: <a href="https://www.michigan.gov/lara/0,4601,7-154-89334\_63294\_30419\_79925---,00.html">https://www.michigan.gov/lara/0,4601,7-154-89334\_63294\_30419\_79925---,00.html</a>

SWMBH is committed to reporting any observed violations and referring any customer complaints to the appropriate agency for resolution. Please see *SWMBH Customer Service Policy*, 06.08 Enrollee Rights and Responsibilities as posted on our website if you have any further questions.

### Web Based Resources

United States Department of Health and Human Service Substance Abuse and Mental Health Service Administration

This website has many cultural/ethnicity topics www.mentalhealth.org

#### Office of Minority Health

Mission is to improve and protect the health of racial and ethnic minority populations through the development of health policies and programs that will eliminate health disparities.

https://minorityhealth.hhs.gov

#### Diversity RX

A comprehensive clearinghouse of information on model programs, policies and legal issues related to cross cultural health

www.diversityrx.org

#### **National Center for Cultural Competence**

Georgetown University for Child and Human Development and the University Center for Excellence in Developmental Disabilities

Mission is to increase the capacity of health care and mental health care programs to design, implement, and evaluate culturally and linguistically competent service delivery systems to address goring diversity, persistent disparities, and to promote health and mental health equity.

https://nccc.georgetown.edu

Please see the Southwest Michigan Behavioral Health handbook or website www.swmbh.org for more web-based resources.

## **Customer Service Representatives**

We expect that the customer services will operate 8 hours daily, Monday through Friday, except for holidays. Customer services should respond to calls within one business day.

# Barry County Community Mental Health Authority

Tina Williams 500 Barfield Drive Hastings, MI 49058 (269) 948-8041

#### **Berrien Mental Health Authority**

(Berrien County)
Charity Burton
1485 M-139
Benton Harbor, MI 49023
(269) 925-0585
CS Toll Free: (866) 729-8716

#### **Pines Behavioral Health**

(Branch County) Kammy Ladd 200 Vista Drive Coldwater, MI 49036 (517) 278-2129 CS Toll Free: (866) 877-4636

#### **Summit Pointe**

(Calhoun County)
Dawn Nichols
140 West Michigan Avenue
Battle Creek, MI 49015
(269) 966-1460
CS Toll Free: (877) 275-5887

#### **Woodlands Behavioral Health Network**

(Cass County)
Mary Munson
960 M-60 East
Cassopolis, MI 49031
(269) 445-2451
CS Toll Free: (800) 323-0335

#### **Integrated Services of Kalamazoo**

(Kalamazoo County) Teresa Lewis 2030 Portage Road Kalamazoo, MI 49001 (269) 373-6000 CS Toll Free: (877) 553-7160

# Community Mental Health and Substance Abuse Services of St. Joseph County

Jessica Singer 677 East Main Street, Suite A Centreville, MI 49032 (269) 467-1000 CS Toll Free: (855) 203-1730

#### **Van Buren County Mental Health**

Sandy Thompson 801 Hazen Street, Suite C P.O. Box 249 Paw Paw, MI 49079 (269) 657-5574

#### **Southwest Michigan Behavioral Health**

(PIHP Region)
Heather Woods
5250 Lovers Lane, Suite 200
Portage, MI 49002
(800) 676-0423
CS Toll Free: (800) 890-3712